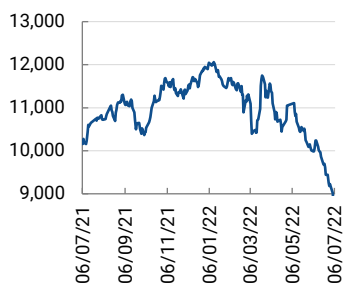


EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	539
No. of shares (bn)	221
Market cap (USDmn)	17,887
Market cap (EGPmn)	336,091
USD:EGP	18.79

EGX30 index performance



Source: EGX

06 July 2022

Market performance. The main gauge managed to tick higher during today's session after witnessing continued weakness recently as local retail supported the market. MNHD +1.48% extended yesterday's rally following announcement that OCDI's BOD submitted a MTO for the real-estate company. Sector peers followed suit, as the likes of HELI +2.28%, ORHD+1.44% and TMGH +0.30% all witnessed gains. COMI +0.61% managed to witness slight gains following five consecutive sessions in the red as investors looked to capitalise on the weakness in the name. On the other hand, FWRY prevented the market from stronger gains as the name extended yesterday's weakness during auction, ending the day 3.05% lower. AUTO +9.96% witnessed increased local flows following recent sell-off.

Turnover and flows. Market turnover decreased by 48% from yesterday's level as investors were discouraged ahead of a week-long Eid break. For the first time recently, local institutions ended the day as net sellers of EGP1mn. Foreign institutions also ended as net sellers of EGP6.2mn as they continued their selling pressure. COMI dominated the session in terms of turnover even though the stock printed lower than average volumes of 1.8mn shares. MNHD continued to attract buy flows on the back of potential M&A activity in the name, contributing to 9.6% of today's activity.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	8,657	8,708	8,598	8,670	0.15
EGX 70	1,659	1,669	1,657	1,669	0.57
EGX 100	2,442	2,454	2,435	2,454	0.48

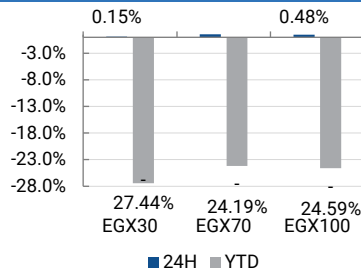
Source: EGX

CI Capital Brokerage

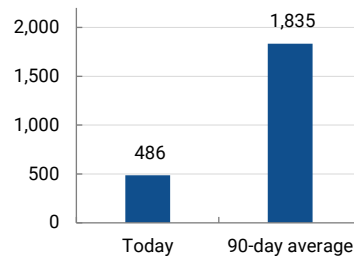
+20 2 2129 2270
 research@cicapital.com

EGX Market Snapshot

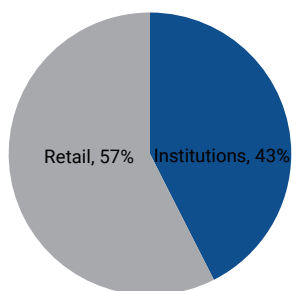
Key Indices Performance



Market turnover (EGPmn)

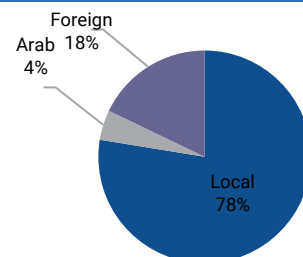


Trading activity by investor type



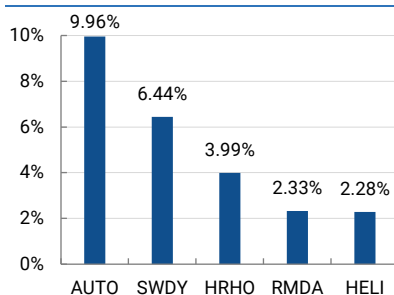
Source: EGX

Trading activity by nationality



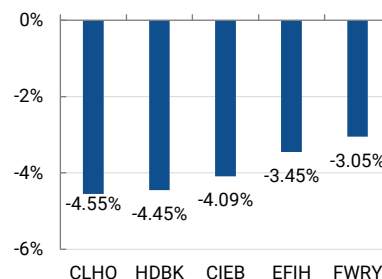
Source: EGX

EGX30 top performing stocks



Source: EGX

EGX30 worst performing stocks



Source: EGX

Select EGX stocks' performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	GM ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	3,900	207	244,842	3.91	3.90	(0.26)	5.61	3.17	(2.74)	(14.85)	20.00
	COMI.CA	COMI EY	CIB	68,991	3,655	6,810,850	34.59	34.80	0.61	54.15	33.83	(12.34)	(34.15)	(12.00)
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	5,275	279	333,066	4.40	4.22	(4.09)	9.00	4.10	(25.08)	(49.76)	(26.17)
	HRHO.CA	HRHO EY	ERG Hermes	11,677	619	2,773,810	11.54	12.00	3.99	20.00	10.63	(9.50)	(19.03)	9.92
	HDBK.CA	HDBK EY	Housing & Dev Bank	4,920	261	86,707	33.92	32.41	(4.45)	47.97	31.00	(11.13)	(29.34)	3.35
	QNBA.CA	QNBA EY	QNB Al Ahli	31,310	1,659	126,519	14.53	14.53	-	20.00	13.00	(11.94)	(22.09)	(11.51)
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	21,207	1,123		11.88	11.47	(3.45)	25.20	0.50	(26.94)		
	FWRV.CA	FWRV EY	Fawry	9,459	501	2,200,312	2.95	2.86	(3.05)	10.82	2.77	(29.56)	(59.20)	(71.16)
	ETEL.CA	ETEL EY	Telecom Egypt	22,567	1,196	547,955	13.29	13.22	(0.53)	19.75	12.77	(12.62)	(22.69)	0.69
Real Estate														
	EMFD.CA	EMFD EY	Emaar Misr	10,553	559	266,349	2.35	2.33	(0.85)	3.25	2.19	(6.43)	(24.35)	0.87
	HELI.CA	HELI EY	Heliopolis Housing	6,595	349	1,467,584	4.83	4.94	2.28	7.40	3.97	9.29	(27.35)	9.53
	MNHD.CA	MNHD EY	Madinet Nasr Housing	4,755	252	1,003,956	2.70	2.74	1.48	3.00	1.82	21.24	2.24	(1.09)
	ORHD.CA	ORHD EY	ODE	3,991	211	204,510	3.48	3.53	1.44	6.13	3.35	(10.63)	(39.76)	(33.90)
	PHDC.CA	PHDC EY	Palm Hills	3,478	184	306,195	1.15	1.14	(0.52)	2.15	1.07	(5.30)	(43.21)	(38.11)
	OCDI.CA	OCDI EY	SODIC	3,954	209	55,244	11.10	11.10	-	19.95	9.01	2.78	(24.18)	(34.51)
	TMGH.CA	TMGH EY	TMG	13,867	735	1,264,211	6.70	6.72	0.30	9.99	6.50	(13.85)	(26.96)	(0.15)
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,049	56	98,904	2.18	2.19	0.46	4.56	2.04	1.39	(25.26)	(27.72)
	DICE.CA	DICE EY	Dice	153	8	129,785	0.26	0.26	1.55	0.83	0.24	(3.41)	(43.76)	(64.08)
	DOMT.CA	DOMT EY	Domty	1,300	69	279,113	4.65	4.60	(1.08)	4.84	3.40	4.55	8.24	15.00
	EAST.CA	EAST EY	Eastern Tobacco	22,478	1,191	650,019	10.10	9.99	(1.09)	12.77	9.95	(7.24)	(7.33)	(13.21)
	EFID.CA	EFID EY	Edita	5,134	272	164,117	7.10	7.10	-	8.70	6.55	(6.58)	(15.58)	(12.02)
	JUFO.CA	JUFO EY	Juhayna	6,684	354	311,547	7.00	7.10	1.43	8.93	5.15	(12.67)	(3.92)	27.47
	MTIE.CA	MTIE EY	MTI	1,934	102	926,558	2.01	2.00	(0.50)	8.30	1.85	(22.78)	(73.61)	(72.19)
	OLFI.CA	OLFI EY	Obour Land	1,676	89	176,653	4.16	4.19	0.72	7.30	4.10	(20.64)	(30.17)	(28.38)
	ORWE.CA	ORWE EY	Oriental Weavers	4,257	226	278,876	6.42	6.40	(0.31)	9.42	6.30	(3.32)	(25.93)	(22.80)
Education														
	CIRA.CA	CIRA EY	CIRA	6,003	318	503,759	10.55	10.30	(2.37)	14.85	9.51	(14.17)	(24.04)	(10.04)
	TALM.EY	TALM EY	Taaleem	2,045	108	133,161	2.85	2.80	(1.75)	5.48	2.80	(18.84)	(46.15)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	6,720	356	460,107	4.40	4.20	(4.55)	5.65	4.00	(20.00)	(16.33)	(4.76)
	PHAR.CA	PHAR EY	EIPICO	2,816	149	57,742	28.47	28.40	(0.25)	49.00	28.09	(7.34)	(32.38)	(35.23)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	1,264	67	367,922	1.11	1.13	1.44	3.77	1.10	(30.44)	(67.13)	(63.99)
	IDHC.CA	IDHC EY	IDH	11,460	607	44,764	19.10	19.10	-	22.50	17.00	-	(5.63)	
	RMDA.CA	RMDA EY	Rameda	2,200	117	342,558	2.15	2.20	2.33	2.93	1.62	3.77	(15.38)	8.83
	SPMD.CA	SPMD EY	Speed Medical	542	29	481,977	0.49	0.49	(0.61)	2.45	0.44	(14.66)	(61.37)	(78.74)
Industrials														
	AMOC.CA	AMOC EY	AMOC	4,611	244	783,355	3.51	3.57	1.71	4.48	3.14	(0.28)	(8.46)	12.26
	CCAP.CA	CCAP EY	Qalaa Holding	3,434	182	970,710	1.01	1.01	(0.40)	1.58	0.98	(16.18)	(20.43)	(13.36)
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	4,347	230	475,183	6.93	6.90	(0.43)	10.88	6.33	(8.97)	(12.44)	(29.65)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	26,891	1,425	1,702,739	21.18	21.31	0.61	30.01	17.90	(17.18)	(0.94)	12.10
	EFIC.CA	EFIC EY	EFIC	1,320	70	161,903	18.47	18.14	(1.79)	19.50	11.41	(2.94)	34.17	34.97
	EKHO.CA	EKHO EY	EK Holding	24,766	1,318	444,091	1.23	1.24	0.49	1.49	0.96	(7.96)	(12.14)	26.07
	EKHOA.CA	EKHOA EY	EK Holding	24,910	1,320	858,317	20.49	20.23	(1.27)	25.50	17.25	(13.91)		
	KIMA.CA	KIMA EY	KIMA	3,975	211	321,358	3.30	3.35	1.52	5.00	2.64	(7.71)	(14.10)	(3.18)
	MFPC.CA	MFPC EY	MOPCO	21,594	1,144	594,970	94.00	94.25	0.27	114.00	73.73	(7.59)	(0.26)	24.39
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,246	66	53,314	3.23	3.29	1.86	6.18	3.07	0.30	(29.09)	(38.16)
	SWDY.CA	SWDY EY	Elsewedy Electric	12,996	688	978,678	5.59	5.95	6.44	10.03	5.57	(17.36)	(40.14)	(26.90)
	ESRS.CA	ESRS EY	Ezz Dekheila	5,976	317	661,679	10.82	11.00	1.66	17.24	10.68	(15.19)	(24.66)	(10.28)
	IRAX.CA	IRAX EY	Ezz Steel	8,884	471	18,467	455.30	455.30	-	690.00	375.03	(18.70)	8.40	17.58
	ORAS.CA	ORAS EY	Orascom Construction	6,211	329	297,491	52.99	53.19	0.38	86.00	50.00	(19.41)	(31.80)	(27.47)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	10,771	571	371,317	7.20	7.23	0.42	11.18	5.85	(9.96)	(14.74)	(6.23)
	CSAG.EY	CSAG EY	Canal Shipping	2,134	113	46,748	10.53	10.67	1.33	21.20	9.11	(10.71)	(24.00)	(18.80)
	AUTO.CA	AUTO EY	GB Auto	2,899	154	612,221	2.41	2.65	9.96	6.06	2.26	(10.17)	(47.11)	(22.97)

Source: EGX