

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	574
No. of shares (bn)	221
Market cap (USDmn)	22,623
Market cap (EGPmn)	432,553
USD:EGP	19.12

EGX30 index performance



Source: EGX

11 August 2022

Market performance. The main gauge ticked higher during today's session as local institutional buying remained prevalent. EFIH and FWRV gained 0.97% and 1.56% as investors capitalized on yesterday's weakness on both names. Heavyweight COMI prevented the market from stronger gains as it dipped 0.77% on increased foreign selling, albeit on lower-than-average volumes. ETEL witnessed increased gains after reporting solid 2Q earnings, with NP coming in at EGP2.4b; up 38% YoY. EAST contributed most to index gains on continued local appetite in the name.

Turnover and flows. Market turnover improved slightly by 7.30% from yesterday's level. Foreign institutions ended the day as net sellers of EGP90.12mn while local institutions ended as net buyers of EGP72mn. Institutional participation was minimal as they accounted for only 18% of today's turnover. COMI contributed most to turnover after a couple of crosses went through in the name. The stock traded a value of EGP71.23mn; which is nearly 6.5% of today's activity. ELSH came in second after the retail heavy stock witnessed increased buying by locals. The stock hiked 9% on 8mn shares. SPMD, another retail heavy stock, also witnessed increased activity today. The stock plunged 6.17% on 98mn shares.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	9,965	10,000	9,955	9,988	0.23
EGX 70	2,013	2,058	2,013	2,058	2.25
EGX 100	2,932	2,983	2,932	2,983	1.74

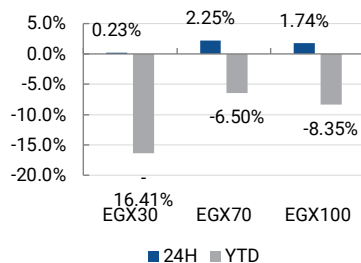
Source: EGX

CI Capital Brokerage

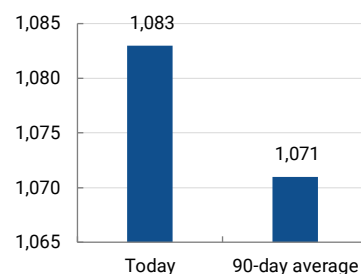
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EGX Market Snapshot

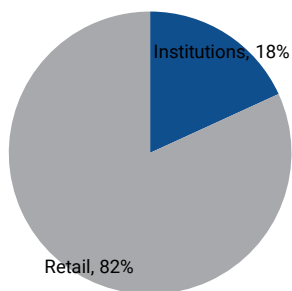
Key Indices Performance



Market turnover (EGPmn)

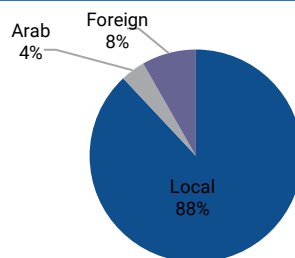


Trading activity by investor type



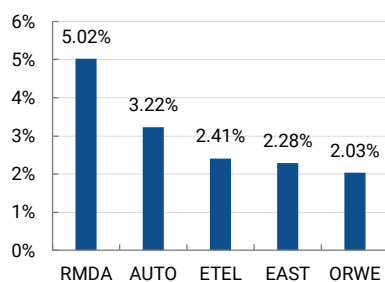
Source: EGX

Trading activity by nationality



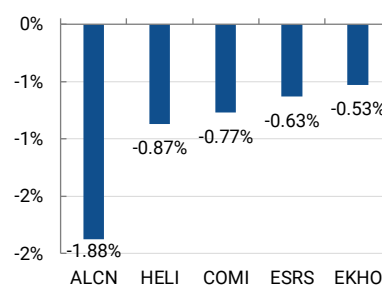
Source: EGX

EGX30 top performing stocks



Source: EGX

EGX30 worst performing stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	GM ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	4,050	212	193,205	4.00	4.05	1.25	5.61	3.37	3.85	(2.41)	18.42
	COMI.CA	COMI EY	CIB	76,525	4,000	7,577,627	38.90	38.60	(0.77)	54.15	33.83	8.43	(24.27)	(14.41)
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	7,650	400	357,366	6.00	6.12	2.00	9.00	4.10	37.84	(26.09)	(0.91)
	HRHO.CA	HRHO EY	EGF Hermes	14,479	757	2,783,985	12.29	12.40	0.90	16.67	9.33	23.90	(15.93)	32.03
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,465	286	87,422	36.00	36.00	-	47.97	31.01	11.21	(16.63)	1.21
	QNBA.CA	QNBA EY	QNB Al Ahli	34,477	1,802	127,692	16.00	16.00	-	20.00	11.66	10.12	(13.93)	(3.03)
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	28,843	1,508		15.45	15.60	0.97	25.20	0.50	34.72	(20.83)	(60.09)
	FWRV.CA	FWRV EY	Fawry	12,898	674	2,274,253	3.84	3.90	1.56	10.04	2.77	34.48	(17.52)	(3.92)
	ETEL.CA	ETEL EY	Telecom Egypt	24,667	1,289	588,334	14.11	14.45	2.41	19.75	12.77	9.30		
Real Estate														
	EMFD.CA	EMFD EY	Emaar Mlsr	11,278	589	290,904	2.48	2.49	0.40	3.25	2.19	5.96	(17.00)	2.47
	HELI.CA	HELI EY	Heliopolis Housing	7,610	398	1,307,818	5.75	5.70	(0.87)	7.40	3.97	16.56	(9.24)	10.68
	MNHD.CA	MNHD EY	Madinet Nasr Housing	5,334	279	1,408,917	2.52	2.54	0.79	2.67	1.62	9.59	19.12	1.05
	ORHD.CA	ORHD EY	ODE	4,533	237	190,165	3.95	4.01	1.52	6.13	3.35	14.57	(27.22)	(21.37)
	PHDC.CA	PHDC EY	Palm Hills	4,105	215	317,205	1.35	1.35	-	2.15	1.07	13.16	(25.41)	(23.87)
	OCDI.CA	OCDI EY	SODIC	4,381	229	34,514	12.30	12.30	-	19.95	9.01	10.81	(14.17)	(23.13)
	TMGH.CA	TMGH EY	TMG	16,096	841	1,114,341	7.84	7.80	(0.51)	9.99	6.50	14.71	(18.32)	8.48
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,255	66	115,290	2.58	2.62	1.55	4.20	2.04	20.74	(4.73)	(26.20)
	DICE.CA	DICE EY	Dice	176	9	171,167	0.32	0.33	0.93	0.78	0.24	22.01	(24.45)	(57.34)
	DOMT.CA	DOMT EY	Domty	1,300	68	230,277	4.62	4.60	(0.43)	4.84	3.40	(1.08)	8.24	7.48
	EAST.CA	EAST EY	Eastern Tobacco	23,243	1,215	744,295	10.10	10.33	2.28	12.77	9.53	3.30	(3.00)	(9.62)
	EFID.CA	EFID EY	Edita	6,500	340	161,502	8.99	8.99	-	9.50	6.55	26.26	12.80	13.22
	JUFO.CA	JUFO EY	Juhayna	6,665	348	242,777	7.08	7.08	-	8.93	5.15	(1.26)	5.36	23.13
	MTIE.CA	MTIE EY	MTI	3,065	160	929,157	3.16	3.17	0.32	8.30	1.85	54.63	(52.90)	(58.72)
	OLFI.CA	OLFI EY	Obour Land	2,004	105	180,480	5.07	5.01	(1.18)	7.30	4.10	14.12	(18.00)	(18.54)
	ORWE.CA	ORWE EY	Oriental Weavers	4,689	245	337,701	6.91	7.05	2.03	9.42	6.30	9.30	(17.83)	(15.37)
Education														
	CIRA.CA	CIRA EY	CIRA	6,720	351	482,719	11.53	11.53	-	14.85	9.51	11.94	(3.92)	(0.52)
	TALM.EY	TALM EY	Taaleem	2,337	122	115,981	3.31	3.20	(3.32)	5.45	2.80	5.96	(24.71)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	6,480	339	627,899	4.07	4.05	(0.49)	5.65	4.00	(3.57)	(16.15)	(9.60)
	PHAR.CA	PHAR EY	EIPICO	2,973	155	64,522	30.00	29.98	(0.07)	47.99	27.80	4.02	(25.55)	(34.51)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	1,963	103	551,466	1.75	1.75	0.46	3.77	1.10	53.77	(45.43)	(49.72)
	IDHC.CA	IDHC EY	IDH	9,900	517	50,310	16.07	16.50	2.68	22.50	12.45	(13.61)	(24.97)	
	RMDA.CA	RMDA EY	Rameda	2,720	142	344,831	2.59	2.72	5.02	2.93	1.62	23.64	17.24	20.37
	SPMD.CA	SPMD EY	Speed Medical	624	33	593,229	0.60	0.56	(6.17)	2.45	0.44	21.34	(51.04)	(73.94)
Industrials														
	AMOC.CA	AMOC EY	AMOC	5,101	267	668,957	3.91	3.95	1.02	4.48	3.16	10.64	7.63	6.47
	CCAP.CA	CCAP EY	Qalaa Holding	3,712	194	888,515	1.20	1.20	0.33	1.58	0.98	16.60	(13.47)	(4.98)
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	4,618	241	500,345	7.29	7.33	0.55	9.65	6.33	5.62	(2.40)	(21.81)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	30,386	1,588	1,860,333	24.20	24.08	(0.50)	30.01	17.90	12.63	14.94	22.98
	EFIC.CA	EFIC EY	EFIC	1,496	78	224,521	20.56	20.56	-	21.45	11.41	13.34	45.71	37.62
	EKHO.CA	EKHO EY	EK Holding	27,794	1,454	406,106	1.33	1.32	(0.53)	1.49	1.01	6.38	(7.18)	29.22
	EKHOA.CA	EKHOA EY	EK Holding	27,809	1,453	816,002	23.89	23.90	0.04	25.50	17.25	16.59		
	KIMA.CA	KIMA EY	KIMA	4,343	227	342,107	3.70	3.66	(1.08)	5.00	2.64	8.93	(2.40)	(18.85)
	MFPC.CA	MFPC EY	MOPCO	24,060	1,258	723,121	105.56	105.01	(0.52)	114.00	73.73	11.11	17.99	34.63
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,488	78	59,250	4.00	3.93	(1.75)	6.01	3.07	19.45	(12.67)	(33.28)
	SWDY.CA	SWDY EY	Elsewedy Electric	15,792	825	941,500	7.19	7.23	0.56	10.03	5.57	19.50	(18.12)	(17.28)
	ESRS.CA	ESRS EY	Ezz Dekheila	6,889	360	652,602	12.76	12.68	(0.63)	17.24	10.68	14.86	(6.28)	(13.74)
	IRAX.CA	IRAX EY	Ezz Steel	8,884	464	18,035	455.30	455.30	-	690.00	380.13	-	8.62	8.78
	ORAS.CA	ORAS EY	Orascom Construction	7,235	378	359,211	61.96	61.96	-	86.00	50.00	14.74	(14.87)	(12.23)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	14,763	772	380,885	10.10	9.91	(1.88)	11.02	5.85	36.13	35.75	(4.34)
	CSAG.EY	CSAG EY	Canal Shipping	2,610	136	70,064	12.85	13.05	1.56	21.20	9.11	22.19	(5.43)	(33.08)
	AUTO.CA	AUTO EY	GB Auto	3,512	184	729,220	3.11	3.21	3.22	6.06	2.26	22.52	(42.68)	(18.73)

Source: EGX