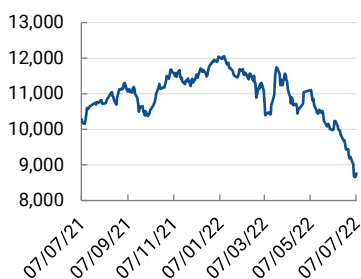


EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	537
No. of shares (bn)	221
Market cap (USDmn)	17,938
Market cap (EGPmn)	339,035
USD:EGP	18.90

EGX30 index performance



Source: EGX

07 July 2022

Market performance. The EGX ended the week on a positive note as locals capitalised on recent weakness in the market. However, volumes remained muted as investors remained risk-averse ahead of the Eid-break. Local institutional buying in large caps buoyed the EGX1.09% as the likes of COMI +2.30% and CIEB +5.21% witnessed gains. Investors monetised on FWRV's recent weakness as the fintech giant ended the day 1.40% higher. MNHD -5.11% bucked the general trend as investors booked profits in the name following recent rally on the back of potential M&A activity. SWDY +1.68% also supported the market after it signed 2 contracts with ERTRAC and GIECO worth EGP1.17bn and EGP1.3bn, respectively.

Turnover and flows. Market Turnover improved by 12.5% from yesterday's level as locals dominated activity and accounted for 83% of turnover. Local institutions ended the day as net buyers of EGP35.8, while foreign institutions ended as EGP38.3mn. Selling pressure in MNHD -5.11% led the stock to top the session in terms of activity, trading a total value of EGP121.6mn. COMI printed lower than average volumes; however, it managed to come in second in terms of activity after a cross went through in the name. The heavyweight bank printed 2mn shares and contributed to 13% of turnover.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	8,670	8,815	8,667	8,764	1.09
EGX 70	1,669	1,695	1,669	1,693	1.47
EGX 100	2,454	2,491	2,454	2,484	1.22

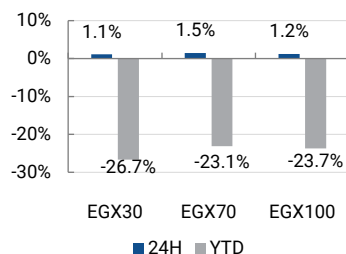
Source: EGX

CI Capital Brokerage

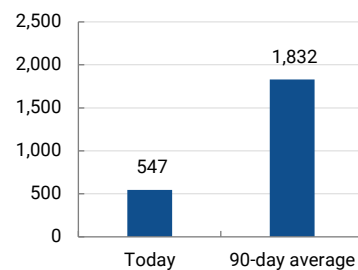
+20 2 2129 2270
 research@cicapital.com

EGX Market Snapshot

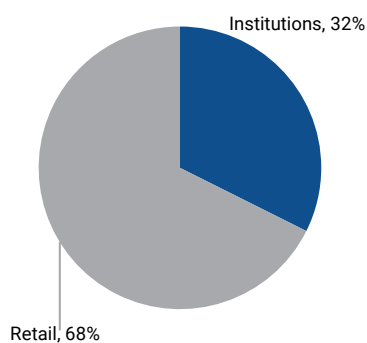
Key Indices Performance



Market Turnover (EGPmn)

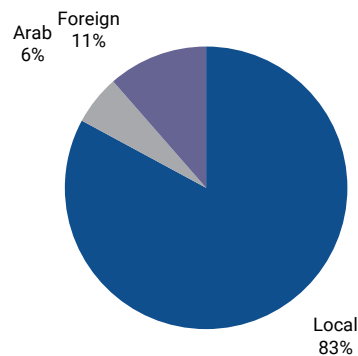


Trading Activity by Investor Type



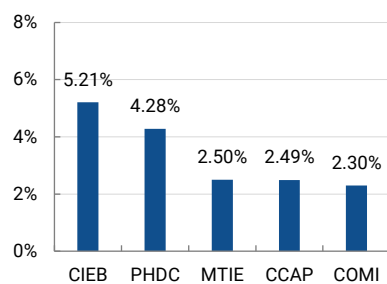
Source: EGX

Trading Activity by Nationality



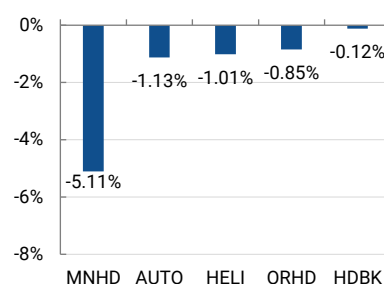
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	3,900	207	234,298	3.90	3.90	-	5.61	3.17	(5.34)	(14.85)	17.47
	COMI.CA	COMI EY	CIB	70,577	3,739	6,815,011	34.80	35.60	2.30	54.15	33.83	(10.89)	(32.64)	(12.13)
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	5,550	294	333,467	4.22	4.44	5.21	9.00	4.10	(25.88)	(47.14)	(22.89)
	HRHO.CA	HRHO EY	ERG Hermes	11,687	619	2,773,781	12.00	12.01	0.08	20.00	10.63	(10.77)	(18.96)	9.02
	HDBK.CA	HDBK EY	Housing & Dev Bank	4,914	260	86,253	32.41	32.37	(0.12)	47.97	31.00	(10.08)	(29.43)	(0.89)
	QNBA.CA	QNBA EY	QNB Al Ahli	31,310	1,659	126,498	14.53	14.53	-	20.00	13.00	(11.94)	(22.09)	(11.99)
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	21,410	1,134		11.47	11.58	0.96	25.20	0.50	(27.17)		
	FWRV.CA	FWRV EY	Fawry	9,591	508	2,206,209	2.86	2.90	1.40	10.82	2.77	(29.10)	(58.63)	(70.32)
	ETEL.CA	ETEL EY	Telecom Egypt	22,567	1,196	546,008	13.22	13.22	-	19.75	12.77	(12.68)	(22.69)	(0.75)
Real Estate														
	EMFD.CA	EMFD EY	Emaar Misr	10,644	564	265,290	2.33	2.35	0.86	3.25	2.19	(6.00)	(23.70)	0.43
	HELI.CA	HELI EY	Heliopolis Housing	6,529	346	1,446,241	4.94	4.89	(1.01)	7.40	3.97	8.91	(28.09)	7.95
	MNHD.CA	MNHD EY	Madinet Nasr Housing	4,493	238	997,506	2.74	2.60	(5.11)	3.00	1.82	13.54	(2.99)	(6.71)
	ORHD.CA	ORHD EY	ODE	3,957	210	192,196	3.53	3.50	(0.85)	6.13	3.35	(12.50)	(40.27)	(33.84)
	PHDC.CA	PHDC EY	Palm Hills	3,627	192	302,195	1.14	1.19	4.28	2.15	1.07	(4.48)	(40.78)	(36.40)
	OCDI.CA	OCDI EY	SODIC	3,954	209	54,152	11.10	11.10	-	19.95	9.01	2.21	(24.18)	(34.36)
	TMGH.CA	TMGH EY	TMG	14,032	743	1,255,845	6.72	6.80	1.19	9.99	6.50	(12.82)	(26.09)	(1.16)
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,039	55	98,038	2.19	2.17	(0.91)	4.56	2.04	(0.46)	(25.94)	(30.89)
	DICE.CA	DICE EY	Dice	155	8	129,329	0.26	0.27	2.29	0.83	0.24	(1.84)	(42.47)	(63.38)
	DOMT.CA	DOMT EY	Domty	1,314	70	272,356	4.60	4.65	1.09	4.84	3.40	5.92	9.41	15.96
	EAST.CA	EAST EY	Eastern Tobacco	22,500	1,192	648,984	9.99	10.00	0.10	12.77	9.90	(6.10)	(7.24)	(14.38)
	EFID.CA	EFID EY	Edita	5,148	273	163,409	7.10	7.12	0.28	8.70	6.55	(6.32)	(15.34)	(11.77)
	JUFO.CA	JUFO EY	Juhayna	6,750	358	311,191	7.10	7.17	0.99	8.93	5.15	(11.37)	(2.98)	31.08
	MTIE.CA	MTIE EY	MTI	1,982	105	898,211	2.00	2.05	2.50	8.30	1.85	(22.93)	(72.96)	(71.99)
	OLFI.CA	OLFI EY	Obour Land	1,756	93	175,851	4.19	4.39	4.77	7.30	4.10	(15.74)	(26.83)	(23.12)
	ORWE.CA	ORWE EY	Oriental Weavers	4,290	227	276,227	6.40	6.45	0.78	9.42	6.30	(4.30)	(25.35)	(22.20)
Education														
	CIRA.CA	CIRA EY	CIRA	6,003	318	506,444	10.30	10.30	-	14.85	9.51	(15.92)	(24.04)	(11.05)
	TALM.EY	TALM EY	Taaleem	2,205	117	131,926	2.80	3.02	7.86	5.45	2.80	(12.46)	(41.92)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	6,720	356	473,037	4.20	4.20	-	5.65	4.00	(20.15)	(16.33)	(5.62)
	PHAR.CA	PHAR EY	EIPICO	2,858	151	57,217	28.40	28.82	1.48	49.00	28.09	(6.64)	(31.38)	(34.41)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	1,277	68	366,051	1.13	1.14	0.97	3.77	1.10	(30.02)	(66.81)	(63.64)
	IDHC.CA	IDHC EY	IDH	11,460	607	44,763	19.10	19.10	-	22.50	17.00	-	(5.63)	
	RMDA.CA	RMDA EY	Rameda	2,200	117	338,871	2.20	2.20	-	2.93	1.62	4.76	(15.38)	8.01
	SPMD.CA	SPMD EY	Speed Medical	515	27	481,377	0.49	0.46	(5.11)	2.45	0.44	(21.89)	(63.35)	(80.09)
Industrials														
	AMOC.CA	AMOC EY	AMOC	4,611	244	774,790	3.57	3.57	-	4.48	3.14	(2.19)	(8.46)	10.87
	CCAP.CA	CCAP EY	Qalaa Holding	3,470	184	964,074	1.01	1.03	2.49	1.58	0.98	(16.26)	(18.45)	(11.89)
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	4,372	232	461,816	6.90	6.94	0.58	10.88	6.33	(9.52)	(11.93)	(29.54)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	26,979	1,429	1,703,130	21.31	21.38	0.33	30.01	17.90	(17.07)	(0.51)	12.47
	EFIC.CA	EFIC EY	EFIC	1,320	70	160,406	18.14	18.14	-	19.50	11.41	(3.41)	34.17	35.47
	EKHO.CA	EKHO EY	EK Holding	25,067	1,326	432,221	1.24	1.24	0.08	1.49	0.96	(8.02)	(12.07)	25.15
	EKHOA.CA	EKHOA EY	EK Holding	25,015	1,325	849,818	20.23	20.50	1.33	25.50	17.25	(13.87)		
	KIMA.CA	KIMA EY	KIMA	3,987	211	321,100	3.35	3.36	0.30	5.00	2.64	(10.16)	(13.85)	(4.27)
	MFPC.CA	MFPC EY	MOPCO	21,654	1,147	586,239	94.25	94.51	0.28	114.00	73.73	(9.13)	0.01	22.96
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,246	66	53,443	3.29	3.29	-	6.18	3.07	0.30	(29.09)	(37.92)
	SWDY.CA	SWDY EY	Elsewedy Electric	13,214	700	961,725	5.95	6.05	1.68	10.03	5.57	(15.50)	(39.13)	(26.22)
	ESRS.CA	ESRS EY	Ezz Dekheila	5,998	318	651,259	11.00	11.04	0.36	17.24	10.68	(14.88)	(24.38)	(10.39)
	IRAX.CA	IRAX EY	Ezz Steel	8,884	471	18,457	455.30	455.30	-	690.00	375.03	(18.70)	8.40	18.01
	ORAS.CA	ORAS EY	Orascom Construction	6,305	334	293,440	53.19	54.00	1.52	86.00	50.00	(19.03)	(30.76)	(26.64)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	10,845	575	369,323	7.23	7.28	0.69	11.18	5.85	(10.34)	(14.15)	(7.26)
	CSAG EY	CSAG EY	Canal Shipping	2,136	113	47,351	10.67	10.68	0.09	21.20	9.11	(10.63)	(23.93)	(20.59)
	AUTO.CA	AUTO EY	GB Auto	2,866	152	614,710	2.65	2.62	(1.13)	6.06	2.26	(18.13)	(47.70)	(23.84)

Source: EGX