

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	570
No. of shares (bn)	221
Market cap (USDmn)	20,609
Market cap (EGPmn)	385,186
USD:EGP	18.69

EGX30 index performance



Source: EGX

12 June 2022

Market performance. After US inflation figures hit a 40-year high, global markets reacted poorly and came under pressure on Friday; regional markets and the EGX followed suit today. The market came under increased stress led by continued foreign institutional selling. Real estate names recouped early losses as TMGH and MNHD outperformed on decent volumes; EMFD on the other hand bucked the trend and extended last week's weakness. COMI underperformed and led banking peers lower, as the stock weighed most on the index. Despite weakness amongst large caps, small and mid-caps held their ground as continued buying from retail investors supported the EGX70 higher.

Turnover and flows. Volumes remained relatively muted today as turnover fell 16% from Thursday. Real estate names dominated volumes, specifically MNHD, HELI and TMGH, accounting for 20% of turnover combined. COMI printed lower than average volumes despite contributing to 8% for today's turnover. Foreign and GCC institutions ended the day as net sellers of EGP 26mn and EGP 10mn respectively, while local institutions were net buyers of EGP 83mn. Local retail ended the day as net sellers of EGP43mn despite supporting the EGX70.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	10,235	10,235	10,089	10,097	(1.35)
EGX 70	1,857	1,864	1,851	1,860	0.18
EGX 100	2,765	2,771	2,752	2,763	(0.05)

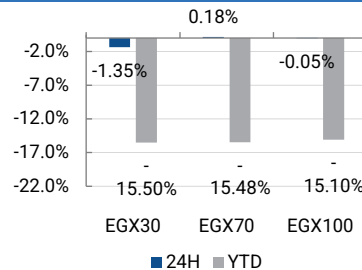
Source: EGX

CI Capital Brokerage

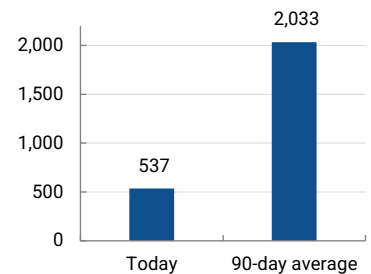
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EGX Market Snapshot

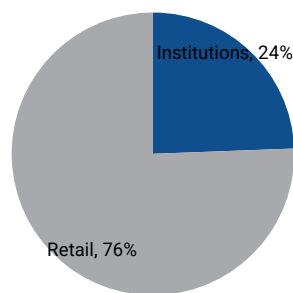
Key Indices Performance



Market Turnover (EGPmn)

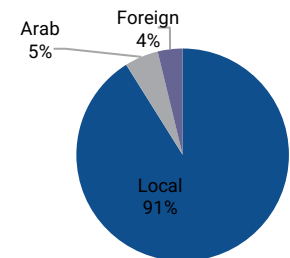


Trading Activity by Investor Type



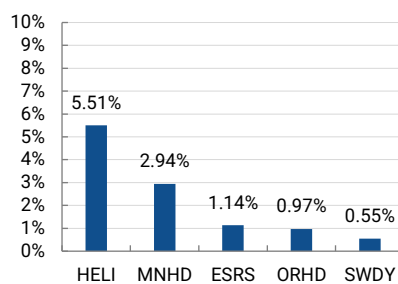
Source: EGX

Trading Activity by Nationality



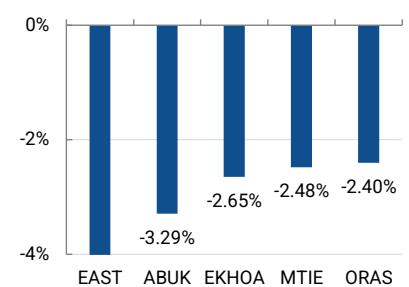
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	4,150	222	283,189	4.16	4.15	(0.24)	5.61	3.14	0.73	(1.19)	17.56
	COMI.CA	COMI EY	CIB	78,904	4,218	6,739,189	40.69	39.80	(2.19)	54.15	36.53	(5.46)	(24.76)	6.77
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	7,375	394	379,867	5.99	5.90	(1.50)	9.00	5.47	(5.45)	(25.78)	4.68
	HRHO.CA	HRHO EY	ERG Hermes	13,263	709	2,652,133	13.82	13.63	(1.37)	20.00	10.63	(11.38)	(8.15)	20.80
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,529	296	128,562	36.73	36.42	(0.84)	47.97	29.11	(3.19)	(21.68)	14.68
	QNBA.CA	QNBA EY	QNB Al Ahli	35,124	1,877	121,602	16.50	16.30	(1.21)	20.00	13.00	(6.75)	3.43	(4.17)
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	28,880	1,544		15.79	15.62	(1.08)	25.20	0.50	(8.33)		
	FWRV.CA	FWRV EY	Fawry	13,784	737	2,267,691	4.24	4.25	0.24	17.23	3.91	(12.37)	(57.04)	(74.33)
	ETEL.CA	ETEL EY	Telecom Egypt	26,221	1,402	628,773	15.39	15.36	(0.19)	19.75	12.31	(4.30)	(3.94)	20.38
Real Estate														
	EMFD.CA	EMFD EY	Emaar Mlsr	11,459	613	320,916	2.55	2.53	(0.78)	3.25	2.12	(5.24)	(8.99)	12.44
	HELI.CA	HELI EY	Heliopolis Housing	6,649	355	2,273,389	4.72	4.98	5.51	7.40	3.97	(9.78)	(21.57)	3.32
	MNHD.CA	MNHD EY	Madinet Nasr Housing	3,969	212	895,048	2.38	2.45	2.94	2.96	1.82	6.52	7.94	(13.65)
	ORHD.CA	ORHD EY	ODE	4,714	252	245,543	4.12	4.17	1.21	6.13	3.71	(2.57)	(28.35)	(26.33)
	PHDC.CA	PHDC EY	Palm Hills	3,895	208	330,064	1.28	1.28	0.23	2.12	1.07	(14.03)	(29.42)	(23.25)
	OCDI.CA	OCDI EY	SODIC	4,111	220	86,484	11.30	11.54	2.12	19.95	10.50	0.70	(40.82)	(32.12)
	TMGH.CA	TMGH EY	TMG	16,880	902	1,312,530	8.15	8.18	0.37	9.99	5.68	0.86	(7.99)	34.32
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,059	57	107,133	2.24	2.21	(1.34)	4.56	2.11	(5.56)	(19.93)	(30.06)
	DICE.CA	DICE EY	Dice	284	15	136,129	0.33	0.34	3.63	0.83	0.25	6.34	(22.44)	(58.33)
	DOMT.CA	DOMT EY	Domty	1,246	67	267,448	4.41	4.41	-	4.70	3.40	(3.29)	6.78	(1.34)
	EAST.CA	EAST EY	Eastern Tobacco	24,773	1,324	722,316	11.47	11.01	(4.01)	12.77	10.26	2.42	1.94	(5.57)
	EFID.CA	EFID EY	Edita	5,495	294	181,072	7.60	7.60	-	8.75	6.55	-	(7.32)	(11.73)
	JUFO.CA	JUFO EY	Juhayna	7,183	384	353,880	8.03	7.63	(4.98)	8.93	5.15	(7.06)	9.63	35.28
	MTIE.CA	MTIE EY	MTI	2,688	144	1,034,324	2.82	2.78	(1.42)	8.30	2.41	(14.98)	(55.52)	(63.03)
	OLFI.CA	OLFI EY	Obour Land	2,080	111	178,215	5.23	5.20	(0.57)	7.30	4.73	(6.64)	(9.57)	(19.63)
	ORWE.CA	ORWE EY	Oriental Weavers	4,503	241	330,450	6.84	6.77	(1.02)	9.42	6.50	(12.53)	(20.35)	(13.32)
Education														
	CIRA.CA	CIRA EY	CIRA	6,924	370	489,109	12.00	11.88	(1.00)	14.85	9.51	1.02	(14.84)	3.48
	TALM.EY	TALM EY	Taaleem	2,702	144	169,212	3.70	3.70	-	5.60	3.08	(5.13)	(27.45)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	8,480	453	476,907	5.30	5.30	-	5.65	3.83	(1.85)	12.77	32.83
	PHAR.CA	PHAR EY	EIPICO	3,168	169	84,501	31.90	31.94	0.13	49.00	29.90	(0.13)	(20.76)	(25.70)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	1,878	100	392,958	1.68	1.68	-	3.77	1.54	(18.43)	(47.38)	(48.62)
	IDHC.CA	IDHC EY	IDH	11,460	613	45,327	19.10	19.10	-	22.00	17.00	-	0.53	
	RMDA.CA	RMDA EY	Rameda	2,130	114	404,406	2.16	2.13	(1.39)	2.93	1.62	(5.75)	(13.77)	0.77
	SPMD.CA	SPMD EY	Speed Medical	674	36	806,996	0.61	0.61	(0.49)	2.67	0.54	(4.10)	(48.52)	(73.57)
Industrials														
	AMOC.CA	AMOC EY	AMOC	4,779	255	819,724	3.75	3.70	(1.33)	4.48	2.78	(3.90)	(1.07)	24.16
	CCAP.CA	CCAP EY	Qalaa Holding	3,799	203	961,038	1.27	1.26	(0.86)	1.58	1.11	(3.81)	2.60	(6.66)
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	5,084	272	544,748	8.12	8.07	(0.62)	10.88	6.33	0.37	10.85	(10.00)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	31,156	1,665	1,875,631	25.53	24.69	(3.29)	30.01	17.90	(11.66)	18.47	31.96
	EFIC.CA	EFIC EY	EFIC	1,329	71	162,371	18.86	18.26	(3.18)	19.15	11.41	1.73	40.35	40.25
	EKHO.CA	EKHO EY	EK Holding	27,186	1,455	503,060	1.32	1.33	0.53	1.49	0.96	2.86	(1.48)	30.55
	EKHOA.CA	EKHOA EY	EK Holding	27,200	1,454	959,949	23.73	23.10	(2.65)	25.50	17.25	(1.70)		
	KIMA.CA	KIMA EY	KIMA	4,402	235	318,922	3.80	3.71	(2.37)	5.00	2.64	(9.51)	3.63	(9.07)
	MFPC.CA	MFPC EY	MOPCO	23,569	1,260	647,772	103.55	102.87	(0.66)	114.00	72.52	(2.95)	11.62	34.12
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,337	71	53,701	3.53	3.53	-	6.18	3.10	(10.18)	(7.35)	(24.89)
	SWDY.CA	SWDY EY	Elsowedy Electric	16,054	858	1,131,110	7.31	7.35	0.55	10.03	6.91	(5.89)	(21.22)	(7.66)
	ESRS.CA	ESRS EY	Ezz Dekheila	7,225	386	788,178	13.15	13.30	1.14	17.24	10.11	(5.00)	(4.11)	23.38
	IRAX.CA	IRAX EY	Ezz Steel	10,927	584	18,977	560.01	560.01	-	690.00	316.05	(17.64)	27.27	62.83
	ORAS.CA	ORAS EY	Orascom Construction	7,742	414	324,065	67.95	66.31	(2.41)	86.00	64.00	(18.14)	(13.31)	(16.99)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	12,141	649	397,570	8.31	8.15	(1.93)	11.18	5.85	(9.14)	1.24	1.75
	CSAG.EY	CSAG EY	Canal Shipping	2,374	127	39,658	11.87	11.87	-	21.20	9.11	11.04	(5.04)	(5.72)
	AUTO.CA	AUTO EY	GB Auto	3,556	190	655,262	3.32	3.25	(2.11)	6.06	2.62	(18.75)	(34.87)	(3.27)

Source: EGX