

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	580
No. of shares (bn)	221
Market cap (USDmn)	22,558
Market cap (EGPmn)	431,310
USD:EGP	19.12

EGX30 index performance



Source: EGX

09 August 2022

Market performance. The market continued to show signs of weakness as it approached the closing and ticked lower for the second consecutive session. Foreign selling pressure led the main gauge to end the day 0.78% lower as selling across big caps remained prevalent. The EGX30 reached an intraday high of 10,153 points; however, gains were capped on increased institutional selling. Small and mid-cap index also came under some selling pressure as local retails booked in profits in selective names. MFPC +0.99% witnessed strong gains earlier in the session following reports that PIF is looking to buy 25% stake in the name at a 25% premium to market levels. MNHD -2.31% plunged after reporting 1H22 earnings which came in flat y-o-y at EGP231mn.

Turnover and flows. Market turnover fell by 16.19% from yesterday's level as institutional participation came in at 37% of overall activity. As usual, foreign institutions ended the day as net sellers of EGP343mn while local institutions ended as net buyers of EGP282mn. COMI topped the session, in terms of turnover, as the stock witnessed a cross earlier in the session, printing a total of 7.5mn shares on the day. ABUK +0.29% came in second as the stock printed 2.35X its ADV. MFPC also contributed strongly to turnover after news came out on the name leading to increased buying. The stock printed a total of 419K shares which is nearly 3.3X its average daily volume.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	10,047	10,153	9,966	9,968	(0.78)
EGX 70	2,011	2,038	1,997	1,998	(0.64)
EGX 100	2,938	2,972	2,917	2,917	(0.69)

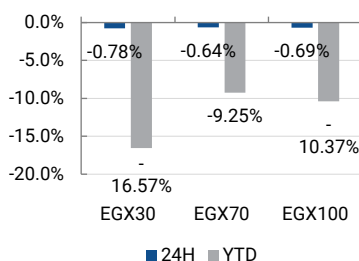
Source: EGX

CI Capital Brokerage

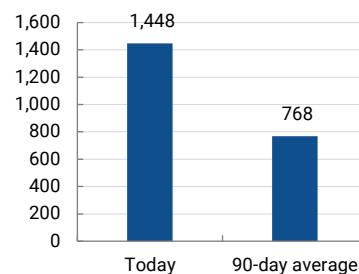
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EGX Market Snapshot

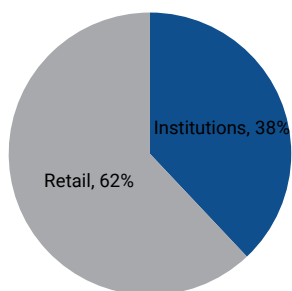
Key Indices Performance



Market turnover (EGPmn)

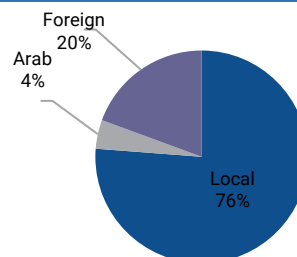


Trading activity by investor type



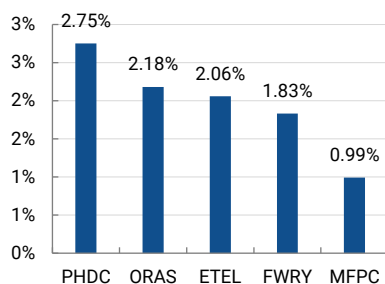
Source: EGX

Trading activity by nationality



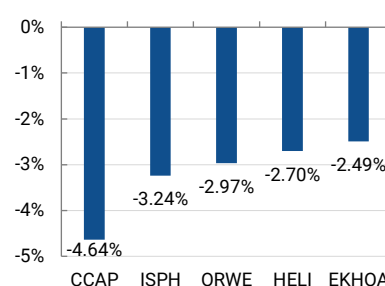
Source: EGX

EGX30 top performing stocks



Source: EGX

EGX30 worst performing stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	4,020	210	202,063	4.05	4.02	(0.74)	5.61	3.34	3.08	(5.19)	15.19
	COMI.CA	COMI EY	CIB	76,109	3,974	7,501,107	38.90	38.39	(1.31)	54.15	33.83	7.84	(24.58)	(12.84)
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	7,650	399	355,541	6.23	6.12	(1.77)	9.00	4.10	37.84	(27.74)	1.09
	HRHO.CA	HRHO EY	EGF Hermes	14,491	757	2,894,060	12.50	12.41	(0.72)	16.67	9.33	24.00	(13.42)	31.21
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,468	286	86,885	36.35	36.02	(0.91)	47.97	31.01	11.28	(17.02)	1.95
	QNBA.CA	QNBA EY	QNB Al Ahli	34,477	1,800	127,717	16.00	16.00	-	20.00	11.66	10.12	(14.21)	(3.09)
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	29,619	1,547		16.38	16.02	(2.20)	25.20	0.50	38.34		
	FWRV.CA	FWRV EY	Fawry	12,898	674	2,259,795	3.83	3.90	1.83	10.04	2.77	34.48	(20.66)	(59.91)
	ETEL.CA	ETEL EY	Telecom Egypt	24,496	1,279	583,745	14.06	14.35	2.06	19.75	12.77	8.55	(18.65)	(4.08)
Real Estate														
	EMFD.CA	EMFD EY	Emaar Misr	11,187	584	289,778	2.53	2.47	(2.37)	3.25	2.19	5.11	(19.02)	1.65
	HELI.CA	HELI EY	Heliopolis Housing	7,690	402	1,321,517	5.92	5.76	(2.70)	7.40	3.97	17.79	(11.52)	18.28
	MNHD.CA	MNHD EY	Madinet Nasr Housing	5,334	279	1,397,408	2.60	2.54	(2.31)	2.67	1.62	9.59	12.94	(0.79)
	ORHD.CA	ORHD EY	ODE	4,556	238	190,321	4.03	4.03	-	6.13	3.35	15.14	(28.04)	(22.20)
	PHDC.CA	PHDC EY	Palm Hills	4,208	220	310,340	1.35	1.38	2.75	2.15	1.07	16.01	(24.96)	(22.45)
	OCDI.CA	OCDI EY	SODIC	4,381	229	34,614	12.30	12.30	-	19.95	9.01	10.81	(14.17)	(23.74)
	TMGH.CA	TMGH EY	TMG	16,343	853	1,193,986	7.99	7.92	(0.88)	9.99	6.50	16.47	(16.19)	12.02
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,260	66	110,492	2.51	2.63	4.78	4.20	2.04	21.20	(5.73)	(27.55)
	DICE.CA	DICE EY	Dice	176	9	171,457	0.34	0.33	(2.68)	0.82	0.24	22.01	(24.45)	(58.77)
	DOMT.CA	DOMT EY	Domty	1,328	69	233,557	4.70	4.70	-	4.84	3.40	1.08	9.56	8.29
	EAST.CA	EAST EY	Eastern Tobacco	22,725	1,187	736,200	10.20	10.10	(0.98)	12.77	9.53	1.00	(3.81)	(11.64)
	EFID.CA	EFID EY	Edita	6,544	342	160,448	8.84	9.05	2.38	9.50	6.55	27.11	13.55	13.84
	JUFO.CA	JUFO EY	Juhayna	6,665	348	244,735	7.20	7.08	(1.67)	8.93	5.15	(1.26)	5.51	20.61
	MTIE.CA	MTIE EY	MTI	2,784	145	905,922	2.91	2.88	(1.03)	8.30	1.85	40.49	(58.26)	(62.93)
	OLFI.CA	OLFI EY	Obour Land	2,028	106	181,232	5.03	5.07	0.80	7.30	4.10	15.49	(18.88)	(17.56)
	ORWE.CA	ORWE EY	Oriental Weavers	4,563	238	321,617	7.07	6.86	(2.97)	9.42	6.30	6.36	(20.14)	(17.25)
Education														
	CIRA.CA	CIRA EY	CIRA	6,417	335	488,163	11.01	11.01	-	14.85	9.51	6.89	(9.31)	(5.09)
	TALM.EY	TALM EY	Taaleem	2,410	126	120,375	3.30	3.30	-	5.45	2.80	9.27	(22.35)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	6,736	352	608,137	4.27	4.21	(1.41)	5.65	4.00	0.24	(13.37)	(5.18)
	PHAR.CA	PHAR EY	EIPICO	2,924	153	63,705	30.07	29.48	(1.96)	47.99	27.80	2.29	(26.76)	(36.27)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	1,940	101	542,577	1.79	1.73	(3.24)	3.77	1.10	51.93	(45.65)	(50.45)
	IDHC.CA	IDHC EY	IDH	9,642	503	50,257	16.07	16.07	-	22.50	12.45	(15.86)	(26.92)	
	RMDA.CA	RMDA EY	Rameda	2,590	135	348,621	2.62	2.59	(1.15)	2.93	1.62	17.73	6.15	12.33
	SPMD.CA	SPMD EY	Speed Medical	663	35	572,718	0.63	0.60	(4.78)	2.45	0.44	28.88	(48.18)	(71.92)
Industrials														
	AMOC.CA	AMOC EY	AMOC	5,076	265	665,927	3.97	3.93	(1.01)	4.48	3.16	10.08	3.69	5.08
	CCAP.CA	CCAP EY	Qalaa Holding	3,698	193	912,586	1.25	1.19	(4.64)	1.58	0.98	15.63	(16.83)	(8.31)
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	4,687	245	498,879	7.51	7.44	(0.93)	10.58	6.33	7.20	(2.75)	(29.03)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	30,108	1,572	1,822,055	23.79	23.86	0.29	30.01	17.90	11.60	16.33	18.65
	EFIC.CA	EFIC EY	EFIC	1,438	75	223,381	19.96	19.76	(1.00)	21.45	11.41	8.93	43.40	27.57
	EKHO.CA	EKHO EY	EK Holding	27,773	1,453	410,060	1.31	1.32	0.30	1.49	0.98	6.30	(5.59)	33.71
	EKHOA.CA	EKHOA EY	EK Holding	27,798	1,452	850,902	24.50	23.89	(2.49)	25.50	17.25	16.54		
	KIMA.CA	KIMA EY	KIMA	4,367	228	338,349	3.72	3.68	(1.08)	5.00	2.64	9.52	(3.16)	(15.01)
	MFPC.CA	MFPC EY	MOPCO	24,270	1,267	711,727	104.89	105.93	0.99	114.00	73.73	12.08	20.25	36.30
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,515	79	59,305	4.00	4.00	-	6.18	3.07	21.58	(11.31)	(31.62)
	SWDY.CA	SWDY EY	Elsewedy Electric	15,551	812	950,637	7.19	7.12	(0.97)	10.03	5.57	17.69	(23.85)	(18.35)
	ESRS.CA	ESRS EY	Ezz Dekheila	6,992	365	655,907	13.07	12.87	(1.53)	17.24	10.68	16.58	(7.34)	(17.50)
	IRAX.CA	IRAX EY	Ezz Steel	8,884	464	18,088	455.30	455.30	-	690.00	380.13	-	8.62	5.96
	ORAS.CA	ORAS EY	Orascom Construction	7,235	378	343,436	60.64	61.96	2.18	86.00	50.00	14.74	(15.62)	(15.11)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	14,033	733	373,540	9.39	9.42	0.32	11.02	5.85	29.40	27.13	(10.20)
	CSAG.EY	CSAG EY	Canal Shipping	2,470	129	66,905	12.37	12.35	(0.16)	21.20	9.11	15.64	(10.51)	(34.62)
	AUTO.CA	AUTO EY	GB Auto	3,402	178	722,335	3.12	3.11	(0.32)	6.06	2.26	18.70	(46.66)	(20.05)

Source: EGX