

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	561
No. of shares (bn)	221
Market cap (USDmn)	20,123
Market cap (EGPmn)	486,987
USD:EGP	24.20

EGX30 index performance



Source: EGX

3 November 2022

Market performance

The main market index managed to tick higher today led mainly by increased buying appetite in COMI. The Heavyweight bank prevented the market from ending the day lower as it witnessed gains, ending the day 1.20% higher. Other banking names followed suit, led by CIEB +0.14%, ADIB +0.63% and HDBK +0.09%. Financials also witnessed a strong run today, as the likes of HRHO +0.62% and CICH +0.65% managed to tick higher and buck the general trend. MNHD -1.44% came under pressure following release of 3Q earnings which were up 11.8X YoY at EGP308.1mn. Other real estate names followed suit as TMGH -1.33% and EMFD -0.79% came under pressure. However, ORHD managed to witness increased gains after the company announced earlier today that it will launch two new projects in El Gouna.

Turnover and flows

Market turnover continued to drop further, decreasing by 31.79% from yesterday's level as institutional participation accounted for only 19.46% of total value traded. Local institutions ended the day as net buyers of only EGP2.9mn while foreign institutional selling pressure the market, ending as net sellers of EGP8.5mn. Despite printing lower than average volumes, COMI still managed to top the session in terms of activity, printing 2.85mn share and contributing to 10.28% of activity. ETEL came in second as it attracted increased local flow as speculations regarding M&A activity in the name remained prevalent. The stock printed 2.87mn shares, trading 2.56X its average daily volume.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	11,242	11,263	11,173	11,262	0.18
EGX 70	2,225	2,236	2,211	2,213	(0.56)
EGX 100	3,242	3,253	3,222	3,226	(0.51)

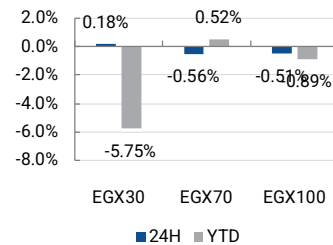
Source: EGX

CI Capital Brokerage

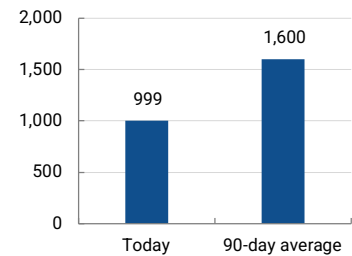
+20 2 2129 2270
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EGX Market Snapshot

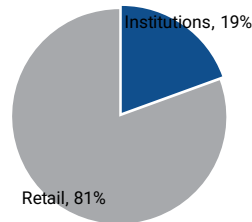
Key Indices Performance



Market Turnover (EGPmn)

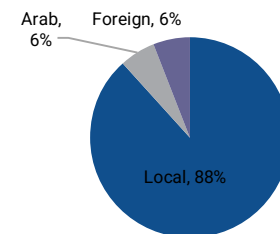


Trading Activity by Investor Type



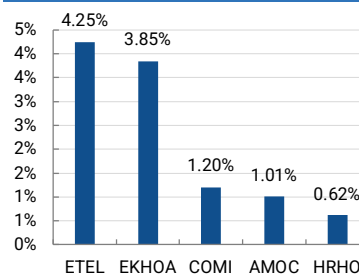
Source: EGX

Trading Activity by Nationality



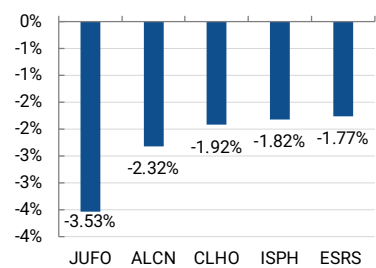
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

Source: EGX

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH.EY	CI Capital	4,650	192	148,839	4.62	4.65	0.65	4.77	3.45	12.05	23.67	19.23
	COML.CA	COMI.EY	CIB	95,739	3,943	5,850,002	31.72	32.10	1.20	35.99	22.49	30.38	7.79	(10.57)
	CIEB.CA	CIEB.EY	Crédit Agricole Egypt	8,700	358	222,678	6.95	6.96	0.14	9.00	4.10	16.39	5.61	(0.07)
	HRHO.CA	HRHO.EY	EFG Hermes	15,273	629	2,056,442	13.00	13.08	0.62	16.67	9.33	14.74	(7.72)	20.18
	HDBK.CA	HDBK.EY	Housing & Dev Bank	5,988	247	98,799	11.26	11.27	0.09	13.71	8.86	7.13	3.99	(1.39)
	QNBK.CA	QNBK.EY	QNB Al Ahli	34,456	1,419	10,207	16.07	15.99	(0.50)	20.00	11.66	2.50	(8.52)	(0.06)
Fintech & telecom														
	EFIH.CA	EFIH.EY	E-finance	28,843	1,188		15.60	15.60	-	21.87	11.25	13.87		
	FWRY.CA	FWRY.EY	Fawry	12,402	511	1,858,434	3.80	3.75	(1.32)	8.07	2.77	7.14	(18.83)	(52.39)
	ETEL.CA	ETEL.EY	Telecom Egypt	33,117	1,364	564,761	18.61	19.40	4.25	19.75	12.77	14.12	18.87	39.57
Real Estate														
	EMFD.CA	EMFD.EY	Emaar Misr	11,414	470	229,810	2.54	2.52	(0.79)	3.25	2.19	2.86	(10.95)	(0.79)
	HELL.CA	HELL.EY	Heliopolis Housing	7,623	314	725,631	5.71	5.71		7.40	3.97	1.24	(0.70)	37.59
	MNHD.CA	MNHD.EY	Madinet Nasr Housing	5,754	237	2,238,764	2.78	2.74	(1.44)	3.42	1.62	6.20	28.07	57.18
	ORHD.CA	ORHD.EY	ODE	6,760	278	161,804	5.71	5.98	4.73	6.58	3.35	17.25	36.22	10.54
	PHDC.CA	PHDC.EY	Palm Hills	4,342	179	419,995	1.43	1.43	-	2.03	1.07	10.36	(15.47)	(26.49)
	OCDC.CA	OCDC.EY	SODIC	4,442	183	24,791	12.47	12.47	-	19.95	9.01	(1.50)	6.58	(31.48)
	TMGH.CA	TMGH.EY	TMG	16,818	693	657,051	8.26	8.15	(1.33)	9.99	6.50	11.80	(6.32)	5.16
Consumer														
	POUL.CA	POUL.EY	Cairo Poultry	1,111	46	120,996	2.35	2.32	(1.28)	3.05	2.04	0.43	(5.31)	(17.14)
	DICE.CA	DICE.EY	Dice	611	25	711,999	0.35	0.34	(1.16)	0.54	0.24	(6.04)	3.57	(32.09)
	DOMT.CA	DOMT.EY	Domty	1,385	57	78,513	4.90	4.90	-	5.43	3.40	(9.09)	8.89	14.22
	EAST.CA	EAST.EY	Eastern Tobacco	25,779	1,062	556,718	11.55	11.56	0.09	12.36	9.62	11.78	6.38	(1.23)
	EFID.CA	EFID.EY	Edita	7,375	304	258,977	10.18	10.20	0.20	10.49	6.55	5.15	27.50	39.34
	JUFO.CA	JUFO.EY	Juhayna	6,684	275	107,105	7.36	7.10	(3.53)	8.93	5.46	(2.47)	(7.07)	9.40
	MTIE.CA	MTIE.EY	MTI	3,509	145	733,080	3.69	3.63	(1.63)	8.10	1.85	13.44	8.04	(41.83)
	OLFI.CA	OLFI.EY	Obour Land	2,400	99	89,154	5.89	6.00	1.87	7.30	4.10	19.76	8.11	2.92
	ORWE.CA	ORWE.EY	Oriental Weavers	4,955	204	317,354	7.51	7.45	(0.80)	9.27	6.30	13.91	(3.50)	(10.89)
Education														
	CIRA.CA	CIRA.EY	CIRA	7,291	300	203,820	12.51	12.51	-	14.85	9.51	1.87	3.39	(7.61)
	TALM.EY	TALM.EY	Taaleem	2,476	102	115,273	3.48	3.39	(2.59)	5.40	2.80	(0.29)	(13.08)	
Healthcare														
	CLHO.CA	CLHO.EY	Cleopatra Hospitals Group	6,544	270	526,322	4.17	4.09	(1.92)	5.65	3.81	5.68	(25.64)	(17.87)
	PHAR.CA	PHAR.EY	ELPICO	3,051	126	130,886	30.96	30.77	(0.61)	43.50	27.80	3.05	(9.55)	(23.61)
	ISPH.CA	ISPH.EY	Ibnsina Pharma (ISP)	1,992	82	496,795	1.81	1.78	(1.82)	3.52	1.10	(3.10)	(20.13)	(34.70)
	IDHC.CA	IDHC.EY	IDH	10,200	420	23,244	17.00	17.00	-	22.50	12.45	-	(10.99)	
	RMDA.CA	RMDA.EY	Rameda	2,650	109	165,040	2.65	2.65	-	2.96	1.80	(0.38)	18.83	39.18
	SPMD.CA	SPMD.EY	Speed Medical	479	20	533,825	0.44	0.43	(1.37)	2.05	0.41	(8.86)	(32.71)	(76.13)
Industrials														
	AMOC.CA	AMOC.EY	AMOC	5,166	213	378,404	3.96	4.00	1.01	4.46	3.21	(1.48)	2.83	(7.19)
	CCAP.CA	CCAP.EY	Qalaa Holding	3,820	157	970,310	1.28	1.28	(0.31)	1.58	0.98	(2.07)	(3.70)	0.08
	SKPC.CA	SKPC.EY	Sidi Kerir Petrochemicals	5,090	210	392,380	8.17	8.08	(1.10)	9.52	6.33	11.14	(4.72)	6.60
Fertilizers														
	ABUK.CA	ABUK.EY	Abu Qir Fertilizers	34,538	1,422	1,261,875	27.70	27.37	(1.19)	30.01	17.90	9.52	(3.25)	41.16
	EFIC.CA	EFIC.EY	EFIC	2,033	84	178,283	29.13	27.94	(4.09)	36.20	11.41	10.48	49.01	128.08
	EKHO.CA	EKHO.EY	EK Holding	31,035	1,282	226,698	1.16	1.16	(0.52)	1.49	1.15	(1.45)	(10.47)	(15.75)
	EKHOA.CA	EKHOA.EY	EK Holding	31,098	1,281	407,899	26.00	27.00	3.85	27.19	19.00	17.34		
	KIMA.CA	KIMA.EY	KIMA	5,529	228	303,474	4.51	4.66	3.33	4.76	2.64	25.95	21.67	42.51
	MFPC.CA	MFPC.EY	MOPCO	25,659	1,057	353,599	112.00	111.99	(0.01)	116.90	73.73	9.79	1.81	15.58
Construction & materials														
	ARCC.CA	ARCC.EY	Arabian Cement	1,894	78	45,704	5.00	5.00	-	5.40	3.07	(4.21)	27.23	29.20
	SWDY.CA	SWDY.EY	Elsewedy Electric	18,325	755	653,949	8.50	8.39	(1.29)	10.03	5.57	12.92	7.15	(1.29)
	ESRS.CA	ESRS.EY	Ezz Dekheila	9,355	385	532,329	17.53	17.22	(1.77)	17.70	10.68	25.33	17.06	28.51
	IRAX.CA	IRAX.EY	Ezz Steel	13,658	563	10,780	700.00	700.00	-	755.00	380.13	5.55	11.36	45.84
	ORAS.CA	ORAS.EY	Orascom Construction	7,823	322	246,980	68.00	67.00	(1.47)	86.00	50.00	4.72	(13.99)	(6.29)
Transport														
	ALCN.CA	ALCN.EY	Alex Containers	18,786	774	148,557	12.91	12.61	(2.32)	13.25	5.85	27.50	48.35	65.27
	CSAG.EY	CSAG.EY	Canal Shipping	3,094	127	107,396	15.24	15.47	1.51	16.40	9.11	30.88	44.85	3.27
	AUTO.CA	AUTO.EY	GB Auto	4,342	179	807,208	4.06	4.00	(1.48)	6.11	2.28	19.19	(6.61)	(13.34)