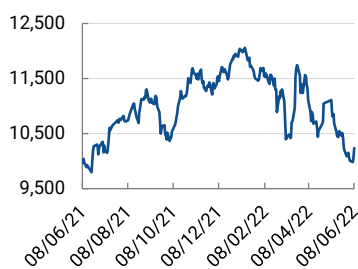


EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	528
No. of shares (bn)	221
Market cap (USDmn)	20,756
Market cap (EGPmn)	388,137
USD:EGP	18.70

EGX30 index performance



Source: EGX

08 June 2022

Market performance. The main gauge managed to rebound significantly during today's session on improved turnover of EGP898mn as investors capitalised on the market's recent lackluster performance. Real estate names outperformed following chatter regarding M&A activity in the sector. TMGH +3.85%, EMFD +4.4%, MNHD +4.37% and HELI +5.35% all rallied on massively higher than average volumes. Banking and financial stocks followed suit as COMI, ADIB and HRHO gained 1.50%, 3.83% and 4.61%, respectively. Institutional buying in FWRV +5.13% further led to index gains, printing 1.6X its average daily volumes. CIRA bucked the general trend as it ended the day 2.20% lower on 2X its ADV.

Turnover and flows. Market turnover surged by 74% from yesterday's level as individuals accounted for 63% of today's activity. Foreign institutions extended their selling frenzy as they ended the day as net sellers of EGP123mn. On the other hand, local institutions ended as net buyers of EGP164mn. Institutional participation remained relatively low as they only contributed to 37% of volumes. Local buying in COMI led the heavy weight to end 1.85% higher on improved volumes of 1.6mn shares. As sentiment improved across real estate names, volumes managed to strongly pick up as TMGH, MNHD, EMFD and HELI contributed to 22% of today's activity as they printed a total value of EGP197.1mn. FWRV remained dominant in terms of turnover as it printed 1.75X its ADV on increased foreign buying in the name.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	10,048	10,249	10,048	10,236	1.87
EGX 70	1,781	1,840	1,781	1,837	3.14
EGX 100	2,667	2,743	2,667	2,742	2.84

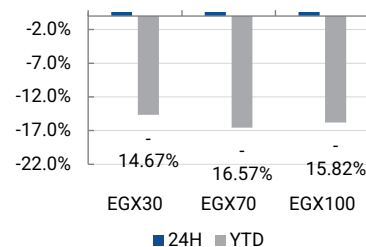
Source: EGX

CI Capital Brokerage

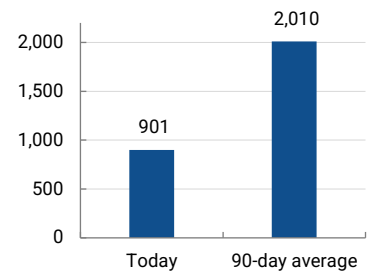
+20 2 2129 2270
research@cicapital.com

EGX Market Snapshot

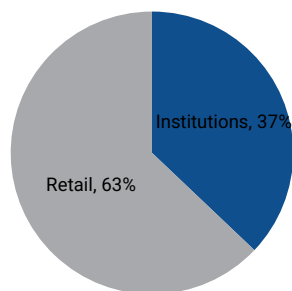
Key Indices Performance



Market Turnover (EGPmn)

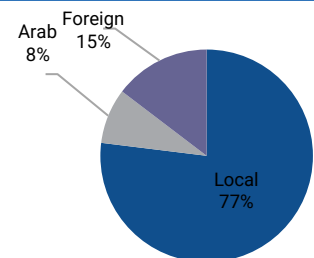


Trading Activity by Investor Type



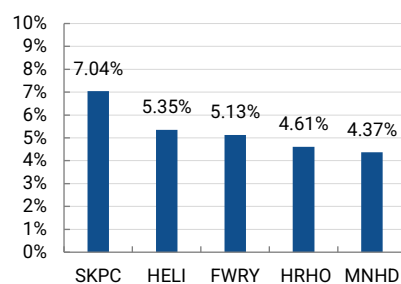
Source: EGX

Trading Activity by Nationality



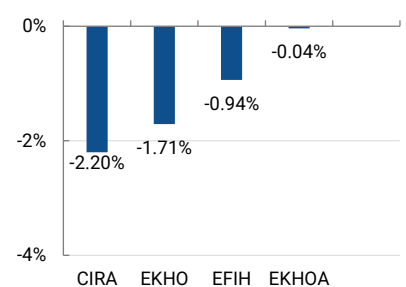
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	4,200	225	283,925	4.12	4.20	1.94	5.61	3.14	9.95	3.19	16.99
	COMI.CA	COMI EY	CIB	80,668	4,318	6,834,621	39.95	40.69	1.85	54.15	36.53	(9.58)	(21.60)	8.07
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	7,500	401	379,819	5.99	6.00	0.17	9.00	5.47	(9.37)	(20.88)	5.71
	HRHO.CA	HRHO EY	EGF Hermes	13,701	733	2,643,750	13.46	14.08	4.61	20.00	10.63	(14.25)	(3.63)	24.42
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,519	295	130,301	36.00	36.36	1.00	47.97	29.11	(4.37)	(16.91)	14.79
	QNBA.CA	QNBA EY	QNB Al Ahli	35,555	1,903	121,820	16.50	16.50	-	20.00	13.00	(5.61)	4.70	(3.00)
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	29,120	1,559		15.90	15.75	(0.94)	25.20	0.50	(10.00)		
	FWRV.CA	FWRV EY	Fawry	13,869	742	2,328,566	4.09	4.30	5.13	17.23	3.91	(12.60)	(54.64)	(73.83)
	ETEL.CA	ETEL EY	Telecom Egypt	26,323	1,409	665,056	15.14	15.42	1.85	19.75	12.31	(3.63)	(0.96)	16.91
Real Estate														
	EMFD.CA	EMFD EY	Emaar Misr	11,822	633	308,512	2.50	2.61	4.40	3.25	2.12	(5.78)	(1.88)	15.49
	HELI.CA	HELI EY	Heliopolis Housing	6,315	338	2,373,595	4.49	4.73	5.35	7.40	3.97	(18.45)	(19.28)	(2.27)
	MNHD.CA	MNHD EY	Madinet Nasr Housing	3,879	208	952,610	2.29	2.39	4.37	2.96	1.82	(5.53)	6.94	(16.01)
	ORHD.CA	ORHD EY	ODE	4,601	246	242,555	4.00	4.07	1.75	6.13	3.71	(5.13)	(26.27)	(27.96)
	PHDC.CA	PHDC EY	Palm Hills	3,953	212	333,364	1.25	1.30	4.08	2.12	1.07	(20.44)	(28.88)	(22.67)
	OCDI.CA	OCDI EY	SODIC	3,868	207	86,634	10.86	10.86	-	19.95	10.50	(7.18)	(44.31)	(36.12)
	TMGH.CA	TMGH EY	TMG	16,715	895	1,321,845	7.80	8.10	3.85	9.99	5.68	(4.71)	(6.79)	30.86
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,078	58	108,436	2.18	2.25	3.21	4.56	2.11	(6.64)	(17.88)	(28.57)
	DICE.CA	DICE EY	Dice	249	13	128,830	0.46	0.47	1.51	1.43	0.43	(17.40)	(38.56)	(65.21)
	DOMT.CA	DOMT EY	Domty	1,246	67	269,431	4.39	4.41	0.46	4.70	3.40	(2.86)	5.00	9.16
	EAST.CA	EAST EY	Eastern Tobacco	24,638	1,319	750,378	10.65	10.95	2.82	12.77	10.26	(3.27)	1.30	(6.81)
	EFID.CA	EFID EY	Edita	5,495	294	181,517	7.60	7.60	-	8.75	6.55	(5.00)	(7.32)	(5.00)
	JUFO.CA	JUFO EY	Juhayna	7,559	405	359,445	8.09	8.03	(0.74)	8.93	5.13	3.21	17.06	56.53
	MTIE.CA	MTIE EY	MTI	2,649	142	1,031,439	2.66	2.74	3.01	8.30	2.41	(18.93)	(56.16)	(60.72)
	OLFI.CA	OLFI EY	Obour Land	2,084	112	178,377	5.21	5.21	-	7.30	4.73	(6.63)	(10.02)	(19.85)
	ORWE.CA	ORWE EY	Oriental Weavers	4,556	244	332,574	6.74	6.85	1.63	9.42	6.50	(14.05)	(19.41)	(14.05)
Education														
	CIRA.CA	CIRA EY	CIRA	6,982	374	488,337	12.25	11.98	(2.20)	14.85	9.51	(0.99)	(14.43)	4.08
	TALM.EY	TALM EY	Taaleem	2,519	135	187,425	3.45	3.45	-	5.60	3.08	(11.54)	(28.87)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	8,480	454	480,240	5.26	5.30	0.76	5.65	3.83	0.76	12.77	32.50
	PHAR.CA	PHAR EY	EIPICO	3,130	168	84,360	30.87	31.56	2.24	49.00	29.90	(7.18)	(21.34)	(25.76)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	1,839	98	390,714	1.63	1.64	0.80	3.77	1.54	(25.13)	(46.90)	(46.31)
	IDHC.CA	IDHC EY	IDH	11,460	613	45,388	19.10	19.10	-	22.00	17.00	-	0.53	
	RMDA.CA	RMDA EY	Rameda	2,150	115	415,736	2.10	2.15	2.38	2.93	1.62	(4.87)	(12.24)	(1.85)
	SPMD.CA	SPMD EY	Speed Medical	679	36	866,077	0.59	0.61	3.03	2.67	0.54	(3.01)	(49.00)	(74.50)
Industrials														
	AMOC.CA	AMOC EY	AMOC	4,895	262	828,330	3.65	3.79	3.84	4.48	2.78	(3.07)	5.57	31.14
	CCAP.CA	CCAP EY	Qalaa Holding	3,793	203	968,711	1.23	1.26	2.28	1.58	1.11	(5.98)	6.88	(2.25)
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	5,172	277	551,558	7.67	8.21	7.04	10.88	6.33	(2.73)	15.15	(5.45)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	32,619	1,746	1,873,516	25.78	25.85	0.27	30.01	17.90	(8.79)	40.26	39.73
	EFIC.CA	EFIC EY	EFIC	1,381	74	167,558	18.78	18.98	1.06	19.09	11.41	2.54	54.31	47.13
	EKHO.CA	EKHO EY	EK Holding	27,465	1,469	497,462	1.35	1.32	(1.71)	1.49	0.96	1.07	(2.65)	30.70
	EKHOA.CA	EKHOA EY	EK Holding	27,439	1,469	961,718	23.80	23.79	(0.04)	25.50	17.25	1.23		
	KIMA.CA	KIMA EY	KIMA	4,521	242	314,870	3.74	3.81	1.87	5.00	2.64	(5.69)	11.40	2.97
	MFPC.CA	MFPC EY	MOPCO	24,053	1,287	654,036	104.00	104.98	0.94	114.00	70.10	(0.55)	13.05	47.34
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,337	72	52,611	3.28	3.53	7.62	6.18	3.10	(10.18)	(7.35)	(19.77)
	SWDY.CA	SWDY EY	Elsewedy Electric	15,966	855	1,214,844	7.16	7.31	2.09	10.03	6.91	(10.96)	(18.42)	(4.82)
	ESRS.CA	ESRS EY	Ezz Dekheila	7,236	387	820,838	12.97	13.32	2.70	17.24	10.11	(10.60)	(4.03)	28.08
	IRAX.CA	IRAX EY	Ezz Steel	10,927	585	19,867	560.01	560.01	-	690.00	316.05	(17.37)	27.27	66.93
	ORAS.CA	ORAS EY	Orascom Construction	8,020	429	336,216	66.69	68.69	3.00	86.00	64.00	(15.19)	(4.62)	(14.70)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	12,544	671	398,619	8.12	8.42	3.69	11.18	5.85	(5.39)	9.21	5.25
	CSAG.EY	CSAG EY	Canal Shipping	2,434	130	39,123	11.95	12.17	1.84	21.20	9.11	12.79	1.42	(2.56)
	AUTO.CA	AUTO EY	GB Auto	3,545	190	688,277	3.20	3.24	1.25	6.06	2.62	(20.98)	(29.57)	(3.28)

Source: EGX