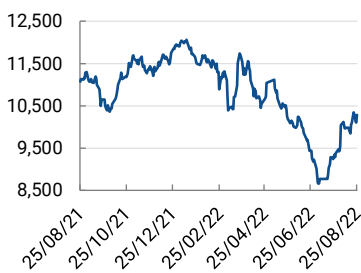


EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	601
No. of shares (bn)	221
Market cap (USDmn)	23,143
Market cap (EGPmn)	444,574
USD:EGP	19.21

EGX30 index performance



Source: EGX

25 August 2022

Market performance. The EGX30 had a strong session today and was supported by continued local institutional buying. Real estate names dominated volumes and performance on the continued M&A chatter. The sector rally was led by MNHD, HELI and ORHD. Heavyweight FWRY managed to regain its footing after coming under pressure most of the week, the stock managed to recoup +4.41% today on average volumes. It is worth noting that EFIH failed to follow suit and closed lower. AUTO took centrestage as it closed higher on above average volumes after rumors emerged that a GCC investor is looking to buy a stake in its subsidiary Halan; nevertheless, the company denied the rumors. MTIE managed to recoup yesterday's losses, regaining 5.68%. ALCN extended the rally for the second day after the company reported 2Q22 NP of EGP667 +67.6% y-o-y.

Turnover and flows.. Turnover increased by 17% from yesterday and was dominated mainly by local investors who accounted for 77%. Real estate names printed higher than average volumes and contributed heavily to today's turnover; MNHD and HELI, combined, accounted for 14% of turnover. COMI accounted for 14% of today's turnover. Foreign institutions were net sellers of EGP 186mn, while local institutions ended the day as net buyers of EGP259mn. Local retail ended the day as net sellers of EGP96mn despite supporting the EGX100 and EGX70 higher.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	10,105	10,292	10,105	10,287	1.80
EGX 70	2,163	2,211	2,163	2,210	2.17
EGX 100	3,102	3,172	3,102	3,171	2.24

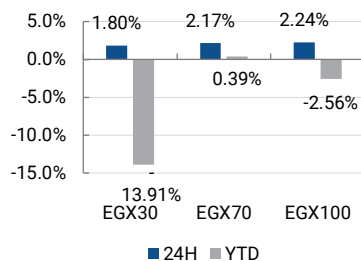
Source: EGX

CI Capital Brokerage

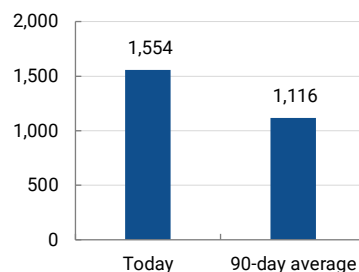
+20 2 2129 2270
research@cicapital.com

EGX Market Snapshot

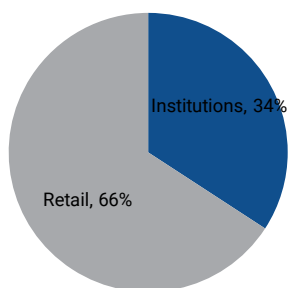
Key Indices Performance



Market turnover (EGPmn)

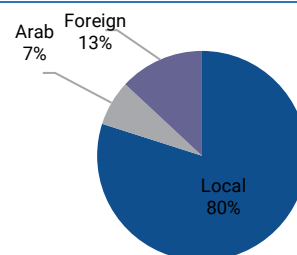


Trading activity by investor type



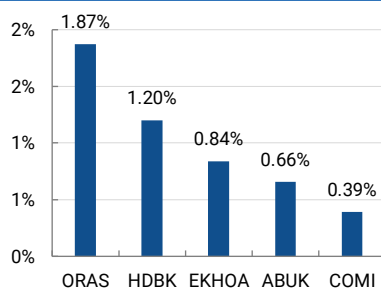
Source: EGX

Trading activity by nationality



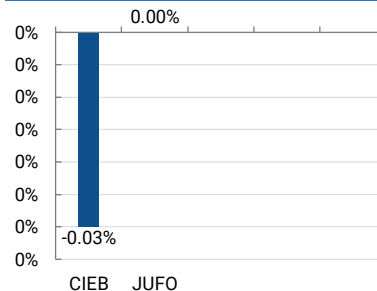
Source: EGX

EGX30 top performing stocks



Source: EGX

EGX30 worst performing stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmm)	Market Cap (USDmn)	GM ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	4,240	221	222,667	4.31	4.24	(1.62)	5.61	3.45	5.74	17.78	8.44
	COMI.CA	COMI EY	CIB	79,122	4,127	7,803,346	39.74	39.91	0.43	54.15	33.83	7.86	(15.09)	(14.63)
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	7,975	416	373,342	6.37	6.38	0.16	9.00	4.10	17.50	(20.05)	(1.65)
	HRHO.CA	HRHO EY	EGF Hermes	15,122	789	2,840,739	13.13	12.95	(1.37)	16.67	9.33	12.90	(11.45)	34.08
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,571	291	93,430	36.05	36.70	1.80	47.97	31.01	11.21	(8.25)	(4.58)
	QNBA.CA	QNBA EY	QNB Al Ahli	34,477	1,798	126,610	16.00	16.00	-	20.00	11.66	10.12	(5.99)	(3.61)
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	28,473	1,485		15.54	15.40	(0.90)	25.20	0.50	17.56		
	FWRV.CA	FWRV EY	Fawry	12,006	626	2,346,782	3.69	3.63	(1.63)	9.34	2.77	11.35	(25.08)	(58.96)
	ETEL.CA	ETEL EY	Telecom Egypt	25,623	1,337	642,553	14.90	15.01	0.74	19.75	12.77	10.29	(13.54)	3.37
Real Estate														
	EMFD.CA	EMFD EY	Emaar Mlsr	11,640	607	301,666	2.61	2.57	(1.53)	3.25	2.19	8.44	(1.15)	5.76
	HELI.CA	HELI EY	Heliopolis Housing	7,930	414	1,298,512	6.06	5.94	(1.98)	7.40	3.97	9.59	20.00	19.76
	MNHD.CA	MNHD EY	Madinet Nasr Housing	6,174	322	1,740,786	2.91	2.94	1.03	3.08	1.62	13.34	71.77	29.38
	ORHD.CA	ORHD EY	ODE	5,505	287	211,285	4.89	4.87	(0.41)	6.13	3.35	28.84	6.80	(1.62)
	PHDC.CA	PHDC EY	Palm Hills	4,044	211	369,852	1.36	1.33	(2.06)	2.15	1.07	5.72	(12.21)	(27.00)
	OCDI.CA	OCDI EY	SODIC	4,274	223	34,820	12.00	12.00	-	19.95	9.01	(0.25)	(6.98)	(28.32)
	TMGH.CA	TMGH EY	TMG	15,621	815	1,046,077	7.60	7.57	(0.39)	9.99	6.50	6.77	(17.72)	9.71
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,274	66	126,508	2.64	2.66	0.76	4.00	2.04	13.68	10.37	(30.18)
	DICE.CA	DICE EY	Dice	624	33	268,346	0.35	0.35	(1.41)	0.77	0.24	13.31	3.47	(53.83)
	DOMT.CA	DOMT EY	Domty	1,368	71	245,817	4.84	4.84	-	4.88	3.40	3.64	24.74	15.51
	EAST.CA	EAST EY	Eastern Tobacco	23,558	1,229	754,685	10.48	10.47	(0.10)	12.77	9.53	4.80	0.48	(8.08)
	EFID.CA	EFID EY	Edita	6,855	358	179,995	9.67	9.48	(1.96)	10.00	6.55	21.23	23.12	23.12
	JUFO.CA	JUFO EY	Juhayna	6,910	360	243,859	7.33	7.34	0.14	8.93	5.15	(1.48)	23.57	34.93
	MTIE.CA	MTIE EY	MTI	3,403	178	1,053,617	3.75	3.52	(6.13)	8.30	1.85	51.72	(39.73)	(53.50)
	OLFI.CA	OLFI EY	Obour Land	2,120	111	181,863	5.30	5.30	-	7.30	4.10	2.32	(13.54)	(13.11)
	ORWE.CA	ORWE EY	Oriental Weavers	4,769	249	382,065	7.17	7.17	-	9.42	6.30	7.98	(11.81)	(14.64)
Education														
	CIRA.CA	CIRA EY	CIRA	6,451	337	477,706	11.26	11.07	(1.69)	14.85	9.51	(3.32)	2.50	(10.80)
	TALM.EY	TALM EY	Taaleem	2,278	119	103,814	3.20	3.12	(2.50)	5.45	2.80	(5.45)	(10.86)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	6,592	344	669,624	4.16	4.12	(0.96)	5.65	4.00	(1.44)	(4.19)	(4.19)
	PHAR.CA	PHAR EY	EIPICO	3,007	157	69,862	31.05	30.32	(2.35)	47.99	27.80	5.98	(23.63)	(31.08)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	2,149	112	627,793	1.93	1.92	(0.78)	3.77	1.10	30.54	(30.43)	(46.15)
	IDHC.CA	IDHC EY	IDH	9,900	516	35,797	16.50	16.50	-	22.50	12.45	7.63	(16.58)	
	RMDA.CA	RMDA EY	Rameda	2,800	146	340,483	2.72	2.80	2.94	2.93	1.62	19.66	33.97	26.93
	SPMD.CA	SPMD EY	Speed Medical	589	31	661,303	0.54	0.53	(2.21)	2.45	0.44	(1.48)	(48.35)	(77.11)
Industrials														
	AMOC.CA	AMOC EY	AMOC	5,153	269	676,593	4.03	3.99	(0.99)	4.48	3.16	3.10	14.00	18.05
	CCAP.CA	CCAP EY	Qalaa Holding	3,813	199	920,664	1.29	1.27	(1.47)	1.58	0.98	6.00	(4.72)	2.75
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	4,687	244	554,286	7.58	7.44	(1.85)	9.52	6.33	3.33	7.51	(14.56)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	30,600	1,596	1,939,338	24.55	24.25	(1.22)	30.01	17.90	7.73	16.59	27.30
	EFIC.CA	EFIC EY	EFIC	1,420	74	213,402	19.68	19.52	(0.81)	21.45	11.41	2.63	40.63	35.93
	EKHO.CA	EKHO EY	EK Holding	27,074	1,416	374,542	1.29	1.29	-	1.49	1.11	2.14	(8.07)	12.21
	EKHOA.CA	EKHOA EY	EK Holding	27,142	1,416	853,866	23.50	23.24	(1.11)	25.50	17.25	9.11		
	KIMA.CA	KIMA EY	KIMA	4,556	238	367,663	3.94	3.84	(2.54)	5.00	2.64	8.47	17.79	(14.67)
	MFPC.CA	MFPC EY	MOPCO	24,254	1,265	730,040	107.58	105.86	(1.60)	114.00	73.73	6.75	23.09	40.36
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,663	87	60,528	4.39	4.39	-	5.73	3.07	33.43	2.09	(18.70)
	SWDY.CA	SWDY EY	Elsewedy Electric	16,228	847	892,537	7.46	7.43	(0.40)	10.03	5.57	15.19	(7.13)	(12.49)
	ESRS.CA	ESRS EY	Ezz Dekheila	6,948	362	653,603	12.87	12.79	(0.62)	17.24	10.68	7.57	(0.85)	(11.79)
	IRAX.CA	IRAX EY	Ezz Steel	8,884	463	18,107	455.30	455.30	-	690.00	380.13	-	8.62	12.87
	ORAS.CA	ORAS EY	Orascom Construction	6,773	353	363,374	58.14	58.01	(0.22)	86.00	50.00	2.45	(16.99)	(19.74)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	14,585	761	373,659	9.65	9.79	1.45	11.02	5.85	18.81	65.09	3.05
	CSAG.EY	CSAG EY	Canal Shipping	2,512	131	81,089	12.81	12.56	(1.95)	21.00	9.11	13.05	22.42	(37.01)
	AUTO.CA	AUTO EY	GB Auto	3,588	187	854,808	3.24	3.28	1.23	6.06	2.26	8.25	(38.92)	(16.75)

Source: EGX