

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	568
No. of shares (bn)	221
Market cap (USDmn)	22,667
Market cap (EGPmn)	433,386
USD:EGP	19.12

EGX30 index performance



Source: EGX

04 August 2022

Market performance. The EGX30 had a strong session today and was supported by massive local institutional buying. All eyes were on fintech names today as FWRY and EFIH rallied to limit up on higher-than-average volumes with no news out on the names. COMI inched slightly higher and further contributed to gains as banking peers CIEB and ADIB followed suit. Real estate names further supported the market on higher-than-average volumes led mainly by TMGH, EMFD, and HELI. EKHOA also had a strong session and further supported the market as the stock climbed 11%.

Turnover and flows. Turnover increased significantly today by 169% led mainly by fintech names. FWRY and EFIH has a strong session and contributed to 9.6% and 8.6% of turnover, respectively. COMI further added to turnover as the stock alone contributed to 14% of turnover. MFPC had another strong session as the stock contributed to 6% of turnover. Local institutions were net buyers of EGP269mn while their foreign counterparts ended the day as net sellers of EGP 401mn. GCC institutions ended the day as net buyers of EGP 380mn, partly due to the BTFH transaction. Local institutions were net sellers of EGP 233mn.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	9,539	10,043	9,539	10,043	5.28
EGX 70	1,868	1,911	1,868	1,911	2.29
EGX 100	2,748	2,835	2,748	2,835	3.18

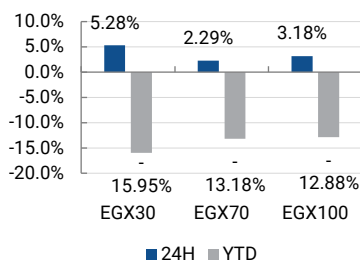
Source: EGX

CI Capital Brokerage

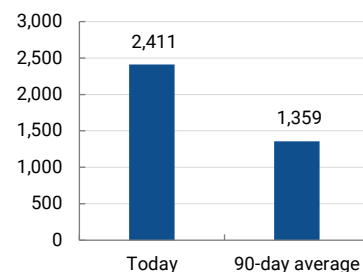
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EGX Market Snapshot

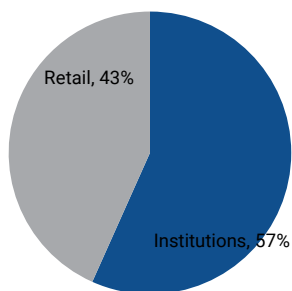
Key Indices Performance



Market Turnover (EGPmn)

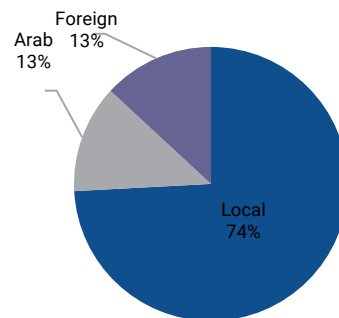


Trading activity by investor type



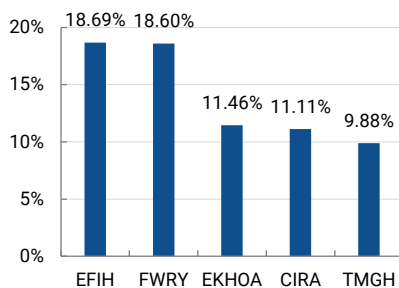
Source: EGX

Trading activity by nationality



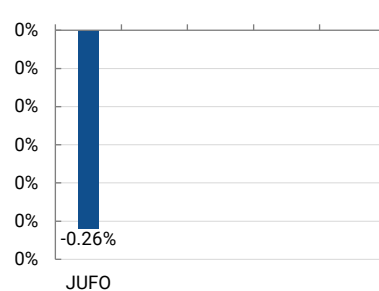
Source: EGX

EGX30 top performing stocks



Source: EGX

EGX30 worst performing stocks



Source: EGX

Select EGX stocks' performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	4,090	214	200,594	3.94	4.09	3.81	5.61	3.30	8.78	(0.24)	22.46
	COMI.CA	COMI EY	CIB	75,336	3,939	7,249,145	37.70	38.00	0.80	54.15	33.83	9.35	(26.36)	(12.17)
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	7,688	402	353,817	5.74	6.15	7.14	9.00	4.10	42.36	(29.23)	2.81
	HRHO.CA	HRHO EY	ERG Hermes	14,713	769	2,837,909	11.88	12.60	6.06	16.67	9.33	33.81	(0.83)	31.14
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,594	293	95,111	34.14	36.85	7.94	47.97	31.01	12.24	(17.84)	4.54
	QNBA.CA	QNBA EY	QNB Al Ahli	34,477	1,803	127,918	16.00	16.00	-	20.00	11.66	10.12	(14.21)	(0.99)
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	32,873	1,719		14.98	17.78	18.69	25.20	0.50	44.44		
	FWRV.CA	FWRV EY	Fawry	12,865	673	2,136,836	3.28	3.89	18.60	10.04	2.77	21.56	(30.91)	(60.43)
	ETEL.CA	ETEL EY	Telecom Egypt	23,609	1,234	573,032	13.55	13.83	2.07	19.75	12.77	3.83	(18.07)	(2.95)
Real Estate														
	EMFD.CA	EMFD EY	Emaar Misr	11,323	592	274,916	2.38	2.50	5.04	3.25	2.19	8.23	(16.67)	5.04
	HELI.CA	HELI EY	Heliopolis Housing	7,610	398	1,340,715	5.37	5.70	6.15	7.40	3.97	20.51	(11.90)	19.75
	MNHD.CA	MNHD EY	Madinet Nasr Housing	5,397	282	1,348,215	2.50	2.57	2.80	2.67	1.62	15.32	17.94	3.20
	ORHD.CA	ORHD EY	ODE	4,669	244	190,263	3.92	4.13	5.36	6.13	3.35	20.41	(26.25)	(18.06)
	PHDC.CA	PHDC EY	Palm Hills	4,004	209	292,458	1.24	1.32	6.64	2.15	1.07	16.86	(27.44)	(27.80)
	OCDI.CA	OCDI EY	SODIC	4,171	218	44,075	11.71	11.71	-	19.95	9.01	6.36	(18.91)	(26.21)
	TMGH.CA	TMGH EY	TMG	16,529	864	1,180,567	7.29	8.01	9.88	9.99	6.50	19.91	(11.00)	14.92
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,130	59	105,713	2.31	2.36	2.16	4.20	2.04	9.26	(16.61)	(38.22)
	DICE.CA	DICE EY	Dice	175	9	158,149	0.32	0.33	2.19	0.83	0.24	26.36	(29.39)	(55.74)
	DOMT.CA	DOMT EY	Domty	1,345	70	235,075	4.70	4.76	1.28	4.84	3.40	0.85	12.26	11.74
	EAST.CA	EAST EY	Eastern Tobacco	22,253	1,164	673,236	9.66	9.89	2.38	12.77	9.53	(1.59)	(6.79)	(15.25)
	EFID.CA	EFID EY	Edita	6,522	341	157,616	8.80	9.02	2.50	9.50	6.55	27.40	12.75	13.46
	JUFO.CA	JUFO EY	Juhayna	7,268	380	244,454	7.74	7.72	(0.26)	8.93	5.15	7.52	10.29	37.61
	MTIE.CA	MTIE EY	MTI	2,833	148	868,093	2.77	2.93	5.78	8.30	1.85	53.40	(60.24)	(62.58)
	OLFI.CA	OLFI EY	Obour Land	2,008	105	178,220	5.00	5.02	0.40	7.30	4.10	18.40	(22.29)	(16.19)
	ORWE.CA	ORWE EY	Oriental Weavers	4,443	232	290,321	6.52	6.68	2.45	9.42	6.30	4.37	(22.60)	(18.24)
Education														
	CIRA.CA	CIRA EY	CIRA	6,993	366	495,798	10.80	12.00	11.11	14.85	9.51	13.74	(5.88)	4.44
	TALM.EY	TALM EY	Taaleem	2,410	126	123,562	3.30	3.30	-	5.45	2.80	10.00	(26.50)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	6,608	346	580,388	4.10	4.13	0.73	5.65	4.00	(10.80)	(14.85)	(7.81)
	PHAR.CA	PHAR EY	EIPICO	2,978	156	60,884	30.00	30.03	0.10	48.50	27.80	2.84	(26.18)	(36.31)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	1,981	104	497,624	1.68	1.77	5.11	3.77	1.10	48.66	(46.36)	(47.46)
	IDHC.CA	IDHC EY	IDH	9,180	480	47,733	15.30	15.30	-	22.50	12.45	(19.90)	(22.77)	
	RMDA.CA	RMDA EY	Rameda	2,620	137	330,752	2.50	2.62	4.80	2.93	1.62	24.76	11.02	15.16
	SPMD.CA	SPMD EY	Speed Medical	677	35	540,803	0.60	0.61	1.33	2.45	0.44	25.26	(43.10)	(72.15)
Industrials														
	AMOC.CA	AMOC EY	AMOC	5,101	267	656,153	3.87	3.95	2.07	4.48	3.16	13.51	3.95	4.22
	CCAP.CA	CCAP EY	Qalaa Holding	3,817	200	950,577	1.27	1.28	0.31	1.58	0.98	29.57	(5.06)	3.74
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	4,631	242	481,511	7.16	7.35	2.65	10.67	6.33	6.83	(1.08)	(30.00)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	30,285	1,584	1,755,305	23.56	24.00	1.87	30.01	17.90	12.36	14.23	22.57
	EFIC.CA	EFIC EY	EFIC	1,453	76	230,444	19.58	19.97	1.99	21.45	11.41	8.59	49.59	36.78
	EKHO.CA	EKHO EY	EK Holding	27,613	1,444	409,908	1.28	1.28	0.31	1.49	0.98	5.51	(7.64)	30.15
	EKHOA.CA	EKHOA EY	EK Holding	27,622	1,444	837,471	21.98	24.50	11.46	25.50	17.25	19.51		
	KIMA.CA	KIMA EY	KIMA	4,367	228	333,372	3.60	3.68	2.22	5.00	2.64	12.88	(3.16)	(18.76)
	MFPC.CA	MFPC EY	MOPCO	24,284	1,270	609,093	102.55	105.99	3.35	114.00	73.73	12.71	19.05	35.62
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,515	79	60,009	4.00	4.00	-	6.18	3.07	25.79	(7.41)	(20.00)
	SWDY.CA	SWDY EY	Elsawedy Electric	15,682	820	933,793	6.72	7.18	6.85	10.03	5.57	27.99	(23.54)	(16.32)
	ESRS.CA	ESRS EY	Ezz Dekheila	6,861	359	640,249	12.14	12.63	4.04	17.24	10.68	15.87	(8.87)	(19.61)
	IRAX.CA	IRAX EY	Ezz Steel	8,884	465	18,150	455.30	455.30	-	690.00	380.13	-	8.40	7.04
	ORAS.CA	ORAS EY	Orascom Construction	7,182	376	338,508	59.87	61.51	2.74	86.00	50.00	21.97	(16.06)	(14.49)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	13,706	717	351,809	8.72	9.20	5.50	11.18	5.85	29.40	20.89	(11.37)
	CSAG.EY	CSAG EY	Canal Shipping	2,356	123	60,629	11.58	11.78	1.73	21.20	9.11	12.73	(15.68)	(35.80)
	AUTO.CA	AUTO EY	GB Auto	3,391	177	682,616	2.93	3.10	5.80	6.06	2.26	29.17	(43.64)	(21.12)

Source: EGX