

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	546
No. of shares (bn)	221
Market cap (USDmn)	22,115
Market cap (EGPmn)	430,139
USD:EGP	19.47

EGX30 index performance



Source: EGX

12 October 2022

Market performance

The market came under pressure today as foreign selling remained prevalent across the board. Foreign selling across large caps led the main market index to end the day 0.67% in the red. Small and mid-caps further extended their weakness as sentiment continued to sour. The EGX70 plunged 1.35%, as retail investors continued to sell into speculative names. Real estate names weighed heavily on the index as the likes of TMGH -1.39%, EMFD -2.35% MNHD -0.80% and PHDC -1.12% all came under strong selling pressure.

Turnover and flows

Market turnover ticked higher from yesterday's level, improving by 7.23%. Yet, minimal institutional participation led to lower than average activity. Locals institutions ended as net buyers of EGP122mn while foreign institutions ended as net sellers of EGP135mn. COMI witnessed increased flows today, printing higher than this week's volumes. The bellwether bank printed 7.75mn shares and contributed to 22.3% of total activity. FWRY came in second as the stock witnessed increased local selling, printing a total value pf EGP40mn. HRHO also contributed to today's activity as the stock managed to trend higher on 3.3mn shares.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	9,867	9,876	9,746	9,800	(0.67)
EGX 70	2,153	2,157	2,120	2,121	(1.51)
EGX 100	3,083	3,087	3,039	3,041	(1.35)

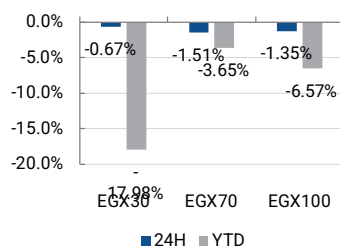
Source: EGX

CI Capital Brokerage

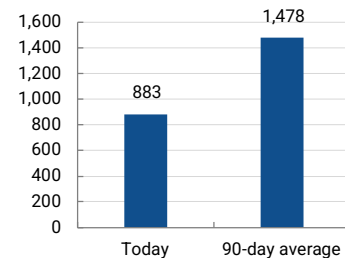
+20 2 2129 2270
reserach@cicapital.com

EGX Market Snapshot

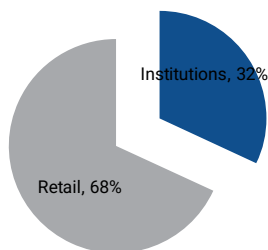
Key Indices Performance



Market Turnover (EGPmn)

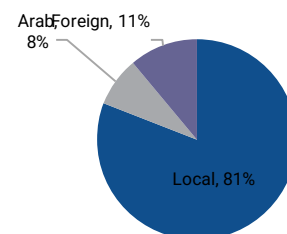


Trading Activity by Investor Type



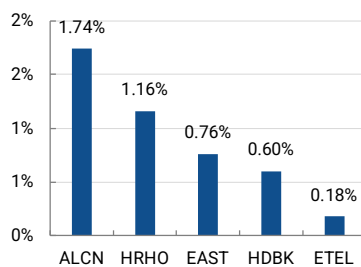
Source: EGX

Trading Activity by Nationality



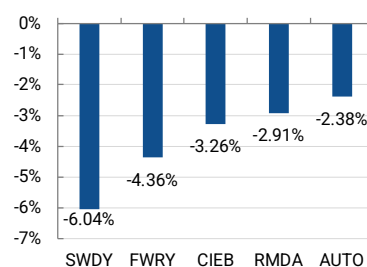
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

Source: EGX

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH.EY	CI Capital	4,250	216	186,889	4.28	4.25	(0.70)	4.68	3.45	(3.41)	7.32	(0.70)
	COML.CA	COMI.EY	CIB	76,949	3,911	6,893,351	25.79	25.80	0.04	35.99	22.49	(2.01)	(11.79)	(13.36)
	CIEB.CA	CIEB.EY	Crédit Agricole Egypt	7,425	377	298,839	6.14	5.94	(3.26)	9.00	4.10	(8.19)	(19.07)	(9.88)
	HRHO.CA	HRHO.EY	EFG Hermes	13,288	675	2,539,923	11.25	11.38	1.16	16.67	9.33	(14.05)	(28.43)	13.89
	HDBK.CA	HDBK.EY	Housing & Dev Bank	5,808	295	105,939	38.03	38.26	0.60	47.97	31.01	3.94	(4.59)	(1.90)
	QNBK.CA	QNBK.EY	QNB Al Ahli	33,615	1,709	11,911	15.60	15.60	-	20.00	11.66	(2.50)	(10.76)	(4.00)
Fintech & telecom														
	EFIH.CA	EFIH.EY	E-finance	25,293	1,286		13.91	13.68	(1.65)	25.20	0.50	(12.31)		
	FWRY.CA	FWRY.EY	Fawry	10,881	553	2,255,490	3.44	3.29	(4.36)	9.18	2.77	(21.29)	(33.40)	(60.56)
	ETEL.CA	ETEL.EY	Telecom Egypt	28,884	1,468	623,630	16.89	16.92	0.18	19.75	12.77	(2.37)	0.71	25.80
Real Estate														
	EMFD.CA	EMFD.EY	Emaar Misr	11,278	573	281,871	2.55	2.49	(2.35)	3.25	2.19	(9.78)	(8.46)	6.41
	HELL.CA	HELL.EY	Helipolis Housing	7,209	366	914,217	5.52	5.40	(2.17)	7.40	3.97	(17.30)	(2.17)	10.66
	MNHD.CA	MNHD.EY	Medinet Nasr Housing	5,187	264	2,624,002	2.49	2.47	(0.80)	3.42	1.62	(23.53)	30.70	20.68
	ORHD.CA	ORHD.EY	ODE	5,878	299	155,516	5.46	5.20	(4.76)	6.13	3.35	(6.31)	26.52	7.44
	PHDC.CA	PHDC.EY	Palm Hills	4,026	205	499,708	1.34	1.32	(1.12)	2.09	1.07	(10.18)	(14.38)	(32.02)
	OCDC.CA	OCDC.EY	SODIC	4,310	219	25,471	12.44	12.10	(2.73)	19.95	9.01	(0.41)	0.83	(34.24)
	TMGH.CA	TMGH.EY	TMG	14,672	746	820,758	7.21	7.11	(1.39)	9.99	6.50	(6.82)	(18.28)	(1.11)
Consumer														
	POUL.CA	POUL.EY	Cairo Poultry	1,078	55	148,465	2.27	2.25	(0.88)	3.70	2.04	(16.67)	(8.91)	(36.97)
	DICE.CA	DICE.EY	Dice	590	30	808,266	0.34	0.33	(3.79)	0.60	0.24	(19.32)	1.02	(43.75)
	DOMT.CA	DOMT.EY	Domty	1,523	77	127,498	5.39	5.39	-	5.43	3.40	-	18.20	36.11
	EAST.CA	EAST.EY	Eastern Tobacco	23,783	1,209	643,435	10.49	10.57	0.76	12.37	9.53	0.28	(6.46)	(14.07)
	EFID.CA	EFID.EY	Edita	7,014	356	158,895	9.70	9.70	-	10.00	6.55	-	31.08	39.37
	JUFD.CA	JUFD.EY	Juhayna	6,797	345	136,587	7.22	-	-	8.93	5.46	(6.60)	(1.77)	28.93
	MTIE.CA	MTIE.EY	MTI	2,881	146	896,205	3.09	2.98	(3.56)	8.10	1.85	(20.32)	(23.20)	(54.85)
	OLFI.CA	OLFI.EY	Obour Land	2,012	102	116,675	5.05	5.03	(0.40)	7.30	4.10	(5.81)	(19.65)	(1.37)
	ORWE.CA	ORWE.EY	Oriental Weavers	4,323	220	374,596	6.53	6.50	(0.46)	9.27	6.30	(6.47)	(24.15)	(24.42)
Education														
	CIRA.CA	CIRA.EY	CIRA	6,900	351	271,010	11.98	11.84	(1.17)	14.85	9.51	(1.25)	8.62	0.34
	TALM.EY	TALM.EY	Taaleem	2,417	123	134,078	3.32	3.31	(0.30)	5.40	2.80	(3.22)	(16.83)	
Healthcare														
	CLHO.CA	CLHO.EY	Cleopatra Hospitals Group	6,144	312	640,435	3.87	3.84	(0.78)	5.65	3.82	(5.19)	(23.51)	(8.57)
	PHAR.CA	PHAR.EY	EIPICO	2,859	145	148,989	29.73	28.83	(3.03)	44.43	27.80	(9.71)	(23.24)	(32.95)
	ISPH.CA	ISPH.EY	Ibnsina Pharma (ISP)	1,951	99	604,010	1.77	1.74	(1.53)	3.52	1.10	(12.02)	(22.39)	(38.38)
	IDHC.CA	IDHC.EY	IDH	9,900	503	39,650	16.50	16.50	-	22.50	12.45	(2.94)	(21.43)	
	RMDA.CA	RMDA.EY	Rameda	2,670	136	277,762	2.75	2.67	(2.91)	2.96	1.62	-	30.24	36.92
	SPMD.CA	SPMD.EY	Speed Medical	474	24	659,117	0.44	0.43	(2.29)	2.05	0.41	(14.60)	(33.70)	(75.61)
Industrials														
	AMOC.CA	AMOC.EY	AMOC	5,373	273	489,448	4.22	4.16	(1.42)	4.48	3.21	(1.65)	15.24	6.67
	CCAP.CA	CCAP.EY	Qalaa Holding	3,869	197	1,115,780	1.33	1.31	(1.58)	1.58	0.98	(5.88)	(1.43)	11.95
	SKPC.CA	SKPC.EY	Sidi Kerir Petrochemicals	4,838	246	445,977	7.69	7.68	(0.13)	9.52	6.33	(4.24)	(1.54)	0.61
Fertilizers														
	ABUK.CA	ABUK.EY	Abu Qir Fertilizers	32,392	1,646	1,557,702	25.70	25.67	(0.12)	30.01	17.90	2.68	3.72	29.65
	EFIC.CA	EFIC.EY	EFIC	1,836	93	201,180	25.71	25.23	(1.87)	27.00	11.41	9.55	47.63	90.70
	EKHO.CA	EKHO.EY	EK Holding	25,964	1,332	278,944	1.19	1.19	0.08	1.49	1.15	(7.67)	(8.60)	(5.18)
	EKHOA.CA	EKHOA.EY	EK Holding	26,221	1,333	648,579	23.01	23.00	(0.04)	25.50	18.70	(4.17)		
	KIMA.CA	KIMA.EY	KIMA	4,556	232	330,936	3.95	3.84	(2.78)	4.55	2.64	(4.24)	-	4.35
	MFPC.CA	MFPC.EY	MOPCO	24,467	1,244	474,050	106.77	106.79	0.02	115.00	73.73	(1.85)	9.75	12.59
Construction & materials														
	ARCC.CA	ARCC.EY	Arabian Cement	1,977	100	51,940	5.22	5.22	-	5.40	3.07	-	32.82	51.74
	SWDY.CA	SWDY.EY	Elsewedy Electric	15,289	777	779,982	7.45	7.00	(6.04)	10.03	5.57	(11.17)	(7.89)	(15.66)
	ESRS.CA	ESRS.EY	Ezz Dekheila	7,111	361	501,016	13.21	13.09	(0.91)	17.24	10.68	(10.59)	(7.29)	(3.61)
	IRAX.CA	IRAX.EY	Ezz Steel	12,940	658	13,872	663.17	663.17	-	750.00	380.13	(10.38)	22.54	61.95
	ORAS.CA	ORAS.EY	Orascom Construction	7,530	383	283,659	64.49	64.49	-	86.00	50.00	(3.79)	(14.00)	(11.60)
Transport														
	ALCN.CA	ALCN.EY	Alex Containers	15,642	795	201,599	10.32	10.50	1.74	11.02	5.85	1.84	38.16	31.41
	CSAG.EY	CSAG.EY	Canal Shipping	3,042	155	100,330	14.38	15.21	5.77	18.50	9.11	13.51	37.65	(16.24)
	AUTO.CA	AUTO.EY	GB Auto	3,588	182	947,097	3.36	3.28	(2.38)	6.06	2.26	(14.58)	(17.17)	(19.80)