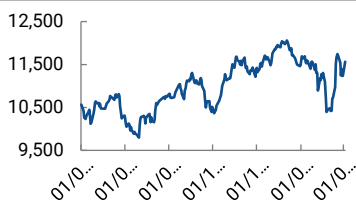


EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	591
No. of shares (bn)	221
Market cap (USDmn)	24,241
Market cap (EGPmn)	442,854
USD:EGP	18.27

EGX30 index performance



Source: EGX

03 April 2022

Market performance. The main market index, EGX30, rallied +2.88% higher on the first day of Ramadan amid limited foreign institutional participation. Banking and financial stocks dominated today's trading volumes and outperformed the broader market, as sentiment improves on Egypt's macroeconomics and five-year CDS continue to drop (537.88, as of Friday). Despite the improved sentiment, volumes remained relatively muted, regardless of the busy news day, with DOMT's non-binding tender offer, MFPC hiking dividend payout, and TMGH and EFIH's dividend announcements.

Turnover and flows. Today's market turnover dropped -53% as opposed to Thursday's volumes, heavily dominated by local investments, accounting for 80% of total turnover. Institutions were aggressively buying equities, after recent price slump, increasing their exposure to the market by EGP122.5mn, with local institutions accounting for the lion's share. The buying was mainly directed to financials, petchem, and recent underperformer AUTO, with the latter recovering some of recent losses and soaring +7%.

Gainers and losers. DOMT (+14.21%) ended the day as the market's best performer, while accounting for c.13% of total turnover, following announcement of non-binding tender offer for 90% of the company at a valuation of EGP5.00/share. HRHO (+9.10%), MFPC (+8.11%), and AUTO (+7.02%) witnessed strong buying appetite and topping the best performers table.

CI Capital Brokerage

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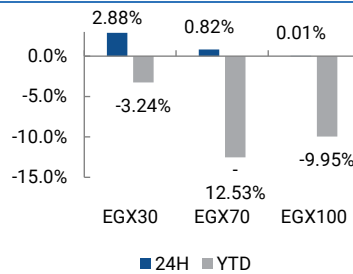
Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	11,238	11,565	11,238	11,562	2.88
EGX 70	1,910	1,926	1,910	1,925	0.82
EGX 100	2,893	2,931	2,893	2,931	1.30

Source: EGX

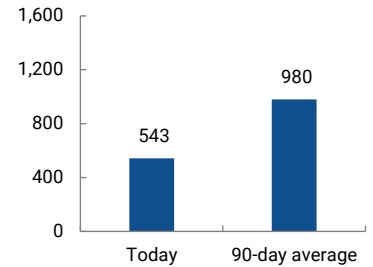
EGX Market Snapshot

Key Indices Performance



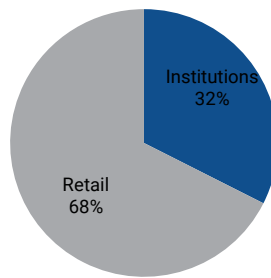
Source: EGX

Market Turnover (EGPmn)



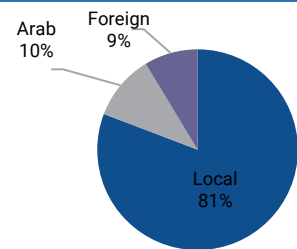
Source: EGX

Trading Activity by Investor Type



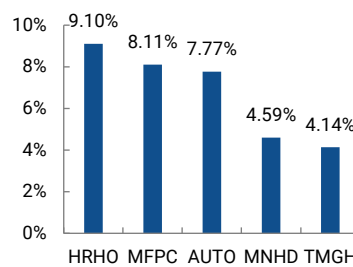
Source: EGX

Trading Activity by Nationality



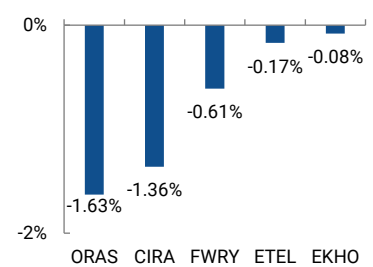
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	GM ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	3,990	218	235,962	3.85	3.99	3.64	5.61	2.97	0.50	(5.67)	17.35
	COMI.CA	COMI EY	CIB	94,572	5,173	7,355,190	46.19	48.00	3.92	54.15	36.53	1.05	14.83	11.93
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	9,500	520	416,222	7.45	7.60	2.01	9.00	5.24	(2.56)	19.78	31.59
	HRHO.CA	HRHO EY	EFG Hermes	18,294	1,001	1,540,903	17.69	18.80	6.27	19.20	10.63	7.06	57.72	54.31
	HDBK.CA	HDBK EY	Housing & Dev Bank	6,450	353	149,569	41.27	42.49	2.96	47.97	27.50	4.17	9.00	42.42
	QNBA.CA	QNBA EY	QNB Al Ahli	36,610	2,003	123,600	18.00	16.99	(5.61)	20.00	13.00	(0.06)	2.85	4.81
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	31,591	1,728		17.71	17.77	0.34	25.20	0.50	(7.45)		
	FWRY.CA	FWRY EY	Fawry	17,073	934	2,320,489	9.91	10.00	0.91	25.99	8.47	4.71	(28.01)	(44.03)
	ETEL.CA	ETEL EY	Telecom Egypt	29,703	1,625	782,160	17.49	17.40	(0.51)	19.75	10.70	(10.12)	26.91	54.53
Real Estate														
	EMFD.CA	EMFD EY	Emaar Misr	13,044	714	348,221	2.82	2.88	2.13	3.25	2.12	8.27	19.01	25.22
	HELI.CA	HELI EY	Heliopolis Housing	7,890	432	2,221,317	5.83	5.91	1.37	7.40	3.97	13.65	20.86	14.53
	MNHD.CA	MNHD EY	Madinet Nasr Housing	3,684	202	963,759	2.18	2.26	3.67	3.25	1.82	13.40	(1.94)	(29.89)
	ORHD.CA	ORHD EY	ODE	4,805	263	296,679	4.20	4.25	1.19	6.22	3.71	(2.97)	(12.55)	(19.35)
	PHDC.CA	PHDC EY	Palm Hills	5,004	274	327,210	1.56	1.62	3.84	2.12	1.43	6.56	(14.57)	0.12
	OCDI.CA	OCDI EY	SODIC	4,353	238	156,614	11.95	12.22	2.26	19.95	11.29	(6.79)	(33.59)	(23.58)
	TMGH.CA	TMGH EY	TMG	17,540	960	1,200,178	8.45	8.50	0.59	9.99	5.41	(8.60)	17.08	36.88
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,198	66	170,782	2.51	2.50	(0.40)	4.56	2.37	(3.47)	(27.95)	(16.39)
	DICE.CA	DICE EY	Dice	302	17	161,095	0.57	0.57	(0.18)	1.87	0.50	(5.00)	(42.89)	(60.14)
	DOMT.CA	DOMT EY	Domty	1,272	70	186,057	3.94	4.50	14.21	4.63	3.40	15.98	12.50	2.04
	EAST.CA	EAST EY	Eastern Tobacco	26,775	1,465	997,023	12.01	11.90	(0.92)	12.77	10.26	2.15	(3.02)	4.11
	EFID.CA	EFID EY	Edita	5,430	297	217,877	7.51	7.51	-	8.75	6.55	(1.18)	7.29	(12.27)
	JUFO.CA	JUFO EY	Juhayna	6,966	381	392,328	7.27	7.40	1.79	7.67	3.97	24.16	33.82	29.82
	MTIE.CA	MTIE EY	MTI	4,070	223	1,036,447	4.16	4.21	1.20	8.30	3.96	(30.98)	(33.81)	(47.22)
	OLFI.CA	OLFI EY	Obour Land	2,440	133	174,465	6.19	6.10	(1.45)	7.30	4.73	(0.33)	15.09	(10.16)
	ORWE.CA	ORWE EY	Oriental Weavers	5,953	326	275,735	8.90	8.95	0.56	9.42	5.78	9.82	3.71	20.30
Education														
	CIRA.CA	CIRA EY	CIRA	5,915	324	536,886	10.30	10.15	(1.46)	14.85	9.51	(10.73)	(15.42)	(24.54)
	TALM.EY	TALM EY	Taaleem	2,884	158	257,345	3.90	3.95	1.28	6.22	1.00	12.22	(15.42)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	8,080	442	575,493	5.00	5.05	1.00	5.25	3.70	6.99	14.77	5.43
	PHAR.CA	PHAR EY	EIPICO	3,869	212	115,011	38.32	39.01	1.80	49.00	37.01	0.91	(11.08)	(8.17)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	2,832	155	384,362	2.92	2.95	1.03	4.48	2.82	(11.94)	(7.81)	(33.71)
	IDHC.CA	IDHC EY	IDH	12,600	689	56,976	21.00	21.00	-	22.00	3.94	6.17	10.53	
	RMDA.CA	RMDA EY	Rameda	1,949	107	401,465	1.94	1.95	0.46	2.93	1.62	(13.38)	(4.46)	(6.77)
	SPMD.CA	SPMD EY	Speed Medical	833	46	1,099,092	0.75	0.75	0.13	2.77	0.70	(27.72)	(57.55)	(72.59)
Industrials														
	AMOC.CA	AMOC EY	AMOC	5,076	278	784,351	3.92	3.93	0.26	4.48	2.33	0.26	3.42	50.57
	CCAP.CA	CCAP EY	Qalaa Holding	3,945	216	893,765	1.35	1.37	1.19	1.58	1.09	(8.51)	19.42	8.16
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	5,557	304	794,734	8.70	8.82	1.38	10.88	6.33	12.93	20.82	4.07
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	31,231	1,708	1,512,122	24.87	24.75	(0.48)	27.50	17.90	14.27	23.13	18.25
	EFIC.CA	EFIC EY	EFIC	1,237	68	146,056	16.97	17.00	0.18	18.09	9.65	18.80	27.63	54.41
	EKHO.CA	EKHO EY	EK Holding	26,240	1,436	580,193	1.32	1.32	-	1.49	0.94	(8.78)	14.78	25.28
	EKHOA.CA	EKHOA EY	EK Holding	26,253	1,436	1,080,926	21.99	22.10	0.50	24.15	17.25	3.32		
	KIMA.CA	KIMA EY	KIMA	4,485	245	133,192	3.71	3.78	1.89	5.00	2.64	4.42	(0.53)	11.18
	MFPC.CA	MFPC EY	MOPCO	23,828	1,304	604,192	99.90	104.00	4.10	110.00	64.05	16.93	17.20	44.61
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,629	89	99,249	4.31	4.30	(0.23)	6.18	2.70	-	6.97	46.76
	SWDY.CA	SWDY EY	Elsewedy Electric	18,566	1,016	1,338,283	8.26	8.50	2.91	10.03	7.40	3.41	6.25	(5.76)
	ESRS.CA	ESRS EY	Ezz Dekheila	7,921	433	1,158,320	14.41	14.58	1.18	17.24	8.70	1.18	13.29	57.11
	IRAX.CA	IRAX EY	Ezz Steel	10,732	587	55,570	541.19	550.00	1.63	580.00	310.01	22.25	37.50	52.68
	ORAS.CA	ORAS EY	Orascom Construction	9,223	505	357,250	79.80	78.99	(1.02)	90.90	64.00	12.86	7.38	(12.12)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	15,270	835	321,315	10.41	10.25	(1.54)	11.18	5.85	57.45	25.31	48.12
	CSAG.CA	CSAG EY	Canal Shipping	2,400	131	50,595	12.16	12.00	(1.32)	21.20	8.56	11.32	(35.41)	20.12
	AUTO.CA	AUTO EY	GB Auto	4,628	253	671,925	3.99	4.23	6.02	6.06	3.14	(27.82)	0.71	9.02

Source: EGX