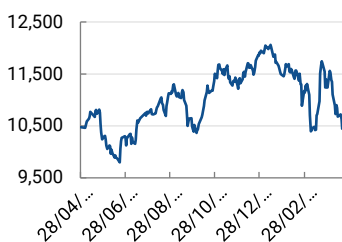


EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	597
No. of shares (bn)	221
Market cap (USDmn)	22,699
Market cap (EGPmn)	419,931
USD:EGP	18.50

EGX30 index performance



Source: EGX

28April 2022

Market performance. The EGX ended the week on a strong note, buoyed by local institutional buying in large caps. COMI's +4.14% stellar performance led the main market index to extend yesterday's gains, ending 3.07% higher. The positive performance was further attributed to ABUK, which soared 7.57% after reporting solid 3Q21/22 earnings. Fertilisers followed suit, as MFPC +4.05% and SKPC +4.30% also attracted higher than average buying. Real estate names stole the spotlight, as MNHD +9.09% and HELI +9.32% rallied as sentiment improved across the whole sector.

Turnover and flows. Trading activity increased by 59%, with EGP1,213mn exchanging hands as institutional activity picked up from recent levels. Foreign participation was nearly non-existent, accounting for only 3% of today's activity. Institutional investors grabbed the lion's share, accounting for a staggering 93% of turnover, on a block trade that was worth EGP6.97bn in BQDC. COMI's dominance in terms of activity remained prevalent, accounting for c.14.5% of activity. ABUK came in second, trading at its 52-week high for the majority of the session on 2.2X its ADV. Several crosses went through in EKHOA, which bucked the general trend and ticked lower, albeit on higher-than-average volumes.

CI Capital Brokerage

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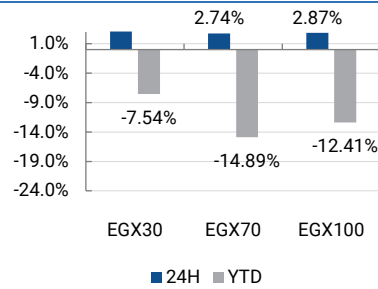
Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	10,718	11,056	10,717	11,047	3.07
EGX 70	1,824	1,874	1,824	1,873	2.74
EGX 100	2,771	2,852	2,771	2,851	2.87

Source: EGX

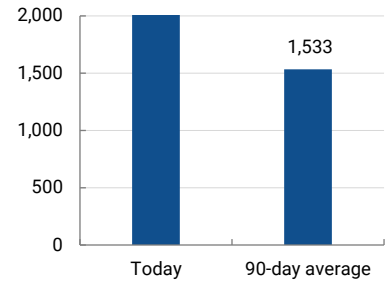
EGX Market Snapshot

Key Indices Performance



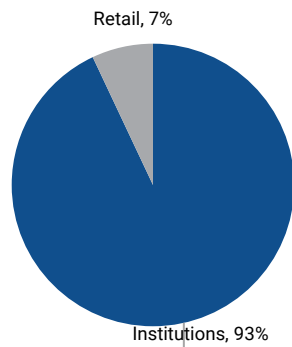
Source: EGX

Market Turnover (EGPmn)



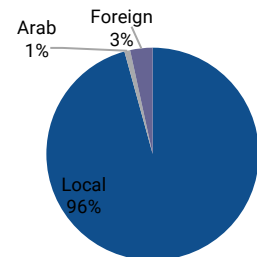
Source: EGX

Trading Activity by Investor Type



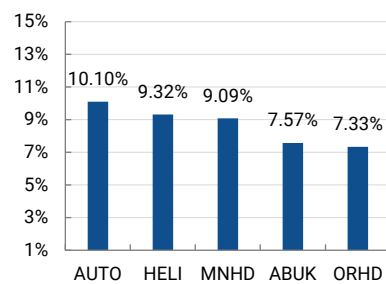
Source: EGX

Trading Activity by Nationality



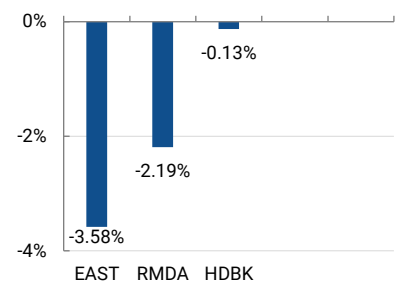
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	3,760	203	251,648	3.66	3.76	2.73	5.61	2.97	(4.57)	(5.76)	10.26
	COMI.CA	COMI EY	CIB	88,817	4,805	7,459,358	43.02	44.80	4.14	54.15	36.53	(5.04)	(12.17)	2.53
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	8,238	446	414,331	6.42	6.59	2.65	9.00	5.47	(13.52)	(2.98)	17.28
	HRHO.CA	HRHO EY	ERG Hermes	16,552	896	1,960,950	17.00	17.01	0.06	20.00	10.63	(3.41)	36.96	45.28
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,758	312	143,938	37.98	37.93	(0.13)	47.97	28.36	(7.80)	(4.22)	28.50
	QNBA.CA	QNBA EY	QNB Al Ahli	37,666	2,038	121,076	17.48	17.48	-	20.00	13.00	(2.89)	11.48	2.88
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	31,058	1,680		17.33	17.47	0.81	25.20	0.50	(2.78)		
	FWRV.CA	FWRV EY	Fawry	14,032	759	2,312,977	4.57	4.62	1.09	14.07	4.40	(10.36)	(43.26)	(57.50)
	ETEL.CA	ETEL EY	Telecom Egypt	27,859	1,507	777,851	15.98	16.32	2.13	19.75	10.70	(4.00)	20.27	50.83
Real Estate														
	EMFD.CA	EMFD EY	Emaar Misr	12,818	694	341,473	2.75	2.83	2.91	3.25	2.12	2.91	21.46	25.78
	HELI.CA	HELI EY	Heliopolis Housing	7,677	415	2,368,727	5.26	5.75	9.32	7.40	3.97	-	29.21	24.73
	MNHD.CA	MNHD EY	Madinet Nasr Housing	3,894	211	957,205	2.20	2.40	9.09	3.22	1.82	4.35	16.49	(24.76)
	ORHD.CA	ORHD EY	ODE	4,963	269	251,155	4.09	4.39	7.33	6.22	3.71	8.66	(20.18)	(25.34)
	PHDC.CA	PHDC EY	Palm Hills	5,136	278	316,400	1.56	1.67	7.13	2.12	1.42	4.38	(13.18)	4.38
	OCDI.CA	OCDI EY	SODIC	4,168	225	123,033	11.70	11.70	-	19.95	10.50	(2.66)	(36.31)	(30.56)
	TMGH.CA	TMGH EY	TMG	17,953	971	1,258,372	8.38	8.70	3.82	9.99	5.44	4.32	17.57	53.98
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,174	63	125,778	2.36	2.45	3.81	4.56	2.20	(1.21)	(15.81)	(14.34)
	DICE.CA	DICE EY	Dice	297	16	146,588	0.54	0.56	4.09	1.87	0.43	(3.28)	(33.57)	(59.54)
	DOMT.CA	DOMT EY	Domty	1,272	69	265,057	4.53	4.50	(0.66)	4.70	3.40	16.88	3.93	8.43
	EAST.CA	EAST EY	Eastern Tobacco	24,233	1,311	929,762	11.17	10.77	(3.58)	12.77	10.26	(8.34)	(7.16)	(7.63)
	EFID.CA	EFID EY	Edita	5,784	313	215,397	8.00	8.00	-	8.75	6.55	8.11	14.45	8.55
	JUFO.CA	JUFO EY	Juhayna	7,192	389	359,322	7.60	7.64	0.53	7.68	3.97	6.85	26.28	38.91
	MTIE.CA	MTIE EY	MTI	3,248	176	998,615	3.19	3.36	5.33	8.30	2.86	(18.64)	(46.67)	(49.58)
	OLFI.CA	OLFI EY	Obour Land	2,220	120	206,458	5.61	5.55	(1.07)	7.30	4.73	(14.48)	3.54	(15.53)
	ORWE.CA	ORWE EY	Oriental Weavers	5,135	278	311,253	7.67	7.72	0.65	9.42	5.78	(12.17)	(6.31)	28.45
Education														
	CIRA.CA	CIRA EY	CIRA	7,052	382	521,625	11.94	12.10	1.34	14.85	9.51	24.74	(4.72)	(1.06)
	TALM.EY	TALM EY	Taaleem	2,848	154	260,621	3.90	3.90	-	5.82	3.08	7.14	(10.96)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	8,800	476	411,167	5.24	5.50	4.96	5.53	3.70	14.58	9.56	20.09
	PHAR.CA	PHAR EY	EIPICO	3,374	183	114,616	34.00	34.02	0.06	49.00	33.50	(13.74)	(16.10)	(17.09)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	2,496	135	367,872	2.60	2.60	-	4.40	2.37	(8.77)	(18.75)	(31.94)
	IDHC.CA	IDHC EY	IDH	11,460	620	51,313	19.10	19.10	-	22.00	3.94	0.53	3.24	
	RMDA.CA	RMDA EY	Rameda	2,230	121	474,592	2.28	2.23	(2.19)	2.93	1.62	14.36	24.65	11.16
	SPMD.CA	SPMD EY	Speed Medical	712	39	1,026,342	0.62	0.64	3.55	2.67	0.54	(13.59)	(62.95)	(73.69)
Industrials														
	AMOC.CA	AMOC EY	AMOC	5,024	272	782,250	3.71	3.89	4.85	4.48	2.78	(4.66)	(7.38)	30.10
	CCAP.CA	CCAP EY	Qalaa Holding	3,889	210	968,831	1.29	1.33	2.71	1.58	1.11	5.66	8.42	4.00
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	5,342	289	672,305	8.13	8.48	4.31	10.88	6.33	(4.29)	(0.82)	(1.68)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	35,698	1,931	1,538,682	26.30	28.29	7.57	30.01	17.90	13.34	31.58	42.81
	EFIC.CA	EFIC EY	EFIC	1,364	74	160,642	17.34	18.75	8.13	19.00	10.63	16.68	43.46	71.23
	EKHO.CA	EKHO EY	EK Holding	26,737	1,445	522,014	1.28	1.29	1.18	1.49	0.96	(1.53)	(6.45)	29.00
	EKHOA.CA	EKHOA EY	EK Holding	26,708	1,445	992,796	23.19	23.50	1.34	25.00	17.25	5.48		
	KIMA.CA	KIMA EY	KIMA	4,545	246	202,138	3.68	3.83	4.08	5.00	2.64	(3.28)	3.23	9.74
	MFPC.CA	MFPC EY	MOPCO	25,203	1,364	599,620	105.95	110.00	3.82	114.00	69.00	8.39	7.95	52.54
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,488	81	68,194	3.93	3.93	-	6.18	3.20	(8.82)	6.22	10.39
	SWDY.CA	SWDY EY	Elsewedy Electric	17,102	925	1,231,942	7.47	7.83	4.82	10.03	7.01	(0.89)	(8.95)	(2.49)
	ESRS.CA	ESRS EY	Ezz Dekheila	7,991	432	1,047,238	14.21	14.71	3.52	17.24	9.73	4.25	(7.25)	50.10
	IRAX.CA	IRAX EY	Ezz Steel	12,265	664	40,376	599.37	628.61	4.88	650.00	316.05	16.15	25.72	76.78
	ORAS.CA	ORAS EY	Orascom Construction	9,096	492	332,314	77.25	77.90	0.84	88.00	64.00	11.29	6.62	(8.40)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	12,663	685	349,856	7.23	8.50	17.57	11.18	5.85	(17.56)	6.52	19.21
	CSAG.EY	CSAG EY	Canal Shipping	2,136	116	45,757	10.43	10.68	2.40	21.20	9.11	(11.95)	(33.25)	13.62
	AUTO.CA	AUTO EY	GB Auto	4,650	252	660,180	3.86	4.25	10.10	6.06	3.14	(1.62)	1.19	26.11

Source: EGX