

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	565
No. of shares (bn)	221
Market cap (USDmn)	20,347
Market cap (EGPmn)	380,483
USD:EGP	18.7

EGX30 index performance



Source: EGX

14 June 2022

Market performance. The EGX30 ended the day 0.34% lower as foreign institutional selling pressure continued to drag large caps down. COMI ended the day flat after witnessing increased selling throughout the session; however, local buying during the auction managed to support the heavy weight bank. CIEB -2.10% weighed on the market, printing 8.2X its average daily volumes as a couple of pre-arranged crosses went through. MNHD succumbed in early trading to increased selling pressure as new shares from rights issue hit investors' accounts; however, the selling waned as locals pared early losses, ending 0.87% higher. On the other hand, the small and mid-cap index managed to tick 0.92% higher as local retail ended the day as net buyers of EGP49mn.

Turnover and flows. Market turnover managed to improve by 6% from 13 June's session on increased local flows. Local and GCC institutions ended as net buyers of EGP44mn and EGP7.7mn, respectively. On the other hand, foreign institutions ended as net sellers of EGP116.5mn, with most of the selling directed towards large caps. COMI contributed most to today's activity, printing a total value of EGP94mn which is c14% of total turnover. MNHD continued to dominate in terms of activity as increased local flows led the stock to trade 34mn shares which is 4X its ADV. EFIH witnessed increased flows as we approached the end of the session, printing 1.46X its average daily volume.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	10,014	10,014	9,930	9,981	(0.34)
EGX 70	1,837	1,855	1,837	1,854	0.92
EGX 100	2,725	2,745	2,723	2,742	0.62

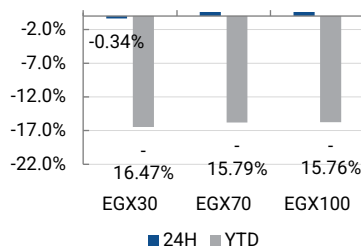
Source: EGX

CI Capital Brokerage

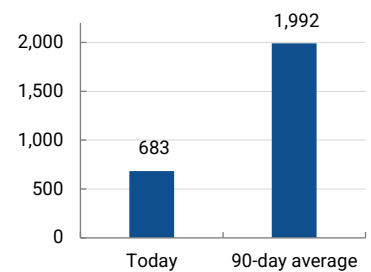
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EGX Market Snapshot

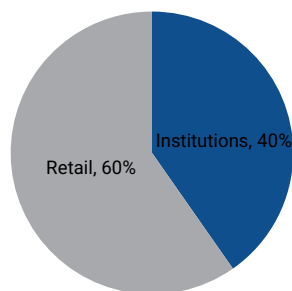
Key Indices Performance



Market Turnover (EGPmn)

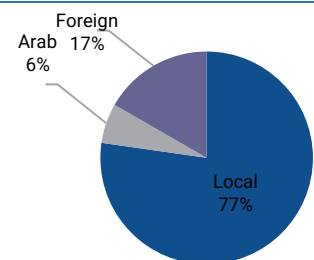


Trading Activity by Investor Type



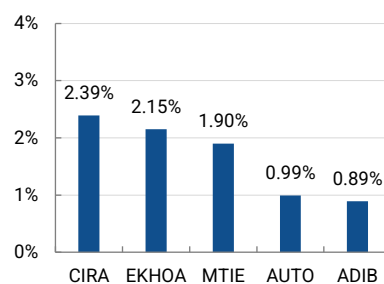
Source: EGX

Trading Activity by Nationality



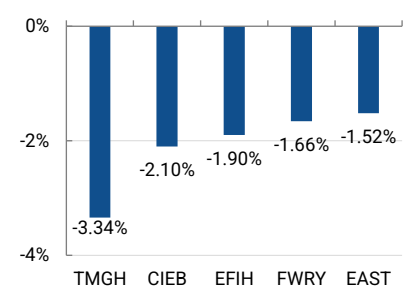
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	3,990	213	273,373	4.03	3.99	(0.99)	5.61	3.14	(3.16)	(2.68)	19.46
	COMI.CA	COMI EY	CIB	78,904	4,212	6,733,745	39.80	39.80	-	54.15	36.53	(5.46)	(24.19)	5.92
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	7,000	374	353,850	5.72	5.60	(2.10)	9.00	5.47	(10.26)	(28.59)	(0.25)
	HRHO.CA	HRHO EY	ERG Hermes	13,029	696	2,615,329	13.47	13.39	(0.59)	20.00	10.63	(12.94)	(8.28)	18.23
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,485	293	113,298	36.17	36.13	(0.11)	47.97	29.11	(3.96)	(19.71)	14.21
	QNBA.CA	QNBA EY	QNB Al Ahli	34,477	1,841	121,438	16.50	16.00	(3.03)	20.00	13.00	(8.47)	1.52	(5.94)
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	27,733	1,481		15.29	15.00	(1.90)	25.20	0.50	(11.97)		
	FWRY.CA	FWRY EY	Fawry	13,596	726	2,237,380	4.21	4.14	(1.66)	17.23	3.91	(14.64)	(57.78)	(74.67)
	ETEL.CA	ETEL EY	Telecom Egypt	25,947	1,385	623,476	15.20	15.20	-	19.75	12.31	(5.30)	(4.10)	20.92
Real Estate														
	EMFD.CA	EMFD EY	Emaar Mlsr	11,187	597	307,093	2.48	2.47	(0.40)	3.25	2.12	(7.49)	(14.83)	10.76
	HELI.CA	HELI EY	Heliopolis Housing	6,529	349	2,221,038	4.85	4.89	0.82	7.40	3.97	(11.41)	(27.01)	3.60
	MNHD.CA	MNHD EY	Madinet Nasr Housing	3,789	202	904,031	2.31	2.33	0.87	2.96	1.82	1.30	3.05	(16.14)
	ORHD.CA	ORHD EY	ODE	4,578	244	239,457	4.04	4.05	0.25	6.13	3.71	(5.37)	(31.36)	(28.45)
	PHDC.CA	PHDC EY	Palm Hills	3,831	205	327,800	1.27	1.26	(0.71)	2.12	1.07	(15.44)	(30.58)	(24.46)
	OCDI.CA	OCDI EY	SODIC	4,111	219	86,558	11.54	11.54	-	19.95	10.50	0.70	(24.03)	(31.47)
	TMGH.CA	TMGH EY	TMG	16,116	860	1,259,767	8.08	7.81	(3.34)	9.99	5.68	(3.70)	(9.40)	29.73
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,059	57	106,670	2.18	2.21	1.38	4.56	2.11	(5.56)	(19.64)	(27.30)
	DICE.CA	DICE EY	Dice	235	13	138,559	0.32	0.32	0.31	0.83	0.25	(1.10)	(24.44)	(59.48)
	DOMT.CA	DOMT EY	Domty	1,275	68	269,103	4.53	4.51	(0.44)	4.70	3.40	(1.10)	10.00	4.16
	EAST.CA	EAST EY	Eastern Tobacco	24,818	1,325	672,712	11.20	11.03	(1.52)	12.77	10.26	2.60	1.85	(8.54)
	EFID.CA	EFID EY	Edita	5,596	299	180,298	7.60	7.74	1.84	8.70	6.55	1.84	(4.56)	(8.62)
	JUFO.CA	JUFO EY	Juhayna	7,183	383	328,149	7.63	7.63	-	8.93	5.15	(7.06)	9.00	30.87
	MTIE.CA	MTIE EY	MTI	2,591	138	1,038,046	2.63	2.68	1.90	8.30	2.41	(18.04)	(57.99)	(63.27)
	OLFI.CA	OLFI EY	Obour Land	2,000	107	178,044	5.20	5.00	(3.85)	7.30	4.73	(10.23)	(11.50)	(19.09)
	ORWE.CA	ORWE EY	Oriental Weavers	4,390	234	325,835	6.69	6.60	(1.35)	9.42	6.50	(14.73)	(21.89)	(15.60)
Education														
	CIRA.CA	CIRA EY	CIRA	6,982	373	490,096	11.70	11.98	2.39	14.85	9.51	1.87	(13.25)	5.83
	TALM.EY	TALM EY	Taaleem	2,417	129	155,867	3.42	3.31	(3.22)	5.60	3.08	(15.13)	(38.59)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	8,400	448	452,981	5.25	5.25	-	5.65	3.83	(2.78)	10.29	33.93
	PHAR.CA	PHAR EY	EIPICO	3,066	164	84,599	30.92	30.92	-	49.00	29.90	(3.31)	(25.66)	(28.41)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	1,776	95	394,565	1.59	1.59	-	3.77	1.54	(22.86)	(49.96)	(49.14)
	IDHC.CA	IDHC EY	IDH	11,460	612	45,205	19.10	19.10	-	22.50	17.00	-	-	
	RMDA.CA	RMDA EY	Rameda	2,170	116	406,234	2.17	2.17	-	2.93	1.62	(3.98)	(14.23)	3.04
	SPMD.CA	SPMD EY	Speed Medical	660	35	644,080	0.59	0.60	0.68	2.67	0.54	(6.15)	(48.22)	(73.08)
Industrials														
	AMOC.CA	AMOC EY	AMOC	4,701	251	814,228	3.63	3.64	0.28	4.48	2.78	(5.45)	1.11	25.09
	CCAP.CA	CCAP EY	Qalaa Holding	3,789	202	955,485	1.27	1.26	(0.79)	1.58	1.11	(4.34)	3.80	(2.41)
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	4,883	261	541,819	7.75	7.75	-	10.88	6.33	(3.61)	8.85	(12.68)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	30,727	1,640	1,769,630	24.50	24.35	(0.61)	30.01	17.90	(12.88)	21.93	31.98
	EFIC.CA	EFIC EY	EFIC	1,322	71	160,137	18.29	18.17	(0.66)	19.15	11.41	1.23	41.84	42.62
	EKHO.CA	EKHO EY	EK Holding	27,371	1,464	502,317	1.33	1.34	0.45	1.49	0.96	3.41	(1.40)	32.94
	EKHOA.CA	EKHOA EY	EK Holding	27,416	1,464	806,555	22.83	23.32	2.15	25.50	17.25	(10.77)		
	KIMA.CA	KIMA EY	KIMA	4,355	232	318,251	3.63	3.67	1.10	5.00	2.64	(10.49)	5.46	(7.56)
	MFPC.CA	MFPC EY	MOPCO	23,024	1,229	631,121	100.49	100.49	-	114.00	72.52	(5.20)	13.61	34.17
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,337	71	53,512	3.53	3.53	-	6.18	3.10	(10.18)	(12.41)	(21.38)
	SWDY.CA	SWDY EY	Elsewedy Electric	15,857	847	1,078,042	7.30	7.26	(0.55)	10.03	6.91	(7.04)	(22.35)	(6.20)
	ESRS.CA	ESRS EY	Ezz Dekheila	6,921	369	781,451	12.65	12.74	0.71	17.24	10.11	(9.00)	(12.74)	23.45
	IRAX.CA	IRAX EY	Ezz Steel	10,927	583	18,962	560.01	560.01	-	690.00	316.05	(17.64)	27.27	66.45
	ORAS.CA	ORAS EY	Orascom Construction	7,599	406	289,200	65.58	65.08	(0.76)	86.00	64.00	(19.65)	(15.16)	(16.83)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	12,052	643	393,914	8.04	8.09	0.62	11.18	5.85	(9.81)	0.87	1.63
	CSAG.EY	CSAG EY	Canal Shipping	2,216	118	39,529	11.23	11.08	(1.34)	21.20	9.11	3.65	(8.28)	(10.65)
	AUTO.CA	AUTO EY	GB Auto	3,359	179	640,601	3.04	3.07	0.99	6.06	2.62	(23.25)	(35.91)	(6.69)

Source: EGX