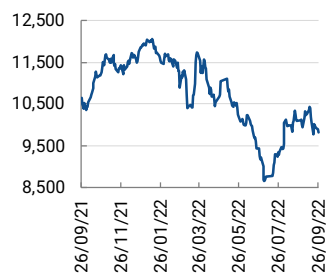


EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	562
No. of shares (bn)	221
Market cap (USDmn)	22,104
Market cap (EGPmn)	429,926
USD:EGP	19.47

EGX30 index performance



Source: EGX

26 September 2022

Market performance

The main market index managed to start the day on an uptick; however, foreign selling pressure kicked in and led the market to end -0.68% lower. Sentiment across global and regional equities remained poor which trickled down to the EGX30. Small and mid-caps dominated volumes amid increased retail speculative appetite, BTFH took center stage during today session as the name soared +18.87% on the back of increased retail flows. COMI -2.03% weighed most on the index after the stock came under strong selling pressure during the auction. AMOC +0.49% reported FY22/23 earnings, with NP coming in at EGP1bn (up 151% YoY).

Turnover and flows

Market turnover increased by 30% from yesterday's level as foreign flows returned to the market. As usual, the session was mainly dominated by retail flows which contributed to 77% of total activity. Foreign institutions pressured the index as they ended as net sellers of EGP91mn. On the other hand, local institutions extended their buying, ending the day as net buyers of EGP78mn. COMI -2.03% traded lower than average volumes yet managed to top the session in terms of turnover, printing around 3mmn shares. Retail speculative flows were mostly apparent in BTFH today, as the stock witnessed increased buying appetite on 1.6X its average daily volume. Other retail heavy names also attracted increased flows, as the likes of DSCW and MNHD traded EGP46mn and EGP44mn, respectively.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	9,895	9,906	9,824	9,827	(0.68)
EGX 70	2,209	2,250	2,209	2,243	1.56
EGX 100	3,140	3,187	3,140	3,176	1.15

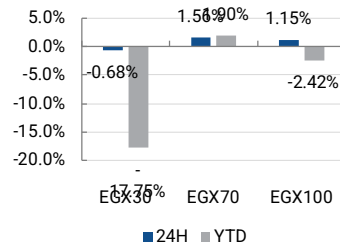
Source: EGX

CI Capital Brokerage

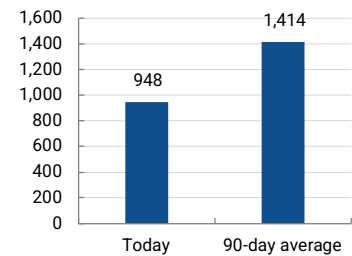
+20 2 2129 2270
reserach@cicapital.com

EGX Market Snapshot

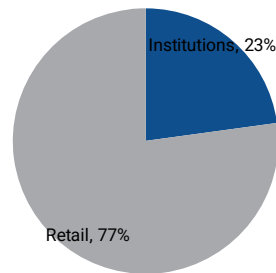
Key Indices Performance



Market Turnover (EGPmn)

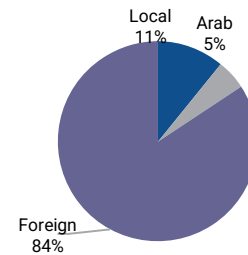


Trading Activity by Investor Type



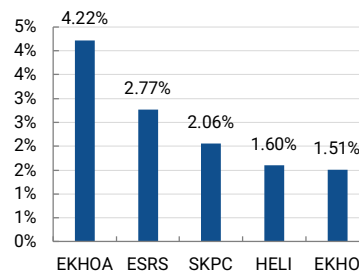
Source: EGX

Trading Activity by Nationality



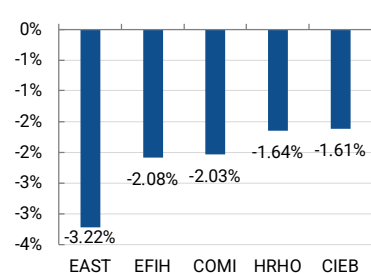
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

Source: EGX

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH.EY	CI Capital	4,310	221	207,357	4.26	4.31	1.17	4.80	3.45	0.47	3.86	(6.91)
	COML.CA	COMI.EY	CIB	74,921	3,943	7,049,351	25.64	25.12	(2.03)	35.99	22.49	(6.23)	(22.99)	(12.20)
	CIEB.CA	CIEB.EY	Crédit Agricole Egypt	7,625	391	319,034	6.20	6.10	(1.61)	9.00	4.10	(3.94)	(21.59)	(7.94)
	HRHO.CA	HRHO.EY	EFG Hermes	14,012	719	2,653,777	12.20	12.00	(1.64)	16.67	9.33	(8.75)	(21.23)	17.36
	HDBK.CA	HDBK.EY	Housing & Dev Bank	5,617	288	101,386	37.37	37.00	(0.99)	47.97	31.01	(2.37)	(12.84)	(7.38)
	QNBK.CA	QNBK.EY	QNB Al Ahli	33,615	1,724	121,374	15.60	15.60	-	20.00	11.66	(2.50)	(13.33)	(5.57)
Fintech & telecom														
	EFIH.CA	EFIH.EY	E-finance	26,088	1,338		14.41	14.11	(2.08)	25.20	0.50	(8.97)		
	FWRY.CA	FWRY.EY	Fawry	12,072	619	2,419,081	3.64	3.65	0.27	9.18	2.77	(3.69)	(31.89)	(54.78)
	ETEL.CA	ETEL.EY	Telecom Egypt	28,167	1,445	572,589	16.40	16.50	0.61	19.75	12.77	8.98	(4.62)	15.38
Real Estate														
	EMFD.CA	EMFD.EY	Emaar Misr	10,916	560	290,149	2.39	2.41	0.84	3.25	2.19	(8.37)	(17.18)	(0.41)
	HELL.CA	HELL.EY	Heliopolis Housing	7,610	390	1,073,306	5.61	5.70	1.60	7.40	3.97	(9.09)	(4.36)	11.11
	MNHD.CA	MNHD.EY	Madinet Nasr Housing	5,607	288	2,586,612	2.64	2.67	1.14	3.42	1.62	(16.82)	22.25	26.60
	ORHD.CA	ORHD.EY	ODE	5,777	296	178,210	4.91	5.11	4.07	6.13	3.35	(2.85)	19.95	4.29
	PHDC.CA	PHDC.EY	Palm Hills	4,035	207	488,952	1.33	1.33	0.08	2.09	1.07	(4.33)	(21.63)	(34.53)
	OCDC.CA	OCDC.EY	SODIC	4,591	235	25,397	12.63	12.89	2.06	19.95	9.01	7.33	3.53	(30.25)
	TMGH.CA	TMGH.EY	TMG	15,332	786	854,884	7.46	7.43	(0.40)	9.99	6.50	(5.11)	(14.89)	0.27
Consumer														
	POUL.CA	POUL.EY	Cairo Poultry	1,198	61	144,543	2.51	2.50	(0.40)	3.97	2.04	(9.42)	(6.02)	(35.73)
	DICE.CA	DICE.EY	Dice	681	35	712,512	0.36	0.38	5.83	0.63	0.24	10.43	8.23	(39.22)
	DOMT.CA	DOMT.EY	Domty	1,523	78	207,828	5.39	5.39	-	5.43	3.40	11.13	41.47	32.11
	EAST.CA	EAST.EY	Eastern Tobacco	22,320	1,145	591,473	10.25	9.92	(3.22)	12.70	9.53	(5.61)	(17.33)	(21.08)
	EFID.CA	EFID.EY	Edita	7,086	363	155,781	9.82	9.80	(0.20)	10.00	6.55	3.16	30.67	35.17
	JUFO.CA	JUFO.EY	Juhayna	6,919	355	157,527	7.35	7.35	-	8.93	5.37	0.14	3.67	31.72
	MTIE.CA	MTIE.EY	MTI	3,200	164	1,036,523	3.24	3.31	2.16	8.10	1.85	(11.02)	(37.66)	(52.03)
	OLFI.CA	OLFI.EY	Obour Land	2,016	103	152,662	5.20	5.04	(3.08)	7.30	4.10	(4.91)	(18.58)	(7.18)
	ORWE.CA	ORWE.EY	Orantal Weavers	4,436	228	380,498	6.66	6.67	0.15	9.27	6.30	(7.49)	(26.38)	(24.72)
Education														
	CIRA.CA	CIRA.EY	CIRA	6,906	354	302,933	11.85	11.85	-	14.85	9.51	5.33	18.74	(1.66)
	TALM.EY	TALM.EY	Taaleem	2,629	135	150,114	3.60	3.60	-	5.40	2.80	15.38	(5.26)	
Healthcare														
	CLHO.CA	CLHO.EY	Cleopatra Hospitals Group	6,368	327	640,615	3.97	3.98	0.25	5.65	3.82	(3.86)	(17.08)	(14.22)
	PHAR.CA	PHAR.EY	EIPICO	3,085	158	148,864	31.45	31.11	(1.08)	44.99	27.80	0.35	(21.12)	(26.83)
	ISPH.CA	ISPH.EY	Ibnsina Pharma (ISP)	2,064	106	628,950	1.83	1.84	0.77	3.52	1.10	(4.31)	(29.46)	(35.78)
	IDHC.CA	IDHC.EY	IDH	10,200	523	38,582	17.00	17.00	-	22.50	12.45	3.03	(10.53)	
	RMDA.CA	RMDA.EY	Rameda	2,700	138	312,891	2.72	2.70	(0.74)	2.96	1.62	(7.53)	35.00	29.19
	SPMD.CA	SPMD.EY	Speed Medical	527	27	644,359	0.47	0.48	1.06	2.05	0.41	(11.71)	(41.21)	(74.52)
Industrials														
	AMOC.CA	AMOC.EY	AMOC	5,321	273	576,960	4.10	4.12	0.49	4.48	3.21	1.73	(3.51)	18.39
	CCAP.CA	CCAP.EY	Qalaa Holding	3,733	191	1,066,842	1.21	1.22	0.83	1.58	0.98	(6.82)	(10.19)	5.28
	SKPC.CA	SKPC.EY	Sidi Kerir Petrochemicals	4,675	240	481,746	7.27	7.42	2.06	9.52	6.33	(1.85)	(17.83)	(0.51)
Fertilizers														
	ABUK.CA	ABUK.EY	Abu Qir Fertilizers	30,916	1,586	1,671,819	24.40	24.50	0.41	30.01	17.90	(1.65)	(6.27)	25.00
	EFIC.CA	EFIC.EY	EFIC	1,718	88	227,939	23.34	23.61	1.16	24.30	11.41	19.30	43.70	85.61
	EKHO.CA	EKHO.EY	EK Holding	-	1,357	288,915	1.19	1.21	1.51	1.49	1.13	(6.41)	(7.83)	6.32
	EKHOA.CA	EKHOA.EY	EK Holding	26,446	1,356	676,120	22.30	23.24	4.22	25.50	17.50	(3.49)		
	KIMA.CA	KIMA.EY	KIMA	4,651	239	366,834	3.56	3.92	10.11	4.55	2.64	0.51	(10.09)	(3.69)
	MFPC.CA	MFPC.EY	MOPCO	24,160	1,239	527,050	106.79	105.45	(1.25)	115.00	73.73	(0.49)	(3.20)	15.82
Construction & materials														
	ARCC.CA	ARCC.EY	Arabian Cement	1,977	101	59,785	5.22	5.22	-	5.40	3.07	21.40	21.40	16.26
	SWDY.CA	SWDY.EY	Elsewedy Electric	16,469	845	827,225	7.55	7.54	(0.13)	10.03	5.57	(2.08)	(10.02)	(7.82)
	ESRS.CA	ESRS.EY	Ezz Dekheila	7,470	383	567,080	13.38	13.75	2.77	17.24	10.68	7.00	(16.57)	3.15
	IRAX.CA	IRAX.EY	Ezz Steel	12,940	664	15,118	663.17	663.17	-	750.00	380.13	45.66	20.10	61.74
	ORAS.CA	ORAS.EY	Orascom Construction	7,935	407	365,725	67.69	67.96	0.40	86.00	50.00	13.49	(5.35)	(5.61)
Transport														
	ALCN.CA	ALCN.EY	Alex Containers	14,763	757	264,972	9.91	9.91	-	11.02	5.85	(1.88)	(4.89)	13.13
	CSAG.EY	CSAG.EY	Canal Shipping	2,568	132	88,092	12.72	12.84	0.94	21.00	9.11	(1.00)	0.39	(35.74)
	AUTO.CA	AUTO.EY	GB Auto	3,610	185	1,040,599	3.28	3.30	0.61	6.06	2.26	(8.08)	(37.74)	(20.48)