

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	578
No. of shares (bn)	221
Market cap (USDmn)	22,249
Market cap (EGPmn)	432,748
USD:EGP	19.47

EGX30 index performance



Source: EGX

22 September 2022

Market performance

The EGX witnessed a pretty slow session today as investors remained on the sidelines ahead of today's MPC meeting. The main gauge ticked 0.23% lower as sentiment remained poor across the board. COMI -0.21% traded ex-div today for 0.504:1 bonus share (Adjusted price EGP26.26/share). OCDI -1.25% came under pressure as investors booked in profits following yesterday's strong rally. The company's MD reported yesterday that the offer to acquire majority stake in MNHD is no longer on the table.

Turnover and flows

Lack of institutional participation continued to weigh on overall activity in the market, leading total turnover to decrease by 17.6% from yesterday's level. Local institutions ended the day as net buyers of EGP25mn while foreign institutions ended as net sellers of EGP72mn. COMI dominated activity as it traded ex-div today. The heavyweight bank traded a total of 4.3mn shares, contributing to 13.6% of today's activity. MNHD continued to attract increased flows on continued M&A chatter. The real estate giant printed 35mn shares which is slightly above its average daily volume. ABUK -0.59% ticked lower as it came in third, printing higher than average volumes of 1.6mn shares.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	9,955	9,975	9,875	9,933	(0.23)
EGX 70	2,188	2,203	2,172	2,192	0.17
EGX 100	3,122	3,139	3,100	3,127	0.14

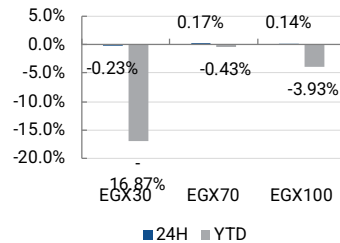
Source: EGX

CI Capital Brokerage

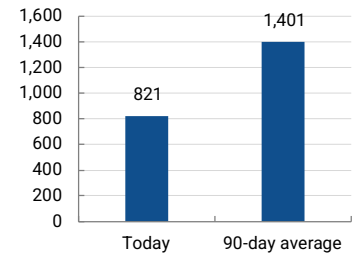
+20 2 2129 2270
reserach@cicapital.com

EGX Market Snapshot

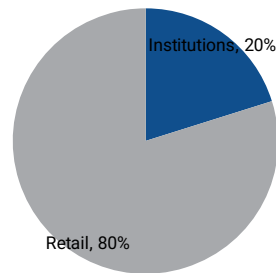
Key Indices Performance



Market Turnover (EGPmn)

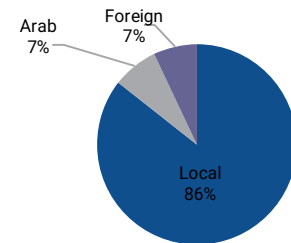


Trading Activity by Investor Type



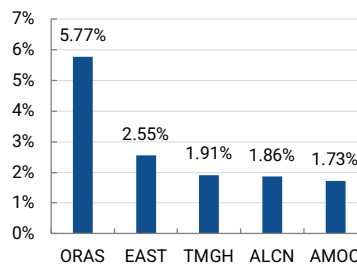
Source: EGX

Trading Activity by Nationality



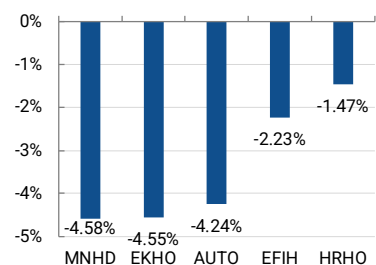
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

Source: EGX

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH.EY	CI Capital	4,200	216	224,124	4.23	4.20	(0.71)	4.80	3.45	(3.00)	0.48	(8.50)
	COML.CA	COMI.EY	CIB	78,142	4,011	7,195,653	26.26	26.20	(0.23)	35.99	22.49	(1.21)	(20.37)	(9.08)
	CIEB.CA	CIEB.EY	Crédit Agricole Egypt	8,000	411	342,248	6.40	6.40	-	9.00	4.10	0.16	(14.89)	(3.45)
	HRHO.CA	HRHO.EY	EFG Hermes	14,094	723	2,694,079	12.25	12.07	(1.47)	16.67	9.33	(7.30)	(19.98)	18.72
	HDBK.CA	HDBK.EY	Housing & Dev Bank	5,699	292	104,085	37.32	37.54	0.59	47.97	31.01	4.60	(12.25)	(4.28)
	QNBK.CA	QNBK.EY	QNB Al Ahli	33,615	1,725	120,908	15.60	15.60	-	20.00	11.66	(2.50)	(19.96)	(5.57)
Fintech & telecom														
	EFIH.CA	EFIH.EY	E-finance	26,809	1,376		14.83	14.50	(2.23)	25.20	0.50	(7.99)		
	FWRY.CA	FWRY.EY	Fawry	12,237	628	2,648,247	3.69	3.70	0.27	9.18	2.77	(3.14)	(31.86)	(53.72)
	ETEL.CA	ETEL.EY	Telecom Egypt	27,928	1,433	606,729	16.34	16.36	0.12	19.75	12.77	7.49	(3.93)	14.01
Real Estate														
	EMFD.CA	EMFD.EY	Emaar Misr	10,780	553	292,110	2.37	2.38	0.42	3.25	2.19	(12.50)	(20.67)	(2.06)
	HELI.CA	HELI.EY	Helipolis Housing	7,650	393	1,189,252	5.75	5.73	(0.35)	7.40	3.97	(7.58)	2.69	11.91
	NRHO.CA	NRHO.EY	Madinet Nasr Housing	5,691	292	2,524,978	2.84	2.71	(4.58)	3.42	1.62	(9.36)	26.14	28.50
	ORHO.CA	ORHO.EY	ODE	5,664	291	210,944	5.07	5.01	(1.18)	6.13	3.35	8.21	22.20	5.47
	PHDC.CA	PHDC.EY	Palm Hills	4,111	211	488,932	1.34	1.35	0.90	2.09	1.07	(2.73)	(19.43)	(32.96)
	OCDI.CA	OCDI.EY	SODIC	4,502	231	29,677	12.80	12.64	(1.25)	19.95	9.01	5.33	0.96	(30.36)
	TMGH.CA	TMGH.EY	TMG	15,435	792	909,492	7.34	7.48	1.91	9.99	6.50	(6.15)	(17.44)	3.89
Consumer														
	POUL.CA	POUL.EY	Cairo Poultry	1,193	61	146,859	2.48	2.49	0.40	3.97	2.04	(4.96)	(6.74)	(24.09)
	DICE.CA	DICE.EY	Dice	632	32	686,561	0.36	0.35	(0.28)	0.63	0.24	11.67	(0.11)	(41.60)
	DOMT.CA	DOMT.EY	Domty	1,523	78	219,836	5.39	5.39	-	5.43	3.40	11.13	40.00	34.41
	EAST.CA	EAST.EY	Eastern Tobacco	22,613	1,161	608,910	9.80	10.05	2.55	12.70	9.53	(4.74)	(12.15)	(17.22)
	EFID.CA	EFID.EY	Edita	7,100	364	179,893	9.82	9.82	-	10.00	6.55	1.13	47.01	35.45
	JUFO.CA	JUFO.EY	Juhayna	6,919	355	174,723	7.35	7.35	-	8.93	5.25	(0.14)	8.89	33.88
	MTIE.CA	MTIE.EY	MTI	3,181	163	1,054,816	3.26	3.29	0.92	8.10	1.85	(12.96)	(39.74)	(52.66)
	OLFI.CA	OLFI.EY	Obour Land	2,080	107	154,012	5.20	5.20	-	7.30	4.10	(2.44)	(14.61)	1.76
	ORWE.CA	ORWE.EY	Oriental Weavers	4,470	229	391,771	6.66	6.72	0.90	9.27	6.30	(7.18)	(24.49)	(23.90)
Education														
	CIRA.CA	CIRA.EY	CIRA	6,877	353	357,083	11.60	11.80	1.72	14.85	9.51	4.89	18.00	(5.45)
	TALM.EY	TALM.EY	Taaleem	2,636	135	168,610	3.71	3.61	(2.70)	5.40	2.80	12.81	0.28	
Healthcare														
	CLHO.CA	CLHO.EY	Cleopatra Hospitals Group	6,400	328	641,065	4.00	4.00	-	5.65	3.82	(0.74)	(14.89)	(10.51)
	PHAR.CA	PHAR.EY	EIPICO	3,124	160	150,899	31.50	31.50	-	44.99	27.80	3.18	(22.43)	(25.92)
	ISPH.CA	ISPH.EY	Ibnsina Pharma (ISP)	2,071	106	656,236	1.84	1.85	0.60	3.52	1.10	(5.23)	(29.92)	(36.52)
	IDHC.CA	IDHC.EY	IDH	10,200	524	41,603	17.00	17.00	-	22.50	12.45	3.03	(10.53)	
	RMDA.CA	RMDA.EY	Rameda	2,750	141	328,189	2.77	2.75	(0.72)	2.96	1.62	0.36	33.62	29.17
	SPMD.CA	SPMD.EY	Speed Medical	488	25	654,325	0.44	0.44	0.92	2.05	0.41	(20.43)	(45.81)	(76.38)
Industrials														
	AMOC.CA	AMOC.EY	AMOC	5,321	273	645,024	4.05	4.12	1.73	4.48	3.21	0.73	(0.96)	25.23
	CCAP.CA	CCAP.EY	Qalaa Holding	3,733	192	1,084,328	1.21	1.22	0.25	1.58	0.98	(7.88)	(11.50)	5.74
	SKPC.CA	SKPC.EY	Sidi Kerir Petrochemicals	4,618	237	541,487	7.32	7.33	0.14	9.52	6.33	(4.06)	(13.15)	(1.06)
Fertilizers														
	ABUK.CA	ABUK.EY	Abu Qir Fertilizers	29,780	1,528	1,774,615	23.74	23.60	(0.59)	30.01	17.90	(4.61)	(7.63)	20.65
	EFIC.CA	EFIC.EY	EFIC	1,677	86	233,413	23.17	23.04	(0.56)	24.30	11.41	16.36	45.36	82.86
	EKHO.CA	EKHO.EY	EK Holding	24,845	1,281	297,839	1.21	1.15	(4.55)	1.49	1.12	(11.30)	(14.26)	2.94
	EKHOA.CA	EKHOA.EY	EK Holding	24,967	1,281	684,250	21.61	21.66	0.23	25.50	17.50	(8.76)		
	KIMA.CA	KIMA.EY	KIMA	4,236	217	379,313	3.56	3.57	0.28	4.55	2.64	(7.27)	(15.80)	(10.75)
	MFPC.CA	MFPC.EY	MOPCO	24,467	1,256	568,590	105.50	106.79	1.22	115.00	73.73	(1.10)	0.33	20.02
Construction & materials														
	ARCC.CA	ARCC.EY	Arabian Cement	1,977	101	66,322	5.22	5.22	-	5.40	3.07	18.91	22.82	21.40
	SWDY.CA	SWDY.EY	Elsewedy Electric	16,425	843	877,126	7.45	7.52	0.94	10.03	5.57	(0.53)	(9.62)	(9.62)
	ESRS.CA	ESRS.EY	Ezz Dekheila	7,426	381	611,965	13.73	13.67	(0.44)	17.24	10.68	4.11	(14.72)	2.94
	IRAX.CA	IRAX.EY	Ezz Steel	12,940	664	16,353	663.17	663.17	-	750.00	380.13	45.66	28.37	61.74
	ORAS.CA	ORAS.EY	Orascom Construction	8,022	412	375,479	64.95	68.70	5.77	86.00	50.00	15.93	(6.43)	(3.42)
Transport														
	ALCN.CA	ALCN.EY	Alex Containers	14,719	755	324,927	9.70	9.88	1.86	11.02	5.85	(0.60)	1.86	15.56
	CSAG.EY	CSAG.EY	Canal Shipping	2,596	133	89,809	12.99	12.98	(0.08)	21.00	9.11	0.54	0.54	(23.65)
	AUTO.CA	AUTO.EY	GB Auto	3,709	190	1,025,800	3.54	3.39	(4.24)	6.06	2.26	0.30	(35.67)	(18.31)