

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	546
No. of shares (bn)	221
Market cap (USDmn)	22,228
Market cap (EGPmn)	432,340
USD:EGP	19.47

EGX30 index performance



Source: EGX

13 October 2022

Market performance

The market managed to end the week on a positive note after news of IMF assistance package being in the "final confirmation" stage boded well for the EGX. Increased local institutional buying led the main gauge to end the day 0.54% higher. Buying appetite across small and mid-caps was also prevalent as sentiment across local retail improved. Locals capitalized on recent market weakness, leading the EGX70 to end the day 1.44% higher. Increased buying appetite in COMI +0.78% supported the market as the heavyweight bank printed higher than average volumes. Real estate names managed to rebound from their recent weakness, as the likes of MNHD +2.02%, TMGH +0.98% and HELI +1.30% witnessed gains.

Turnover and flows

Market turnover improved by 14.4% from yesterday's level as institutional participation across the board picked up, contributing to nearly 45% of today's activity. Local institutions ended as net buyer of EGP265mn, whereas foreign institutions ended as net sellers of EGP369mn. Bellwether COMI attracted increased flows today as the stock printed 11.7mn shares, which is nearly 2.2X its average daily volumes. HRHO came in second after a cross went through in the name, leading the stock to print a total value of EGP93mn. Retail heavy names further dominated activity as the likes of ADPC, AREH and ZMID printed a combined value of EGP115.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	9,800	9,853	9,769	9,853	0.54
EGX 70	2,121	2,151	2,121	2,151	1.44
EGX 100	3,041	3,077	3,040	3,077	1.19

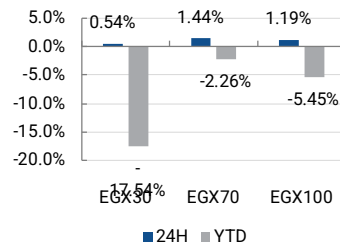
Source: EGX

CI Capital Brokerage

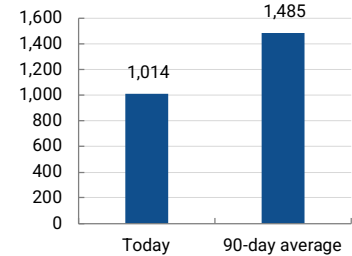
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EGX Market Snapshot

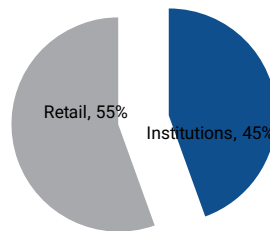
Key Indices Performance



Market Turnover (EGPmn)

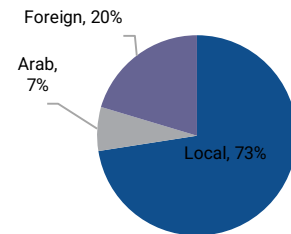


Trading Activity by Investor Type



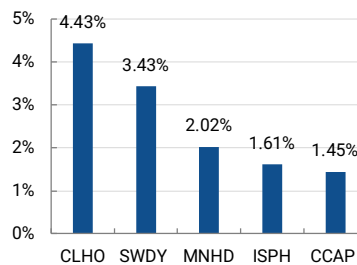
Source: EGX

Trading Activity by Nationality



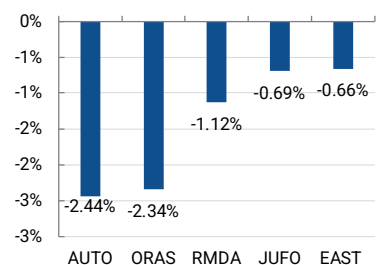
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

Source: EGX

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH.EY	CI Capital	4,320	219	186,516	4.25	4.32	1.65	4.68	3.45	(2.48)	9.37	2.86
	COML.CA	COMI.EY	CIB	77,545	3,940	6,897,666	25.80	26.00	0.78	35.99	22.49	(1.15)	(10.10)	(13.65)
	CIEB.CA	CIEB.EY	Crédit Agricole Egypt	7,488	380	298,746	5.94	5.99	0.84	9.00	4.10	(6.99)	(18.06)	(9.40)
	HRHO.CA	HRHO.EY	EFG Hermes	13,428	682	2,497,991	11.38	11.50	1.05	16.67	9.33	(12.21)	(28.57)	13.02
	HDBK.CA	HDBK.EY	Housing & Dev Bank	5,846	297	107,823	38.26	38.51	0.65	47.97	31.01	4.08	(1.79)	(1.48)
	QNBK.CA	QNBK.EY	QNB Al Ahli	33,615	1,708	10,841	15.60	15.60	-	20.00	11.66	(2.50)	(10.76)	(4.00)
Fintech & telecom														
	EFIH.CA	EFIH.EY	E-finance	25,145	1,278		13.68	13.60	(0.58)	25.20	0.50	(11.11)		
	FWRY.CA	FWRY.EY	Fawry	10,881	553	2,261,113	3.29	3.29	-	9.18	2.77	(22.41)	(30.74)	(62.94)
	ETEL.CA	ETEL.EY	Telecom Egypt	28,986	1,473	623,288	16.92	16.98	0.35	19.75	12.77	(1.39)	2.85	25.87
Real Estate														
	EMFD.CA	EMFD.EY	Emaar Misr	11,323	575	280,526	2.49	2.50	0.40	3.25	2.19	(9.42)	(8.76)	7.76
	HELL.CA	HELL.EY	Helopolis Housing	7,303	371	905,536	5.40	5.47	1.30	7.40	3.97	(15.19)	2.82	13.72
	MNHD.CA	MNHD.EY	Medinet Nasr Housing	5,292	269	2,627,211	2.47	2.52	2.02	3.42	1.62	(21.25)	34.62	23.13
	ORHD.CA	ORHD.EY	ODE	5,890	299	156,965	5.20	5.21	0.19	6.13	3.35	(6.13)	27.07	11.32
	PHDC.CA	PHDC.EY	Palm Hills	4,065	207	499,255	1.32	1.34	0.98	2.09	1.07	(8.92)	(14.38)	(31.60)
	OCDI.CA	OCDI.EY	SODIC	4,310	219	25,814	12.10	12.10	-	19.95	9.01	0.67	0.83	(34.17)
	TMGH.CA	TMGH.EY	TMG	14,816	753	819,168	7.11	7.18	0.98	9.99	6.50	(5.77)	(18.32)	0.56
Consumer														
	POUL.CA	POUL.EY	Cairo Poultry	1,083	55	148,390	2.25	2.26	0.44	3.70	2.04	(16.61)	(9.24)	(34.49)
	DICE.CA	DICE.EY	Dice	600	31	814,054	0.33	0.34	1.82	0.60	0.24	(17.44)	3.04	(41.86)
	DOMT.CA	DOMT.EY	Domty	1,523	77	122,757	5.39	5.39	-	5.43	3.40	-	18.98	33.09
	EAST.CA	EAST.EY	Eastern Tobacco	23,625	1,200	653,225	10.57	10.50	(0.66)	12.37	9.53	(0.10)	(7.08)	(12.94)
	EFID.CA	EFID.EY	Edita	7,014	356	158,845	9.70	9.70	-	10.00	6.55	0.83	31.08	38.57
	JUFO.CA	JUFO.EY	Juhayna	6,750	343	136,205	7.22	7.17	(0.69)	8.93	5.46	(7.24)	(2.85)	28.04
	MTIE.CA	MTIE.EY	MTI	2,910	148	895,589	2.98	3.01	1.01	8.10	1.85	(17.98)	(22.42)	(53.98)
	OLFI.CA	OLFI.EY	Obour Land	2,056	104	112,369	5.03	5.14	2.19	7.30	4.10	(3.75)	(16.01)	0.39
	ORWE.CA	ORWE.EY	Oriental Weavers	4,356	221	372,685	6.50	6.55	0.77	9.27	6.30	(6.43)	(23.21)	(23.75)
Education														
	CIRA.CA	CIRA.EY	CIRA	6,988	355	262,111	11.84	11.99	1.27	14.85	9.51	0.17	10.20	1.61
	TALM.EY	TALM.EY	Taaleem	2,446	124	133,797	3.31	3.35	1.21	5.40	2.80	(9.21)	(16.87)	
Healthcare														
	CLHO.CA	CLHO.EY	Cleopatra Hospitals Group	6,416	326	633,194	3.84	4.01	4.43	5.65	3.81	(4.75)	(20.12)	(3.14)
	PHAR.CA	PHAR.EY	EIPICO	2,875	146	149,828	28.83	28.99	0.55	44.43	27.80	(8.43)	(23.51)	(32.58)
	ISPH.CA	ISPH.EY	Ibnsina Pharma (ISP)	1,982	101	600,869	1.74	1.77	1.61	3.52	1.10	(11.06)	(20.84)	(36.03)
	IDHC.CA	IDHC.EY	IDH	9,900	503	39,635	16.50	16.50	-	22.50	12.45	(2.94)	(21.43)	
	RMDA.CA	RMDA.EY	Rameda	2,640	134	277,617	2.67	2.64	(1.12)	2.96	1.62	(1.12)	27.54	37.50
	SPMD.CA	SPMD.EY	Speed Medical	485	25	659,445	0.43	0.44	2.34	2.05	0.41	(11.36)	(31.83)	(74.73)
Industrials														
	AMOC.CA	AMOC.EY	AMOC	5,450	277	487,215	4.16	4.22	1.44	4.48	3.21	0.24	16.90	2.93
	CCAP.CA	CCAP.EY	Qalaa Holding	3,896	198	1,126,925	1.31	1.33	1.45	1.58	0.98	(1.92)	2.23	13.37
	SKPC.CA	SKPC.EY	Sidi Kerir Petrochemicals	4,826	245	450,463	7.68	7.66	(0.26)	9.52	6.33	(3.40)	(0.52)	(0.09)
Fertilizers														
	ABUK.CA	ABUK.EY	Abu Qir Fertilizers	32,354	1,644	1,529,123	25.67	25.64	(0.12)	30.01	17.90	2.56	2.60	26.18
	EFIC.CA	EFIC.EY	EFIC	1,861	95	200,707	25.23	25.57	1.35	27.00	11.41	13.29	44.54	97.76
	EKHO.CA	EKHO.EY	EK Holding	26,021	1,331	280,240	1.19	1.19	0.08	1.49	1.15	(6.87)	(9.70)	(6.66)
	EKHOA.CA	EKHOA.EY	EK Holding	26,213	1,332	645,524	23.00	22.95	(0.22)	25.50	18.70	(2.34)		
	KIMA.CA	KIMA.EY	KIMA	4,556	232	328,080	3.84	3.84	-	4.55	2.64	(2.54)	0.79	7.56
	MFPC.CA	MFPC.EY	MOPCO	24,745	1,257	472,235	106.79	108.00	1.13	115.00	73.73	(0.44)	8.28	10.78
Construction & materials														
	ARCC.CA	ARCC.EY	Arabian Cement	1,977	100	51,950	5.22	5.22	-	5.40	3.07	-	32.82	55.36
	SWDY.CA	SWDY.EY	Elsewedy Electric	15,813	803	779,976	7.00	7.24	3.43	10.03	5.57	(7.65)	(4.74)	(12.35)
	ESRS.CA	ESRS.EY	Ezz Dekheila	7,166	364	500,982	13.09	13.19	0.76	17.24	10.68	(9.16)	(4.21)	(3.30)
	IRAX.CA	IRAX.EY	Ezz Steel	12,940	657	13,792	663.17	663.17	-	750.00	380.13	(7.97)	22.54	61.95
	ORAS.CA	ORAS.EY	Orascom Construction	7,354	374	282,817	64.49	62.98	(2.34)	86.00	50.00	(5.90)	(16.03)	(11.62)
Transport														
	ALCN.CA	ALCN.EY	Alex Containers	15,836	805	185,634	10.50	10.63	1.24	11.02	5.85	3.20	44.23	36.28
	CSAG.EY	CSAG.EY	Canal Shipping	2,990	152	105,397	15.21	14.95	(1.71)	18.50	9.11	4.25	35.29	(16.53)
	AUTO.CA	AUTO.EY	GB Auto	3,501	178	948,078	3.28	3.20	(2.44)	6.06	2.26	(15.34)	(20.00)	(20.00)