

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	556
No. of shares (bn)	221
Market cap (USDmn)	19,681
Market cap (EGPmn)	369,022
USD:EGP	18.75

EGX30 index performance



Source: EGX

20 June 2022

Market performance. The main gauge opened slightly higher this morning before selling pressure kicked in and continued to drag the market lower. The index remained below its 9.8K support level and continued to mark new 2-year lows. MNHD bucked the general trend and rallied higher on M&A speculation. It was reported last week that ALDAR UH was mulling a takeover bid for the Egyptian developer. Fintech names came under increased pressure, especially FWRY after the company announced that shares from the rights issue are to hit accounts tomorrow. HRHO came under pressure today despite reports that valU are to sell a minority stake to Alhokair family at a valuation of USD247.4mn.

Turnover and flows. Turnover increased by 42% from yesterday on increased institutional participation as they accounted for 51% of turnover. Individuals on the other hand accounted for 49% of turnover with local retail ending the day as net buyers of EGP2.5mn. Local institutions ended the day as net buyers of EGP159mn while foreign institutions were net sellers of EGP197mn. EAST printed higher than average volumes with several crosses during the day as the stock contributed to 7% of turnover. COMI further contributed to volumes as the stock accounted for 7% of turnover. EFIH printed 4x ADV today and contributed to more than 10% of value traded.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	9,728	9,746	9,671	9,680	(0.49)
EGX 70	1,820	1,827	1,805	1,805	(0.82)
EGX 100	2,693	2,701	2,673	2,674	(0.74)

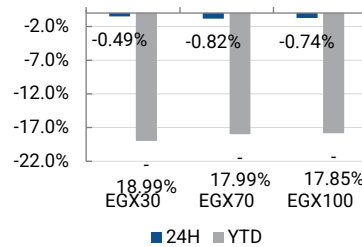
Source: EGX

CI Capital Brokerage

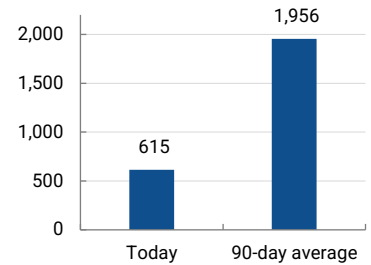
+20 2 2129 2270
 research@ci-capital.com

EGX Market Snapshot

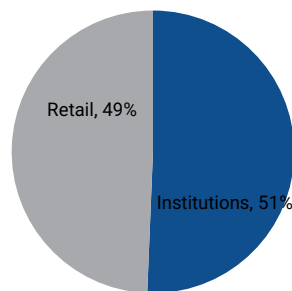
Key Indices Performance



Market Turnover (EGPmn)

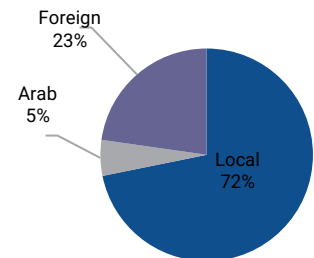


Trading Activity by Investor Type



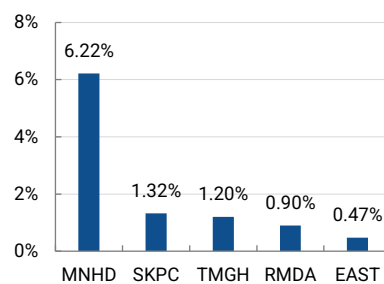
Source: EGX

Trading Activity by Nationality



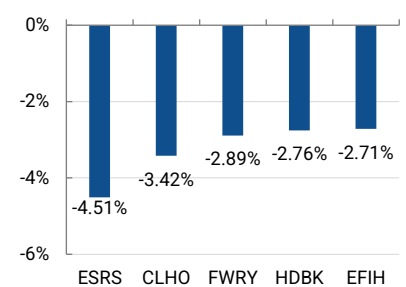
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	3,970	212	267,129	3.90	3.97	1.79	5.61	3.14	2.32	0.25	21.04
	COMI.CA	COMI EY	CIB	76,327	4,066	6,754,165	38.50	38.50	-	54.15	36.60	(8.55)	(23.76)	4.72
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	6,825	364	338,100	5.49	5.46	(0.55)	9.00	5.41	(10.34)	(33.32)	(1.87)
	HRHO.CA	HRHO EY	ERG Hermes	12,163	648	2,637,985	12.57	12.50	(0.56)	20.00	10.63	(15.77)	(15.82)	14.50
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,348	285	86,672	36.23	35.23	(2.76)	47.97	29.11	(6.72)	(18.77)	11.81
	QNBA.CA	QNBA EY	QNB Al Ahli	34,477	1,837	128,920	16.00	16.00	-	20.00	13.00	(3.03)	-	(2.20)
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	25,903	1,380		14.40	14.01	(2.71)	25.20	0.50	(17.54)		
	FWRY.CA	FWRY EY	Fawry	13,408	714	2,247,763	4.15	4.03	(2.89)	17.23	3.91	(8.41)	(60.37)	(74.95)
	ETEL.CA	ETEL EY	Telecom Egypt	25,504	1,359	584,775	15.08	14.94	(0.93)	19.75	12.58	(8.06)	(6.63)	16.99
Real Estate														
	EMFD.CA	EMFD EY	Emaar Mlsr	11,052	589	270,886	2.42	2.44	0.83	3.25	2.12	(8.27)	(17.85)	12.96
	HELI.CA	HELI EY	Heliopolis Housing	6,489	346	2,067,984	4.86	4.86	-	7.40	3.97	(8.30)	(28.32)	8.24
	MNHD.CA	MNHD EY	Madinet Nasr Housing	4,134	220	921,111	2.41	2.56	6.22	2.96	1.82	15.32	11.93	(5.87)
	ORHD.CA	ORHD EY	ODE	4,454	237	237,015	4.02	3.94	(1.99)	6.13	3.71	(4.14)	(28.36)	(28.23)
	PHDC.CA	PHDC EY	Palm Hills	3,773	201	312,646	1.24	1.24	0.24	2.12	1.07	(14.88)	(34.30)	(24.97)
	OCDI.CA	OCDI EY	SODIC	4,249	226	64,963	11.93	11.93	-	19.95	10.50	2.32	(18.12)	(28.13)
	TMGH.CA	TMGH EY	TMG	15,683	836	1,261,803	7.51	7.60	1.20	9.99	5.69	(4.76)	(12.84)	31.72
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,083	58	102,557	2.18	2.26	3.67	4.56	2.11	(3.42)	(18.71)	(25.41)
	DICE.CA	DICE EY	Dice	198	11	138,224	0.30	0.29	(2.66)	0.83	0.25	(10.79)	(28.81)	(61.00)
	DOMT.CA	DOMT EY	Domty	1,334	71	272,205	4.66	4.72	1.29	4.76	3.40	5.59	14.56	17.41
	EAST.CA	EAST EY	Eastern Tobacco	24,030	1,280	642,539	10.63	10.68	0.47	12.77	10.26	(2.29)	(0.65)	(7.93)
	EFID.CA	EFID EY	Edita	5,423	289	182,426	7.61	7.50	(1.45)	8.70	6.55	(2.60)	(8.54)	(6.83)
	JUFO.CA	JUFO EY	Juhayna	6,712	358	306,133	7.13	7.13	-	8.93	5.15	(15.12)	1.57	24.43
	MTIE.CA	MTIE EY	MTI	2,417	129	1,031,543	2.52	2.50	(0.79)	8.30	2.41	(22.60)	(59.42)	(65.12)
	OLFI.CA	OLFI EY	Obour Land	1,880	100	174,066	4.94	4.70	(4.86)	7.30	4.69	(15.16)	(17.54)	(20.34)
	ORWE.CA	ORWE EY	Oriental Weavers	4,297	229	314,424	6.46	6.46	-	9.42	6.40	(10.40)	(21.41)	(16.32)
Education														
	CIRA.CA	CIRA EY	CIRA	6,947	370	507,330	11.94	11.92	(0.17)	14.85	9.51	(3.09)	(11.70)	6.71
	TALM.EY	TALM EY	Taaleem	2,373	126	144,294	3.25	3.25	-	5.60	3.08	(12.16)	(37.50)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	7,680	409	419,551	4.97	4.80	(3.42)	5.65	4.00	(12.73)	(0.83)	15.66
	PHAR.CA	PHAR EY	EIPICO	2,971	158	72,306	30.71	29.96	(2.44)	49.00	29.75	(4.10)	(26.94)	(30.44)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	1,743	93	381,109	1.57	1.56	(0.83)	3.77	1.54	(19.98)	(53.31)	(47.95)
	IDHC.CA	IDHC EY	IDH	11,460	611	44,688	19.10	19.10	-	22.50	17.00	-	-	
	RMDA.CA	RMDA EY	Rameda	2,230	119	377,171	2.21	2.23	0.90	2.93	1.62	3.24	(14.56)	11.16
	SPMD.CA	SPMD EY	Speed Medical	637	34	586,786	0.60	0.57	(3.69)	2.67	0.54	(8.60)	(51.27)	(74.14)
Industrials														
	AMOC.CA	AMOC EY	AMOC	4,520	241	815,491	3.52	3.50	(0.57)	4.48	2.93	(8.14)	2.04	16.28
	CCAP.CA	CCAP EY	Qalaa Holding	3,736	199	972,032	1.23	1.22	(0.73)	1.58	1.11	(4.55)	0.74	(1.69)
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	4,832	257	534,498	7.57	7.67	1.32	10.88	6.33	(2.66)	10.04	(17.01)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	30,159	1,607	1,692,898	24.08	23.90	(0.75)	30.01	17.90	(11.32)	19.62	30.03
	EFIC.CA	EFIC EY	EFIC	1,324	71	160,037	18.21	18.20	(0.05)	19.15	11.41	4.48	40.11	37.46
	EKHO.CA	EKHO EY	EK Holding	26,617	1,420	490,040	1.31	1.31	-	1.49	0.96	(2.74)	(1.35)	29.87
	EKHOA.CA	EKHOA EY	EK Holding	26,604	1,417	842,173	22.35	22.16	(0.85)	25.50	17.25	(9.18)		
	KIMA.CA	KIMA EY	KIMA	4,165	222	318,189	3.55	3.51	(1.13)	5.00	2.64	(11.81)	(1.13)	(10.00)
	MFPC.CA	MFPC EY	MOPCO	22,864	1,218	624,764	99.69	99.79	0.10	114.00	73.01	(4.05)	10.27	30.63
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,337	71	49,865	3.53	3.53	-	6.18	3.10	(10.18)	(16.75)	(21.03)
	SWDY.CA	SWDY EY	Elsewedy Electric	15,311	816	984,075	7.10	7.01	(1.27)	10.03	6.91	(4.50)	(26.13)	(10.81)
	ESRS.CA	ESRS EY	Ezz Dekheila	6,552	349	695,062	12.63	12.06	(4.51)	17.24	11.80	(12.86)	(16.25)	(6.87)
	IRAX.CA	IRAX EY	Ezz Steel	10,927	582	18,549	560.01	560.01	-	690.00	375.03	(17.64)	28.82	30.92
	ORAS.CA	ORAS EY	Orascom Construction	7,359	392	279,350	63.94	63.03	(1.42)	86.00	62.55	(18.67)	(16.25)	(15.94)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	11,918	635	391,109	8.01	8.00	(0.12)	11.18	5.85	(10.51)	1.91	(0.74)
	CSAG.EY	CSAG EY	Canal Shipping	2,166	115	43,270	10.81	10.83	0.19	21.20	9.11	(9.98)	(10.94)	(17.14)
	AUTO.CA	AUTO EY	GB Auto	3,227	172	622,938	3.00	2.95	(1.67)	6.06	2.62	(20.27)	(38.03)	(9.79)

Source: EGX