

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	600
No. of shares (bn)	221
Market cap (USDmn)	21,909
Market cap (EGPmn)	403,132
USD:EGP	18.40

EGX30 index performance



Source: EGX

18 April 2022

Market performance. Increased volatility persisted as the EGX30 opened on a downtick, sinking as low as -1%, before regaining strength and ending the day on a slight uptick. The recovery was mainly triggered by strong institutional buying appetite across the banking and petchem sectors. AMOC +8.815 outperformed the broader market, following strong 3Q21/22 KPIs, beating estimates by 27%, with SKPC +5.27% following suit. In contrast, HRHO -4.46% could not maintain yesterday's momentum, extending its losses, which began since FAB pulled their non-binding offer. The stock is expected to remain in the spotlight ahead of MSCI semi-annual re-balance.

Turnover and flows. With European and South African markets off for Easter, volumes remained relatively muted, with total turnover inching -6% lower with only EGP589mn exchanging hands. Retail investors dominated volumes, accounting for c60% of today's turnover, while continuing to reduce their exposure to the equity market, with net outflows of cEGP43mn. Local institutions were actively buying COMI +0.43%, accounting for c20% of total turnover.

CI Capital Brokerage

+20 2 2129 2270
reserach@cicapital.com

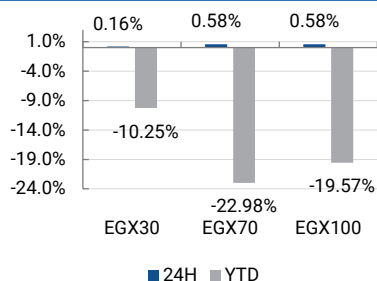
Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	10,707	10,724	10,580	10,724	0.16
EGX 70	1,685	1,697	1,674	1,695	0.58
EGX 100	2,603	2,619	2,587	2,618	0.58

Source: EGX

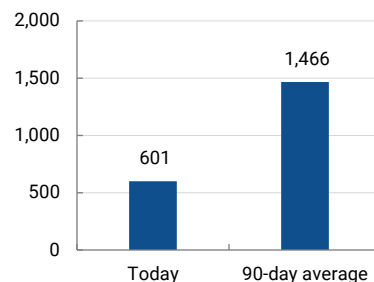
EGX Market Snapshot

Key Indices Performance



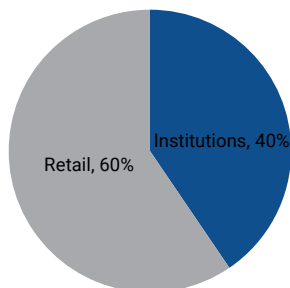
Source: EGX

Market Turnover (EGPmn)



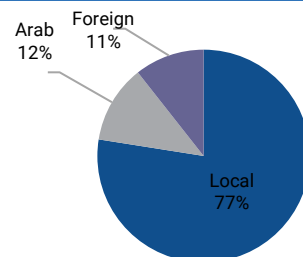
Source: EGX

Trading Activity by Investor Type



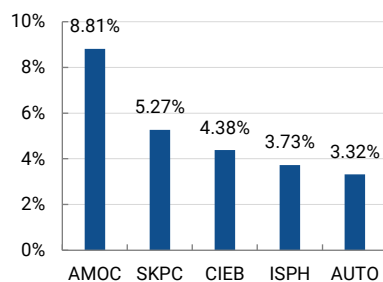
Source: EGX

Trading Activity by Nationality



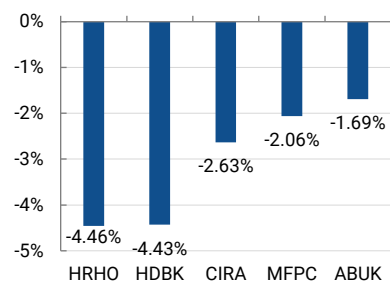
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	3,580	194	250,392	3.50	3.58	2.29	5.61	2.97	(10.28)	(14.35)	10.49
	COMI.CA	COMI EY	CIB	88,856	4,811	7,491,640	44.63	44.82	0.43	54.15	36.53	3.75	(6.63)	6.37
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	9,238	500	423,649	7.08	7.39	4.38	9.00	5.35	2.35	8.12	35.05
	HRHO.CA	HRHO EY	ERG Hermes	14,596	790	1,896,135	15.70	15.00	(4.46)	20.00	10.63	(13.34)	20.00	28.57
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,532	299	149,230	38.13	36.44	(4.43)	47.97	27.51	(12.13)	(8.74)	23.63
	QNBA.CA	QNBA EY	QNB Al Ahli	37,666	2,039	120,711	17.48	17.48	-	20.00	13.00	2.82	7.57	4.73
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	30,951	1,676		17.50	17.41	(0.51)	25.20	0.50	0.06		
	FWRV.CA	FWRV EY	Fawry	14,503	785	2,340,079	4.78	4.84	1.26	14.07	4.40	(5.89)	(46.46)	(57.99)
	ETEL.CA	ETEL EY	Telecom Egypt	27,142	1,470	786,855	15.75	15.90	0.95	19.75	10.70	(7.40)	16.91	39.47
Real Estate														
	EMFD.CA	EMFD EY	Emaar Mlsr	12,139	657	341,395	2.68	2.68	-	3.25	2.12	(0.74)	12.13	23.50
	HELI.CA	HELI EY	Heliopolis Housing	6,595	357	2,313,157	4.81	4.94	2.70	7.40	3.97	(0.80)	1.23	10.27
	MNHD.CA	MNHD EY	Madinet Nasr Housing	3,265	177	990,177	1.98	1.98	-	3.24	1.82	(7.61)	(16.31)	(35.02)
	ORHD.CA	ORHD EY	ODE	4,522	245	288,715	3.99	4.00	0.25	6.22	3.71	6.10	(18.37)	(23.08)
	PHDC.CA	PHDC EY	Palm Hills	4,462	242	319,686	1.45	1.45	-	2.12	1.42	(5.61)	(27.35)	(10.73)
	OCDI.CA	OCDI EY	SODIC	3,758	203	140,214	10.55	10.55	-	19.95	10.50	(6.55)	(42.97)	(33.56)
	TMGH.CA	TMGH EY	TMG	17,953	972	1,235,665	8.77	8.70	(0.80)	9.99	5.44	5.58	18.05	55.36
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,092	59	136,704	2.27	2.28	0.44	4.56	2.20	(10.59)	(31.74)	(14.93)
	DICE.CA	DICE EY	Dice	252	14	153,314	0.48	0.48	0.21	1.87	0.43	(15.75)	(52.45)	(62.25)
	DOMT.CA	DOMT EY	Domty	1,266	69	261,852	4.48	4.48	-	4.70	3.40	21.74	7.95	4.67
	EAST.CA	EAST EY	Eastern Tobacco	25,178	1,363	989,950	11.35	11.19	(1.41)	12.77	10.26	(0.53)	(7.83)	(5.73)
	EFID.CA	EFID EY	Edita	5,351	290	197,198	7.31	7.40	1.23	8.75	6.55	12.12	4.23	(9.20)
	JUFO.CA	JUFO EY	Juhayna	6,966	377	374,385	7.40	7.40	-	7.67	3.97	19.74	30.05	34.55
	MTIE.CA	MTIE EY	MTI	2,978	161	1,020,298	3.10	3.08	(0.65)	8.30	2.86	(40.19)	(55.23)	(54.33)
	OLFI.CA	OLFI EY	Obour Land	2,288	124	200,198	5.94	5.72	(3.70)	7.30	4.73	(2.89)	13.94	(12.00)
	ORWE.CA	ORWE EY	Oriental Weavers	5,614	304	299,300	8.35	8.44	1.08	9.42	5.78	2.80	0.48	14.36
Education														
	CIRA.CA	CIRA EY	CIRA	6,894	373	529,510	12.15	11.83	(2.63)	14.85	9.51	19.98	(1.42)	(7.79)
	TALM.EY	TALM EY	Taaleem	2,870	155	266,695	3.93	3.93	-	5.82	3.08	23.58	(7.53)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	8,224	445	447,096	5.14	5.14	-	5.25	3.70	13.72	19.53	14.73
	PHAR.CA	PHAR EY	EIPICO	3,669	199	115,331	37.00	37.00	-	49.00	36.52	(5.10)	(13.95)	(7.57)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	2,400	130	385,709	2.41	2.50	3.73	4.40	2.37	(14.09)	(26.25)	(34.38)
	IDHC.CA	IDHC EY	IDH	11,460	620	66,079	19.10	19.10	-	22.00	3.94	(3.44)	2.96	
	RMDA.CA	RMDA EY	Rameda	2,070	112	413,291	2.07	2.07	-	2.93	1.62	6.70	9.52	0.49
	SPMD.CA	SPMD EY	Speed Medical	620	34	1,051,503	0.56	0.56	0.36	2.72	0.54	(26.06)	(69.37)	(73.76)
Industrials														
	AMOC.CA	AMOC EY	AMOC	4,624	250	789,974	3.29	3.58	8.81	4.48	2.78	(4.28)	(10.50)	24.74
	CCAP.CA	CCAP EY	Qalaa Holding	3,739	202	959,347	1.21	1.22	1.16	1.58	1.11	(7.37)	(2.79)	5.54
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	4,656	252	743,022	7.02	7.39	5.27	10.88	6.33	(4.77)	(7.72)	(7.72)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	30,033	1,626	1,560,584	24.21	23.80	(1.69)	27.50	17.90	(3.21)	19.36	20.20
	EFIC.CA	EFIC EY	EFIC	1,262	68	156,076	17.26	17.34	0.46	18.09	10.51	12.74	32.16	61.90
	EKHO.CA	EKHO EY	EK Holding	26,996	1,467	557,900	1.32	1.33	1.14	1.49	0.96	(2.63)	0.98	33.70
	EKHOA.CA	EKHOA EY	EK Holding	27,209	1,473	1,031,938	22.62	23.31	3.05	25.00	17.25	8.77		
	KIMA.CA	KIMA EY	KIMA	4,082	221	177,794	3.36	3.44	2.38	5.00	2.64	(10.65)	(10.42)	7.84
	MFPC.CA	MFPC EY	MOPCO	21,991	1,191	617,974	98.00	95.98	(2.06)	110.00	69.00	(5.87)	0.89	33.66
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,488	81	85,885	3.93	3.93	-	6.18	3.20	(7.53)	7.38	15.25
	SWDY.CA	SWDY EY	Elsewedy Electric	16,119	873	1,339,023	7.35	7.38	0.41	10.03	7.01	(4.65)	(13.38)	(4.03)
	ESRS.CA	ESRS EY	Ezz Dekheila	7,128	386	1,139,445	12.77	13.12	2.74	17.24	8.96	(13.51)	(15.19)	44.97
	IRAX.CA	IRAX EY	Ezz Steel	10,560	572	52,811	541.19	541.19	-	585.00	316.05	17.65	14.74	62.64
	ORAS.CA	ORAS EY	Orascom Construction	8,426	456	358,669	73.35	72.16	(1.62)	88.00	64.00	11.02	(0.54)	(17.23)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	10,279	557	358,058	6.78	6.90	1.77	11.18	5.85	(19.20)	(13.43)	(0.43)
	CSAG.EY	CSAG EY	Canal Shipping	1,884	102	47,021	9.42	9.42	-	21.20	8.95	(19.21)	(47.67)	4.09
	AUTO.CA	AUTO EY	GB Auto	4,431	240	688,447	3.92	4.05	3.32	6.06	3.14	(19.00)	(8.37)	7.43

Source: EGX