

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	544
No. of shares (bn)	221
Market cap (USDmn)	22,784
Market cap (EGPmn)	449,538
USD:EGP	19.73

EGX30 index performance



Source: EGX

24 October 2022

Market performance

The main gauge ended the day 0.61% supported mainly by increased institutional buying appetite in COMI. The heavyweight bank managed to print decent volumes, ending the day 2.46% higher and prevented the market from ending the day in the red. Buying appetite in EAST further supported the market as the stock managed to rally by 4.59%. ABUK ended the day flat after reporting 1Q23 earnings which came in at EGP2.78bn, up 115% YoY. ETEL continued to plummet following last week's rally as investors booked profits in the name. ALCN +3.68% also reported earnings before the session started, with FY21/22 net income coming in at EGP2.03bn (up 43.81% YoY). CIRA traded ex-div today for EGP0.214485/share.

Turnover and flows

Market turnover improved by 21.37% on the back of the return of foreign flows. Local institutions ended the day as net buyers of EGP68.4mn. Foreign institutions also ended as net buyers of EGP10.39mn for the first time in a while. COMI dominated activity today, printing higher than average volumes of 6.6mn shares. Retail flows is ZMID and AREH were apparent as both stocks traded a total value of EGP125.1mn combined. Non-banking financials took their fair share of total activity today as the likes of HRHO and FWRY printed EGP45.7mn and EGP43.5mn respectively

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	10,258	10,368	10,258	10,320	0.61
EGX 70	2,239	2,259	2,224	2,224	(0.66)
EGX 100	3,196	3,218	3,178	3,178	(0.56)

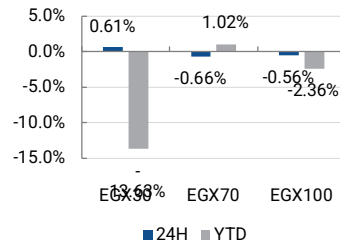
Source: EGX

CI Capital Brokerage

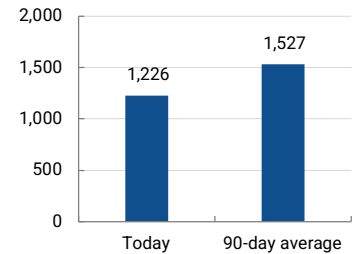
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EGX Market Snapshot

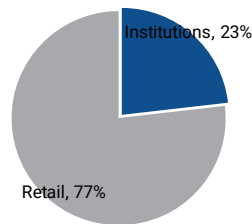
Key Indices Performance



Market Turnover (EGPmn)

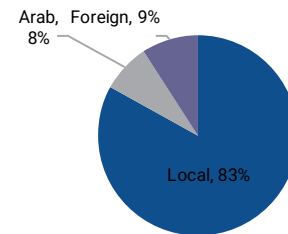


Trading Activity by Investor Type



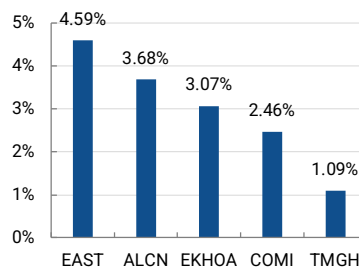
Source: EGX

Trading Activity by Nationality



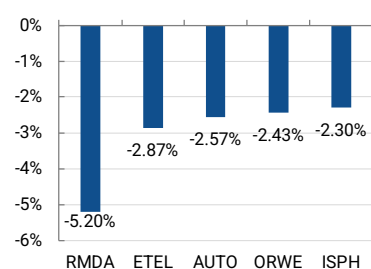
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

Source: EGX

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH.EY	CI Capital	4,590	233	190,783	4.61	4.59	(0.43)	4.77	3.45	9.29	22.40	13.05
	COML.CA	COMI.EY	CIB	83,123	4,223	6,894,338	27.20	27.87	2.46	35.99	22.49	6.37	(0.17)	(11.60)
	CIEB.CA	CIEB.EY	Crédit Agricole Egypt	8,113	412	266,993	6.42	6.49	1.09	9.00	4.10	1.41	(1.22)	(2.53)
	HRHO.CA	HRHO.EY	EFG Hermes	14,269	725	2,447,685	12.27	12.22	(0.41)	16.67	9.33	1.24	(10.80)	19.22
	HDBK.CA	HDBK.EY	Housing & Dev Bank	6,064	308	115,231	40.07	39.95	(0.30)	47.97	31.01	6.42	7.71	2.44
	QNBK.CA	QNBK.EY	QNB Al Ahli	32,969	1,675	11,740	15.30	15.30	-	20.00	11.66	(1.92)	(12.47)	(5.85)
Fintech & telecom														
	EFIH.CA	EFIH.EY	E-finance	27,752	1,410		15.20	15.01	(1.25)	25.20	11.25	3.52		
	FWRY.CA	FWRY.EY	Fawry	11,972	608	2,288,806	3.66	3.62	(1.09)	8.80	2.77	(2.16)	(25.82)	(55.42)
	ETEL.CA	ETEL.EY	Telecom Egypt	30,096	1,529	683,022	18.15	17.63	(2.87)	19.75	12.77	7.76	10.81	27.02
Real Estate														
	EMFD.CA	EMFD.EY	Emaar Misr	11,414	580	281,699	2.59	2.52	(2.70)	3.25	2.19	5.88	(6.67)	7.23
	HELI.CA	HELI.EY	Helipolis Housing	7,597	386	860,696	5.70	5.69	(0.18)	7.40	3.97	(0.70)	5.18	21.06
	NRHO.CA	NRHO.EY	Medinet Nasr Housing	5,481	278	2,692,177	2.64	2.61	(1.14)	3.42	1.62	(3.69)	28.98	25.14
	ORHO.CA	ORHO.EY	ODE	6,432	327	162,684	5.89	5.69	(3.40)	6.13	3.35	13.57	37.77	3.45
	PHDC.CA	PHDC.EY	Palm Hills	4,327	220	514,808	1.41	1.42	0.85	2.07	1.07	5.25	(8.58)	(28.03)
	OCDC.CA	OCDC.EY	SODIC	4,278	217	27,571	12.27	12.01	(2.12)	19.95	9.01	(4.98)	1.95	(34.01)
	TMGH.CA	TMGH.EY	TMG	15,291	777	781,573	7.33	7.41	1.09	9.99	6.50	(0.94)	(13.74)	2.21
Consumer														
	POUL.CA	POUL.EY	Cairo Poultry	1,121	57	149,298	2.42	2.34	(3.31)	3.16	2.04	(6.02)	(2.50)	(23.03)
	DICE.CA	DICE.EY	Dice	604	31	859,432	0.34	0.34	0.60	0.55	0.24	(4.52)	6.74	(36.52)
	DOMT.CA	DOMT.EY	Domty	1,388	71	104,681	4.95	4.91	(0.81)	5.43	3.40	(8.91)	7.91	19.46
	EAST.CA	EAST.EY	Eastern Tobacco	25,650	1,303	661,757	10.90	11.40	4.59	12.25	9.53	13.43	3.54	(4.12)
	EFID.CA	EFID.EY	Edita	6,956	353	280,132	9.62	9.62	-	10.00	6.55	(2.04)	21.01	38.82
	JUFO.CA	JUFO.EY	Juhayna	6,731	342	135,673	7.15	7.15	-	8.93	5.46	(2.72)	(4.67)	20.98
	MTIE.CA	MTIE.EY	MTI	3,200	163	897,103	3.37	3.31	(1.78)	8.10	1.85	0.61	(3.78)	(49.23)
	OLFI.CA	OLFI.EY	Obour Land	2,268	115	107,910	5.48	5.67	3.47	7.30	4.10	9.04	(5.50)	10.74
	ORWE.CA	ORWE.EY	Oriental Weavers	4,536	230	354,884	6.99	6.82	(2.43)	9.27	6.30	1.49	(9.19)	(19.86)
Education														
	CIRA.CA	CIRA.EY	CIRA	6,982	355	248,752	11.98	11.98	-	14.85	9.51	1.53	4.08	(0.17)
	TALM.EY	TALM.EY	Taaleem	2,483	126	130,514	3.32	3.40	2.41	5.40	2.80	(5.82)	(12.82)	
Healthcare														
	CLHO.CA	CLHO.EY	Cleopatra Hospitals Group	6,320	321	639,410	3.93	3.95	0.51	5.65	3.81	(1.25)	(25.19)	(7.28)
	PHAR.CA	PHAR.EY	EIPICO	2,860	145	153,519	28.78	28.84	0.21	43.50	27.80	(8.44)	(17.95)	(31.67)
	ISPH.CA	ISPH.EY	Ibnsina Pharma (ISP)	1,949	99	603,819	1.78	1.74	(2.30)	3.52	1.10	(5.90)	(23.64)	(36.13)
	IDHC.CA	IDHC.EY	IDH	9,900	503	28,947	16.50	16.50	-	22.50	12.45	(2.94)	(13.61)	
	RMDA.CA	RMDA.EY	Rameda	2,550	130	214,508	2.69	2.55	(5.20)	2.96	1.62	(7.27)	18.06	41.67
	SPMD.CA	SPMD.EY	Speed Medical	480	24	670,490	0.44	0.43	(0.46)	2.05	0.41	(1.59)	(30.94)	(75.36)
Industrials														
	AMOC.CA	AMOC.EY	AMOC	4,895	249	451,585	3.81	3.79	(0.52)	4.48	3.21	(8.01)	7.37	(7.56)
	CCAP.CA	CCAP.EY	Qalaa Holding	3,885	197	1,160,269	1.34	1.32	(1.34)	1.58	0.98	8.80	(0.15)	7.47
	SKPC.CA	SKPC.EY	Sidi Kerir Petrochemicals	4,864	247	457,324	7.82	7.72	(1.28)	9.52	6.33	5.32	0.65	(5.57)
Fertilizers														
	ABUK.CA	ABUK.EY	Abu Qir Fertilizers	30,916	1,571	1,556,130	24.49	24.50	0.04	30.01	17.90	3.81	(0.93)	12.54
	EFIC.CA	EFIC.EY	EFIC	2,291	116	206,849	31.19	31.48	0.93	36.20	11.41	36.63	96.50	132.15
	EKHO.CA	EKHO.EY	EK Holding	26,207	1,328	233,056	1.20	1.18	(1.42)	1.49	1.15	2.25	(5.60)	(15.11)
	EKHOA.CA	EKHOA.EY	EK Holding	26,117	1,327	601,595	22.45	23.14	3.07	25.50	19.00	6.83		
	KIMA.CA	KIMA.EY	KIMA	5,007	254	353,748	4.20	4.22	0.48	4.55	2.64	18.21	14.99	11.05
	MFPC.CA	MFPC.EY	MOPCO	25,755	1,309	461,817	112.00	112.41	0.37	115.00	73.73	5.26	18.02	8.44
Construction & materials														
	ARCC.CA	ARCC.EY	Arabian Cement	1,738	88	52,545	4.59	4.59	-	5.40	3.07	(12.07)	16.79	28.93
	SWDY.CA	SWDY.EY	Elsewedy Electric	17,517	890	766,912	7.94	8.02	1.01	10.03	5.57	6.65	7.22	(6.09)
	ESRS.CA	ESRS.EY	Ezz Dekheila	7,888	401	505,670	14.75	14.52	(1.56)	17.24	10.68	6.22	4.01	(8.16)
	IRAX.CA	IRAX.EY	Ezz Steel	13,311	676	14,005	682.21	682.21	-	750.00	380.13	2.87	27.43	43.53
	ORAS.CA	ORAS.EY	Orascom Construction	7,402	376	284,965	64.20	63.39	(1.26)	86.00	50.00	(7.73)	(14.22)	(14.21)
Transport														
	ALCN.CA	ALCN.EY	Alex Containers	16,790	853	169,506	10.87	11.27	3.68	11.34	5.85	14.07	52.92	37.78
	CSAG.EY	CSAG.EY	Canal Shipping	3,220	164	127,149	15.86	16.10	1.51	17.90	9.11	24.04	54.36	(6.67)
	AUTO.CA	AUTO.EY	GB Auto	3,731	190	954,595	3.50	3.41	(2.57)	6.06	2.26	0.59	(11.89)	(19.00)