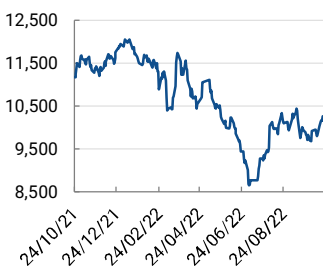


EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	544
No. of shares (bn)	221
Market cap (USDmn)	22,680
Market cap (EGPmn)	447,474
USD:EGP	19.73

EGX30 index performance



Source: EGX

23 October 2022

Market performance

The market managed to start the day off on a positive note, extending Thursday's gains. However, the momentum waned as we approached mid-session on lack of institutional flows, leading the EGX30 to end the day on a slight downtick, down -0.15%. Local buying appetite was apparent in FWRY +1.67% today as the stock led today's gains on higher-than-average volumes. ETEL -1.94% continued to come under pressure after last week's rally which came on the back of QIA's intention to buy stake in Vodafone Egypt. EKHOA -3.73% also came under strong institutional selling pressure and contributed strongly to index losses.

Turnover and flows

Market turnover fell by 17.35% from Thursday's level on the back of minimal foreign participation. Local institutions ended the day as net buyers of EGP 48.38mn whereas foreign institutions ended as net sellers of EGP36mn. Retail heavy names dominated activity today as the likes of AREH and LCSW printed a combined value of EGP130, contributing to 13.25% of total activity today. FWRY came in third as local appetite in the name was prevalent. The NBFS giant printed a total of 15.1mn shares which is decent given that it's a Sunday.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	10,273	10,323	10,256	10,258	(0.15)
EGX 70	2,223	2,253	2,223	2,239	0.71
EGX 100	3,180	3,216	3,180	3,196	0.49

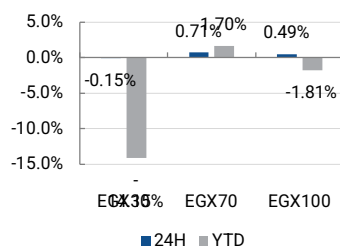
Source: EGX

CI Capital Brokerage

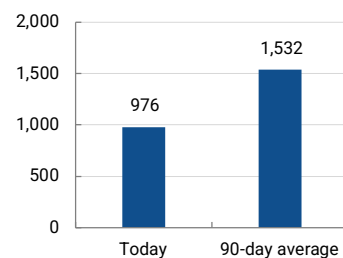
+20 2 2129 2270
reserach@cicapital.com

EGX Market Snapshot

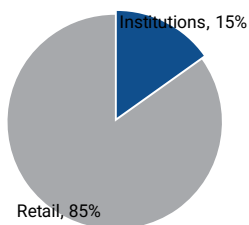
Key Indices Performance



Market Turnover (EGPmn)

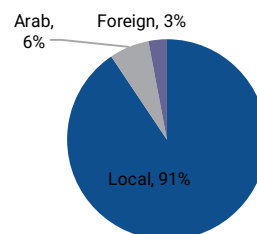


Trading Activity by Investor Type



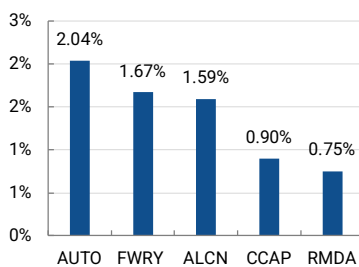
Source: EGX

Trading Activity by Nationality



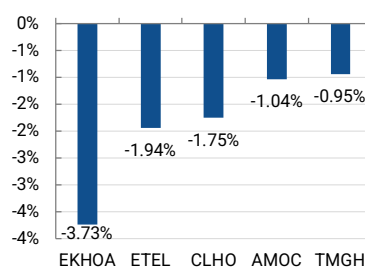
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

Source: EGX

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH.EY	CI Capital	4,610	235	187,824	4.60	4.61	0.22	4.77	3.45	9.76	22.93	14.68
	COML.CA	COMI.EY	CIB	81,124	4,133	6,945,356	27.20	27.20	-	35.99	22.49	3.82	(2.57)	(13.40)
	CIEB.CA	CIEB.EY	Crédit Agricole Egypt	8,025	409	265,401	6.42	6.42	-	9.00	4.10	0.31	(2.28)	(2.93)
	HRHO.CA	HRHO.EY	EFG Hermes	14,327	730	2,457,733	12.37	12.27	(0.81)	16.67	9.33	1.66	(10.44)	19.42
	HDBK.CA	HDBK.EY	Housing & Dev Bank	6,083	310	112,636	40.31	40.07	(0.60)	47.97	31.01	6.74	8.03	1.96
	QNB.A.CA	QNB.A.EY	QNB Al Ahli	32,969	1,679	11,672	15.30	15.30	-	20.00	11.66	(1.92)	(12.47)	(5.85)
Fintech & telecom														
	EFIH.CA	EFIH.EY	E-finance	28,103	1,432		15.32	15.20	(0.78)	25.20	11.25	4.83		
	FWRY.CA	FWRY.EY	Fawry	12,105	617	2,291,233	3.60	3.66	1.67	8.80	2.77	(1.08)	(25.00)	(57.74)
	ETEL.CA	ETEL.EY	Telecom Egypt	30,983	1,578	673,609	18.51	18.15	(1.94)	19.75	12.77	10.94	14.08	32.10
Real Estate														
	EMFD.CA	EMFD.EY	Emaar Misr	11,731	598	280,552	2.59	2.59	-	3.25	2.19	8.82	(4.07)	10.68
	HELL.CA	HELL.EY	Helipolis Housing	7,610	388	879,744	5.69	5.70	0.18	7.40	3.97	(0.52)	5.36	22.84
	MNHD.CA	MNHD.EY	Medinet Nasr Housing	5,544	282	2,673,282	2.63	2.64	0.38	3.42	1.62	(2.58)	30.46	27.53
	ORHD.CA	ORHD.EY	ODE	6,658	339	157,421	5.72	5.89	2.97	6.13	3.35	17.56	42.62	17.80
	PHDC.CA	PHDC.EY	Palm Hills	4,290	219	512,219	1.41	1.41	0.07	2.07	1.07	4.36	(9.35)	(29.10)
	OCDI.CA	OCDI.EY	SODIC	4,371	223	27,515	12.27	12.27	-	19.95	9.01	(2.93)	4.16	(33.53)
	TMGH.CA	TMGH.EY	TMG	15,126	771	793,875	7.40	7.33	(0.95)	9.99	6.50	(2.01)	(14.67)	0.96
Consumer														
	POUL.CA	POUL.EY	Cairo Poultry	1,159	59	149,761	2.40	2.42	0.83	3.16	2.04	(2.81)	0.83	(21.43)
	DICE.CA	DICE.EY	Dice	600	31	852,276	0.34	0.34	(0.30)	0.55	0.24	(5.08)	6.11	(38.13)
	DOMT.CA	DOMT.EY	Domty	1,399	71	105,779	5.00	4.95	(1.00)	5.43	3.40	(8.16)	8.79	21.03
	EAST.CA	EAST.EY	Eastern Tobacco	24,525	1,249	664,277	10.95	10.90	(0.46)	12.25	9.53	8.46	(1.00)	(8.48)
	EFID.CA	EFID.EY	Edita	6,956	354	283,584	9.62	9.62	-	10.00	6.55	(2.04)	21.01	38.82
	JUFO.CA	JUFO.EY	Juhayna	6,731	343	137,482	7.20	7.15	(0.69)	8.93	5.46	(2.72)	(4.67)	20.17
	MTIE.CA	MTIE.EY	MTI	3,258	166	898,806	3.30	3.37	2.12	8.10	1.85	2.43	(2.03)	(47.51)
	OLFI.CA	OLFI.EY	Obour Land	2,192	112	110,444	5.60	5.48	(2.14)	7.30	4.10	5.38	(8.67)	7.24
	ORWE.CA	ORWE.EY	Oriental Weavers	4,649	237	358,069	7.02	6.99	(0.43)	9.27	6.30	4.02	(6.92)	(16.79)
Education														
	CIRA.CA	CIRA.EY	CIRA	6,982	356	252,735	11.90	11.98	0.67	14.85	9.51	1.53	4.08	2.92
	TALM.EY	TALM.EY	Taaleem	2,424	124	129,766	3.30	3.32	0.61	5.40	2.80	(8.03)	(14.87)	
Healthcare														
	CLHO.CA	CLHO.EY	Cleopatra Hospitals Group	6,288	320	638,673	4.00	3.93	(1.75)	5.65	3.81	(1.75)	(25.57)	(8.39)
	PHAR.CA	PHAR.EY	EIPICO	2,854	145	153,009	28.73	28.78	0.17	43.50	27.80	(8.63)	(18.12)	(31.82)
	ISPH.CA	ISPH.EY	Ibnsina Pharma (ISP)	1,995	102	601,417	1.78	1.78	0.23	3.52	1.10	(3.68)	(21.84)	(35.63)
	IDHC.CA	IDHC.EY	IDH	9,900	504	27,847	16.50	16.50	-	22.50	12.45	(2.94)	(13.61)	
	RMDA.CA	RMDA.EY	Rameda	2,690	137	280,939	2.67	2.69	0.75	2.96	1.62	(2.18)	24.54	49.69
	SPMD.CA	SPMD.EY	Speed Medical	482	25	670,346	0.44	0.44	(0.46)	2.05	0.41	(1.14)	(30.62)	(75.83)
Industrials														
	AMOC.CA	AMOC.EY	AMOC	4,921	251	454,224	3.85	3.81	(1.04)	4.48	3.21	(7.52)	7.93	(6.39)
	CCAP.CA	CCAP.EY	Qalaa Holding	3,911	199	1,152,126	1.33	1.34	0.90	1.58	0.98	10.28	1.21	10.10
	SKPC.CA	SKPC.EY	Sidi Kerir Petrochemicals	4,927	251	455,739	7.80	7.82	0.26	9.52	6.33	6.68	1.96	(2.15)
Fertilizers														
	ABUK.CA	ABUK.EY	Abu Qir Fertilizers	30,903	1,574	1,556,060	24.37	24.49	0.49	30.01	17.90	3.77	(0.97)	24.31
	EFIC.CA	EFIC.EY	EFIC	2,270	116	204,332	32.45	31.19	(3.88)	36.20	11.41	35.37	94.69	137.55
	EKHO.CA	EKHO.EY	EK Holding	26,122	1,324	231,365	1.19	1.20	0.67	1.49	1.15	3.73	(4.24)	(12.63)
	EKHOA.CA	EKHOA.EY	EK Holding	26,009	1,325	600,653	23.32	22.45	(3.73)	25.50	19.00	3.65		
	KIMA.CA	KIMA.EY	KIMA	4,984	254	355,384	4.27	4.20	(1.64)	4.55	2.64	17.65	14.44	15.07
	MFPC.CA	MFPC.EY	MOPCO	25,661	1,307	458,938	112.12	112.00	(0.11)	115.00	73.73	4.88	17.59	12.00
Construction & materials														
	ARCC.CA	ARCC.EY	Arabian Cement	1,738	89	52,253	4.59	4.59	-	5.40	3.07	(12.07)	16.79	32.66
	SWDY.CA	SWDY.EY	Elsewedy Electric	17,342	883	762,878	7.90	7.94	0.51	10.03	5.57	5.59	6.15	(6.15)
	ESRS.CA	ESRS.EY	Ezz Dekheila	8,013	408	508,489	14.74	14.75	0.07	17.24	10.68	7.90	5.66	(7.75)
	IRAX.CA	IRAX.EY	Ezz Steel	13,311	678	13,873	663.17	682.21	2.87	750.00	380.13	2.87	27.43	40.96
	ORAS.CA	ORAS.EY	Orascom Construction	7,496	382	285,334	64.20	64.20	-	86.00	50.00	(6.55)	(13.13)	(12.24)
Transport														
	ALCN.CA	ALCN.EY	Alex Containers	16,194	825	170,166	10.70	10.87	1.59	11.09	5.85	10.02	47.49	34.53
	CSAG.EY	CSAG.EY	Canal Shipping	3,172	162	125,701	16.14	15.86	(1.73)	17.90	9.11	22.19	52.06	(2.28)
	AUTO.CA	AUTO.EY	GB Auto	3,829	195	947,631	3.43	3.50	2.04	6.06	2.26	3.24	(9.56)	(17.26)