

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	589
No. of shares (bn)	221
Market cap (USDmn)	21,525
Market cap (EGPmn)	526,291
USD:EGP	24.45

EGX30 index performance



Source: EGX

16 November 2022

Market performance

Local institutional buying appetite remained prevalent across the board, leading the main market index to end the day 1.68% higher as blue chips rallied, Non-banking financial names took center stage as the likes of FWRY +7.79%, MTIE +11.68% and EFIH +3.14% witnessed massive buying. COMI +0.67% further supported the index despite coming under some pressure earlier in the session by foreigners. HRHO reported 3Q earnings earlier today which were up 99% YoY reaching EGP71.8mn. Small and mid-caps also witnessed a positive session as the EGX70 ended the day 2.83% higher.

Turnover and flows

Market turnover improved by 62.96% on the back of higher than average institutional participation, which accounted for 37.6% of total activity. Local institutions ended as net buyers of EGP382mn whereas foreign institutions ended as net sellers of EGP278mn. A large cross of 7mn shares went through in COMI, leading the stock to top the charts in terms of activity. FWRY followed, after printing 27.27mn shares on continued local appetite in the name. ETEL traded at its 52-week high as the stock witnessed higher than average volumes of 4.6mn shares.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	12,137	12,344	12,100	12,341	1.68
EGX 70	2,297	2,362	2,297	2,362	2.83
EGX 100	3,363	3,450	3,363	3,450	2.60

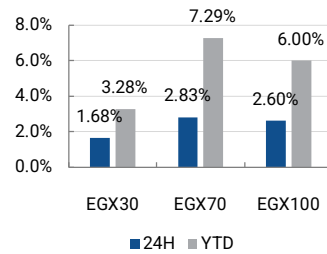
Source: EGX

CI Capital Brokerage

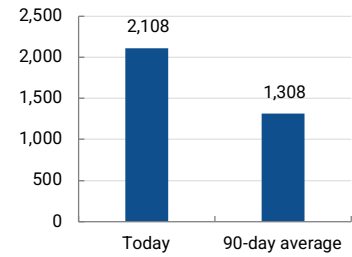
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EGX Market Snapshot

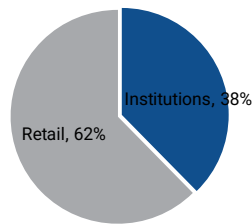
Key Indices Performance



Market Turnover (EGPmn)

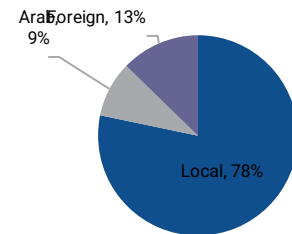


Trading Activity by Investor Type



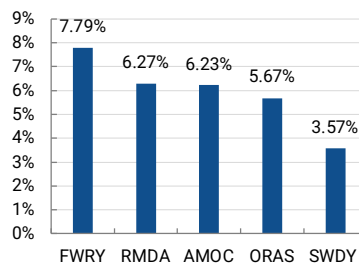
Source: EGX

Trading Activity by Nationality



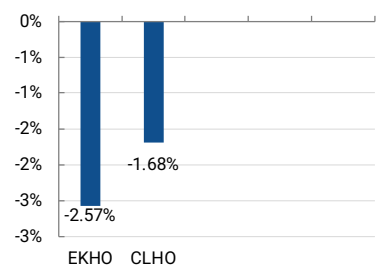
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

Source: EGX

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH.EY	CI Capital	4,700	192	133,435	4.65	4.70	1.08	4.77	3.45	8.80	16.05	20.51
	COML.CA	COMI.EY	CIB	107,788	4,406	6,524,622	35.90	36.14	0.67	36.21	22.49	34.30	32.93	2.58
	CIEB.CA	CIEB.EY	Crédit Agricole Egypt	9,850	403	218,835	7.85	7.88	0.38	9.00	4.10	28.97	32.44	10.73
	HRHO.CA	HRHO.EY	EFG Hermes	15,881	649	2,065,585	13.25	13.60	2.64	16.67	9.33	13.33	7.51	26.41
	HDBK.CA	HDBK.EY	Housing & Dev Bank	6,471	264	98,462	11.79	12.18	3.31	13.71	8.86	9.98	12.18	8.25
	QNBK.CA	QNBK.EY	QNB Al Ahli	32,430	1,325	19,630	14.79	15.05	1.76	20.00	11.66	(3.53)	(8.79)	(2.90)
Fintech & telecom														
	EFIH.CA	EFIH.EY	E-finance	31,598	1,291		16.57	17.09	3.14	20.50	11.25	22.07		
	FWRY.CA	FWRY.EY	Fawry	14,651	599	1,855,935	4.11	4.43	7.79	7.35	2.77	30.29	(4.32)	(35.05)
	ETEL.CA	ELEY.EY	Telecom Egypt	37,948	1,551	627,178	21.54	22.23	3.20	22.98	12.77	31.23	38.07	56.44
Real Estate														
	EMFD.CA	EMFD.EY	Emaar Misr	12,229	500	225,110	2.59	2.70	4.25	3.25	2.19	5.88	1.89	8.00
	HELI.CA	HELI.EY	Helopolis Housing	7,824	320	731,188	5.81	5.86	0.86	7.40	4.00	3.72	9.12	43.63
	MRHO.CA	MRHO.EY	Madinet Nasr Housing	6,321	258	2,243,138	2.95	3.01	2.03	3.42	1.62	14.89	50.07	68.17
	ORHO.CA	ORHO.EY	ODE	7,224	295	176,103	6.31	6.39	1.27	6.58	3.35	14.11	55.47	16.39
	PHDC.CA	PHDC.EY	Palm Hills	4,704	192	420,405	1.51	1.55	2.59	2.03	1.07	13.58	3.64	(10.57)
	OCDI.CA	OCDI.EY	SODIC	4,435	181	25,213	12.45	12.45	-	19.95	9.01	1.22	8.64	(30.06)
	TMGH.CA	TMGH.EY	TMG	17,850	730	611,881	8.59	8.65	0.70	9.99	6.50	20.14	12.05	15.33
Consumer														
	POUL.CA	POUL.EY	Cairo Poultry	1,183	48	121,873	2.39	2.47	3.35	3.05	2.04	7.86	8.33	(7.49)
	DICE.CA	DICE.EY	Dice	643	26	738,659	0.35	0.36	2.56	0.49	0.24	6.82	14.97	(23.69)
	DOMT.CA	DOMT.EY	Domty	1,399	57	72,485	4.90	4.95	1.02	5.43	3.40	(4.81)	9.76	20.73
	EAST.CA	EAST.EY	Eastern Tobacco	30,306	1,239	559,193	13.25	13.59	2.57	13.59	9.53	29.43	24.45	15.46
	EFID.CA	EFID.EY	Edita	9,125	373	263,895	12.75	12.62	(1.02)	12.98	6.55	30.10	62.21	71.70
	JUFO.CA	JUFO.EY	Juhayna	6,788	277	77,698	7.13	7.21	1.12	8.93	5.46	0.56	(13.13)	13.36
	MTIE.CA	MTIE.EY	MTI	4,254	174	705,980	3.94	4.40	11.68	8.10	1.85	44.26	33.33	(25.30)
	OLFI.CA	OLFI.EY	Obour Land	2,712	111	90,766	6.41	6.78	5.77	7.30	4.10	31.40	22.60	18.74
	ORWE.CA	ORWE.EY	Oriental Weavers	5,055	207	334,895	7.56	7.60	0.53	9.27	6.30	11.93	2.70	(11.63)
Education														
	CIRA.CA	CIRA.EY	CIRA	7,635	312	180,027	13.00	13.10	0.77	14.85	9.51	9.17	11.02	(3.53)
	TALM.EY	TALM.EY	Taaleem	2,629	107	117,925	3.41	3.60	5.57	5.40	2.72	7.46	(7.69)	
Healthcare														
	CLHO.CA	CLHO.EY	Cleopatra Hospitals Group	7,472	305	518,684	4.75	4.67	(1.68)	5.65	3.81	18.83	(13.52)	(3.51)
	PHAR.CA	PHAR.EY	EIPICO	3,175	130	143,068	31.98	32.02	0.13	43.50	27.80	9.58	1.94	(14.61)
	ISPH.CA	ISPH.EY	Ibnsina Pharma (ISP)	2,044	84	476,311	1.78	1.83	2.30	3.52	1.10	2.18	(5.32)	(36.97)
	IDHC.CA	IDHC.EY	IDH	10,200	417	22,310	17.00	17.00	-	22.50	12.45	3.03	(10.99)	
	RMDA.CA	RMDA.EY	Rameda	3,050	125	156,699	2.87	3.05	6.27	3.08	1.80	15.53	37.39	35.56
	SPMD.CA	SPMD.EY	Speed Medical	509	21	513,819	0.44	0.46	4.56	2.05	0.40	1.77	(25.24)	(76.58)
Industrials														
	AMOC.CA	AMOC.EY	AMOC	5,502	225	361,758	4.01	4.26	6.23	4.46	3.21	(0.47)	11.23	16.08
	CCAP.CA	CCAP.EY	Qalaa Holding	3,938	161	968,692	1.32	1.36	3.42	1.58	0.98	1.49	5.18	15.74
	SKPC.CA	SKPC.EY	Sidi Kerir Petrochemicals	5,380	220	409,572	8.40	8.54	1.67	9.52	6.33	9.21	6.09	31.99
Fertilizers														
	ABUK.CA	ABUK.EY	Abu Qir Fertilizers	36,216	1,480	1,205,192	28.70	28.70	-	30.01	17.90	9.84	6.30	43.50
	EFIC.CA	EFIC.EY	EFIC	2,096	86	185,990	29.21	28.80	(1.40)	36.20	11.41	6.67	62.71	146.15
	EKHO.CA	EKHO.EY	EK Holding	33,017	1,350	209,171	1.25	1.22	(2.57)	1.47	1.15	2.62	(9.33)	(15.33)
	EKHOA.CA	EKHOA.EY	EK Holding	33,031	1,350	467,705	28.45	28.72	0.95	29.90	19.00	24.87		
	KIMA.CA	KIMA.EY	KIMA	5,458	223	283,037	4.52	4.60	1.77	4.76	3.07	15.87	13.58	43.75
	MFPC.CA	MFPC.EY	MOPCO	27,148	1,110	357,744	115.70	118.49	2.41	120.50	73.73	10.47	15.35	27.53
Construction & materials														
	ARCC.CA	ARCC.EY	Arabian Cement	2,041	83	45,468	5.39	5.39	-	5.59	3.07	3.26	37.15	38.21
	SWDY.CA	SWDY.EY	Elsewedy Electric	19,024	778	613,105	8.41	8.71	3.57	10.03	5.57	16.44	15.67	6.22
	ESRS.CA	ESRS.EY	Ezz Dekheila	9,540	390	545,191	17.24	17.56	1.86	18.00	10.68	29.40	26.88	41.04
	IRAX.CA	IRAX.EY	Ezz Steel	13,673	559	9,655	693.36	700.75	1.07	755.00	380.13	5.67	3.05	55.72
	ORAS.CA	ORAS.EY	Orascom Construction	8,699	356	251,577	70.50	74.50	5.67	86.00	50.00	18.25	(1.40)	6.83
Transport														
	ALCN.CA	ALCN.EY	Alex Containers	19,337	790	129,869	12.96	12.98	0.15	13.51	5.85	18.97	46.83	75.17
	CSAG.EY	CSAG.EY	Canal Shipping	3,772	154	113,011	17.28	18.86	9.14	19.10	9.11	27.52	67.35	69.91
	AUTO.CA	AUTO.EY	GB Auto	4,733	193	851,164	4.32	4.36	0.93	6.11	2.28	32.30	12.66	14.75