

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	554
No. of shares (bn)	221
Market cap (USDmn)	20,035
Market cap (EGPmn)	375,651
USD:EGP	18.75

EGX30 index performance



Source: EGX

21 June 2022

Market performance. The main gauge managed to tick higher during today's session as it followed in the footsteps of regional and global peers. Moreover, reports that Saudi Arabia and Egypt signed 14 pacts worth USD7.7bn further improved sentiment across the board. Buying appetite in COMI and EFIH led the main index to end the day 0.18% higher. FWRY ended 0.50% lower following the release of its additional shares from its rights issue. ABUK -0.42% also came under pressure as its volumes managed to pick up slightly from recent levels. Real estate names ended the day mixed as MNHD -1.17% was pressured as investors booked profits, while HELI +4.73% further supported the EGX.

Turnover and flows. Market turnover ticked slightly higher from yesterday's level, adding 3.41%. Both local and Arab institutions ended the day as net buyers of EGP59.8mn and EGP28.4mn. On the other hand, foreign institutions continued their selling, ending the day as net seller of EGP166.5mn. COMI topped the session in terms of turnover as it printed higher than average volumes after a block went through in the name. The heavyweight ended the day higher, printing 3.4mn shares and contributed to 20% of activity. ABUK also witnessed increased flows, printing 1.9X its ADV as momentum in the name picked up. Property names also contributed to today's activity as PHDC and MNHD managed to trade a value of EGP67.8mn combined.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	9,680	9,755	9,676	9,697	0.18
EGX 70	1,805	1,824	1,804	1,812	0.40
EGX 100	2,674	2,695	2,673	2,680	0.26

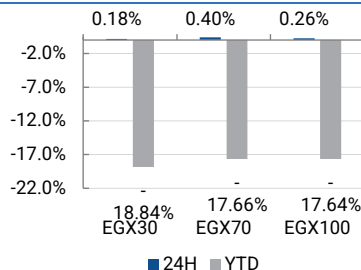
Source: EGX

CI Capital Brokerage

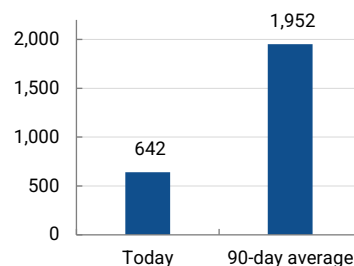
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EGX Market Snapshot

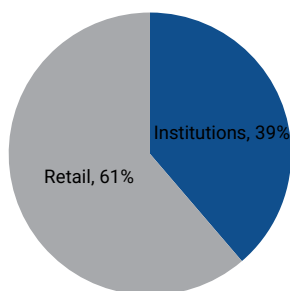
Key Indices Performance



Market Turnover (EGPmn)

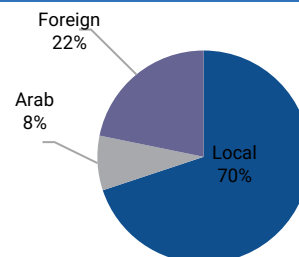


Trading Activity by Investor Type



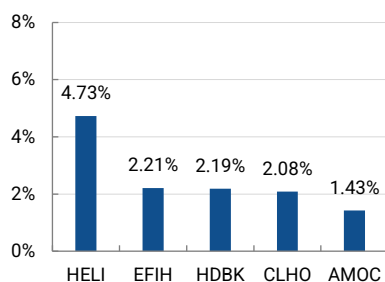
Source: EGX

Trading Activity by Nationality



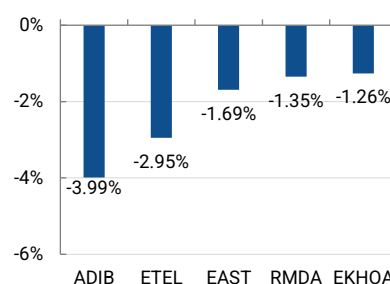
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	3,990	213	267,595	3.97	3.99	0.50	5.61	3.14	2.84	(1.24)	18.40
	COMI.CA	COMI EY	CIB	77,021	4,110	6,733,518	38.50	38.85	0.91	54.15	36.76	(7.72)	(23.07)	2.11
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	6,813	364	336,732	5.46	5.45	(0.18)	9.00	5.41	(10.51)	(33.32)	(0.59)
	HRHO.CA	HRHO EY	ERG Hermes	12,115	646	2,672,441	12.50	12.45	(0.40)	20.00	10.63	(16.11)	(15.76)	10.91
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,465	292	86,993	35.23	36.00	2.19	47.97	29.30	(4.69)	(16.78)	13.64
	QNBA.CA	QNBA EY	QNB Al Ahli	34,477	1,840	128,759	16.00	16.00	-	20.00	13.00	(3.03)	-	(4.48)
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	26,476	1,413		14.01	14.32	2.21	25.20	0.50	(15.72)		
	FWRV.CA	FWRV EY	Fawry	13,374	714	2,245,594	4.03	4.01	(0.50)	17.23	3.91	(8.86)	(61.16)	(75.72)
	ETEL.CA	ETEL EY	Telecom Egypt	24,753	1,321	584,799	14.94	14.50	(2.95)	19.75	12.71	(10.77)	(9.38)	12.40
Real Estate														
	EMFD.CA	EMFD EY	Emaar Mlsr	11,052	590	270,483	2.44	2.44	-	3.25	2.18	(8.27)	(18.67)	10.41
	HELI.CA	HELI EY	Heliopolis Housing	6,796	363	2,021,598	4.86	5.09	4.73	7.40	3.97	(3.96)	(25.37)	10.89
	MNHD.CA	MNHD EY	Madinet Nasr Housing	4,089	218	927,463	2.56	2.53	(1.17)	2.96	1.82	13.96	11.46	(9.49)
	ORHD.CA	ORHD EY	ODE	4,488	239	235,249	3.94	3.97	0.76	6.13	3.71	(3.41)	(29.98)	(30.23)
	PHDC.CA	PHDC EY	Palm Hills	3,731	199	310,980	1.24	1.23	(1.13)	2.15	1.07	(16.95)	(36.54)	(28.78)
	OCDI.CA	OCDI EY	SODIC	4,249	227	63,736	11.93	11.93	-	19.95	10.50	2.32	(17.67)	(28.99)
	TMGH.CA	TMGH EY	TMG	15,662	836	1,266,890	7.60	7.59	(0.13)	9.99	5.80	(4.89)	(14.62)	26.50
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,087	58	102,094	2.26	2.27	0.44	4.56	2.11	(2.99)	(18.35)	(26.06)
	DICE.CA	DICE EY	Dice	205	11	138,489	0.29	0.30	1.37	0.83	0.25	(9.57)	(28.66)	(61.37)
	DOMT.CA	DOMT EY	Domty	1,320	70	273,556	4.72	4.67	(1.06)	4.76	3.40	4.47	13.90	15.59
	EAST.CA	EAST EY	Eastern Tobacco	23,625	1,261	662,208	10.68	10.50	(1.69)	12.77	10.26	(3.93)	(2.78)	(12.65)
	EFID.CA	EFID EY	Edita	5,423	289	188,044	7.50	7.50	-	8.70	6.55	(2.60)	(8.54)	(6.25)
	JUFO.CA	JUFO EY	Juhayna	6,731	359	306,120	7.13	7.15	0.28	8.93	5.15	(14.88)	1.42	22.01
	MTIE.CA	MTIE EY	MTI	2,417	129	1,033,603	2.50	2.50	-	8.30	2.41	(22.60)	(60.06)	(66.25)
	OLFI.CA	OLFI EY	Obour Land	1,880	100	175,288	4.70	4.70	-	7.30	4.69	(15.16)	(17.54)	(21.67)
	ORWE.CA	ORWE EY	Oriental Weavers	4,283	229	313,494	6.46	6.44	(0.31)	9.42	6.40	(10.68)	(22.78)	(18.38)
Education														
	CIRA.CA	CIRA EY	CIRA	6,935	370	508,110	11.92	11.90	(0.17)	14.85	9.51	(3.25)	(12.11)	4.20
	TALM.EY	TALM EY	Taaleem	2,329	124	142,851	3.25	3.19	(1.85)	5.60	3.08	(13.78)	(38.65)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	7,840	418	431,005	4.80	4.90	2.08	5.65	4.00	(10.91)	0.62	18.07
	PHAR.CA	PHAR EY	EIPICO	2,965	158	72,824	29.96	29.90	(0.20)	49.00	29.60	(4.29)	(27.18)	(30.47)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	1,757	94	377,158	1.56	1.57	0.84	3.77	1.54	(19.32)	(53.63)	(48.70)
	IDHC.CA	IDHC EY	IDH	11,460	612	44,759	19.10	19.10	-	22.50	17.00	-	(5.63)	
	RMDA.CA	RMDA EY	Rameda	2,200	117	377,367	2.23	2.20	(1.35)	2.93	1.62	1.85	(20.86)	9.67
	SPMD.CA	SPMD EY	Speed Medical	649	35	565,352	0.57	0.59	1.92	2.67	0.54	(6.85)	(52.09)	(75.73)
Industrials														
	AMOC.CA	AMOC EY	AMOC	4,585	245	816,655	3.50	3.55	1.43	4.48	3.01	(6.82)	3.80	14.15
	CCAP.CA	CCAP EY	Qalaa Holding	3,757	201	972,170	1.22	1.23	1.23	1.58	1.11	(3.37)	1.65	(3.07)
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	4,845	259	534,912	7.67	7.69	0.26	10.88	6.33	(2.41)	9.70	(19.76)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	30,033	1,603	1,693,766	23.90	23.80	(0.42)	30.01	17.90	(11.69)	16.67	28.58
	EFIC.CA	EFIC EY	EFIC	1,344	72	160,159	18.20	18.47	1.48	19.15	11.41	6.03	42.08	33.17
	EKHO.CA	EKHO EY	EK Holding	26,452	1,411	489,325	1.31	1.31	(0.23)	1.49	0.96	(2.96)	(0.83)	29.45
	EKHOA.CA	EKHOA EY	EK Holding	26,435	1,411	845,253	22.16	21.88	(1.26)	25.50	17.25	(10.33)		
	KIMA.CA	KIMA EY	KIMA	4,307	230	318,676	3.51	3.63	3.42	5.00	2.64	(8.79)	(0.55)	(6.68)
	MFPC.CA	MFPC EY	MOPCO	22,820	1,218	625,030	99.79	99.60	(0.19)	114.00	73.01	(4.23)	11.30	31.61
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,337	71	49,720	3.53	3.53	-	6.18	3.10	(10.18)	(18.29)	(22.42)
	SWDY.CA	SWDY EY	Elsewedy Electric	15,289	816	974,338	7.01	7.00	(0.14)	10.03	6.91	(4.63)	(25.21)	(15.66)
	ESRS.CA	ESRS EY	Ezz Dekheila	6,574	351	695,130	12.06	12.10	0.33	17.24	11.80	(12.57)	(17.97)	(11.61)
	IRAX.CA	IRAX EY	Ezz Steel	10,927	583	18,128	560.01	560.01	-	690.00	375.03	(17.64)	28.82	35.59
	ORAS.CA	ORAS EY	Orascom Construction	7,398	395	279,865	63.03	63.36	0.52	86.00	62.55	(18.25)	(15.57)	(15.64)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	11,680	623	390,672	8.00	7.84	(2.00)	11.18	5.85	(12.30)	(2.24)	(3.21)
	CSAG.EY	CSAG EY	Canal Shipping	2,154	115	42,416	10.83	10.77	(0.55)	21.20	9.11	(10.47)	(17.34)	(22.07)
	AUTO.CA	AUTO EY	GB Auto	3,249	173	624,604	2.95	2.97	0.68	6.06	2.62	(19.73)	(38.76)	(13.16)

Source: EGX