

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	547
No. of shares (bn)	221
Market cap (USDmn)	22,414
Market cap (EGPmn)	435,955
USD:EGP	19.47

EGX30 index performance



Source: EGX

10 October 2022

Market performance

The main gauge ended today's session relatively flat as early gains were capped by increased foreign selling pressure. Real-estate names ended mostly higher as TMGH +0.55%, PHDC +0.97% and MNHD +0.39% ticked higher. SKPC +3.00% outperformed after reporting that its weighing acquiring Ethydc through share swap. Small and mid-cap index also ended today's trading session flat as local retail ended as net buyers of only EGP1.2mn. Fintech names came under slight selling pressure as FWRV -0.28%, MTIE -0.28% and EFIG -0.07% all ticked lower.

Turnover and flows

Market turnover managed to double from yesterday's level; up 106%, as foreign flows returned to the market. A couple of crosses went through in both HRHO and COMI, leading both names to grab nearly 27% of today's total activity. Retail heavy names also dominated activity as the likes of AREH, ROTO and CCAP printed a combined value of cEGP206mn, contributing to around 18% of turnover. Institutional investors accounted for 34.4% of today's activity. With local institutions ending as net buyer of EGP68.9mn while foreign institutions ended as net seller of EGP172mn.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	9,940	10,004	9,940	9,948	0.08
EGX 70	2,184	2,202	2,176	2,185	0.04
EGX 100	31,222	3,146	3,113	3,123	0.05

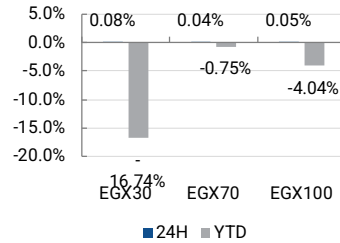
Source: EGX

CI Capital Brokerage

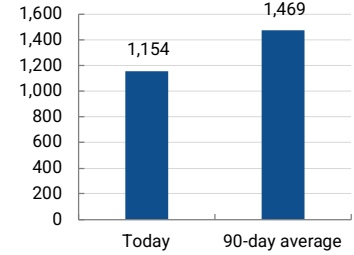
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EGX Market Snapshot

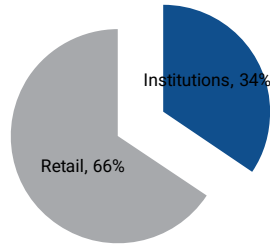
Key Indices Performance



Market Turnover (EGPmn)

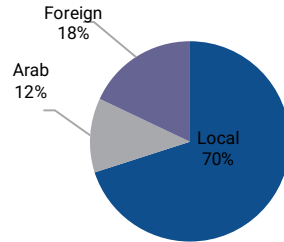


Trading Activity by Investor Type



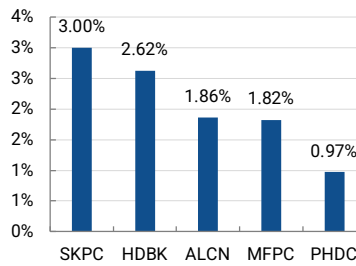
Source: EGX

Trading Activity by Nationality



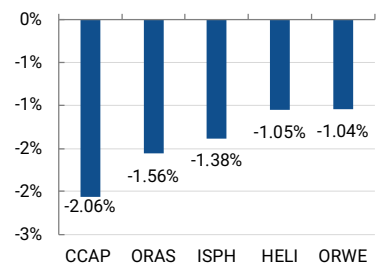
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

Source: EGX

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH.EY	CI Capital	4,310	219	193,083	4.36	4.31	(1.15)	4.68	3.45	(1.60)	8.29	0.23
	COML.CA	COMI.EY	CIB	76,949	3,913	6,855,613	25.80	25.80	-	35.99	22.49	0.48	(12.21)	(11.40)
	CIEB.CA	CIEB.EY	Crédit Agricole Egypt	7,675	390	304,422	6.17	6.14	(0.49)	9.00	4.10	(5.25)	(17.91)	(3.87)
	HRHO.CA	HRHO.EY	EFG Hermes	13,452	684	2,521,626	11.61	11.52	(0.78)	16.67	9.33	(10.70)	(26.07)	17.75
	HDBK.CA	HDBK.EY	Housing & Dev Bank	5,822	296	99,766	37.37	38.35	2.62	47.97	31.01	4.81	(7.23)	(0.39)
	QNBK.CA	QNBK.EY	QNB Al Ahli	33,615	1,709	11,944	15.60	15.60	-	20.00	11.66	(2.50)	(13.33)	(4.00)
Fintech & telecom														
	EFIH.CA	EFIH.EY	E-finance	25,884	1,316		14.01	14.00	(0.07)	25.20	0.50	(6.60)		
	FWRY.CA	FWRY.EY	Fawry	11,708	595	2,298,565	3.55	3.54	(0.28)	9.18	2.77	(13.02)	(24.68)	(56.69)
	ETEL.CA	ETEL.EY	Telecom Egypt	29,259	1,488	620,773	17.20	17.14	(0.35)	19.75	12.77	2.02	1.42	30.14
Real Estate														
	EMFD.CA	EMFD.EY	Emaar Misr	11,323	576	283,590	2.50	2.50	-	3.25	2.19	(7.75)	(9.42)	6.84
	HELL.CA	HELL.EY	Helipolis Housing	7,530	383	927,384	5.70	5.64	(1.05)	7.40	3.97	(11.60)	(2.76)	15.10
	MNHD.CA	MNHD.EY	Madinet Nasr Housing	5,376	273	2,636,917	2.55	2.56	0.39	3.42	1.62	(22.19)	35.46	25.08
	ORHD.CA	ORHD.EY	ODE	6,071	309	154,231	5.25	5.37	2.29	6.13	3.35	3.07	26.35	11.88
	PHDC.CA	PHDC.EY	Palm Hills	4,132	210	502,482	1.35	1.36	0.97	2.09	1.07	(8.36)	(13.70)	(30.19)
	OCDI.CA	OCDI.EY	SODIC	4,431	225	26,018	12.44	12.44	-	19.95	9.01	1.14	3.67	(32.06)
	TMGH.CA	TMGH.EY	TMG	15,002	763	819,904	7.23	7.27	0.55	9.99	6.50	(5.22)	(15.47)	(0.27)
Consumer														
	POUL.CA	POUL.EY	Cairo Poultry	1,102	56	148,921	2.32	2.30	(0.86)	3.70	2.04	(14.81)	(6.88)	(32.35)
	DICE.CA	DICE.EY	Dice	632	32	804,305	0.36	0.35	(2.75)	0.60	0.24	(15.71)	5.32	(39.05)
	DOMT.CA	DOMT.EY	Domty	1,523	77	142,710	5.39	5.39	-	5.43	3.40	0.75	17.69	34.41
	EAST.CA	EAST.EY	Eastern Tobacco	23,670	1,204	642,844	10.52	10.52	-	12.63	9.53	3.65	(10.85)	(14.47)
	EFID.CA	EFID.EY	Edita	7,014	357	160,403	9.70	9.70	-	10.00	6.55	-	29.16	41.19
	JUFD.CA	JUFD.EY	Juhayna	6,797	346	138,443	7.22	7.22	-	8.93	5.43	(5.99)	(0.69)	29.62
	MTIE.CA	MTIE.EY	MTI	3,055	155	907,837	3.17	3.16	(0.32)	8.10	1.85	(15.73)	(17.92)	(51.38)
	OLFI.CA	OLFI.EY	Obour Land	2,016	103	123,848	5.06	5.04	(0.40)	7.30	4.10	(3.63)	(22.46)	(0.20)
	ORWE.CA	ORWE.EY	Oriental Weavers	4,410	224	377,553	6.70	6.63	(1.04)	9.27	6.30	(5.29)	(25.08)	(22.46)
Education														
	CIRA.CA	CIRA.EY	CIRA	6,959	354	263,366	12.00	11.94	(0.50)	14.85	9.51	1.62	13.71	1.19
	TALM.EY	TALM.EY	Taaleem	2,454	125	132,719	3.35	3.36	0.30	5.40	2.80	7.69	(16.83)	
Healthcare														
	CLHO.CA	CLHO.EY	Cleopatra Hospitals Group	6,224	316	645,551	3.88	3.89	0.26	5.65	3.82	(2.75)	(22.20)	(8.25)
	PHAR.CA	PHAR.EY	EIPICO	2,925	149	149,180	29.70	29.49	(0.71)	44.43	27.80	(7.53)	(22.50)	(32.78)
	ISPH.CA	ISPH.EY	Ibnsina Pharma (ISP)	1,999	102	612,322	1.81	1.79	(1.38)	3.52	1.10	(11.63)	(19.86)	(35.49)
	IDHC.CA	IDHC.EY	IDH	9,900	503	40,007	16.50	16.50	-	22.50	12.45	-	(21.43)	
	RMDA.CA	RMDA.EY	Rameda	2,750	140	282,595	2.75	2.75	-	2.96	1.62	0.73	27.31	42.34
	SPMD.CA	SPMD.EY	Speed Medical	491	25	661,439	0.44	0.44	0.68	2.05	0.41	(12.45)	(34.18)	(75.07)
Industrials														
	AMOC.CA	AMOC.EY	AMOC	5,476	278	495,068	4.27	4.24	(0.70)	4.48	3.21	1.44	14.59	6.00
	CCAP.CA	CCAP.EY	Qalaa Holding	3,960	201	1,099,357	1.41	1.38	(2.06)	1.58	0.98	(1.85)	1.85	18.21
	SKPC.CA	SKPC.EY	Sidi Kerir Petrochemicals	4,757	242	432,333	7.33	7.55	3.00	9.52	6.33	(3.21)	(5.74)	(1.95)
Fertilizers														
	ABUK.CA	ABUK.EY	Abu Qir Fertilizers	32,607	1,658	1,565,235	25.74	25.84	0.39	30.01	17.90	3.03	6.73	29.59
	EFIC.CA	EFIC.EY	EFIC	1,892	96	203,214	26.35	26.00	(1.33)	27.00	11.41	17.70	60.49	106.51
	EKHO.CA	EKHO.EY	EK Holding	26,279	1,345	285,827	1.21	1.21	-	1.49	1.15	(6.20)	(5.84)	(2.42)
	EKHOA.CA	EKHOA.EY	EK Holding	26,462	1,346	646,844	23.20	23.01	(0.82)	25.50	18.19	(4.05)		
	KIMA.CA	KIMA.EY	KIMA	4,556	232	336,376	3.80	3.84	1.05	4.55	2.64	(1.29)	(3.52)	1.05
	MFPC.CA	MFPC.EY	MOPCO	24,912	1,267	470,844	106.79	108.73	1.82	115.00	73.73	(1.69)	16.89	16.91
Construction & materials														
	ARCC.CA	ARCC.EY	Arabian Cement	1,977	101	52,494	5.22	5.22	-	5.40	3.07	-	32.82	45.40
	SWDY.CA	SWDY.EY	Elsewedy Electric	16,469	837	789,726	7.50	7.54	0.53	10.03	5.57	(0.40)	(5.04)	(4.07)
	ESRS.CA	ESRS.EY	Ezz Dekheila	7,448	379	500,292	13.63	13.71	0.59	17.24	10.68	(6.42)	(3.59)	1.56
	IRAX.CA	IRAX.EY	Ezz Steel	12,940	658	14,035	663.17	663.17	-	750.00	380.13	23.96	22.54	61.72
	ORAS.CA	ORAS.EY	Orascom Construction	7,356	374	285,310	64.00	63.00	(1.56)	86.00	50.00	(5.01)	(17.21)	(13.76)
Transport														
	ALCN.CA	ALCN.EY	Alex Containers	15,538	790	209,932	10.24	10.43	1.86	11.02	5.85	1.76	8.31	31.69
	CSAG.EY	CSAG.EY	Canal Shipping	2,902	148	96,311	14.11	14.51	2.83	18.70	9.11	7.80	19.33	(20.14)
	AUTO.CA	AUTO.EY	GB Auto	3,720	189	949,833	3.38	3.40	0.59	6.06	2.26	(11.69)	(14.57)	(15.21)