

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	541
No. of shares (bn)	221
Market cap (USDmn)	18,949
Market cap (EGPmn)	356,250
USD:EGP	18.80

EGX30 index performance



Source: EGX

29 June 2022

Market performance. The EGX30 inched higher on the last trading day of the week after increased selling pressure throughout the week. Investors looked to capitalise on the weakness after the EGX30 marked its lowest level since March 2020. Selling pressure in heavyweight COMI waned as the stock ended the day relatively flat. Real estate names were mixed today as TMGH contributed most to gains while HELI and EMFD failed to follow suit. Fintech names attempted to recover losses following their recent bearish run as EFIH and FWRY climbed 3.37% and 1.43%, respectively.

Turnover and flows. Turnover came in at EGP558mn, down 35% from yesterday, in the absence of catalysts. Institutional participation came in at 47% and was dominated mainly by locals. MNHD continued to print higher than average volumes as the stock contributed to 7% of today's turnover. Fintech names further contributed to turnover as EFIH and FWRY combined accounted for 9%. Local retail ended the day as net sellers of EGP14 as they decrease their exposure ahead of the long weekend. Local institutions remained net buyers today of EGP107mn while foreign institutions were sellers of EGP99mn.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	9,179	9,248	9,167	9,225	0.50
EGX 70	1,709	1,726	1,709	1,721	0.66
EGX 100	2,529	2,554	2,529	2,547	0.73

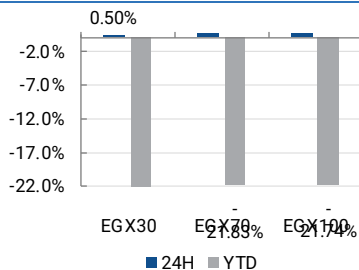
Source: EGX

CI Capital Brokerage

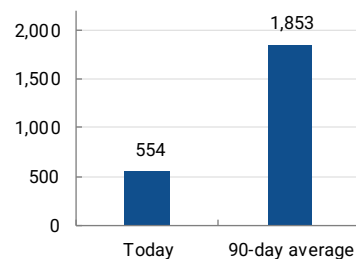
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EGX Market Snapshot

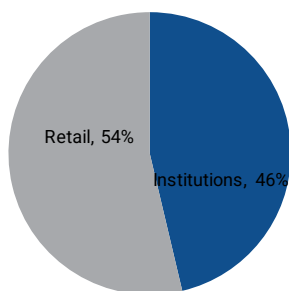
Key Indices Performance



Market Turnover (EGPmn)

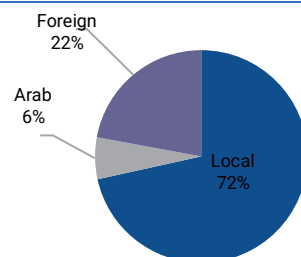


Trading Activity by Investor Type



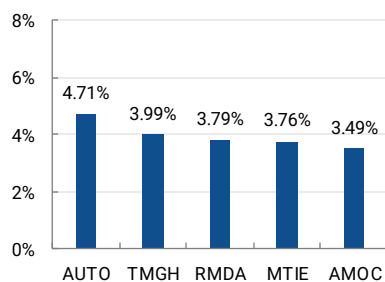
Source: EGX

Trading Activity by Nationality



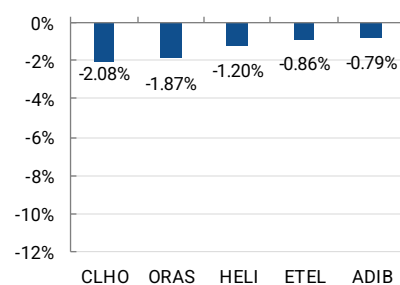
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	3,920	208	270,423	3.92	3.92	-	5.61	3.14	7.40	(1.75)	23.27
	COMI.CA	COMI EY	CIB	73,908	3,928	6,640,769	37.38	37.28	(0.27)	54.15	36.00	(8.69)	(29.46)	(2.19)
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	6,513	346	313,169	5.20	5.21	0.19	9.00	4.95	(11.69)	(37.47)	(10.83)
	HRHO.CA	HRHO EY	EGF Hermes	11,609	617	2,718,139	12.01	11.93	(0.67)	20.00	10.63	(20.63)	(18.90)	9.20
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,316	283	89,288	35.01	35.02	0.03	47.97	31.00	(4.11)	(19.49)	5.48
	QNBA.CA	QNBA EY	QNB Al Ahli	34,477	1,833	128,068	16.00	16.00	-	20.00	13.00	(3.03)	-	(3.38)
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	24,960	1,327		13.06	13.50	3.37	25.20	0.50	(17.18)		
	FWRV.CA	FWRV EY	Fawry	11,741	624	2,221,239	3.50	3.55	1.43	10.82	3.41	(11.91)	(49.75)	(65.27)
	ETEL.CA	ETEL EY	Telecom Egypt	23,660	1,258	560,575	13.98	13.86	(0.86)	19.75	12.92	(10.06)	(17.30)	4.13
Real Estate														
	EMFD.CA	EMFD EY	Emaar Misr	10,599	563	276,204	2.35	2.34	(0.43)	3.25	2.19	(11.70)	(21.48)	0.86
	HELI.CA	HELI EY	Heliopolis Housing	6,569	349	1,739,313	4.98	4.92	(1.20)	7.40	3.97	7.89	(25.23)	6.03
	MNHD.CA	MNHD EY	Madinet Nasr Housing	4,059	216	916,015	2.46	2.51	2.03	2.95	1.82	26.77	(2.21)	(11.27)
	ORHD.CA	ORHD EY	ODE	4,183	222	213,296	3.62	3.70	2.21	6.13	3.40	(6.80)	(37.61)	(34.28)
	PHDC.CA	PHDC EY	Palim Hills	3,640	193	322,458	1.19	1.20	0.25	2.15	1.07	0.61	(40.16)	(32.46)
	OCDI.CA	OCDI EY	SODIC	3,922	208	57,135	11.01	11.01	-	19.95	9.01	(3.93)	(23.54)	(35.39)
	TMGH.CA	TMGH EY	TMG	14,507	771	1,260,576	6.76	7.03	3.99	9.99	6.30	(6.27)	(21.54)	8.15
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	992	53	101,009	2.07	2.07	-	4.56	2.04	(2.82)	(26.07)	(30.54)
	DICE.CA	DICE EY	Dice	183	10	137,298	0.27	0.28	2.21	0.83	0.25	(2.13)	(35.38)	(62.18)
	DOMT.CA	DOMT EY	Domty	1,314	70	274,929	4.56	4.65	1.97	4.76	3.40	5.92	12.86	13.14
	EAST.CA	EAST EY	Eastern Tobacco	23,175	1,232	651,931	10.30	10.30	-	12.77	10.05	(4.63)	(2.37)	(12.56)
	EFID.CA	EFID EY	Edita	5,213	277	171,282	7.21	7.21	-	8.70	6.55	(6.36)	(14.17)	(11.21)
	JUFO.CA	JUFO EY	Juhayna	6,825	363	308,009	7.09	7.25	2.26	8.93	5.15	(13.17)	(4.86)	22.05
	MTIE.CA	MTIE EY	MTI	2,137	114	1,008,314	2.13	2.21	3.76	8.30	2.05	(15.33)	(67.97)	(69.68)
	OLFI.CA	OLFI EY	Obour Land	1,780	95	177,097	4.36	4.45	2.06	7.30	4.20	(12.57)	(24.06)	(23.93)
	ORWE.CA	ORWE EY	Oriental Weavers	4,396	234	274,823	6.43	6.61	2.80	9.42	6.35	(0.60)	(23.85)	(21.03)
Education														
	CIRA.CA	CIRA EY	CIRA	6,556	348	520,910	11.25	11.25	-	14.85	9.51	(7.02)	(18.12)	(0.97)
	TALM.EY	TALM EY	Taaleem	2,213	118	132,146	3.03	3.03	-	5.60	2.82	(14.65)	(43.36)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	7,520	400	452,190	4.80	4.70	(2.08)	5.65	4.00	(11.82)	(4.47)	4.68
	PHAR.CA	PHAR EY	EIPICO	3,019	160	65,166	29.63	30.44	2.73	49.00	28.53	(1.81)	(25.99)	(30.09)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	1,646	88	359,577	1.46	1.47	0.96	3.77	1.41	(13.33)	(57.21)	(54.72)
	IDHC.CA	IDHC EY	IDH	11,460	609	44,188	19.10	19.10	-	22.50	17.00	-	(5.63)	
	RMDA.CA	RMDA EY	Rameda	2,190	116	366,038	2.11	2.19	3.79	2.93	1.62	7.88	(9.50)	6.72
	SPMD.CA	SPMD EY	Speed Medical	585	31	483,293	0.53	0.53	(0.94)	2.57	0.52	(4.70)	(58.80)	(78.13)
Industrials														
	AMOC.CA	AMOC EY	AMOC	4,598	244	804,143	3.44	3.56	3.49	4.48	3.09	0.56	(2.20)	13.38
	CCAP.CA	CCAP EY	Qalaa Holding	3,644	194	967,374	1.15	1.15	0.44	1.58	1.11	(2.86)	(3.92)	(3.27)
	SKPC.CA	SKPC EY	Sidi Kerrir Petrochemicals	4,555	242	501,829	7.07	7.23	2.26	10.88	6.33	(4.11)	(6.83)	(25.78)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	28,645	1,523	1,703,857	22.30	22.70	1.79	30.01	17.90	(9.60)	6.07	16.77
	EFIC.CA	EFIC EY	EFIC	1,371	73	161,581	18.84	18.84	-	19.50	11.41	10.76	43.05	41.65
	EKHO.CA	EKHO EY	EK Holding	25,576	1,360	465,968	1.27	1.28	0.55	1.49	0.96	(5.19)	(2.07)	28.06
	EKHOA.CA	EKHOA EY	EK Holding	25,617	1,362	857,038	20.53	20.80	1.32	25.50	17.25	(9.57)		
	KIMA.CA	KIMA EY	KIMA	4,260	226	320,813	3.58	3.59	0.28	5.00	2.64	1.99	(8.18)	2.57
	MFPC.CA	MFPC EY	MOPCO	21,542	1,145	616,101	93.83	94.02	0.20	114.00	73.73	(7.66)	(0.98)	24.14
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,216	65	48,054	3.21	3.21	-	6.18	3.10	(2.73)	(25.35)	(33.95)
	SWDY.CA	SWDY EY	Elsawedy Electric	13,236	704	971,082	6.09	6.06	(0.49)	10.03	5.75	(13.80)	(38.10)	(28.62)
	ESRS.CA	ESRS EY	Ezz Dekheila	6,085	323	662,489	11.26	11.20	(0.53)	17.24	10.95	(8.42)	(24.27)	(9.75)
	IRAX.CA	IRAX EY	Ezz Steel	9,858	524	17,634	560.01	505.22	(9.78)	690.00	375.03	(9.78)	20.29	24.14
	ORAS.CA	ORAS EY	Orascom Construction	6,187	329	284,692	54.00	52.99	(1.87)	86.00	52.62	(20.48)	(30.48)	(27.22)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	11,218	596	376,114	7.54	7.53	(0.13)	11.18	5.85	(6.23)	(7.83)	(4.92)
	CSAG.EY	CSAG EY	Canal Shipping	2,178	116	44,912	10.60	10.89	2.74	21.20	9.11	(6.12)	(17.44)	(21.03)
	AUTO.CA	AUTO EY	GB Auto	2,921	155	613,962	2.55	2.67	4.71	6.06	2.26	(9.49)	(46.39)	(23.28)

Source: EGX

