

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	900
No. of shares (bn)	221
Market cap (USDmn)	24,211
Market cap (EGPmn)	665,794
USD:EGP	27.70

EGX30 index performance



Source: EGX

10 January 2023

Market performance and Flows

The market reversed last few days bullish sentiment as local institutions opted to lock-in some profits after recent run. Retailers are diverting their cash into the Government's recent 1 year CD with a high yield of 25% interest. PHDC -6.60%, HRHO -6.35% and COMI -6.22% were the hardest hit while HELI +2.37% and ADIB +5.05% bucked the trend. The EGX30 Index dropped -3.94% and total traded value stood at \$ 85mn i.e 16% lower than yesterday. Locals remained 88% of total turnover.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	16,096	16,115	15,460	15,462	(3.94)
EGX 70	2,883	2,886	2,814	2,814	(2.41)
EGX 100	4,331	4,334	4,213	4,213	(2.71)

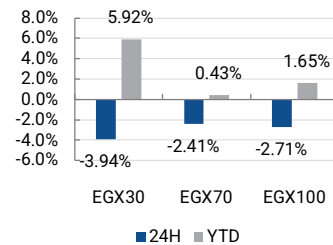
Source: EGX

CI Capital Brokerage

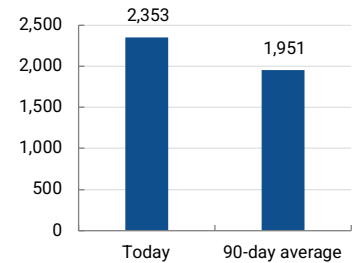
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EGX Market Snapshot

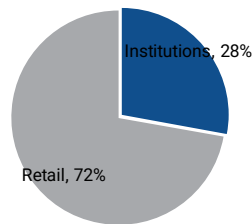
Key Indices Performance



Market Turnover (EGPmn)

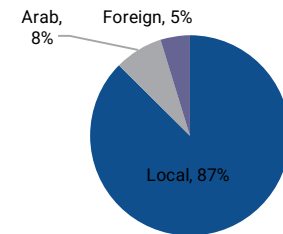


Trading Activity by Investor Type



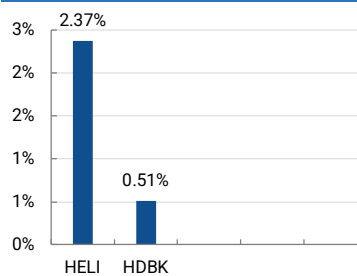
Source: EGX

Trading Activity by Nationality



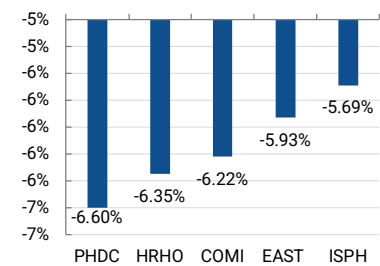
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

Source: EGX

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH.EY	CI Capital	5,460	197	133,059	5.63	5.46	(3.02)	6.39	3.45	(3.70)	40.00	21.33
	COML.CA	COMI.EY	CIB	130,336	4,711	8,031,021	46.60	43.70	(6.22)	48.00	22.49	(4.59)	84.67	24.51
	CIEB.CA	CIEB.EY	Crédit Agricole Egypt	11,788	426	208,553	9.80	9.43	(3.78)	10.10	4.10	9.65	112.39	14.86
	HRHO.CA	HRHO.EY	EFG Hermes	20,668	747	2,286,390	18.90	17.70	(6.35)	19.63	9.33	-	76.85	39.46
	HDBK.CA	HDBK.EY	Housing & Dev Bank	9,388	339	135,872	17.58	17.67	0.51	18.25	8.86	4.93	91.06	34.56
	QNBK.CA	QNBK.EY	QNB Al Ahli	38,356	1,386	45,331	18.27	17.80	(2.57)	20.00	11.66	(1.06)	22.51	(4.56)
Fintech & telecom														
	EFIH.CA	EFIH.EY	E-finance	37,921	1,371		20.61	20.51	(0.49)	21.50	11.25	10.80		
	FWRY.CA	FWRY.EY	Fawry	18,752	678	2,549,227	5.90	5.67	(3.90)	7.20	2.77	10.96	95.52	(19.55)
	ETEL.CA	ELEI.EY	Telecom Egypt	41,567	1,502	954,176	25.79	24.35	(5.58)	27.00	12.77	(0.41)	84.19	43.07
Real Estate														
	EMFD.CA	EMFD.EY	Emaar Misr	13,905	503	448,767	3.16	3.07	(2.85)	3.51	2.19	(4.95)	30.64	0.66
	HELL.CA	HELL.EY	Helipolis Housing	12,123	438	1,095,102	8.87	9.08	2.37	9.33	4.24	22.70	85.69	36.95
	MNHD.CA	MNHD.EY	Madinet Nasr Housing	7,161	259	2,474,636	3.55	3.41	(3.94)	3.80	1.62	1.19	47.13	44.62
	ORHD.CA	ORHD.EY	ODE	7,665	277	206,294	7.15	6.78	(5.17)	7.55	3.35	(2.02)	93.71	17.91
	PHDC.CA	PHDC.EY	Palm Hills	5,943	215	723,030	2.12	1.98	(6.60)	2.29	1.09	6.69	63.84	(0.78)
	OCDC.CA	OCDC.EY	SODIC	5,332	193	47,837	15.59	14.97	(3.98)	16.91	9.01	6.93	34.86	(1.58)
	TMGH.CA	TMGH.EY	TMG	20,615	745	1,166,529	10.24	9.99	(2.44)	10.60	6.50	3.52	46.91	10.26
Consumer														
	POUL.CA	POUL.EY	Cairo Poultry	1,447	52	158,340	3.15	3.02	(4.13)	3.42	2.04	11.85	39.17	1.68
	DICE.CA	DICE.EY	Dice	883	32	1,019,519	0.51	0.49	(3.52)	0.55	0.24	11.26	84.33	7.68
	DOMT.CA	DOMT.EY	Domty	1,577	57	48,549	5.58	5.58	-	6.54	3.40	0.90	20.00	28.87
	EAST.CA	EAST.EY	Eastern Tobacco	34,297	1,240	667,704	16.35	15.38	(5.93)	16.95	9.62	9.94	52.43	39.46
	EFID.CA	EFID.EY	Edita	9,682	350	278,210	13.54	13.39	(1.11)	15.16	6.55	4.04	88.06	59.79
	JUFO.CA	JUFO.EY	Juhayna	7,672	277	257,597	8.59	8.15	(5.12)	9.80	5.46	11.80	13.67	12.72
	MTIE.CA	MTIE.EY	MTI	4,670	169	751,099	4.86	4.83	(0.62)	8.10	1.85	4.09	135.61	(34.64)
	OLFI.CA	OLFI.EY	Obour Land	3,024	109	122,247	7.62	7.56	(0.79)	8.25	4.10	1.34	72.21	27.06
	ORWE.CA	ORWE.EY	Oriental Weavers	6,871	248	498,048	10.95	10.33	(5.66)	11.79	6.30	16.07	60.16	19.84
Education														
	CIRA.CA	CIRA.EY	CIRA	7,623	276	202,065	13.08	13.08	-	14.25	9.51	(7.82)	26.99	(2.97)
	TALM.EY	TALM.EY	Taaleem	2,928	106	135,843	4.19	4.01	(4.30)	5.28	2.72	0.25	32.78	
Healthcare														
	CLHO.CA	CLHO.EY	Cleopatra Hospitals Group	7,840	283	456,792	5.05	4.90	(2.97)	5.65	3.81	1.03	16.67	(2.39)
	PHAR.CA	PHAR.EY	EIPICO	3,741	135	207,632	38.59	37.72	(2.25)	43.00	27.80	2.64	30.88	(10.19)
	ISPH.CA	ISPH.EY	Ibnsina Pharma (ISP)	2,229	81	557,684	2.11	1.99	(5.69)	3.43	1.10	(10.32)	74.56	(40.44)
	IDHC.CA	IDHC.EY	IDH	15,120	546	27,705	25.20	25.20	-	28.50	12.45	40.86	31.94	
	RMDA.CA	RMDA.EY	Rameda	2,760	100	183,100	2.84	2.76	(2.82)	3.17	1.80	(3.16)	25.45	10.84
	SPMD.CA	SPMD.EY	Speed Medical	491	18	502,727	0.45	0.44	(1.77)	1.27	0.40	2.31	(4.53)	(64.45)
Industrials														
	AMOC.CA	AMOC.EY	AMOC	9,053	327	684,175	7.26	7.01	(3.44)	7.55	3.21	13.80	96.36	79.28
	CCAP.CA	CCAP.EY	Qalaa Holding	5,200	188	1,971,149	2.35	2.25	(4.26)	2.42	0.98	38.80	118.45	78.29
	SKPC.CA	SKPC.EY	Sidi Kerir Petrochemicals	9,437	341	1,079,080	15.50	14.98	(3.35)	16.16	6.68	23.70	115.85	90.83
Fertilizers														
	ABUK.CA	ABUK.EY	Abu Qir Fertilizers	55,888	2,020	1,318,838	45.10	44.29	(1.80)	47.99	19.50	13.89	107.16	108.42
	EFIC.CA	EFIC.EY	EFIC	2,687	97	223,760	35.20	36.93	4.91	37.30	12.65	18.48	103.58	174.78
	EKHO.CA	EKHO.EY	EK Holding	38,592	1,393	195,858	1.24	1.24	(0.40)	1.46	1.15	(2.53)	(0.32)	(12.16)
	EKHOA.CA	EKHOA.EY	EK Holding	38,536	1,393	569,938	34.81	34.25	(1.61)	37.00	19.00	(2.14)		
	KIMA.CA	KIMA.EY	KIMA	8,128	294	752,926	6.95	6.85	(1.44)	7.14	3.19	10.13	103.87	75.64
	MFPC.CA	MFPC.EY	MOPCO	35,962	1,300	429,475	161.02	156.96	(2.52)	163.80	80.00	9.01	66.08	66.29
Construction & materials														
	ARCC.CA	ARCC.EY	Arabian Cement	2,591	94	34,021	7.61	6.84	(10.12)	7.74	3.07	14.00	107.90	50.99
	SWDY.CA	SWDY.EY	Elsewedy Electric	27,981	1,011	939,664	13.60	12.89	(5.22)	14.20	5.60	2.16	111.75	29.67
	ESRS.CA	ESRS.EY	Ezz Dekheila	13,413	485	887,203	25.74	24.69	(4.08)	27.70	10.68	26.68	123.64	70.75
	IRAX.CA	IRAX.EY	Ezz Steel	14,814	535	12,700	779.65	759.23	(2.62)	800.00	380.13	(2.09)	66.75	80.77
	ORAS.CA	ORAS.EY	Orascom Construction	11,209	405	401,191	96.79	96.00	(0.82)	100.00	50.00	14.27	77.78	24.21
Transport														
	ALCN.CA	ALCN.EY	Alex Containers	31,330	1,132	194,554	21.92	21.03	(4.06)	24.49	5.85	16.32	188.87	147.41
	CSAG.EY	CSAG.EY	Canal Shipping	4,506	163	181,631	22.71	22.53	(0.79)	26.58	9.11	(9.95)	110.96	59.67
	AUTO.CA	AUTO.EY	GB Auto	5,959	215	1,142,067	5.80	5.49	(5.34)	6.12	2.28	10.69	107.91	10.27