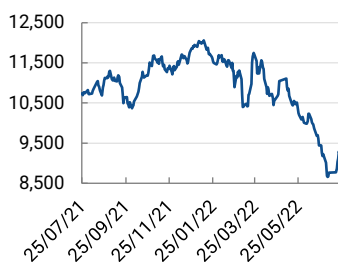


EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	550
No. of shares (bn)	221
Market cap (USDmn)	18,986
Market cap (EGPmn)	359,336
USD:EGP	18.92

EGX30 index performance



Source: EGX

24 July 2022

Market performance. The main index ticked 0.15% lower today following last week's positive run. Selling pressure in COMI -1.86% led today's decline as the stock printed lower than average volumes in the absence of international flows. OLF1 took centrestage during today's session as the name rallied earlier in the session on the back of reports stating that AGTHIA UH are looking to buy stake in the company. However, an hour into the session OLF1 +6.58% released that they did not receive any offers from AGTHIA. Consumer stocks followed suit as EFID +2.09% and JUFO +0.13% witnessed gains, nevertheless, on lower-than-average volumes. FWRV+3.82% led today's gains as it extended last week's late gains, printing 1.75X its average daily volume. ISPH +6.91% extended Thursday's rally, trading decent volumes on increased retail flows in the name.

Turnover and flows. Market turnover decreased by 41.7% from Thursday's level on the back of minimal foreign participation given that it's a Sunday. Locals dominated the session as they contributed to 90% of today's activity. Local institutions ended the day as net buyers of EGP37.6mn, while local retail ended as net sellers of EGP15.3mn. FWRV contributed most to today's turnover as investors continued to capitalise on recent weakness in the name, trading a total value of EGP53.6mn. Heavyweight COMI came in second in terms turnover, albeit on lower-than-average volumes, printing 1.3mn shares and contributing to 9% of today's activity. ISPH +6.91% witnessed increased local buy flows as retail investors continued to lift the stock on the back of M&A chatter in the name.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	9,289	9,299	9,256	9,276	(0.15)
EGX 70	1,798	1,819	1,798	1,815	0.94
EGX 100	2,642	2,671	2,642	2,664	0.85

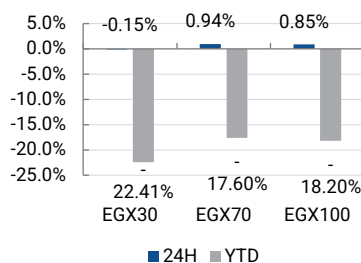
Source: EGX

CI Capital Brokerage

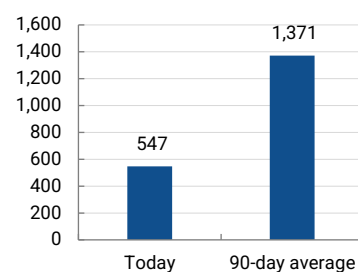
+20 2 2129 2270
 research@cicapital.com

EGX Market Snapshot

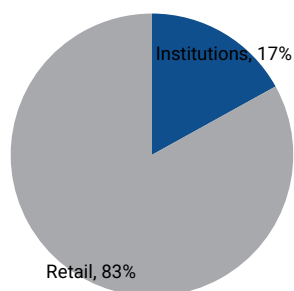
Key Indices Performance



Market turnover (EGPmn)

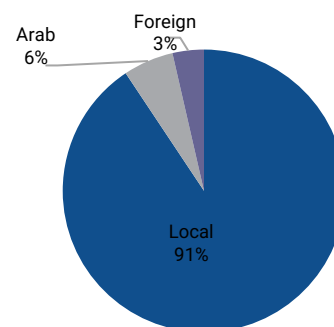


Trading activity by investor type



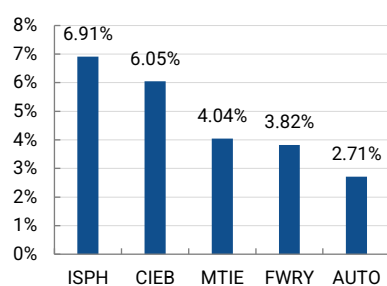
Source: EGX

Trading activity by nationality



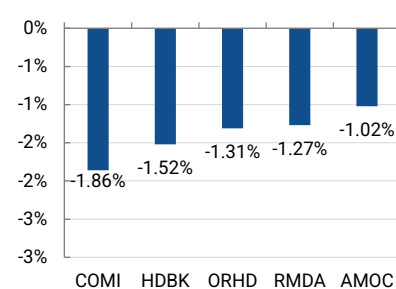
Source: EGX

EGX30 top performing stocks



Source: EGX

EGX30 worst performing stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	GM ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	4,010	212	209,123	4.02	4.01	(0.25)	5.61	3.20	2.04	(0.99)	24.53
	COMI.CA	COMI EY	CIB	73,353	3,877	7,063,139	37.70	37.00	(1.86)	54.15	33.83	(0.70)	(29.79)	(14.11)
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	6,788	359	359,634	5.12	5.43	6.05	9.00	4.10	1.50	(32.13)	(8.35)
	HRHO.CA	HRHO EY	ERG Hermes	13,393	708	2,853,036	11.38	11.47	0.79	16.67	9.33	12.36	(5.85)	22.71
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,009	265	85,003	33.51	33.00	(1.52)	47.97	31.01	(8.33)	(26.76)	(7.67)
	QNBA.CA	QNBA EY	QNB Al Ahli	31,310	1,655	130,336	14.53	14.53	-	20.00	11.66	(9.19)	(22.09)	(11.94)
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	24,220	1,280		12.98	13.10	0.92	25.20	0.50	(5.07)		(67.73)
	FWRY.CA	FWRY EY	Fawry	10,782	570	2,127,644	3.14	3.26	3.82	10.77	2.77	(17.05)	(44.55)	(2.16)
	ETEL.CA	ETEL EY	Telecom Egypt	23,233	1,228	558,767	13.48	13.61	0.96	19.75	12.77	(4.09)	(17.52)	
Real Estate														
	EMFD.CA	EMFD EY	Emaar Misr	10,735	567	265,261	2.44	2.37	(2.87)	3.25	2.19	0.42	(17.13)	(2.07)
	HELI.CA	HELI EY	Heliopolis Housing	7,236	382	1,407,273	5.39	5.42	0.56	7.40	3.97	10.39	(11.87)	13.39
	MNHD.CA	MNHD EY	Madinet Nasr Housing	5,054	267	1,283,819	2.90	2.90	-	3.00	1.82	23.40	25.83	4.37
	ORHD.CA	ORHD EY	ODE	4,273	226	201,343	3.83	3.78	(1.31)	6.13	3.35	(0.79)	(30.64)	(29.35)
	PHDC.CA	PHDC EY	Palm Hills	3,819	202	300,095	1.27	1.26	(1.10)	2.15	1.07	2.28	(28.52)	(33.76)
	OCDI.CA	OCDI EY	SODIC	4,285	226	46,349	12.03	12.03	-	19.95	9.01	0.84	(16.80)	(30.50)
	TMGH.CA	TMGH EY	TMG	14,631	773	1,259,809	7.11	7.09	(0.28)	9.99	6.50	(4.32)	(19.89)	-
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,121	59	96,950	2.24	2.34	4.46	4.56	2.04	6.85	(15.22)	(23.53)
	DICE.CA	DICE EY	Dice	166	9	141,098	0.31	0.31	0.98	0.83	0.24	7.32	(28.15)	(56.90)
	DOMT.CA	DOMT EY	Domty	1,320	70	256,844	4.67	4.67	-	4.84	3.40	0.86	10.14	16.17
	EAST.CA	EAST EY	Eastern Tobacco	22,478	1,188	661,522	9.94	9.99	0.50	12.77	9.75	(2.54)	(6.55)	(16.19)
	EFID.CA	EFID EY	Edita	5,654	299	171,729	7.66	7.82	2.09	8.70	6.55	5.53	(2.74)	1.56
	JUFO.CA	JUFO EY	Juhayna	7,013	371	307,706	7.44	7.45	0.13	8.93	5.15	3.47	4.49	33.75
	MTIE.CA	MTIE EY	MTI	2,243	119	836,631	2.23	2.32	4.04	8.30	1.85	(0.43)	(68.52)	(66.86)
	OLFI.CA	OLFI EY	Obour Land	2,044	108	171,766	4.86	5.11	5.14	7.30	4.10	12.31	(16.91)	(7.76)
	ORWE.CA	ORWE EY	Oriental Weavers	4,416	233	268,961	6.69	6.64	(0.75)	9.42	6.30	3.91	(21.88)	(17.31)
Education														
	CIRA.CA	CIRA EY	CIRA	6,673	353	503,578	11.45	11.45	-	14.85	9.51	(3.05)	(15.12)	(3.70)
	TALM.EY	TALM EY	Taaleem	2,410	127	133,496	3.30	3.30	-	5.45	2.80	6.11	(31.68)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	6,688	353	547,551	4.10	4.18	1.95	5.65	4.00	(12.92)	(13.10)	(9.13)
	PHAR.CA	PHAR EY	EIPICO	2,838	150	46,752	28.10	28.62	1.85	49.00	27.80	(3.47)	(31.28)	(36.43)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	1,646	87	403,108	1.38	1.47	6.91	3.77	1.10	(3.48)	(53.75)	(53.87)
	IDHC.CA	IDHC EY	IDH	9,198	486	45,324	15.33	15.33	-	22.50	15.28	(19.74)	(22.61)	
	RMDA.CA	RMDA EY	Rameda	2,340	124	326,903	2.37	2.34	(1.27)	2.93	1.62	6.36	3.08	8.73
	SPMD.CA	SPMD EY	Speed Medical	598	32	469,811	0.53	0.54	1.70	2.45	0.44	(5.44)	(49.34)	(75.16)
Industrials														
	AMOC.CA	AMOC EY	AMOC	4,998	264	697,582	3.91	3.87	(1.02)	4.48	3.16	10.57	3.75	6.91
	CCAP.CA	CCAP EY	Qalaa Holding	3,698	195	996,384	1.19	1.19	(0.25)	1.58	0.93	0.93	2.06	1.79
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	4,536	240	471,308	7.22	7.20	(0.28)	10.88	6.33	(4.00)	(0.69)	(30.60)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	28,518	1,507	1,732,703	22.50	22.60	0.44	30.01	17.90	(4.24)	5.17	14.55
	EFIC.CA	EFIC EY	EFIC	1,384	73	162,843	18.91	19.02	0.58	19.50	11.41	1.60	46.65	34.99
	EKHO.CA	EKHO EY	EK Holding	25,691	1,358	426,738	1.25	1.26	0.80	1.49	0.97	(3.45)	(8.10)	28.97
	EKHOA.CA	EKHOA EY	EK Holding	25,706	1,359	870,904	21.49	21.30	(0.88)	25.50	17.25	(0.42)		
	KIMA.CA	KIMA EY	KIMA	4,200	222	331,099	3.56	3.54	(0.56)	5.00	2.64	(4.07)	(6.60)	2.91
	MFPC.CA	MFPC EY	MOPCO	22,722	1,201	590,555	99.17	99.17	-	114.00	73.73	1.31	10.79	25.67
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,246	66	54,728	3.29	3.29	-	6.18	3.07	(6.80)	(22.59)	(37.81)
	SWDY.CA	SWDY EY	Elsowedy Electric	14,088	745	968,515	6.45	6.45	-	10.03	5.57	(5.15)	(29.12)	(24.12)
	ESRS.CA	ESRS EY	Ezz Dekheila	6,459	341	641,461	11.81	11.89	0.68	17.24	10.68	0.59	(11.40)	(7.90)
	IRAX.CA	IRAX EY	Ezz Steel	8,884	470	18,836	455.30	455.30	-	690.00	380.13	(18.70)	8.40	19.79
	ORAS.CA	ORAS EY	Orascom Construction	6,611	349	312,150	57.03	56.62	(0.72)	86.00	50.00	(7.42)	(22.12)	(24.16)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	12,261	648	364,250	8.11	8.23	1.48	11.18	5.85	7.86	(2.72)	(0.36)
	CSAG.EY	CSAG EY	Canal Shipping	2,222	117	51,160	11.03	11.11	0.73	21.20	9.11	4.81	(17.70)	(34.22)
	AUTO.CA	AUTO EY	GB Auto	3,304	175	624,582	2.95	3.02	2.37	6.06	2.26	3.78	(35.33)	(12.97)

Source: EGX