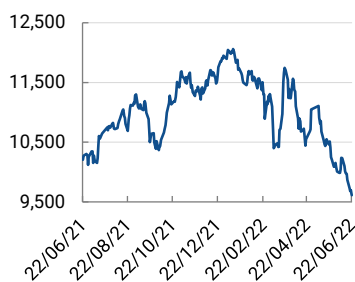


## EGYPT MARKET WRAP

### EGX30 index summary

|                             |         |
|-----------------------------|---------|
| 6M avg. daily value (EGPmn) | 549     |
| No. of shares (bn)          | 221     |
| Market cap (USDmn)          | 19,851  |
| Market cap (EGPmn)          | 372,208 |
| USD:EGP                     | 18.75   |

### EGX30 index performance



Source: EGX

### 22 June 2022

**Market performance.** The EGX failed to retest its 9.8K resistance level during yesterday's session as increased foreign selling weighed on the market. The selling remained prevalent during today's session, albeit on lower-than-average volumes, as sentiment was bearish across the board. The main gauge ticked 0.88% lower, pressured mainly by heavyweight COMI -1.16%. AUTO managed to buck the general trend and inched 0.68% higher after its subsidiary, MNT Halan, bought B2B E-commerce platform Talabeyah. Real estate names came under strong selling pressure as TMGH -1.05%, MNHD -3.16% and HELI -2.36% witnessed heavy local selling.

**Turnover and flows.** Market turnover decreased by 32% from yesterday's level as investors remained on the sidelines ahead of tomorrow's MPC meeting, with only EGP432mn exchanging hands. As usual, foreign institutions continued to weigh on the index as they ended as net sellers of EGP61mn. Local institutions continued to support the main gauge, ending as net buyers of EGP72mn. Institutional investors contributed to 37.75% of today's activity. EFIH topped the session in terms of activity as it printed 3.9mn shares which is 3.25X its average daily volume. Activity in COMI decreased from yesterday's level as it printed a total value of EGP48.7mn, contributing to 11% of turnover.

### Key Indices Performance

| Index   | Open  | High  | Low   | Close | Change (%) |
|---------|-------|-------|-------|-------|------------|
| EGX 30  | 9,697 | 9,697 | 9,612 | 9,612 | (0.88)     |
| EGX 70  | 1,812 | 1,813 | 1,800 | 1,800 | (0.68)     |
| EGX 100 | 2,680 | 2,680 | 2,661 | 2,661 | (0.72)     |

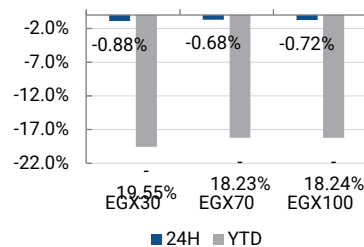
Source: EGX

### CI Capital Brokerage

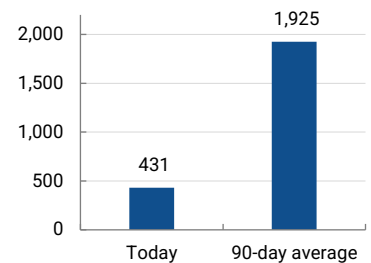
+20 2 2129 2270  
research@cicapital.com

## EGX Market Snapshot

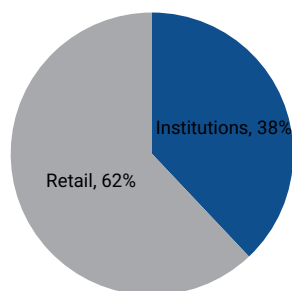
### Key Indices Performance



### Market Turnover (EGPmn)

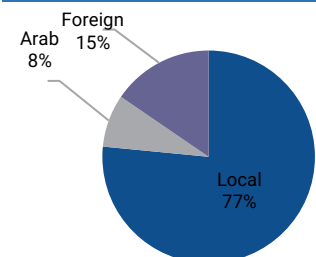


### Trading Activity by Investor Type



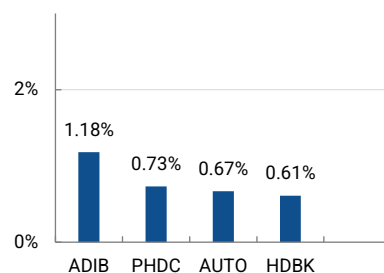
Source: EGX

### Trading Activity by Nationality



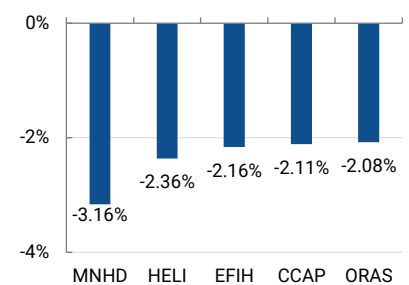
Source: EGX

### EGX30 Top Performing Stocks



Source: EGX

### EGX30 Worst Performing Stocks



Source: EGX

## Select EGX Stocks' Performance

|                                     | Reuters  | Bloomberg | Company                   | Market Cap (EGPmn) | Market Cap (USDmn) | 6M ADTV (USD) | Open Price | Closing Price | Change (%) | 52-week High | 52-week Low | 1M Change (%) | 6M Change (%) | 12M Change (%) |
|-------------------------------------|----------|-----------|---------------------------|--------------------|--------------------|---------------|------------|---------------|------------|--------------|-------------|---------------|---------------|----------------|
| <b>Financials</b>                   |          |           |                           |                    |                    |               |            |               |            |              |             |               |               |                |
|                                     | CICH.CA  | CICH EY   | CI Capital                | 3,950              | 211                | 266,394       | 3.99       | 3.95          | (1.00)     | 5.61         | 3.14        | 1.28          | (2.71)        | 17.56          |
|                                     | COMI.CA  | COMI EY   | CIB                       | 76,129             | 4,059              | 6,085,257     | 38.85      | 38.40         | (1.16)     | 54.15        | 37.58       | (8.09)        | (24.48)       | (0.12)         |
|                                     | CIEB.CA  | CIEB EY   | Crédit Agricole Egypt     | 6,775              | 361                | 333,196       | 5.45       | 5.42          | (0.55)     | 9.00         | 5.40        | (11.15)       | (33.55)       | (4.76)         |
|                                     | HRHO.CA  | HRHO EY   | ERG Hermes                | 12,076             | 644                | 2,681,601     | 12.45      | 12.41         | (0.32)     | 20.00        | 10.63       | (16.88)       | (15.75)       | 9.26           |
|                                     | HDBK.CA  | HDBK EY   | Housing & Dev Bank        | 5,498              | 293                | 87,198        | 36.00      | 36.22         | 0.61       | 47.97        | 29.30       | (4.18)        | (15.85)       | 11.82          |
|                                     | QNBA.CA  | QNBA EY   | QNB Al Ahli               | 34,477             | 1,838              | 128,650       | 16.00      | 16.00         | -          | 20.00        | 13.00       | (3.03)        | -             | (3.26)         |
| <b>Fintech &amp; telecom</b>        |          |           |                           |                    |                    |               |            |               |            |              |             |               |               |                |
|                                     | EFIH.CA  | EFIH EY   | E-finance                 | 25,903             | 1,381              |               | 14.32      | 14.01         | (2.16)     | 25.20        | 0.50        | (17.44)       |               |                |
|                                     | FWRV.CA  | FWRV EY   | Fawry                     | 13,229             | 705                | 2,241,807     | 4.01       | 4.00          | (0.25)     | 17.23        | 3.91        | (8.05)        | (62.69)       | (75.62)        |
|                                     | ETEL.CA  | ETEL EY   | Telecom Egypt             | 24,684             | 1,316              | 581,895       | 14.50      | 14.46         | (0.28)     | 19.75        | 12.92       | (10.85)       | (12.58)       | 9.55           |
| <b>Real Estate</b>                  |          |           |                           |                    |                    |               |            |               |            |              |             |               |               |                |
|                                     | EMFD.CA  | EMFD EY   | Emaar Misr                | 11,006             | 587                | 272,799       | 2.44       | 2.43          | (0.41)     | 3.25         | 2.21        | (8.65)        | (19.27)       | 6.11           |
|                                     | HELI.CA  | HELI EY   | Heliopolis Housing        | 6,635              | 354                | 1,965,087     | 5.09       | 4.97          | (2.36)     | 7.40         | 3.97        | (5.51)        | (31.07)       | 4.41           |
|                                     | MNHD.CA  | MNHD EY   | Madinet Nasr Housing      | 3,969              | 212                | 932,611       | 2.53       | 2.45          | (3.16)     | 2.96         | 1.82        | 11.87         | 3.56          | (15.89)        |
|                                     | ORHD.CA  | ORHD EY   | ODE                       | 4,431              | 236                | 226,161       | 3.97       | 3.92          | (1.26)     | 6.13         | 3.71        | (4.39)        | (31.83)       | (31.94)        |
|                                     | PHDC.CA  | PHDC EY   | Palm Hills                | 3,758              | 200                | 325,500       | 1.23       | 1.24          | 0.73       | 2.15         | 1.07        | (16.46)       | (36.57)       | (32.09)        |
|                                     | OCDI.CA  | OCDI EY   | SODIC                     | 4,249              | 227                | 61,963        | 11.93      | 11.93         | -          | 19.95        | 10.50       | 2.32          | (16.69)       | (29.45)        |
|                                     | TMGH.CA  | TMGH EY   | TMG                       | 15,497             | 826                | 1,267,780     | 7.59       | 7.51          | (1.05)     | 9.99         | 6.10        | (4.82)        | (15.24)       | 15.36          |
| <b>Consumer</b>                     |          |           |                           |                    |                    |               |            |               |            |              |             |               |               |                |
|                                     | POUL.CA  | POUL EY   | Cairo Poultry             | 1,059              | 56                 | 103,039       | 2.27       | 2.21          | (2.64)     | 4.56         | 2.11        | (5.15)        | (21.07)       | (28.01)        |
|                                     | DICE.CA  | DICE EY   | Dice                      | 202                | 11                 | 138,372       | 0.30       | 0.30          | (0.34)     | 0.83         | 0.25        | (16.20)       | (30.18)       | (61.00)        |
|                                     | DOMT.CA  | DOMT EY   | Domty                     | 1,308              | 70                 | 273,539       | 4.67       | 4.63          | (0.86)     | 4.76         | 3.40        | 3.81          | 11.30         | 12.38          |
|                                     | EAST.CA  | EAST EY   | Eastern Tobacco           | 23,625             | 1,260              | 658,436       | 10.50      | 10.50         | -          | 12.77        | 10.26       | (3.93)        | (1.59)        | (12.50)        |
|                                     | EFID.CA  | EFID EY   | Edita                     | 5,358              | 286                | 187,395       | 7.50       | 7.41          | (1.20)     | 8.70         | 6.55        | (3.77)        | (9.08)        | (8.63)         |
|                                     | JUFO.CA  | JUFO EY   | Juhayna                   | 6,778              | 361                | 304,868       | 7.15       | 7.20          | 0.70       | 8.93         | 5.15        | (16.47)       | 1.41          | 24.78          |
|                                     | MTIE.CA  | MTIE EY   | MTI                       | 2,369              | 126                | 1,030,844     | 2.50       | 2.45          | (2.00)     | 8.30         | 2.41        | (23.68)       | (61.36)       | (66.64)        |
|                                     | OLFI.CA  | OLFI EY   | Obour Land                | 1,908              | 102                | 175,009       | 4.70       | 4.77          | 1.49       | 7.30         | 4.60        | (10.17)       | (16.32)       | (20.63)        |
|                                     | ORWE.CA  | ORWE EY   | Oriental Weavers          | 4,257              | 227                | 311,305       | 6.44       | 6.40          | (0.62)     | 9.42         | 6.36        | (10.99)       | (24.62)       | (18.05)        |
| <b>Education</b>                    |          |           |                           |                    |                    |               |            |               |            |              |             |               |               |                |
|                                     | CIRA.CA  | CIRA EY   | CIRA                      | 6,883              | 367                | 508,453       | 11.90      | 11.81         | (0.76)     | 14.85        | 9.51        | (3.98)        | (14.91)       | 3.05           |
|                                     | TALM.EY  | TALM EY   | Taaleem                   | 2,286              | 122                | 133,252       | 3.19       | 3.13          | (1.88)     | 5.60         | 3.08        | (15.41)       | (40.15)       |                |
| <b>Healthcare</b>                   |          |           |                           |                    |                    |               |            |               |            |              |             |               |               |                |
|                                     | CLHO.CA  | CLHO EY   | Cleopatra Hospitals Group | 7,840              | 418                | 430,708       | 4.90       | 4.90          | -          | 5.65         | 4.00        | (7.89)        | 0.82          | 12.13          |
|                                     | PHAR.CA  | PHAR EY   | EIPICO                    | 2,953              | 157                | 73,314        | 29.90      | 29.78         | (0.40)     | 49.00        | 29.26       | (4.67)        | (26.32)       | (30.78)        |
|                                     | ISPH.CA  | ISPH EY   | Ibnsina Pharma (ISP)      | 1,746              | 93                 | 375,536       | 1.57       | 1.56          | (0.64)     | 3.77         | 1.54        | (20.18)       | (53.93)       | (49.59)        |
|                                     | IDHC.CA  | IDHC EY   | IDH                       | 11,460             | 611                | 44,722        | 19.10      | 19.10         | -          | 22.50        | 17.00       | -             | (5.63)        |                |
|                                     | RMDA.CA  | RMDA EY   | Rameda                    | 2,180              | 116                | 377,265       | 2.20       | 2.18          | (0.91)     | 2.93         | 1.62        | 1.40          | (18.96)       | 6.63           |
|                                     | SPMD.CA  | SPMD EY   | Speed Medical             | 642                | 34                 | 544,211       | 0.59       | 0.58          | (1.03)     | 2.67         | 0.54        | (8.10)        | (51.87)       | (75.77)        |
| <b>Industrials</b>                  |          |           |                           |                    |                    |               |            |               |            |              |             |               |               |                |
|                                     | AMOC.CA  | AMOC EY   | AMOC                      | 4,494              | 240                | 811,532       | 3.55       | 3.48          | (1.97)     | 4.48         | 3.06        | (6.70)        | -             | 7.74           |
|                                     | CCAP.CA  | CCAP EY   | Qalaa Holding             | 3,721              | 198                | 970,674       | 1.23       | 1.21          | (2.11)     | 1.58         | 1.11        | (5.56)        | (2.35)        | (6.00)         |
|                                     | SKPC.CA  | SKPC EY   | Sidi Kerir Petrochemicals | 4,788              | 255                | 532,258       | 7.69       | 7.60          | (1.17)     | 10.88        | 6.33        | (2.81)        | 7.50          | (24.25)        |
| <b>Fertilizers</b>                  |          |           |                           |                    |                    |               |            |               |            |              |             |               |               |                |
|                                     | ABUK.CA  | ABUK EY   | Abu Qir Fertilizers       | 29,780             | 1,588              | 1,703,491     | 23.80      | 23.60         | (0.84)     | 30.01        | 17.90       | (10.40)       | 14.56         | 26.27          |
|                                     | EFIC.CA  | EFIC EY   | EFIC                      | 1,356              | 72                 | 160,254       | 18.47      | 18.64         | 0.92       | 19.15        | 11.41       | 7.50          | 43.38         | 31.36          |
|                                     | EKHO.CA  | EKHO EY   | EK Holding                | 26,317             | 1,404              | 491,160       | 1.31       | 1.31          | (0.38)     | 1.49         | 0.96        | (3.62)        | (2.61)        | 28.07          |
|                                     | EKHOA.CA | EKHOA EY  | EK Holding                | 26,334             | 1,404              | 851,680       | 21.88      | 21.75         | (0.59)     | 25.50        | 17.25       | (9.07)        |               |                |
|                                     | KIMA.CA  | KIMA EY   | KIMA                      | 4,260              | 227                | 319,287       | 3.63       | 3.59          | (1.10)     | 5.00         | 2.64        | (8.88)        | (4.27)        | (7.71)         |
|                                     | MFPC.CA  | MFPC EY   | MOPCO                     | 22,453             | 1,197              | 624,482       | 99.60      | 98.00         | (1.61)     | 114.00       | 73.01       | (3.94)        | 5.61          | 29.49          |
| <b>Construction &amp; materials</b> |          |           |                           |                    |                    |               |            |               |            |              |             |               |               |                |
|                                     | ARCC.CA  | ARCC EY   | Arabian Cement            | 1,337              | 71                 | 49,443        | 3.53       | 3.53          | -          | 6.18         | 3.10        | (10.18)       | (17.91)       | (25.84)        |
|                                     | SWDY.CA  | SWDY EY   | Elsewedy Electric         | 15,202             | 811                | 964,783       | 7.00       | 6.96          | (0.57)     | 10.03        | 6.91        | (4.79)        | (27.27)       | (18.02)        |
|                                     | ESRS.CA  | ESRS EY   | Ezz Dekheila              | 6,525              | 348                | 684,624       | 12.10      | 12.01         | (0.74)     | 17.24        | 11.80       | (12.46)       | (19.12)       | (10.77)        |
|                                     | IRAX.CA  | IRAX EY   | Ezz Steel                 | 10,927             | 583                | 18,105        | 560.01     | 560.01        | -          | 690.00       | 375.03      | (17.64)       | 28.82         | 37.84          |
|                                     | ORAS.CA  | ORAS EY   | Orascom Construction      | 7,244              | 386                | 278,736       | 63.36      | 62.04         | (2.08)     | 86.00        | 61.65       | (16.58)       | (17.60)       | (15.57)        |
| <b>Transport</b>                    |          |           |                           |                    |                    |               |            |               |            |              |             |               |               |                |
|                                     | ALCN.CA  | ALCN EY   | Alex Containers           | 11,486             | 612                | 390,126       | 7.84       | 7.71          | (1.66)     | 11.18        | 5.85        | (11.48)       | (3.38)        | (3.99)         |
|                                     | CSAG.EY  | CSAG EY   | Canal Shipping            | 2,112              | 113                | 42,821        | 10.77      | 10.56         | (1.95)     | 21.20        | 9.11        | (9.43)        | (21.37)       | (22.75)        |
|                                     | AUTO.CA  | AUTO EY   | GB Auto                   | 3,271              | 174                | 623,925       | 2.97       | 2.99          | 0.67       | 6.06         | 2.62        | (17.63)       | (37.18)       | (13.83)        |

Source: EGX