

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	556
No. of shares (bn)	221
Market cap (USDmn)	19,791
Market cap (EGPmn)	371,085
USD:EGP	18.75

EGX30 index performance



Source: EGX

19 June 2022

Market performance. The EGX ended the day 1.40% lower on a lack of stock specific catalysts coupled with minimal foreign participation which led to weakness across the board. Minimal institutional participation led to lower-than-average activity, with only EGP435mn exchanging hands. Locals pressured large caps lower as COMI -1.28%, FWRY -2.35% and EFIH -5.34% came under strong selling pressure, albeit on low volumes. ORWE ticked 1.37%, despite the company announcing its membership in UN Global Compact, the voluntary corporate sustainability initiative. EKHOA +0.40% and EKHO +0.23% bucked the general trend as they managed to witness some buying appetite by locals.

Turnover and flows. Market turnover plunged 64% from Thursday's level after witnessing increased flows on the back of FTSE rebal on the same day. Institutional participation accounted for 25.67% of today's turnover, with local institutions ending the day as net buyers of EGP53mn. On the other hand, foreign institutions weighed on the market as they ended as net sellers of EGP53mn. Bellwether COMI managed to top the session in terms of turnover as it printed a total of EGP59mn, contributing to 13.5% of today's activity. HRHO further contributed to activity on continued local flows in the name, ending the session 2.63% lower with 2.47mn shares traded today. SWDY managed to print 1.49X its average daily volume as it extended its recent lackluster performance.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	9,866	9,866	9,720	9,728	(1.40)
EGX 70	1,854	1,856	1,820	1,820	(1.82)
EGX 100	2,738	2,739	2,693	2,693	(1.63)

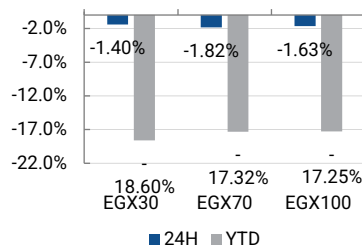
Source: EGX

CI Capital Brokerage

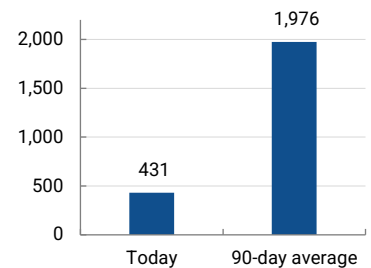
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EGX Market Snapshot

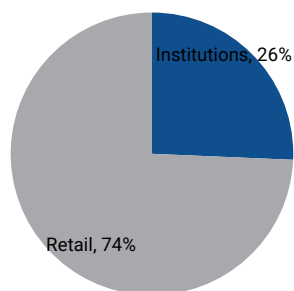
Key Indices Performance



Market Turnover (EGPmn)

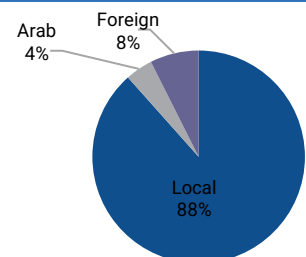


Trading Activity by Investor Type



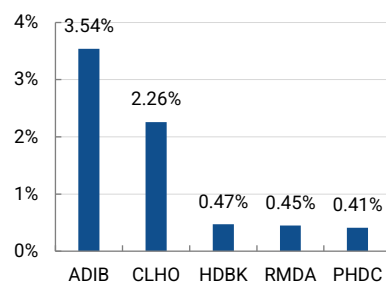
Source: EGX

Trading Activity by Nationality



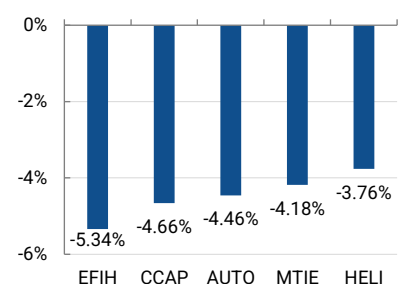
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	3,880	207	267,462	3.98	3.88	(2.51)	5.61	3.14	-	(3.72)	16.52
	COMI.CA	COMI EY	CIB	76,525	4,083	6,809,940	39.00	38.60	(1.03)	54.15	36.60	(8.31)	(24.08)	4.59
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	6,813	363	346,843	5.55	5.45	(1.80)	9.00	5.41	(10.51)	(34.71)	(1.88)
	HRHO.CA	HRHO EY	ERG Hermes	12,231	653	2,640,038	12.91	12.57	(2.63)	20.00	10.63	(15.30)	(15.69)	14.53
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,500	293	89,398	36.06	36.23	0.47	47.97	29.11	(4.08)	(17.42)	15.90
	QNBA.CA	QNBA EY	QNB Al Ahli	34,477	1,840	129,106	16.00	16.00	-	20.00	13.00	(3.03)	-	(3.03)
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	26,624	1,421		14.80	14.40	(2.70)	25.20	0.50	(15.24)		
	FWRY.CA	FWRY EY	Fawry	13,613	726	2,267,827	4.25	4.15	(2.35)	17.23	3.91	(5.68)	(59.36)	(74.94)
	ETEL.CA	ETEL EY	Telecom Egypt	25,743	1,373	589,604	15.20	15.08	(0.79)	19.75	12.58	(7.20)	(5.40)	19.21
Real Estate														
	EMFD.CA	EMFD EY	Emaar Misr	10,961	585	284,980	2.52	2.42	(3.97)	3.25	2.12	(9.02)	(19.33)	11.52
	HELI.CA	HELI EY	Heliopolis Housing	6,475	345	2,125,568	5.05	4.85	(3.96)	7.40	3.97	(8.49)	(28.36)	7.06
	MNHD.CA	MNHD EY	Madinet Nasr Housing	3,909	209	919,897	2.44	2.41	(1.23)	2.96	1.82	8.56	3.78	(10.84)
	ORHD.CA	ORHD EY	ODE	4,545	242	241,289	4.12	4.02	(2.43)	6.13	3.71	(2.19)	(29.47)	(28.21)
	PHDC.CA	PHDC EY	Palm Hills	3,764	201	331,982	1.23	1.24	0.41	2.12	1.07	(15.09)	(35.42)	(24.79)
	OCDI.CA	OCDI EY	SODIC	4,249	227	67,256	11.93	11.93	-	19.95	10.50	2.32	(20.68)	(28.13)
	TMGH.CA	TMGH EY	TMG	15,497	827	1,270,358	7.74	7.51	(2.97)	9.99	5.69	(5.89)	(13.48)	31.52
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,044	56	105,069	2.21	2.18	(1.36)	4.56	2.11	(6.84)	(22.97)	(28.05)
	DICE.CA	DICE EY	Dice	211	11	138,710	0.31	0.30	(2.90)	0.83	0.25	(8.36)	(28.00)	(60.58)
	DOMT.CA	DOMT EY	Domty	1,317	70	271,081	4.60	4.66	1.30	4.70	3.40	4.25	12.56	14.22
	EAST.CA	EAST EY	Eastern Tobacco	23,918	1,276	650,496	10.85	10.63	(2.03)	12.77	10.26	(2.74)	(1.48)	(11.64)
	EFID.CA	EFID EY	Edita	5,502	294	183,272	7.61	7.61	-	8.70	6.55	(1.17)	(7.31)	(7.31)
	JUFO.CA	JUFO EY	Juhayna	6,712	358	309,074	7.13	7.13	-	8.93	5.15	(15.12)	1.86	25.09
	MTIE.CA	MTIE EY	MTI	2,436	130	1,031,233	2.63	2.52	(4.18)	8.30	2.41	(21.98)	(60.13)	(65.31)
	OLFI.CA	OLFI EY	Obour Land	1,976	105	179,934	4.90	4.94	0.82	7.30	4.73	(10.83)	(14.09)	(16.27)
	ORWE.CA	ORWE EY	Oriental Weavers	4,290	229	327,914	6.55	6.45	(1.53)	9.42	6.40	(10.54)	(22.29)	(15.24)
Education														
	CIRA.CA	CIRA EY	CIRA	6,959	371	509,228	11.94	11.94	-	14.85	9.51	(2.93)	(14.53)	8.45
	TALM.EY	TALM EY	Taaleem	2,373	127	150,923	3.25	3.25	-	5.60	3.08	(12.16)	(37.50)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	7,952	424	430,653	4.86	4.97	2.26	5.65	4.00	(9.64)	2.26	18.33
	PHAR.CA	PHAR EY	EIPICO	3,046	162	76,151	30.88	30.71	(0.55)	49.00	29.90	(1.70)	(25.37)	(28.63)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	1,757	94	399,757	1.59	1.57	(1.26)	3.77	1.54	(19.32)	(52.43)	(47.82)
	IDHC.CA	IDHC EY	IDH	11,460	611	44,753	19.10	19.10	-	22.50	17.00	-	-	
	RMDA.CA	RMDA EY	Rameda	2,210	118	384,602	2.20	2.21	0.45	2.93	1.62	2.31	(16.92)	9.75
	SPMD.CA	SPMD EY	Speed Medical	661	35	602,550	0.62	0.60	(3.87)	2.67	0.54	(5.10)	(49.92)	(72.66)
Industrials														
	AMOC.CA	AMOC EY	AMOC	4,546	243	815,523	3.58	3.52	(1.68)	4.48	2.93	(7.61)	(2.76)	18.12
	CCAP.CA	CCAP EY	Qalaa Holding	3,749	200	968,400	1.29	1.23	(4.66)	1.58	1.11	(3.84)	(0.24)	0.99
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	4,769	254	538,050	7.68	7.57	(1.43)	10.88	6.33	(3.93)	6.32	(17.87)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	30,386	1,621	1,715,414	24.70	24.08	(2.51)	30.01	17.90	(10.65)	21.01	28.77
	EFIC.CA	EFIC EY	EFIC	1,325	71	160,212	18.28	18.21	(0.38)	19.15	11.41	4.54	40.18	39.65
	EKHO.CA	EKHO EY	EK Holding	26,674	1,423	500,143	1.31	1.31	0.23	1.49	0.96	(2.74)	(2.52)	29.74
	EKHOA.CA	EKHOA EY	EK Holding	26,681	1,424	844,558	22.26	22.30	0.18	25.50	17.25	(8.61)		
	KIMA.CA	KIMA EY	KIMA	4,212	225	318,710	3.63	3.55	(2.20)	5.00	2.64	(10.80)	(2.20)	(9.90)
	MFPC.CA	MFPC EY	MOPCO	22,841	1,219	627,447	101.95	99.69	(2.22)	114.00	73.01	(4.14)	8.36	31.43
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,337	71	52,376	3.53	3.53	-	6.18	3.10	(10.18)	(15.75)	(22.42)
	SWDY.CA	SWDY EY	Elsewedy Electric	15,508	827	996,751	7.21	7.10	(1.53)	10.03	6.91	(3.27)	(25.26)	(9.21)
	ESRS.CA	ESRS EY	Ezz Dekheila	6,851	366	719,395	12.60	12.61	0.08	17.24	11.80	(8.89)	(12.91)	1.29
	IRAX.CA	IRAX EY	Ezz Steel	10,927	583	18,634	560.01	560.01	-	690.00	375.03	(17.64)	28.82	39.33
	ORAS.CA	ORAS EY	Orascom Construction	7,466	398	280,978	64.62	63.94	(1.05)	86.00	63.15	(17.50)	(15.88)	(15.23)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	11,918	636	391,878	8.09	8.00	(1.11)	11.18	5.85	(10.51)	1.27	0.50
	CSAG.EY	CSAG EY	Canal Shipping	2,162	115	40,763	11.02	10.81	(1.91)	21.20	9.11	(10.14)	(10.73)	(12.89)
	AUTO.CA	AUTO EY	GB Auto	3,271	175	631,584	3.14	2.99	(4.78)	6.06	2.62	(19.19)	(38.60)	(7.72)

Source: EGX