

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	557
No. of shares (bn)	221
Market cap (USDmn)	22,157
Market cap (EGPmn)	430,953
USD:EGP	19.47

EGX30 index performance



Source: EGX

29 September 2022

Market performance

The main market index managed to witness moderate gains during today's session as local institutional buying in large caps buoyed the main gauge. Buying appetite in COMI +2.15%, EAST +2.79% and ABUK +1.64% led the EGX30 to end the day 1.29% higher. Small and mid-cap index continued to witness gains as retail speculative flows remained evident. EAST +2.79% reported FY21/22 results earlier today with NP coming in at EGP4.03, down 5.9% YoY. CCAP also reported earnings today, with 2Q22 NP coming in at EGP361.6mn vs a NL of EGP401mn during the same quarter last year. The positive results led the stock to end the day 6.06% in the green.

Turnover and flows

Market turnover increased by 10.8% from yesterday's level as sentiment improved across the board following rebound in global equities. AMES's MTO went through today which was worth EGP535mn; leading institutional participation to account for 46% during today's session. Foreign institutions ended as net sellers of EGP186mn whereas local institutions ended as net buyer of EGP630mn on the back of the deal that went through in AMES. A couple of crosses went through in COMI, leading the stock to print higher than average volumes of 8.5mn shares. BTFH continued to contribute strongly to overall turnover as it has recently been seeing increased volatility the stock traded a total of EGP89mn; printing 1.46X its average daily volume.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	9,702	9,835	9,702	9,827	1.29
EGX 70	2,241	2,260	2,241	2,250	0.40
EGX 100	3,172	3,197	3,172	3,188	0.51

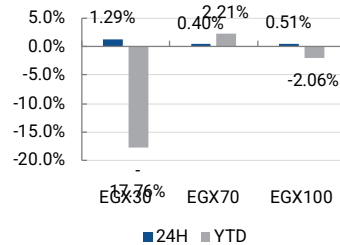
Source: EGX

CI Capital Brokerage

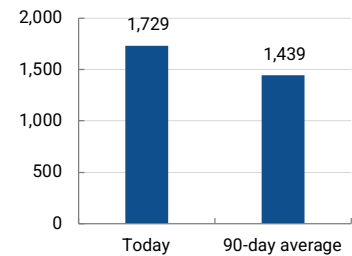
+20 2 2129 2270
reserach@cicapital.com

EGX Market Snapshot

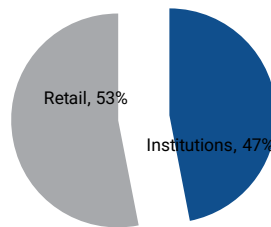
Key Indices Performance



Market Turnover (EGPmn)

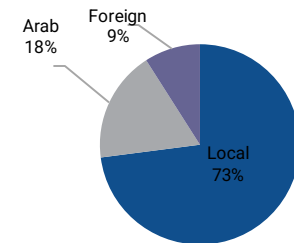


Trading Activity by Investor Type



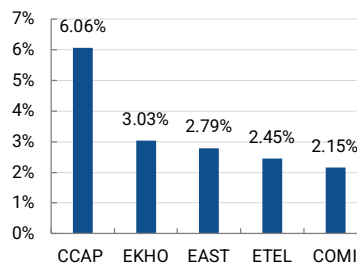
Source: EGX

Trading Activity by Nationality



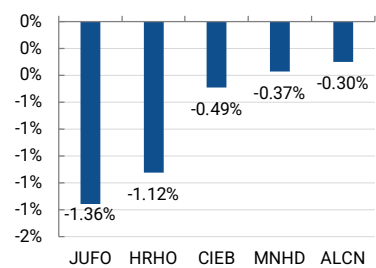
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

Source: EGX

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH.EY	CI Capital	4,210	215	202,043	4.21	4.21	-	4.68	3.45	(1.64)	6.05	(1.64)
	COML.CA	COMI.EY	CIB	74,951	3,833	6,966,862	24.60	25.13	2.15	35.99	22.49	(4.65)	(20.24)	(10.50)
	CIEB.CA	CIEB.EY	Crédit Agricole Egypt	7,638	391	311,860	6.14	6.11	(0.49)	9.00	4.10	(1.93)	(18.32)	(2.21)
	HRHO.CA	HRHO.EY	EFG Hermes	13,452	688	2,614,830	11.65	11.52	(1.12)	16.67	9.33	(10.14)	(22.42)	15.20
	HDBK.CA	HDBK.EY	Housing & Dev Bank	5,607	287	100,441	36.79	36.94	0.41	47.97	31.01	1.93	(12.36)	(5.26)
	QNB.A.CA	QNB.A.EY	QNB Al Ahli	33,615	1,719	119,038	15.60	15.60	-	20.00	11.66	(2.50)	(13.33)	(5.57)
Fintech & telecom														
	EFIH.CA	EFIH.EY	E-finance	25,311	1,295		13.60	13.69	0.66	25.20	0.50	(6.87)		
	FWRY.CA	FWRY.EY	Fawry	11,906	609	2,371,731	3.57	3.60	0.84	9.18	2.77	(1.91)	(33.70)	(52.80)
	ETEL.CA	ETEL.EY	Telecom Egypt	29,276	1,497	591,328	16.74	17.15	2.45	19.75	12.77	11.51	(0.87)	21.89
Real Estate														
	EMFD.CA	EMFD.EY	Emaar Misr	11,006	563	282,643	2.40	2.43	1.25	3.25	2.19	(10.00)	(11.31)	0.83
	HELL.CA	HELL.EY	Helipolis Housing	7,677	393	1,038,419	5.75	5.75	-	7.40	3.97	(5.89)	(2.21)	17.59
	MNHD.CA	MNHD.EY	Medinet Nasr Housing	5,649	289	2,581,020	2.70	2.69	(0.37)	3.42	1.62	(12.66)	31.77	32.95
	ORHD.CA	ORHD.EY	ODE	5,765	295	173,187	5.01	5.10	1.80	6.13	3.35	1.19	20.85	7.14
	PHDC.CA	PHDC.EY	Palm Hills	4,053	207	487,141	1.33	1.33	0.38	2.09	1.07	(6.78)	(16.80)	(30.77)
	OCDI.CA	OCDI.EY	SODIC	4,509	231	26,048	12.41	12.66	2.01	19.95	9.01	3.26	4.80	(30.67)
	TMGH.CA	TMGH.EY	TMG	15,126	774	825,555	7.34	7.33	(0.14)	9.99	6.50	(5.91)	(12.22)	1.10
Consumer														
	POUL.CA	POUL.EY	Cairo Poultry	1,154	59	146,540	2.41	2.41	-	3.72	2.04	(8.02)	(4.74)	(32.49)
	DICE.CA	DICE.EY	Dice	677	35	738,467	0.37	0.38	2.71	0.61	0.24	3.84	11.78	(36.92)
	DOMT.CA	DOMT.EY	Domty	1,523	78	203,250	5.39	5.39	-	5.43	3.40	11.36	38.21	32.76
	EAST.CA	EAST.EY	Eastern Tobacco	23,175	1,185	623,218	10.02	10.30	2.79	12.63	9.53	0.29	(14.17)	(14.81)
	EFID.CA	EFID.EY	Edita	7,086	362	155,825	9.70	9.80	1.03	10.00	6.55	3.16	30.67	38.03
	JUFD.CA	JUFD.EY	Juhayna	6,825	349	147,390	7.35	7.25	(1.36)	8.93	5.37	(0.55)	0.69	30.16
	MTIE.CA	MTIE.EY	MTI	3,306	169	953,425	3.44	3.42	(0.58)	8.10	1.85	(7.57)	(18.57)	(46.48)
	OLFI.CA	OLFI.EY	Obour Land	2,028	104	153,476	5.04	5.07	0.60	7.30	4.10	(4.34)	(14.93)	(5.76)
	ORWE.CA	ORWE.EY	Oriental Weavers	4,403	225	373,242	6.60	6.62	0.30	9.27	6.30	(7.41)	(24.00)	(22.93)
Education														
	CIRA.CA	CIRA.EY	CIRA	7,285	373	298,246	12.40	12.50	0.81	14.85	9.51	12.21	20.31	4.17
	TALM.EY	TALM.EY	Taaleem	2,505	128	149,081	3.44	3.43	(0.29)	5.40	2.80	12.83	(7.30)	
Healthcare														
	CLHO.CA	CLHO.EY	Cleopatra Hospitals Group	6,208	318	638,816	3.88	3.88	-	5.65	3.82	(3.72)	(22.40)	(13.00)
	PHAR.CA	PHAR.EY	EIPICO	3,015	154	146,810	30.37	30.40	0.10	44.99	27.80	(0.78)	(21.04)	(30.70)
	ISPH.CA	ISPH.EY	Ibnsina Pharma (ISP)	2,094	107	615,516	1.87	1.87	0.05	3.52	1.10	(6.50)	(23.67)	(32.42)
	IDHC.CA	IDHC.EY	IDH	10,200	522	37,834	17.00	17.00	-	22.50	12.45	3.03	(10.67)	
	RMDA.CA	RMDA.EY	Rameda	2,700	138	306,565	2.69	2.70	0.37	2.96	1.62	(5.92)	37.76	31.07
	SPMD.CA	SPMD.EY	Speed Medical	515	26	640,251	0.46	0.46	0.65	2.05	0.41	(6.45)	(37.21)	(73.56)
Industrials														
	AMOC.CA	AMOC.EY	AMOC	5,360	274	546,045	4.10	4.15	1.22	4.48	3.21	2.98	(0.72)	13.39
	CCAP.CA	CCAP.EY	Qalaa Holding	3,871	198	1,062,931	1.24	1.31	6.06	1.58	0.98	(2.09)	3.55	17.02
	SKPC.CA	SKPC.EY	Sidi Kerir Petrochemicals	4,631	237	459,275	7.27	7.35	1.10	9.52	6.33	(0.54)	(16.95)	0.34
Fertilizers														
	ABUK.CA	ABUK.EY	Abu Qir Fertilizers	31,295	1,601	1,651,501	24.40	24.80	1.64	30.01	17.90	1.06	(2.36)	24.12
	EFIC.CA	EFIC.EY	EFIC	1,768	90	223,410	23.63	24.30	2.84	24.35	11.41	24.62	42.19	85.35
	EKHO.CA	EKHO.EY	EK Holding	26,129	1,343	289,684	1.16	1.19	3.03	1.49	1.14	(7.89)	(10.19)	4.39
	EKHOA.CA	EKHOA.EY	EK Holding	26,301	1,345	671,008	23.00	23.40	1.74	25.50	17.50	(3.86)		
	KIMA.CA	KIMA.EY	KIMA	4,438	227	374,084	3.75	3.74	(0.27)	4.55	2.64	(1.58)	(7.43)	(1.32)
	MFPC.CA	MFPC.EY	MOPCO	24,057	1,230	513,733	103.94	105.00	1.02	115.00	73.73	(0.92)	1.95	18.60
Construction & materials														
	ARCC.CA	ARCC.EY	Arabian Cement	1,977	101	53,574	5.22	5.22	-	5.40	3.07	4.82	21.11	27.32
	SWDY.CA	SWDY.EY	Elsewedy Electric	16,469	842	808,063	7.47	7.54	0.94	10.03	5.57	2.86	(5.87)	(4.19)
	ESRS.CA	ESRS.EY	Ezz Dekheila	7,622	390	555,102	13.90	14.03	0.94	17.24	10.68	8.93	(4.43)	10.21
	IRAX.CA	IRAX.EY	Ezz Steel	12,940	662	14,799	663.17	663.17	-	750.00	380.13	45.66	22.54	66.44
	ORAS.CA	ORAS.EY	Orascom Construction	7,822	400	359,135	66.99	66.99	-	86.00	50.00	5.50	(10.68)	(5.78)
Transport														
	ALCN.CA	ALCN.EY	Alex Containers	14,868	760	252,567	10.01	9.98	(0.30)	11.02	5.85	(3.39)	(7.93)	20.97
	CSAG.EY	CSAG.EY	Canal Shipping	2,494	128	87,553	12.46	12.47	0.08	20.00	9.11	(0.87)	2.55	(33.63)
	AUTO.CA	AUTO.EY	GB Auto	3,774	193	986,564	3.44	3.45	0.29	6.06	2.26	(2.82)	(13.75)	(19.95)