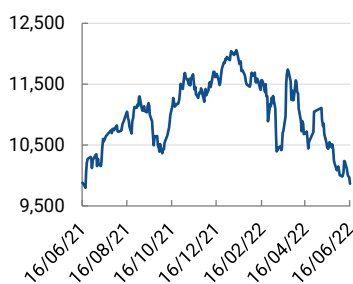


EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	563
No. of shares (bn)	221
Market cap (USDmn)	20,111
Market cap (EGPmn)	377,088
USD:EGP	18.75

EGX30 index performance



Source: EGX

16 June 2022

Market performance. The EGX30 extended its weakness today on continued institutional selling pressure. After the fed hiked interest rates by 75BPS, global equities reacted negatively, and poor sentiment trickled down to regional and local markets this morning. FTSE names took center stage today as outflows in COMI saw the stock end the day down 1.76% while FWRY closed 1.43% higher on inflows. Real estate names remained in focus and came under pressure in-line with the broader weakness; MNHD witnessed some profit booking after its recent bullish run as the stock ended the day down 2.40%. ORHD bucked the trend and outperformed the broader market after Makadi land plot was returned entirely to the company

Turnover and flows. Turnover increased by 50% today mainly on the back of FTSE flows. In auction, COMI printed EGP327mn on FTSE outflows while FWRY printed EGP166mn on inflows; on the day, the two combined accounted for 50% of today's turnover. Real estate names continued to print decent volumes led mainly by TMGH, MNHD and HELI. EKHOA printed higher than average volumes after printing 1.2mn shares in auction. Foreign institutions ended the day as net sellers of EGP 290mn while Local institutions were net buyers by EGP 242mn. Local retail were net buyers of EGP30mn today despite pressuring the EGX70 lower.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	9,969	9,975	9,857	9,866	(1.04)
EGX 70	1,870	1,879	1,853	1,854	(0.87)
EGX 100	2,760	2,771	2,738	2,738	(0.79)

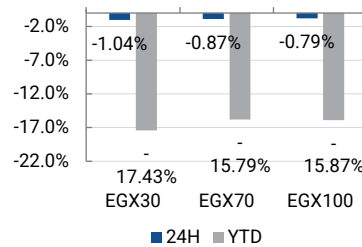
Source: EGX

CI Capital Brokerage

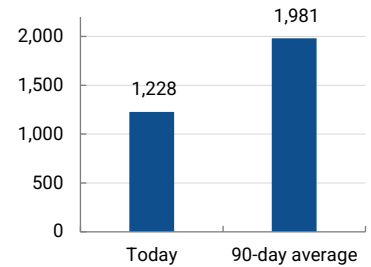
+20 2 2129 2270
 research@ci-capital.com

EGX Market Snapshot

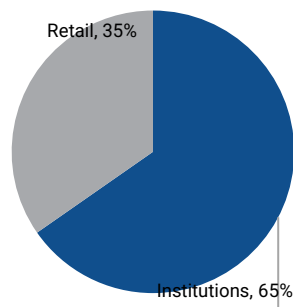
Key Indices Performance



Market Turnover (EGPmn)

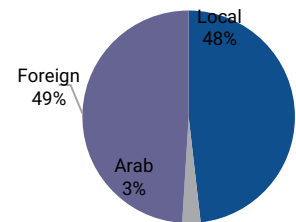


Trading Activity by Investor Type



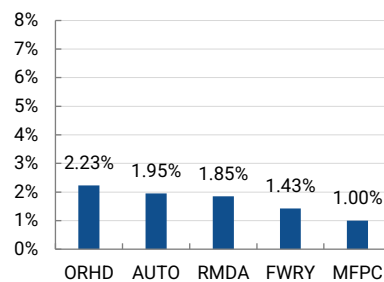
Source: EGX

Trading Activity by Nationality



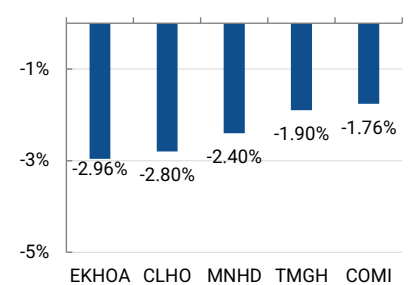
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	3,980	212	267,559	3.94	3.98	1.02	5.61	3.14	(1.73)	(1.49)	20.24
	COMI.CA	COMI EY	CIB	77,318	4,123	6,085,319	39.70	39.00	(1.76)	54.15	36.53	(4.65)	(23.83)	4.92
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	6,938	370	349,885	5.60	5.55	(0.89)	9.00	5.47	(6.72)	(34.47)	(0.08)
	HRHO.CA	HRHO EY	EGF Hermes	12,562	670	2,625,312	13.10	12.91	(1.45)	20.00	10.63	(14.95)	(13.88)	16.04
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,474	292	90,204	36.66	36.06	(1.64)	47.97	29.11	(5.11)	(18.97)	15.86
	QNBA.CA	QNBA EY	QNB Al Ahli	34,477	1,839	129,075	16.00	16.00	-	20.00	13.00	(3.03)	1.52	(5.94)
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	27,364	1,459		15.00	14.80	(1.33)	25.20	0.50	(12.99)		
	FWRV.CA	FWRV EY	Fawry	13,784	735	2,194,010	4.19	4.25	1.43	17.23	3.91	(8.21)	(58.20)	(74.68)
	ETEL.CA	ETEL EY	Telecom Egypt	25,947	1,384	596,382	15.12	15.20	0.53	19.75	12.50	(5.59)	(6.46)	19.87
Real Estate														
	EMFD.CA	EMFD EY	Emaar Mlsr	11,414	609	296,183	2.51	2.52	0.40	3.25	2.12	(4.91)	(16.00)	15.60
	HELI.CA	HELI EY	Heliopolis Housing	6,742	360	2,145,038	5.06	5.05	(0.20)	7.40	3.97	(5.96)	(26.17)	9.54
	MNHD.CA	MNHD EY	Madinet Nasr Housing	3,954	211	944,968	2.50	2.44	(2.40)	2.96	1.82	8.44	3.52	(10.28)
	ORHD.CA	ORHD EY	ODE	4,658	248	239,649	4.03	4.12	2.23	6.13	3.71	0.24	(31.45)	(26.56)
	PHDC.CA	PHDC EY	Palm Hills	3,749	200	331,099	1.25	1.23	(0.96)	2.12	1.07	(16.29)	(37.82)	(25.68)
	OCDI.CA	OCDI EY	SODIC	4,249	227	73,853	11.93	11.93	-	19.95	10.50	4.10	(20.36)	(27.57)
	TMGH.CA	TMGH EY	TMG	15,972	852	1,269,683	7.89	7.74	(1.90)	9.99	5.68	0.26	(12.05)	34.61
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,059	56	105,020	2.21	2.21	-	4.56	2.11	(3.07)	(21.07)	(25.08)
	DICE.CA	DICE EY	Dice	224	12	138,472	0.32	0.31	(1.59)	0.83	0.25	(0.99)	(26.27)	(58.73)
	DOMT.CA	DOMT EY	Domty	1,300	69	269,738	4.60	4.60	-	4.70	3.40	2.00	11.11	14.71
	EAST.CA	EAST EY	Eastern Tobacco	24,413	1,302	656,954	10.81	10.85	0.37	12.77	10.26	(0.64)	0.46	(10.33)
	EFID.CA	EFID EY	Edita	5,502	293	179,911	7.74	7.61	(1.68)	8.70	6.55	(2.19)	(7.20)	(8.31)
	JUFO.CA	JUFO EY	Juhayna	6,712	358	305,687	7.18	7.13	(0.70)	8.93	5.15	(14.10)	1.86	30.83
	MTIE.CA	MTIE EY	MTI	2,543	136	1,030,127	2.64	2.63	(0.38)	8.30	2.41	(20.30)	(60.03)	(63.39)
	OLFI.CA	OLFI EY	Obour Land	1,960	105	179,276	4.95	4.90	(1.01)	7.30	4.73	(11.39)	(14.78)	(18.06)
	ORWE.CA	ORWE EY	Oriental Weavers	4,356	232	328,298	6.49	6.55	0.92	9.42	6.40	(11.49)	(21.27)	(14.15)
Education														
	CIRA.CA	CIRA EY	CIRA	6,959	371	508,707	12.00	11.94	(0.50)	14.85	9.51	1.19	(10.70)	6.51
	TALM.EY	TALM EY	Taaleem	2,373	127	149,516	3.31	3.25	(1.81)	5.60	3.08	(16.67)	(37.86)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	7,776	415	440,923	5.00	4.86	(2.80)	5.65	3.95	(10.00)	(0.82)	20.90
	PHAR.CA	PHAR EY	EIPICO	3,062	163	82,341	30.98	30.88	(0.32)	49.00	29.90	(1.69)	(25.21)	(28.67)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	1,780	95	403,934	1.59	1.59	(0.19)	3.77	1.54	(17.56)	(53.16)	(47.15)
	IDHC.CA	IDHC EY	IDH	11,460	611	44,740	19.10	19.10	-	22.50	17.00	-	-	
	RMDA.CA	RMDA EY	Rameda	2,200	117	396,416	2.16	2.20	1.85	2.93	1.62	(0.90)	(18.82)	9.67
	SPMD.CA	SPMD EY	Speed Medical	688	37	613,932	0.61	0.62	2.14	2.67	0.54	0.98	(44.39)	(72.20)
Industrials														
	AMOC.CA	AMOC EY	AMOC	4,624	247	813,976	3.60	3.58	(0.56)	4.48	2.80	(6.53)	(1.38)	23.88
	CCAP.CA	CCAP EY	Qalaa Holding	3,834	204	963,570	1.31	1.29	(1.61)	1.58	1.11	(0.46)	4.46	5.84
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	4,838	258	539,150	7.75	7.68	(0.90)	10.88	6.33	(4.60)	7.56	(14.82)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	31,168	1,662	1,725,920	25.00	24.70	(1.20)	30.01	17.90	(8.52)	21.32	33.01
	EFIC.CA	EFIC EY	EFIC	1,330	71	159,955	18.20	18.28	0.44	19.15	11.41	3.28	39.76	44.39
	EKHO.CA	EKHO EY	EK Holding	26,626	1,420	497,236	1.32	1.31	(1.06)	1.49	0.96	(2.24)	(3.68)	32.46
	EKHOA.CA	EKHOA EY	EK Holding	26,612	1,419	827,411	22.94	22.26	(2.96)	25.50	17.25	(4.63)	-	
	KIMA.CA	KIMA EY	KIMA	4,307	230	318,647	3.67	3.63	(1.09)	5.00	2.64	(10.37)	-	(6.44)
	MFPC.CA	MFPC EY	MOPCO	23,359	1,246	627,861	100.94	101.95	1.00	114.00	73.01	(0.75)	9.77	34.75
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,337	71	52,597	3.53	3.53	-	6.18	3.10	(10.18)	(15.75)	(18.10)
	SWDY.CA	SWDY EY	Elsowedy Electric	15,748	840	1,033,198	7.23	7.21	(0.28)	10.03	6.91	(4.25)	(24.90)	(8.15)
	ESRS.CA	ESRS EY	Ezz Dekheila	6,845	365	742,741	12.76	12.60	(1.25)	17.24	10.93	(8.96)	(15.38)	7.23
	IRAX.CA	IRAX EY	Ezz Steel	10,927	583	18,803	560.01	560.01	-	690.00	316.05	(17.64)	24.89	53.23
	ORAS.CA	ORAS EY	Orascom Construction	7,545	402	281,043	65.42	64.62	(1.22)	86.00	64.00	(14.48)	(16.09)	(14.95)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	12,052	643	392,287	8.15	8.09	(0.74)	11.18	5.85	(8.48)	2.41	2.53
	CSAG.EY	CSAG EY	Canal Shipping	2,204	118	40,010	11.05	11.02	(0.27)	21.20	9.11	(2.22)	(8.85)	(10.11)
	AUTO.CA	AUTO EY	GB Auto	3,435	183	634,173	3.08	3.14	1.95	6.06	2.62	(18.23)	(35.52)	(4.85)

Source: EGX