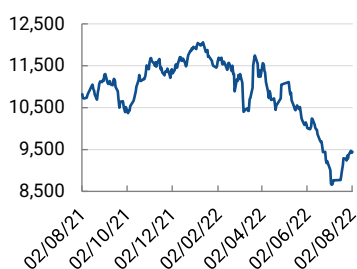


EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	560
No. of shares (bn)	221
Market cap (USDmn)	21,589
Market cap (EGPmn)	410,832
USD:EGP	19.03

EGX30 index performance



Source: EGX

02 August 2022

Market performance. The EGX30 opened lower today on increased selling pressure before local buying supported large caps and lifted the market higher. COMI underperformed the broader market as it extended yesterday's weakness. QNBA climbed 10% today, albeit on lower-than-average volumes, as the stock supported the market. MFPC outperformed today after reports emerged that ADQ are in talks to acquire an additional 10-15% in the company. Healthcare names inched higher as ISPH, PHAR and SPMD climbed +7.06%, 1.91% and 4.93%, respectively.

Turnover and flows. Turnover fell slightly by 9.94% and was mainly dominated by institutional investors. COMI dominated volumes today after several large crosses in the name saw the stock account for 41% of today's total turnover. Healthcare names further contributed to turnover as ISPH and SPMD combined accounted for 7.8%. Local institutions ended the day as net buyers of EGP350mn while foreign institutions ended the day as net sellers of EGP347mn. Local retail were net sellers of EGP6mn today despite supporting the EGX70 higher.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	9,423	9,457	9,392	9,442	0.20
EGX 70	1,837	1,852	1,834	1,852	0.83
EGX 100	2,699	2,725	2,698	2,725	0.97

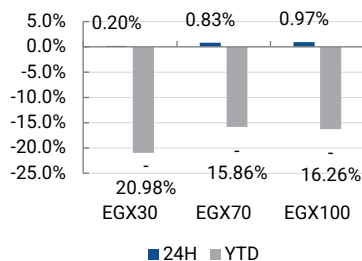
Source: EGX

CI Capital Brokerage

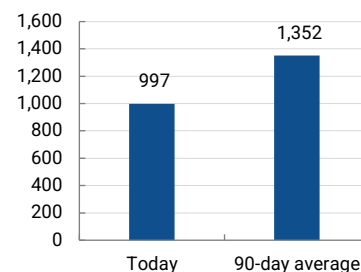
+20 2 2129 2270
research@cicapital.com

EGX Market Snapshot

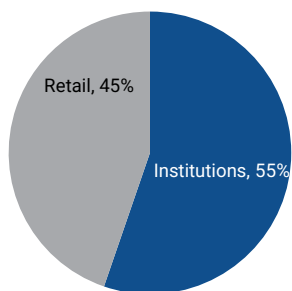
Key Indices Performance



Market turnover (EGPmn)

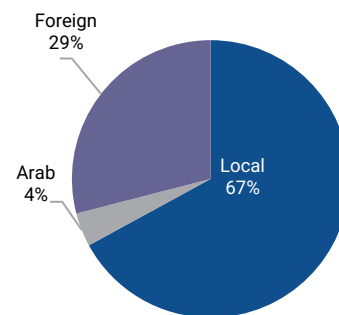


Trading activity by investor type



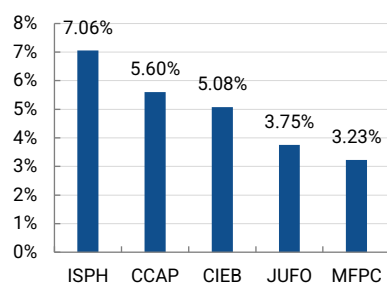
Source: EGX

Trading activity by nationality



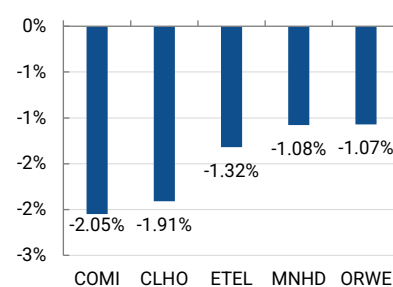
Source: EGX

EGX30 top performing stocks



Source: EGX

EGX30 worst performing stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	3,940	207	202,019	3.90	3.94	1.03	5.61	3.27	0.51	(4.83)	16.91
	COMI.CA	COMI EY	CIB	73,769	3,876	7,156,390	37.99	37.21	(2.05)	54.15	33.83	(0.19)	(28.26)	(14.18)
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	6,975	367	363,299	5.31	5.58	5.08	9.00	4.10	7.10	(35.12)	(7.03)
	HRHO.CA	HRHO EY	ERG Hermes	13,662	718	2,867,898	11.69	11.70	0.09	16.67	9.33	17.69	(17.20)	22.41
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,193	273	95,016	33.48	34.21	2.18	47.97	31.01	(2.31)	(23.98)	(3.80)
	QNBA.CA	QNBA EY	QNB Al Ahli	34,477	1,812	128,431	14.53	16.00	10.12	20.00	11.66	-	(14.21)	(1.84)
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	26,642	1,400		14.25	14.41	1.12	25.20	0.50	6.74		
	FWRV.CA	FWRV EY	Fawry	10,418	547	2,132,564	3.10	3.15	1.61	10.52	2.77	(11.27)	(44.58)	(69.60)
	ETEL.CA	ETEL EY	Telecom Egypt	22,892	1,203	567,414	13.59	13.41	(1.32)	19.75	12.77	(3.25)	(21.07)	(3.46)
Real Estate														
	EMFD.CA	EMFD EY	Emaar Misr	10,780	566	286,171	2.37	2.38	0.42	3.25	2.19	1.71	(19.05)	(0.83)
	HELI.CA	HELI EY	Heliopolis Housing	7,156	376	1,372,281	5.35	5.36	0.19	7.40	3.97	8.94	(18.29)	9.39
	MNHD.CA	MNHD EY	Madinet Nasr Housing	5,167	271	1,341,781	2.79	2.76	(1.08)	3.00	1.82	9.96	8.27	(3.61)
	ORHD.CA	ORHD EY	ODE	4,183	220	189,787	3.74	3.70	(1.07)	6.13	3.35	-	(34.51)	(33.69)
	PHDC.CA	PHDC EY	Palm Hills	3,743	197	296,519	1.23	1.23	0.24	2.15	1.07	2.84	(32.81)	(34.58)
	OCDI.CA	OCDI EY	SODIC	4,235	223	44,852	11.89	11.89	-	19.95	9.01	7.99	(17.66)	(26.92)
	TMGH.CA	TMGH EY	TMG	14,961	786	1,201,274	7.13	7.25	1.68	9.99	6.50	3.13	(19.80)	2.11
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,116	59	105,672	2.27	2.33	2.64	4.56	2.04	12.56	(18.25)	(47.29)
	DICE.CA	DICE EY	Dice	163	9	150,420	0.31	0.30	(0.66)	0.83	0.24	9.39	(34.21)	(59.98)
	DOMT.CA	DOMT EY	Domty	1,337	70	244,925	4.72	4.73	0.21	4.84	3.40	1.72	11.03	10.51
	EAST.CA	EAST EY	Eastern Tobacco	22,320	1,173	670,222	9.80	9.92	1.22	12.77	9.62	(3.69)	(6.42)	(15.86)
	EFID.CA	EFID EY	Edita	5,886	309	165,495	8.14	8.14	-	8.70	6.55	12.90	0.49	6.68
	JUFO.CA	JUFO EY	Juhayna	7,286	383	249,660	7.46	7.74	3.75	8.93	5.15	6.76	10.57	37.97
	MTIE.CA	MTIE EY	MTI	2,504	132	867,194	2.52	2.59	2.78	8.30	1.85	17.19	(65.19)	(66.36)
	OLFI.CA	OLFI EY	Obour Land	2,000	105	181,243	4.96	5.00	0.81	7.30	4.10	12.36	(22.48)	(14.97)
	ORWE.CA	ORWE EY	Oriental Weavers	4,310	226	288,854	6.55	6.48	(1.07)	9.42	6.30	(1.97)	(25.00)	(21.74)
Education														
	CIRA.CA	CIRA EY	CIRA	6,294	331	518,353	10.77	10.80	0.28	14.85	9.51	(4.00)	(16.28)	(7.85)
	TALM.EY	TALM EY	Taaleem	2,410	127	128,726	3.30	3.30	-	5.45	2.80	8.91	(26.34)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	6,576	346	579,183	4.19	4.11	(1.91)	5.65	4.00	(12.55)	(15.26)	(12.92)
	PHAR.CA	PHAR EY	EIPICO	3,021	159	59,733	29.89	30.46	1.91	49.00	27.80	0.07	(25.36)	(35.40)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	1,885	99	473,480	1.57	1.68	7.06	3.77	1.10	14.49	(48.84)	(50.39)
	IDHC.CA	IDHC EY	IDH	9,180	482	47,702	15.30	15.30	-	22.50	12.45	(19.90)	(22.77)	
	RMDA.CA	RMDA EY	Rameda	2,420	127	332,841	2.41	2.42	0.41	2.93	1.62	10.50	1.26	3.23
	SPMD.CA	SPMD EY	Speed Medical	708	37	516,008	0.61	0.64	4.93	2.45	0.44	21.06	(41.09)	(70.05)
Industrials														
	AMOC.CA	AMOC EY	AMOC	5,024	264	667,179	3.89	3.89	-	4.48	3.16	9.27	1.04	2.37
	CCAP.CA	CCAP EY	Qalaa Holding	3,801	200	986,993	1.20	1.26	5.60	1.58	0.98	9.63	(4.24)	0.40
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	4,492	236	484,277	7.16	7.13	(0.42)	10.88	6.33	(1.38)	(6.06)	(33.10)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	29,389	1,544	1,741,578	23.19	23.29	0.43	30.01	17.90	2.60	10.75	16.98
	EFIC.CA	EFIC EY	EFIC	1,451	76	230,285	19.85	19.94	0.45	21.45	11.41	5.84	53.38	34.01
	EKHO.CA	EKHO EY	EK Holding	26,431	1,389	419,402	1.27	1.27	0.08	1.49	0.97	(0.55)	(8.63)	29.56
	EKHOA.CA	EKHOA EY	EK Holding	26,440	1,389	853,803	22.40	22.40	-	25.50	17.25	7.69		
	KIMA.CA	KIMA EY	KIMA	4,224	222	331,603	3.56	3.56	-	5.00	2.64	(0.84)	(6.07)	(12.96)
	MFPC.CA	MFPC EY	MOPCO	23,507	1,235	613,166	99.39	102.60	3.23	114.00	73.73	9.13	14.74	33.18
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,515	80	60,476	4.00	4.00	-	6.18	3.07	24.61	(7.41)	(22.48)
	SWDY.CA	SWDY EY	Elsewedy Electric	14,700	772	944,756	6.70	6.73	0.45	10.03	5.57	11.06	(27.94)	(23.00)
	ESRS.CA	ESRS EY	Ezz Dekheila	6,601	347	653,087	12.10	12.15	0.41	17.24	10.68	8.48	(13.52)	(19.54)
	IRAX.CA	IRAX EY	Ezz Steel	8,884	467	18,292	455.30	455.30	-	690.00	380.13	(9.88)	8.40	8.36
	ORAS.CA	ORAS EY	Orascom Construction	6,966	366	340,105	58.65	59.66	1.72	86.00	50.00	12.59	(18.63)	(22.51)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	12,618	663	353,115	8.46	8.47	0.12	11.18	5.85	12.48	11.30	(15.38)
	CSAG.EY	CSAG EY	Canal Shipping	2,306	121	59,199	11.51	11.53	0.17	21.20	9.11	5.88	(17.35)	(42.03)
	AUTO.CA	AUTO EY	GB Auto	3,173	167	695,665	2.90	2.90	-	6.06	2.26	8.61	(46.20)	(25.45)

Source: EGX