

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	596
No. of shares (bn)	221
Market cap (USDmn)	22,936
Market cap (EGPmn)	438,537
USD:EGP	19.12

EGX30 index performance



Source: EGX

23 August 2022

Market performance. The market once again managed to start the day on an uptick, yet foreign selling remained prevalent and pressured the main gauge into ending the day -1.06% lower. Real estate names witnessed some profit booking following yesterday's gains, which came on M&A chatter in MNHD. The likes of TMGH -4.64%, EMFD -4.04%, MNHD -2.68%, and HELI -2.26% all gave back yesterday's gains. However, ORHD bucked the sector's trend as it managed to rally 5.62%, printing higher than average volumes. Selling pressure across NBFS names further pressured the main market index as FWRY -3.40%, EFIH -1.40%, and AUTO -4.14% witnessed increased selling.

Turnover and flows. Market turnover improved by 11.5% from yesterday's level as institutional participation came in at 31.9% of total activity. Local institutions ended the day as net buyers of EGP217mn, while foreign institutions ended as net sellers of EGP265mn. A couple of crosses in COMI led the bellwether bank to top the session in terms of activity, printing 6.5mn shares and contributing to 15% of today's activity. MNHD came in second as investors locked in profits following yesterday's rally. DSCW printed a total of 278mn shares, 8.96X its ADV, and ended the day 11.5=67% higher on increased retail flows.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	10,246	10,295	10,137	10,137	(1.06)
EGX 70	2,193	2,221	2,188	2,188	(0.26)
EGX 100	3,148	3,175	3,130	3,130	(0.56)

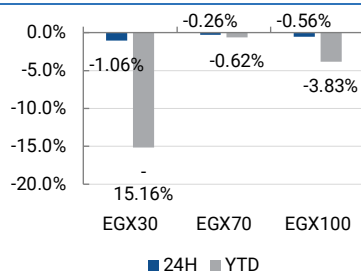
Source: EGX

CI Capital Brokerage

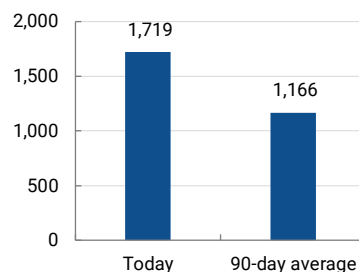
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EGX Market Snapshot

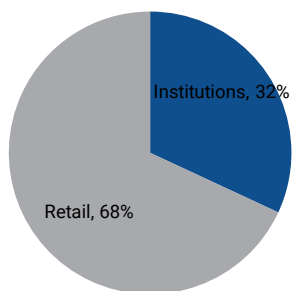
Key Indices Performance



Market turnover (EGPmn)

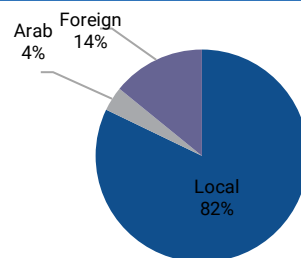


Trading activity by investor type



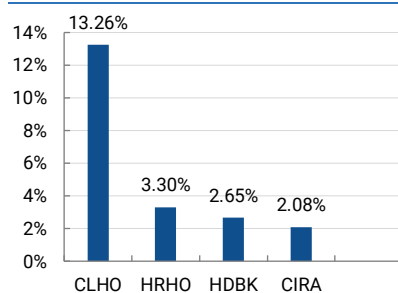
Source: EGX

Trading activity by nationality



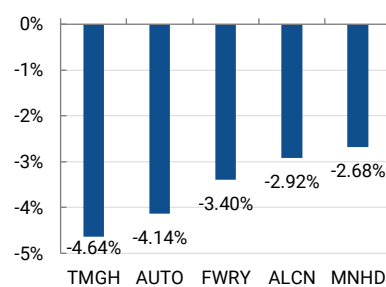
Source: EGX

EGX30 top performing stocks



Source: EGX

EGX30 worst performing stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmm)	Market Cap (USDmm)	GM ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	4,310	225	217,316	4.33	4.31	(0.46)	5.61	3.45	7.21	6.95	9.67
	COMI.CA	COMI EY	CIB	78,785	4,113	7,747,604	39.90	39.74	(0.40)	54.15	33.83	5.41	(20.06)	(14.35)
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	7,963	416	372,278	6.39	6.37	(0.31)	9.00	4.10	24.41	(22.03)	(1.54)
	HRHO.CA	HRHO EY	ERG Hermes	15,332	800	2,839,640	13.02	13.13	0.84	16.67	9.33	15.38	(11.73)	36.53
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,472	286	92,930	35.89	36.05	0.45	47.97	31.01	7.58	(12.67)	(6.41)
	QNBA.CA	QNBA EY	QNB Al Ahli	34,477	1,800	126,883	16.00	16.00	-	20.00	11.66	10.12	(5.99)	(3.61)
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	28,732	1,500		15.76	15.54	(1.40)	25.20	0.50	19.72		
	FWRY.CA	FWRY EY	Fawry	12,204	637	2,327,807	3.82	3.69	(3.40)	9.34	2.77	17.52	(27.41)	(58.16)
	ETEL.CA	ETEL EY	Telecom Egypt	25,435	1,328	637,207	15.22	14.90	(2.10)	19.75	12.77	10.53	(15.39)	3.40
Real Estate														
	EMFD.CA	EMFD EY	Emaar Mlsr	11,822	617	302,419	2.72	2.61	(4.04)	3.25	2.19	6.97	(4.04)	6.97
	HELI.CA	HELI EY	Heliopolis Housing	8,091	422	1,286,554	6.20	6.06	(2.26)	7.40	3.97	12.43	10.99	24.95
	MNHD.CA	MNHD EY	Madinet Nasr Housing	6,111	319	1,664,186	2.99	2.91	(2.68)	3.08	1.62	12.57	62.41	25.90
	ORHD.CA	ORHD EY	ODE	5,528	289	206,690	4.63	4.89	5.62	6.13	3.35	27.68	(4.12)	(3.17)
	PHDC.CA	PHDC EY	Palm Hills	4,129	216	365,437	1.39	1.36	(2.30)	2.15	1.07	6.93	(17.58)	(24.88)
	OCDI.CA	OCDI EY	SODIC	4,274	223	34,890	12.00	12.00	-	19.95	9.01	(0.25)	(16.26)	(26.92)
	TMGH.CA	TMGH EY	TMG	15,683	819	1,061,964	7.97	7.60	(4.64)	9.99	6.50	6.89	(19.06)	9.83
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,265	66	122,776	2.62	2.64	0.76	4.04	2.04	17.86	1.93	(32.99)
	DICE.CA	DICE EY	Dice	632	33	225,780	0.32	0.35	11.67	0.77	0.24	16.07	(6.92)	(52.09)
	DOMT.CA	DOMT EY	Domty	1,368	71	245,662	4.85	4.84	(0.21)	4.88	3.40	3.64	16.91	16.07
	EAST.CA	EAST EY	Eastern Tobacco	23,580	1,231	751,071	10.55	10.48	(0.66)	12.77	9.53	5.43	(1.13)	(8.07)
	EFID.CA	EFID EY	Edita	6,992	365	182,751	9.71	9.67	(0.41)	10.00	6.55	26.24	25.58	24.94
	JUFO.CA	JUFO EY	Juhayna	6,900	360	244,047	7.36	7.33	(0.41)	8.93	5.15	(1.48)	17.28	31.13
	MTIE.CA	MTIE EY	MTI	3,625	189	1,058,844	3.78	3.75	(0.79)	8.30	1.85	68.16	(38.83)	(50.33)
	OLFI.CA	OLFI EY	Obour Land	2,120	111	184,472	5.33	5.30	(0.56)	7.30	4.10	9.05	(13.26)	(13.68)
	ORWE.CA	ORWE EY	Oriental Weavers	4,769	249	381,304	7.24	7.17	(0.97)	9.42	6.30	7.17	(13.82)	(13.72)
Education														
	CIRA.CA	CIRA EY	CIRA	6,562	343	479,516	11.25	11.26	0.09	14.85	9.51	(1.66)	(0.35)	(7.33)
	TALM.EY	TALM EY	Taaleem	2,337	122	103,888	3.20	3.20	-	5.45	2.80	(3.03)	(13.28)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	6,656	348	660,055	4.03	4.16	3.23	5.65	4.00	1.46	(5.45)	(4.15)
	PHAR.CA	PHAR EY	EIPICO	3,079	161	69,468	30.53	31.05	1.70	47.99	27.80	10.50	(22.38)	(30.24)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	2,166	113	623,330	1.95	1.93	(0.87)	3.77	1.10	40.65	(34.37)	(42.99)
	IDHC.CA	IDHC EY	IDH	9,900	517	35,825	16.50	16.50	-	22.50	12.45	7.63	(16.58)	
	RMDA.CA	RMDA EY	Rameda	2,720	142	341,295	2.74	2.72	(0.73)	2.93	1.62	14.77	28.91	25.05
	SPMD.CA	SPMD EY	Speed Medical	602	31	659,881	0.55	0.54	(1.81)	2.45	0.44	2.45	(51.08)	(76.08)
Industrials														
	AMOC.CA	AMOC EY	AMOC	5,205	272	681,434	4.09	4.03	(1.47)	4.48	3.16	3.07	12.26	17.15
	CCAP.CA	CCAP EY	Qalaa Holding	3,840	200	935,339	1.32	1.29	(2.20)	1.58	0.98	8.12	(9.97)	4.53
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	4,775	249	548,756	7.64	7.58	(0.79)	9.52	6.33	4.99	3.27	(14.27)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	30,979	1,617	1,945,749	24.74	24.55	(0.77)	30.01	17.90	9.11	18.09	28.60
	EFIC.CA	EFIC EY	EFIC	1,432	75	214,053	19.80	19.68	(0.61)	21.45	11.41	4.07	40.57	37.24
	EKHO.CA	EKHO EY	EK Holding	27,194	1,422	379,221	1.30	1.29	(1.08)	1.49	1.09	2.96	(8.07)	14.50
	EKHOA.CA	EKHOA EY	EK Holding	27,261	1,423	850,696	23.74	23.50	(1.01)	25.50	17.25	9.35		
	KIMA.CA	KIMA EY	KIMA	4,675	244	357,998	3.85	3.94	2.34	5.00	2.64	10.67	15.88	(11.66)
	MFPC.CA	MFPC EY	MOPCO	24,648	1,287	731,054	107.98	107.58	(0.37)	114.00	73.73	8.48	26.36	42.66
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,663	87	60,617	4.39	4.39	-	5.73	3.07	33.43	(1.13)	(21.18)
	SWDY.CA	SWDY EY	Elsewedy Electric	16,294	851	889,614	7.56	7.46	(1.32)	10.03	5.57	15.66	(11.19)	(13.26)
	ESRS.CA	ESRS EY	Ezz Dekheila	6,992	365	655,118	13.13	12.87	(1.98)	17.24	10.68	8.98	(4.24)	(10.93)
	IRAX.CA	IRAX EY	Ezz Steel	8,884	464	18,118	455.30	455.30	-	690.00	380.13	-	8.62	10.90
	ORAS.CA	ORAS EY	Orascom Construction	6,789	354	365,651	59.26	58.14	(1.89)	86.00	50.00	1.95	(17.21)	(20.02)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	14,376	751	374,965	9.94	9.65	(2.92)	11.02	5.85	18.99	47.78	(1.43)
	CSAG.EY	CSAG EY	Canal Shipping	2,562	134	80,595	12.91	12.81	(0.77)	21.20	9.11	16.14	8.01	(38.12)
	AUTO.CA	AUTO EY	GB Auto	3,545	185	843,747	3.38	3.24	(4.14)	6.06	2.26	9.83	(42.86)	(17.77)

Source: EGX