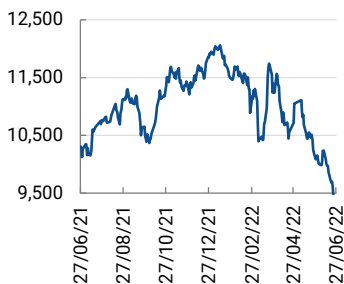


EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	543
No. of shares (bn)	221
Market cap (USDmn)	19,088
Market cap (EGPmn)	357,522
USD:EGP	18.73

EGX30 index performance



Source: EGX

27 June 2022

Market performance. The EGX came under strong selling pressure as it plunged 1.99% lower on increased foreign selling. FWRV took centrestage after it witnessed heavy sell-flows as foreign institutional selling led the stock to plummet 9.64%. NBFS names followed suit, as AUTO was also pressured strongly throughout the session, ending the day 11.03% lower. Real estate developers mostly concluded the day in the red due to investors booking profits following yesterday's gains, which were a result of the renewed talks of M&A activity surrounding MNHD -3.52%. Banks also underperformed as COMI -0.82% led the decline after several crosses went through in the heavyweight bank. CIEB -2.79% and ADIB -5.72% followed suit and further weighed on the index.

Turnover and flows. Market turnover managed to strongly pick-up from recent levels as we witnessed a 71% increase from yesterday's trading activity. Institutional participation improved across the board, contributing to 50% of today's activity as most of the flows were directed towards both COMI and FWRV. Locals accounted for 73.5% of activity while foreign participation was around 19%. A couple of crosses went through in COMI, leading the stock to print a total of 6.5mn shares and accounting for 29.5% of market turnover. FWRV also contributed strongly to today's volumes as it printed 24.8mn shares, which is 3.7X its average daily volumes. This was mainly on the back of increased foreign participation in the name.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	9,443	9,446	9,227	9,255	(1.99)
EGX 70	1,774	1,775	1,736	1,736	(2.16)
EGX 100	2,627	2,628	2,566	2,566	(2.25)

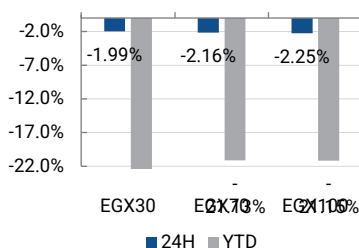
Source: EGX

CI Capital Brokerage

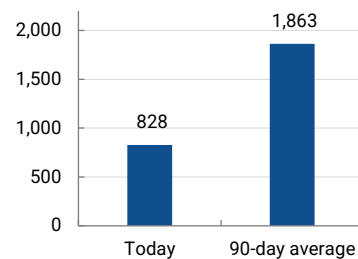
+20 2 2129 2270
research@cicapital.com

EGX Market Snapshot

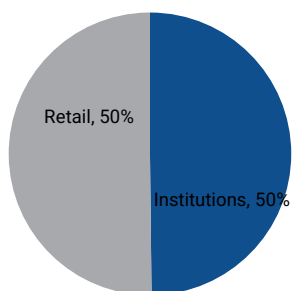
Key Indices Performance



Market Turnover (EGPmn)

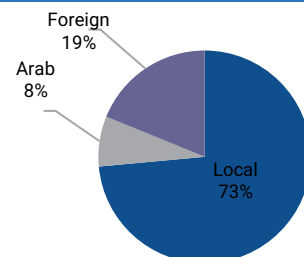


Trading Activity by Investor Type



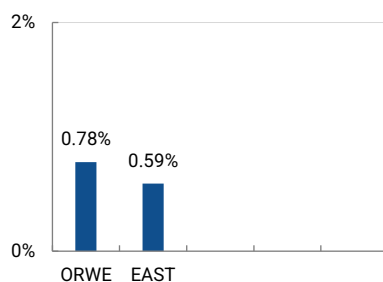
Source: EGX

Trading Activity by Nationality



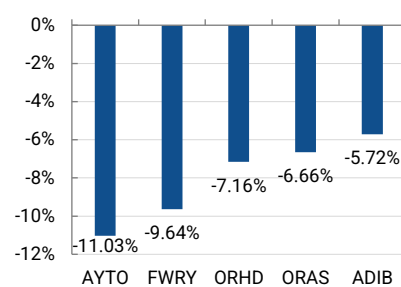
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	3,900	208	269,885	3.93	3.90	(0.76)	5.61	3.14	6.85	(3.70)	17.82
	COMI.CA	COMI EY	CIB	74,126	3,951	6,501,583	37.70	37.39	(0.82)	54.15	37.00	(10.16)	(29.12)	(4.37)
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	6,525	348	320,403	5.37	5.22	(2.79)	9.00	5.21	(11.53)	(37.50)	(8.95)
	HRHO.CA	HRHO EY	EGF Hermes	11,910	635	2,714,785	12.25	12.24	(0.08)	20.00	10.63	(21.39)	(17.46)	9.04
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,362	286	87,410	35.56	35.32	(0.67)	47.97	31.00	(4.54)	(17.28)	6.16
	QNBA.CA	QNBA EY	QNB Al Ahli	34,477	1,838	128,548	16.00	16.00	-	20.00	13.00	(3.03)	-	(3.38)
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	24,516	1,307		13.39	13.26	(0.97)	25.20	0.50	(20.07)		
	FWRV.CA	FWRV EY	Fawry	11,476	612	2,205,881	3.84	3.47	(9.64)	10.82	3.47	(13.25)	(50.12)	(66.35)
	ETEL.CA	ETEL EY	Telecom Egypt	23,814	1,269	559,628	13.96	13.95	(0.07)	19.75	12.92	(10.23)	(15.56)	3.56
Real Estate														
	EMFD.CA	EMFD EY	Emaar Misr	10,191	543	274,779	2.29	2.25	(1.75)	3.25	2.19	(14.45)	(25.00)	(3.43)
	HELI.CA	HELI EY	Heliopolis Housing	6,502	347	1,833,652	5.04	4.87	(3.37)	7.40	3.97	1.88	(31.50)	1.25
	MNHD.CA	MNHD EY	Madinet Nasr Housing	3,999	213	949,823	2.56	2.47	(3.52)	2.95	1.82	22.89	(4.09)	(12.42)
	ORHD.CA	ORHD EY	ODE	3,957	211	222,676	3.77	3.50	(7.16)	6.13	3.49	(11.84)	(41.18)	(37.39)
	PHDC.CA	PHDC EY	Palm Hills	3,706	198	317,438	1.25	1.22	(2.64)	2.15	1.07	2.90	(38.34)	(34.62)
	OCDI.CA	OCDI EY	SODIC	3,922	209	57,953	11.93	11.01	(7.71)	19.95	10.50	(3.93)	(23.75)	(35.65)
	TMGH.CA	TMGH EY	TMG	14,486	772	1,254,044	7.30	7.02	(3.84)	9.99	6.30	(7.02)	(22.43)	5.72
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,025	55	103,113	2.16	2.14	(0.93)	4.56	2.11	(2.73)	(23.30)	(32.06)
	DICE.CA	DICE EY	Dice	188	10	137,503	0.29	0.28	(2.78)	0.83	0.25	(4.27)	(33.96)	(62.58)
	DOMT.CA	DOMT EY	Domty	1,289	69	275,633	4.64	4.56	(1.72)	4.76	3.40	3.87	9.88	10.95
	EAST.CA	EAST EY	Eastern Tobacco	23,198	1,236	650,225	10.25	10.31	0.59	12.77	10.16	(4.54)	(1.43)	(13.58)
	EFID.CA	EFID EY	Edita	5,213	278	181,391	7.41	7.21	(2.70)	8.70	6.55	(6.36)	(13.65)	(11.10)
	JUFO.CA	JUFO EY	Juhayna	6,778	361	303,100	7.20	7.20	-	8.93	5.15	(18.09)	(2.83)	22.03
	MTIE.CA	MTIE EY	MTI	2,088	111	1,011,804	2.21	2.16	(2.26)	8.30	2.14	(19.40)	(65.50)	(69.93)
	OLFI.CA	OLFI EY	Obour Land	1,796	96	176,730	4.54	4.49	(1.10)	7.30	4.41	(13.49)	(22.45)	(24.54)
	ORWE.CA	ORWE EY	Oriental Weavers	4,290	229	288,823	6.40	6.45	0.78	9.42	6.35	(8.25)	(25.00)	(25.69)
Education														
	CIRA.CA	CIRA EY	CIRA	6,883	367	503,972	11.81	11.81	-	14.85	9.51	(2.40)	(13.23)	3.05
	TALM.EY	TALM EY	Taaleem	2,213	118	131,620	3.12	3.03	(2.88)	5.60	3.00	(14.65)	(41.73)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	7,520	401	438,790	4.80	4.70	(2.08)	5.65	4.00	(11.82)	(4.86)	5.86
	PHAR.CA	PHAR EY	EIPICO	2,887	154	72,137	29.95	29.11	(2.80)	49.00	28.53	(5.58)	(28.03)	(32.55)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	1,690	90	362,007	1.53	1.51	(1.31)	3.77	1.50	(11.92)	(55.74)	(53.40)
	IDHC.CA	IDHC EY	IDH	11,460	611	44,311	19.10	19.10	-	22.50	17.00	-	(5.63)	
	RMDA.CA	RMDA EY	Rameda	2,190	117	368,176	2.23	2.19	(1.79)	2.93	1.62	5.29	(14.12)	3.61
	SPMD.CA	SPMD EY	Speed Medical	614	33	497,938	0.57	0.55	(2.81)	2.67	0.54	(2.98)	(53.83)	(78.44)
Industrials														
	AMOC.CA	AMOC EY	AMOC	4,482	239	807,877	3.50	3.47	(0.86)	4.48	3.09	(1.14)	(2.25)	5.47
	CCAP.CA	CCAP EY	Qalaa Holding	3,675	196	972,627	1.18	1.18	(0.51)	1.58	1.11	(2.16)	(3.13)	(6.37)
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	4,694	250	526,816	7.51	7.45	(0.80)	10.88	6.33	(3.37)	(2.23)	(25.69)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	27,976	1,491	1,691,804	23.31	22.17	(4.89)	30.01	17.90	(12.20)	8.15	14.63
	EFIC.CA	EFIC EY	EFIC	1,409	75	160,844	19.25	19.37	0.62	19.50	11.41	13.21	48.54	42.22
	EKHO.CA	EKHO EY	EK Holding	25,695	1,372	468,675	1.30	1.30	(0.15)	1.49	0.96	(2.26)	(2.41)	29.03
	EKHOA.CA	EKHOA EY	EK Holding	25,744	1,372	849,845	21.39	20.65	(3.46)	25.50	17.25	(11.37)		
	KIMA.CA	KIMA EY	KIMA	4,200	224	320,462	3.64	3.54	(2.75)	5.00	2.64	(0.56)	(5.85)	(5.09)
	MFPC.CA	MFPC EY	MOPCO	21,828	1,163	618,307	96.80	95.27	(1.58)	114.00	73.73	(7.32)	2.55	26.10
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,216	65	46,328	3.53	3.21	(9.07)	6.18	3.10	(2.73)	(25.35)	(32.42)
	SWDY.CA	SWDY EY	Elsewedy Electric	14,197	757	949,973	6.70	6.50	(2.99)	10.03	6.40	(7.93)	(32.99)	(22.99)
	ESRS.CA	ESRS EY	Ezz Dekheila	6,470	345	657,773	12.01	11.91	(0.83)	17.24	11.80	(4.87)	(18.54)	(12.04)
	IRAX.CA	IRAX EY	Ezz Steel	10,927	582	18,093	560.01	560.01	-	690.00	375.03	(13.57)	33.33	34.28
	ORAS.CA	ORAS EY	Orascom Construction	6,562	350	280,456	60.21	56.20	(6.66)	86.00	56.00	(17.84)	(26.91)	(23.35)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	10,816	576	386,005	7.51	7.26	(3.33)	11.18	5.85	(10.37)	(12.00)	(11.36)
	CSAG.EY	CSAG EY	Canal Shipping	2,144	114	42,842	11.14	10.72	(3.77)	21.20	9.11	(7.59)	(18.66)	(25.86)
	AUTO.CA	AUTO EY	GB Auto	2,648	141	616,704	2.72	2.42	(11.03)	6.06	2.37	(12.00)	(50.81)	(30.46)

Source: EGX