

## EGYPT MARKET WRAP

### EGX30 index summary

|                             |         |
|-----------------------------|---------|
| 6M avg. daily value (EGPmn) | 543     |
| No. of shares (bn)          | 221     |
| Market cap (USDmn)          | 23,025  |
| Market cap (EGPmn)          | 454,291 |
| USD:EGP                     | 19.73   |

### EGX30 index performance



Source: EGX

## 25 October 2022

### Market performance

The main market index managed to extend yesterday's gains as institutional buying appetite in heavyweight COMI continued to support the market. ORHD +5.27% witnessed increased buying appetite after the company received an offer for O-West for EGP2.46bn from OCDI. Other real estate names followed suit as the likes of TMGH +1.21% and MNHD +4.21% contributed strongly to index gains. EFIH and EAST bucked the general trend as they fell 2.07% and 1.32% respectively. Overall sentiment improved across the board which was mainly evident in large caps. Small and mid-caps however struggled to witness gains and the EGX70 ended the day 0.68% lower.

### Turnover and flows

Market turnover fell by 16.29% from yesterday's level. for the second day in a row, foreign institutions ended the day as net buyers of EGP27.9mn. Local institutions continued their trend and ended as net buyers of EGP54mn. COMI contributed the most to today's total activity as the bellwether bank printed 7mn shares, contributing to 20.26% of total value traded. HRHO came in second as the stock ticked higher on increased local flows in the name. The stock printed a total of value of EGP63.6mn. Real estate names dominated activity today as the likes of ZMID, MNHD and ORHD printed a combined value of EGP150.15mn.

### Key Indices Performance

| Index   | Open   | High   | Low    | Close  | Change (%) |
|---------|--------|--------|--------|--------|------------|
| EGX 30  | 10,320 | 10,475 | 10,294 | 10,475 | 1.49       |
| EGX 70  | 2,224  | 2,230  | 2,208  | 2,209  | (0.68)     |
| EGX 100 | 3,178  | 3,186  | 3,159  | 3,169  | (0.27)     |

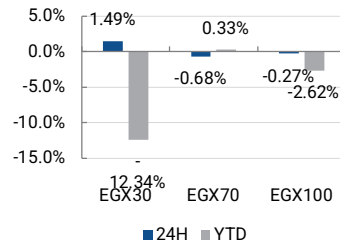
Source: EGX

### CI Capital Brokerage

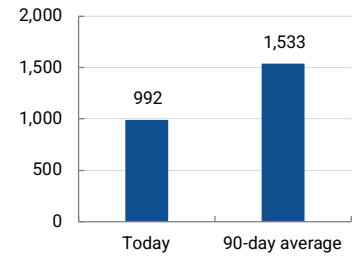
+20 2 2129 2270  
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## EGX Market Snapshot

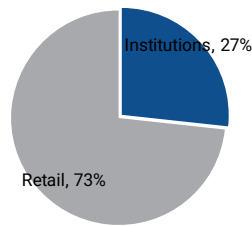
### Key Indices Performance



### Market Turnover (EGPmn)

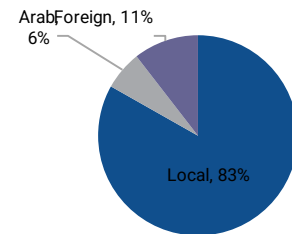


### Trading Activity by Investor Type



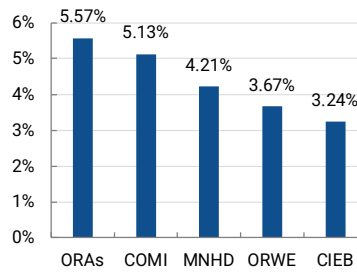
Source: EGX

### Trading Activity by Nationality



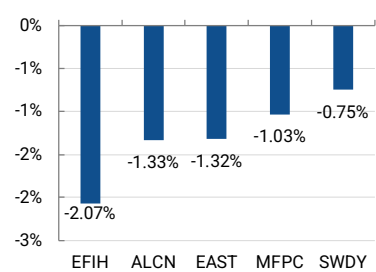
Source: EGX

### EGX30 Top Performing Stocks



Source: EGX

### EGX30 Worst Performing Stocks



Source: EGX

## Select EGX Stocks' Performance

Source: EGX

|                                     | Reuters  | Bloomberg | Company                   | Market Cap (EGPmn) | Market Cap (USDmn) | 6M ADTV (USD) | Open Price | Closing Price | Change (%) | 52-week High | 52-week Low | 1M Change (%) | 6M Change (%) | 12M Change (%) |
|-------------------------------------|----------|-----------|---------------------------|--------------------|--------------------|---------------|------------|---------------|------------|--------------|-------------|---------------|---------------|----------------|
| <b>Financials</b>                   |          |           |                           |                    |                    |               |            |               |            |              |             |               |               |                |
|                                     | CICH.CA  | CICH.EY   | CI Capital                | 4,600              | 234                | 189,940       | 4.59       | 4.60          | 0.22       | 4.77         | 3.45        | 7.98          | 22.67         | 13.86          |
|                                     | COML.CA  | COMI.EY   | CIB                       | 87,388             | 4,440              | 6,915,714     | 27.87      | 29.30         | 5.13       | 35.99        | 22.49       | 14.27         | 4.95          | (8.93)         |
|                                     | CIEB.CA  | CIEB.EY   | Crédit Agricole Egypt     | 8,375              | 426                | 266,019       | 6.49       | 6.70          | 3.24       | 9.00         | 4.10        | 8.06          | 1.98          | 0.89           |
|                                     | HRHO.CA  | HRHO.EY   | EFG Hermes                | 14,386             | 731                | 2,446,756     | 12.22      | 12.32         | 0.82       | 16.67        | 9.33        | 0.98          | (10.07)       | 19.81          |
|                                     | HDBK.CA  | HDBK.EY   | Housing & Dev Bank        | 6,090              | 309                | 115,807       | 39.95      | 40.12         | 0.43       | 47.97        | 31.01       | 7.36          | 8.17          | 2.87           |
|                                     | QNB.A.CA | QNB.A.EY  | QNB Al Ahli               | 32,969             | 1,675              | 11,674        | 15.30      | 15.30         | -          | 20.00        | 11.66       | (1.92)        | (12.47)       | (5.85)         |
| <b>Fintech &amp; telecom</b>        |          |           |                           |                    |                    |               |            |               |            |              |             |               |               |                |
|                                     | EFIH.CA  | EFIH.EY   | E-finance                 | 27,179             | 1,381              |               | 15.01      | 14.70         | (2.07)     | 23.79        | 11.25       | 2.01          |               |                |
|                                     | FWRY.CA  | FWRY.EY   | Fawry                     | 11,906             | 605                | 2,288,285     | 3.62       | 3.60          | (0.55)     | 8.28         | 2.77        | (1.10)        | (26.23)       | (52.57)        |
|                                     | ETEL.CA  | ETEL.EY   | Telecom Egypt             | 30,164             | 1,533              | 682,795       | 17.63      | 17.67         | 0.23       | 19.75        | 12.77       | 7.74          | 11.06         | 28.88          |
| <b>Real Estate</b>                  |          |           |                           |                    |                    |               |            |               |            |              |             |               |               |                |
|                                     | EMFD.CA  | EMFD.EY   | Emaar Misr                | 11,414             | 580                | 280,339       | 2.52       | 2.52          | -          | 3.25         | 2.19        | 5.44          | (6.67)        | 7.69           |
|                                     | HELI.CA  | HELI.EY   | Helipolis Housing         | 7,703              | 391                | 856,942       | 5.69       | 5.77          | 1.41       | 7.40         | 3.97        | 2.85          | 6.65          | 25.71          |
|                                     | MNHD.CA  | MNHD.EY   | Medinet Nasr Housing      | 5,712              | 250                | 2,677,339     | 2.61       | 2.72          | 4.21       | 3.42         | 1.62        | 3.03          | 34.42         | 43.25          |
|                                     | ORHD.CA  | ORHD.EY   | ODE                       | 6,772              | 344                | 164,329       | 5.69       | 5.99          | 5.27       | 6.13         | 3.35        | 22.00         | 45.04         | 10.52          |
|                                     | PHDC.CA  | PHDC.EY   | Palm Hills                | 4,400              | 224                | 515,962       | 1.42       | 1.45          | 1.69       | 2.03         | 1.07        | 9.13          | (7.04)        | (26.77)        |
|                                     | OCDI.CA  | OCDI.EY   | SODIC                     | 4,278              | 217                | 28,145        | 12.01      | 12.01         | -          | 19.95        | 9.01        | (4.91)        | 1.95          | (35.57)        |
|                                     | TMGH.CA  | TMGH.EY   | TMG                       | 15,477             | 786                | 792,557       | 7.41       | 7.50          | 1.21       | 9.99         | 6.50        | 0.54          | (12.69)       | 3.31           |
| <b>Consumer</b>                     |          |           |                           |                    |                    |               |            |               |            |              |             |               |               |                |
|                                     | POUL.CA  | POUL.EY   | Cairo Poultry             | 1,126              | 57                 | 149,502       | 2.34       | 2.35          | 0.43       | 3.06         | 2.04        | (6.37)        | (2.08)        | (20.07)        |
|                                     | DICE.CA  | DICE.EY   | Dice                      | 595                | 30                 | 856,204       | 0.34       | 0.33          | (1.48)     | 0.54         | 0.24        | (7.50)        | 5.16          | (33.40)        |
|                                     | DOMT.CA  | DOMT.EY   | Domty                     | 1,388              | 71                 | 104,312       | 4.91       | 4.91          | -          | 5.43         | 3.40        | (8.91)        | 7.91          | 17.18          |
|                                     | EAST.CA  | EAST.EY   | Eastern Tobacco           | 25,313             | 1,286              | 665,574       | 11.40      | 11.25         | (1.32)     | 12.25        | 9.53        | 9.76          | 2.18          | (4.66)         |
|                                     | EFID.CA  | EFID.EY   | Edita                     | 6,956              | 353                | 277,779       | 9.62       | 9.62          | -          | 10.00        | 6.55        | (2.04)        | 21.01         | 37.43          |
|                                     | JUFO.CA  | JUFO.EY   | Juhayna                   | 6,731              | 342                | 134,594       | 7.15       | 7.15          | -          | 8.93         | 5.46        | (2.72)        | (4.67)        | 18.97          |
|                                     | MTIE.CA  | MTIE.EY   | MTI                       | 3,229              | 164                | 891,476       | 3.31       | 3.34          | 0.91       | 8.10         | 1.85        | 3.09          | (2.91)        | (47.89)        |
|                                     | OLFI.CA  | OLFI.EY   | Obour Land                | 2,300              | 117                | 108,459       | 5.67       | 5.75          | 1.41       | 7.30         | 4.10        | 10.58         | (4.17)        | 5.31           |
|                                     | ORWE.CA  | ORWE.EY   | Oriental Weavers          | 4,702              | 239                | 353,806       | 6.82       | 7.07          | 3.67       | 9.27         | 6.30        | 6.16          | (5.86)        | (15.73)        |
| <b>Education</b>                    |          |           |                           |                    |                    |               |            |               |            |              |             |               |               |                |
|                                     | CIRA.CA  | CIRA.EY   | CIRA                      | 6,982              | 355                | 246,725       | 11.98      | 11.98         | -          | 14.85        | 9.51        | 1.10          | 4.08          | (2.92)         |
|                                     | TALM.EY  | TALM.EY   | Taaleem                   | 2,403              | 122                | 129,658       | 3.40       | 3.29          | (3.24)     | 5.40         | 2.80        | (8.61)        | (15.64)       |                |
| <b>Healthcare</b>                   |          |           |                           |                    |                    |               |            |               |            |              |             |               |               |                |
|                                     | CLHO.CA  | CLHO.EY   | Cleopatra Hospitals Group | 6,320              | 321                | 634,299       | 3.95       | 3.95          | -          | 5.65         | 3.81        | (0.50)        | (25.19)       | (12.22)        |
|                                     | PHAR.CA  | PHAR.EY   | EIPICO                    | 2,861              | 145                | 154,441       | 28.84      | 28.85         | 0.03       | 43.50        | 27.80       | (8.27)        | (17.92)       | (31.65)        |
|                                     | ISPH.CA  | ISPH.EY   | Ibnsina Pharma (ISP)      | 1,969              | 100                | 601,253       | 1.74       | 1.76          | 1.03       | 3.52         | 1.10        | (3.88)        | (22.85)       | (34.01)        |
|                                     | IDHC.CA  | IDHC.EY   | IDH                       | 9,900              | 503                | 28,703        | 16.50      | 16.50         | -          | 22.50        | 12.45       | (2.94)        | (13.61)       |                |
|                                     | RMDA.CA  | RMDA.EY   | Rameda                    | 2,570              | 131                | 213,694       | 2.55       | 2.57          | 0.78       | 2.96         | 1.62        | (5.51)        | 18.98         | 40.44          |
|                                     | SPMD.CA  | SPMD.EY   | Speed Medical             | 472                | 24                 | 666,497       | 0.43       | 0.43          | (1.62)     | 2.05         | 0.41        | (9.36)        | (32.06)       | (75.38)        |
| <b>Industrials</b>                  |          |           |                           |                    |                    |               |            |               |            |              |             |               |               |                |
|                                     | AMOC.CA  | AMOC.EY   | AMOC                      | 4,895              | 249                | 449,263       | 3.79       | 3.79          | -          | 4.48         | 3.21        | (7.56)        | 7.37          | (5.01)         |
|                                     | CCAP.CA  | CCAP.EY   | Qalaa Holding             | 3,882              | 197                | 1,155,823     | 1.32       | 1.32          | (0.15)     | 1.58         | 0.98        | 9.54          | (0.30)        | 10.64          |
|                                     | SKPC.CA  | SKPC.EY   | Sidi Kerir Petrochemicals | 4,920              | 250                | 455,889       | 7.72       | 7.81          | 1.17       | 9.52         | 6.33        | 7.43          | 1.83          | (2.58)         |
| <b>Fertilizers</b>                  |          |           |                           |                    |                    |               |            |               |            |              |             |               |               |                |
|                                     | ABUK.CA  | ABUK.EY   | Abu Qir Fertilizers       | 31,130             | 1,582              | 1,553,108     | 24.50      | 24.67         | 0.69       | 30.01        | 17.90       | 1.11          | (0.24)        | 12.19          |
|                                     | EFIC.CA  | EFIC.EY   | EFIC                      | 2,376              | 121                | 208,364       | 31.48      | 32.65         | 3.72       | 36.20        | 11.41       | 39.89         | 103.81        | 147.72         |
|                                     | EKHO.CA  | EKHO.EY   | EK Holding                | 26,258             | 1,331              | 233,107       | 1.18       | 1.19          | 0.42       | 1.49         | 1.15        | (0.75)        | (5.20)        | (14.07)        |
|                                     | EKHOA.CA | EKHOA.EY  | EK Holding                | 26,204             | 1,331              | 597,685       | 23.14      | 23.14         | -          | 25.50        | 19.00       | 3.77          |               |                |
|                                     | KIMA.CA  | KIMA.EY   | KIMA                      | 5,079              | 258                | 355,237       | 4.22       | 4.28          | 1.42       | 4.55         | 2.64        | 20.22         | 16.62         | 12.63          |
|                                     | MFPC.CA  | MFPC.EY   | MOPCO                     | 25,489             | 1,295              | 460,260       | 112.41     | 111.25        | (1.03)     | 115.00       | 73.73       | 4.18          | 16.80         | 6.97           |
| <b>Construction &amp; materials</b> |          |           |                           |                    |                    |               |            |               |            |              |             |               |               |                |
|                                     | ARCC.CA  | ARCC.EY   | Arabian Cement            | 1,757              | 89                 | 52,123        | 4.59       | 4.64          | 1.09       | 5.40         | 3.07        | (11.11)       | 18.07         | 33.72          |
|                                     | SWDY.CA  | SWDY.EY   | Elsewedy Electric         | 17,386             | 883                | 768,080       | 8.02       | 7.96          | (0.75)     | 10.03        | 5.57        | 5.43          | 6.42          | (6.46)         |
|                                     | ESRS.CA  | ESRS.EY   | Ezz Dekheila              | 7,921              | 402                | 503,888       | 14.52      | 14.58         | 0.41       | 17.24        | 10.68       | 8.97          | 4.44          | (7.84)         |
|                                     | IRAX.CA  | IRAX.EY   | Ezz Steel                 | 13,311             | 676                | 13,894        | 682.21     | 682.21        | -          | 750.00       | 380.13      | 2.87          | 27.43         | 39.68          |
|                                     | ORAS.CA  | ORAS.EY   | Orascom Construction      | 7,814              | 397                | 285,616       | 63.39      | 66.92         | 5.57       | 86.00        | 50.00       | (1.14)        | (9.45)        | (8.64)         |
| <b>Transport</b>                    |          |           |                           |                    |                    |               |            |               |            |              |             |               |               |                |
|                                     | ALCN.CA  | ALCN.EY   | Alex Containers           | 16,566             | 842                | 172,759       | 11.27      | 11.12         | (1.33)     | 11.44        | 5.85        | 12.21         | 50.88         | 38.83          |
|                                     | CSAG.EY  | CSAG.EY   | Canal Shipping            | 3,142              | 160                | 128,661       | 16.10      | 15.71         | (2.42)     | 17.90        | 9.11        | 23.51         | 50.62         | (7.64)         |
|                                     | AUTO.CA  | AUTO.EY   | GB Auto                   | 3,752              | 191                | 948,864       | 3.41       | 3.43          | 0.59       | 6.06         | 2.26        | 4.57          | (11.37)       | (19.48)        |