

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	555
No. of shares (bn)	221
Market cap (USDmn)	20,672
Market cap (EGPmn)	479,591
USD:EGP	23.20

EGX30 index performance



Source: EGX

27 October 2022

Market performance

The EGX witnessed an exciting session today after CBE announced earlier before session in a surprise MPC meeting that they will raise interest rates by 200bps to reach 13.25%. CBE also announced that they moved to a durably flexible exchange rate regime, leaving forces of supply and demand to determine the value of the EGP against other foreign currencies. Moreover, mid-session the IMF came out and announced that they have reached a staff level agreement with EGPT worth USD3bn. To further add to that, Egypt also got USD5bn from international partners. All the positive macro news boded well for the main gauge, leading the EGX30 to end the day 4.92% higher. Small and mid-caps however didn't witness the exact magnitude of strength, with the EGX70 only inching 0.72% higher as sentiment across local retail was relatively damp due to higher cost of margin lending. Most blue chips hiked on the back of the news, led mainly by COMI +9.22%, TMGH +6.26% ABUK +6.93% and FWRY +.81%.

Turnover and flows

The positive sentiment seen across the board led turnover to increase by 84% today, with locals accounting for 81.62% of total value traded. Foreign and GCC institutions ended as net buyers of EGP 180.9mn and EGP170.9mn respectively. Large caps dominated today's trading activity as COMI traded a total of 13.3mn shares. HRHO came in second, printing a total value of EGP132mn. ABUK then followed the stock attracted increased institutional flows, printing higher than average volumes of 4.3mn shares. FWRY further added to the dominance as it printed a value of EGP108.4mn; trading 2.86X its average daily volume.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	10,553	11,075	10,553	11,072	4.92
EGX 70	2,225	2,276	2,225	2,241	0.72
EGX 100	3,196	3,287	3,196	3,243	1.50

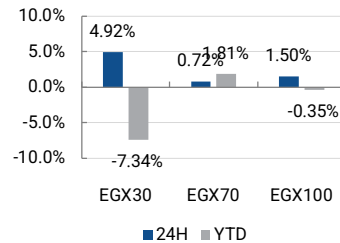
Source: EGX

CI Capital Brokerage

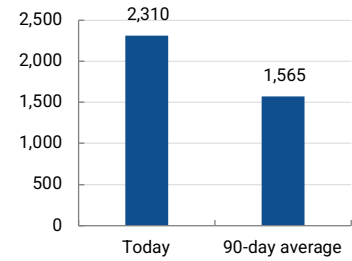
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EGX Market Snapshot

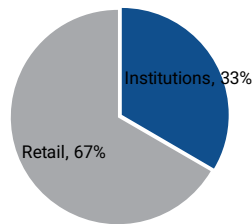
Key Indices Performance



Market Turnover (EGPmn)

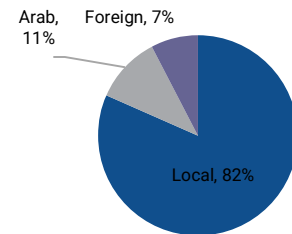


Trading Activity by Investor Type



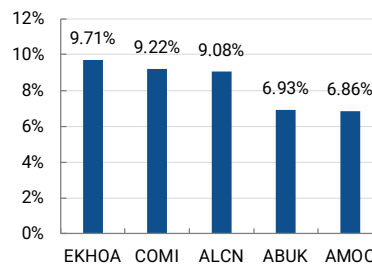
Source: EGX

Trading Activity by Nationality



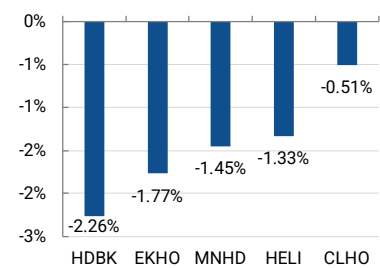
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

Source: EGX

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH.EY	CI Capital	4,620	200	161,349	4.61	4.62	0.22	4.77	3.45	9.22	26.23	18.46
	COML.CA	COMI.EY	CIB	95,440	4,132	5,966,888	29.30	32.00	9.22	35.99	22.49	29.45	11.90	(3.72)
	CIEB.CA	CIEB.EY	Crédit Agricole Egypt	8,625	373	226,150	6.79	6.90	1.62	9.00	4.10	12.38	7.48	1.10
	HRHO.CA	HRHO.EY	EFG Hermes	15,180	657	2,097,921	12.52	13.00	3.83	16.67	9.33	8.79	(8.24)	25.91
	HDBK.CA	HDBK.EY	Housing & Dev Bank	6,083	263	101,809	11.71	11.45	(2.22)	13.71	8.86	8.25	5.52	2.81
	QNBK.CA	QNBK.EY	QNB Al Ahli	36,029	1,560	9,855	15.30	16.72	9.28	20.00	11.66	7.18	(4.35)	6.63
Fintech & telecom														
	EFIH.CA	EFIH.EY	E-finance	28,658	1,241		15.00	15.50	3.33	22.49	11.25	9.85		
	FWRY.CA	FWRY.EY	Fawry	12,601	546	1,932,315	3.67	3.81	3.81	8.28	2.77	4.38	(16.63)	(54.00)
	ETEL.CA	ETEL.EY	Telecom Egypt	31,325	1,356	578,534	18.01	18.35	1.89	19.75	12.77	4.38	14.83	34.93
Real Estate														
	EMFD.CA	EMFD.EY	Emaar Misr	11,822	512	236,491	2.58	2.61	1.16	3.25	2.19	7.41	(5.09)	13.97
	HELL.CA	HELL.EY	Helipolis Housing	7,904	342	741,476	6.00	5.92	(1.33)	7.40	3.97	1.89	12.55	34.55
	NRHO.CA	NRHO.EY	Madinet Nasr Housing	5,712	247	2,279,209	2.76	2.72	(1.45)	3.42	1.62	(1.81)	38.69	60.33
	ORHO.CA	ORHO.EY	ODE	6,952	301	162,637	6.42	6.15	(4.21)	6.58	3.35	20.35	50.37	15.82
	PHDC.CA	PHDC.EY	Palm Hills	4,527	196	439,748	1.47	1.49	1.36	2.03	1.07	10.87	(5.57)	(24.69)
	OCDC.CA	OCDC.EY	SODIC	4,499	195	25,606	12.70	12.63	(0.55)	19.95	9.01	(1.94)	7.95	(30.83)
	TMGH.CA	TMGH.EY	TMG	16,467	713	671,234	7.51	7.98	6.26	9.99	6.50	7.98	(4.77)	9.47
Consumer														
	POUL.CA	POUL.EY	Cairo Poultry	1,130	49	126,791	2.35	2.36	0.43	3.05	2.04	(5.60)	-	(18.06)
	DICE.CA	DICE.EY	Dice	600	26	722,624	0.33	0.34	1.20	0.54	0.24	(11.58)	5.91	(30.51)
	DOMT.CA	DOMT.EY	Domty	1,388	60	87,531	4.91	4.91	-	5.43	3.40	(8.91)	8.39	16.90
	EAST.CA	EAST.EY	Eastern Tobacco	25,875	1,120	566,085	11.25	11.50	2.22	12.25	9.53	13.30	2.95	(0.17)
	EFID.CA	EFID.EY	Edita	7,267	315	233,612	9.62	10.05	4.47	10.10	6.55	2.55	25.63	43.78
	JUFO.CA	JUFO.EY	Juhayna	6,966	302	112,822	7.15	7.40	3.50	8.93	5.46	0.68	(2.63)	18.21
	MTIE.CA	MTIE.EY	MTI	3,625	157	755,838	3.51	3.75	6.84	8.10	1.85	7.76	17.55	(41.41)
	OLFI.CA	OLFI.EY	Obour Land	2,320	100	92,099	5.68	5.80	2.11	7.30	4.10	16.23	3.39	7.41
	ORWE.CA	ORWE.EY	Oriental Weavers	4,756	206	299,538	7.03	7.15	1.71	9.27	6.30	7.04	(6.78)	(12.48)
Education														
	CIRA.CA	CIRA.EY	CIRA	7,285	315	206,776	11.98	12.50	4.34	14.85	9.51	2.04	4.69	(2.57)
	TALM.EY	TALM.EY	Taaleem	2,556	111	108,822	3.29	3.50	6.38	5.40	2.80	(0.85)	(10.26)	
Healthcare														
	CLHO.CA	CLHO.EY	Cleopatra Hospitals Group	6,240	270	533,563	3.92	3.90	(0.51)	5.65	3.81	(1.02)	(25.57)	(18.75)
	PHAR.CA	PHAR.EY	EIPICO	2,987	129	131,659	28.79	30.12	4.62	43.50	27.80	(2.43)	(11.41)	(25.19)
	ISPH.CA	ISPH.EY	Ibnsina Pharma (ISP)	2,035	88	509,079	1.78	1.82	2.19	3.52	1.10	(1.14)	(18.42)	(30.00)
	IDHC.CA	IDHC.EY	IDH	10,200	442	24,854	17.00	17.00	-	22.50	12.45	-	(10.99)	
	RMDA.CA	RMDA.EY	Rameda	2,710	117	179,381	2.57	2.71	5.45	2.96	1.62	-	18.86	60.64
	SPMD.CA	SPMD.EY	Speed Medical	478	21	561,821	0.43	0.43	1.17	2.05	0.41	(8.49)	(30.48)	(74.63)
Industrials														
	AMOC.CA	AMOC.EY	AMOC	5,231	226	379,426	3.79	4.05	6.86	4.48	3.21	(1.70)	9.16	(0.98)
	CCAP.CA	CCAP.EY	Qalaa Holding	3,905	169	985,293	1.34	1.34	(0.07)	1.58	0.98	5.11	3.56	9.86
	SKPC.CA	SKPC.EY	Sidi Kerir Petrochemicals	5,103	221	387,578	7.98	8.10	1.50	9.52	6.33	10.20	(0.37)	(3.67)
Fertilizers														
	ABUK.CA	ABUK.EY	Abu Qir Fertilizers	33,314	1,442	1,305,881	24.69	26.40	6.93	30.01	17.90	7.67	0.38	22.00
	EFIC.CA	EFIC.EY	EFIC	2,407	104	178,965	32.50	33.08	1.78	36.20	11.41	39.46	90.77	150.42
	EKHO.CA	EKHO.EY	EK Holding	29,967	1,292	232,844	1.19	1.16	(1.77)	1.49	1.15	(2.68)	(8.71)	(15.41)
	EKHOA.CA	EKHOA.EY	EK Holding	29,707	1,286	510,662	23.49	25.77	9.71	27.00	19.00	11.99		
	KIMA.CA	KIMA.EY	KIMA	5,126	222	304,515	4.22	4.32	2.37	4.55	2.64	10.20	17.39	16.76
	MFPC.CA	MFPC.EY	MOPCO	25,819	1,118	387,389	110.00	112.69	2.45	116.90	73.73	6.87	6.36	10.48
Construction & materials														
	ARCC.CA	ARCC.EY	Arabian Cement	1,886	82	43,786	4.64	4.98	7.33	5.40	3.07	(4.60)	26.72	38.72
	SWDY.CA	SWDY.EY	Elsewedy Electric	18,566	804	657,831	8.30	8.50	2.41	10.03	5.57	12.73	13.79	(0.82)
	ESRS.CA	ESRS.EY	Ezz Dekheila	8,801	381	445,433	15.52	16.20	4.38	17.24	10.68	17.73	14.00	1.25
	IRAX.CA	IRAX.EY	Ezz Steel	14,158	613	11,741	682.21	725.62	6.36	755.00	380.13	9.42	21.06	45.12
	ORAS.CA	ORAS.EY	Orascom Construction	8,044	348	243,221	65.50	68.89	5.18	86.00	50.00	1.47	(10.82)	(5.58)
Transport														
	ALCN.CA	ALCN.EY	Alex Containers	17,356	751	148,676	10.68	11.65	9.08	11.95	5.85	16.38	61.13	48.03
	CSAG.EY	CSAG.EY	Canal Shipping	3,120	135	109,222	15.46	15.60	0.91	16.50	9.11	22.35	49.57	(1.64)
	AUTO.CA	AUTO.EY	GB Auto	4,157	180	804,254	3.56	3.80	6.74	6.06	2.26	12.09	(1.55)	(9.31)