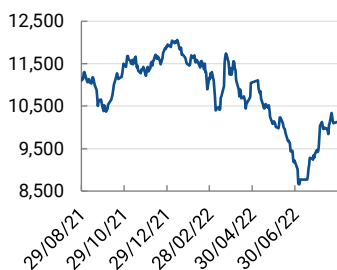


EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	603
No. of shares (bn)	221
Market cap (USDmn)	22,875
Market cap (EGPmn)	439,205
USD:EGP	19.20

EGX30 index performance



Source: EGX

29 August 2022

Market performance. The EGX failed to hold its early gains as foreign selling in large caps pressure the market into ending the day -0.55% in the red. MNHD -6.95% witnessed increased selling as locals pressure the stock aggressively. COMI ticked 0.33% lower and further weighed on the index. ETEL +1.45% contributed most to index gains, albeit on lower-than-average volumes. Healthcare names underperformed the market as ISPH -2.44%, CLHO -1.71% and RMDA -1.03% all witnessed increased selling pressure.

Turnover and flows. Market turnover increased by 32% from yesterday's level on the return of foreign investors. Local institutions ended the day as net buyers of EGP61mn, while foreign institutions ended as net sellers of EGP60mn. Small and midcaps dominated today's trading as local retail contributed to 83% of activity. ELSH +6.72% topped the session in terms of turnover on increased retail flows, printing 17mn shares and contributing to 8.6% of turnover. MNHD -6.95% came under strong selling pressure as locals booked profits in the name. The real estate giant printed nearly 1.3X its average daily volume. CCAP +3.55% and DSCW -3.69% were also among the session's most active stocks as they both traded a total value of EGP182mn combined.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	10,178	10,234	10,122	10,122	(0.55)
EGX 70	2,224	2,257	2,208	2,209	(0.66)
EGX 100	3,183	3,224	3,161	3,163	(0.62)

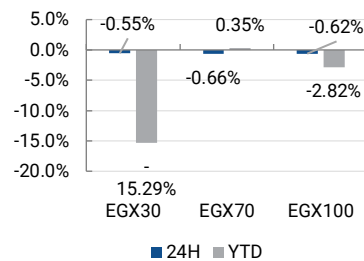
Source: EGX

CI Capital Brokerage

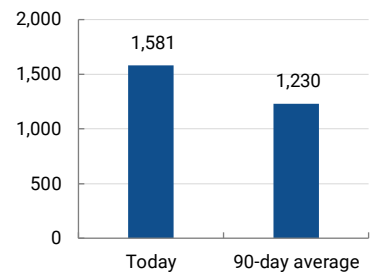
+20 2 2129 2270
 research@cicapital.com

EGX Market Snapshot

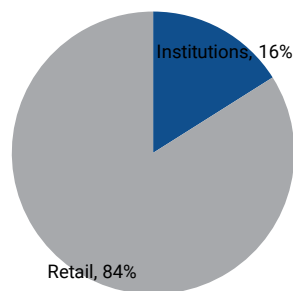
Key Indices Performance



Market turnover (EGPmn)

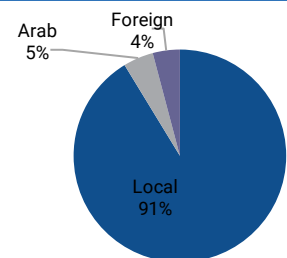


Trading activity by investor type



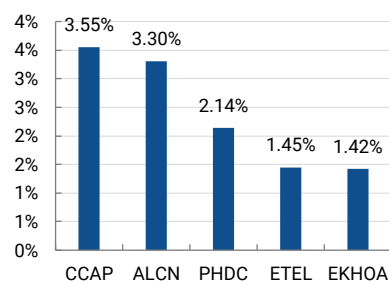
Source: EGX

Trading activity by nationality



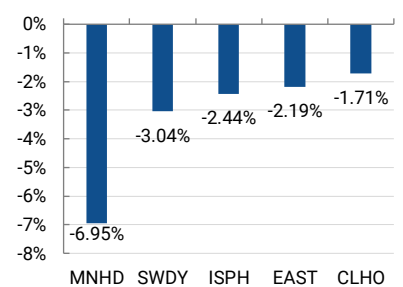
Source: EGX

EGX30 top performing stocks



Source: EGX

EGX30 worst performing stocks



Source: EGX

Select EGX stocks' performance

	Reuters	Bloomberg	Company	Market Cap (EGPmm)	Market Cap (USDmm)	GM ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	4,280	223	225,108	4.13	4.28	3.63	5.61	3.45	9.74	14.13	(4.68)
	COMI.CA	COMI EY	CIB	78,607	4,090	7,819,415	39.78	39.65	(0.33)	54.15	33.83	4.62	(17.07)	(15.39)
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	7,788	405	369,699	6.29	6.23	(0.95)	9.00	4.10	16.67	(21.04)	(5.70)
	HRHO.CA	HRHO EY	ERG Hermes	14,970	779	2,825,860	12.95	12.82	(1.00)	16.67	9.33	11.87	(11.33)	26.93
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,501	286	95,157	36.65	36.24	(1.12)	47.97	31.01	7.25	(10.54)	(5.33)
	QNBA.CA	QNBA EY	QNB Al Ahli	34,477	1,794	126,247	16.00	16.00	-	20.00	11.66	10.12	(5.99)	(6.49)
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	27,179	1,414		14.65	14.70	0.34	25.20	0.50	7.30		
	FWRV.CA	FWRV EY	Fawry	12,138	632	2,384,883	3.73	3.67	(1.61)	9.34	2.77	17.25	(29.89)	(57.31)
	ETEL.CA	ETEL EY	Telecom Egypt	26,255	1,366	633,157	15.16	15.38	1.45	19.75	12.77	15.21	(13.01)	5.05
Real Estate														
	EMFD.CA	EMFD EY	Emaar Mlsr	12,229	636	313,595	2.70	2.70	-	3.25	2.19	13.92	2.66	8.00
	HELI.CA	HELI EY	Heliopolis Housing	8,157	424	1,305,670	6.21	6.11	(1.61)	7.40	3.97	13.57	23.19	9.50
	MNHD.CA	MNHD EY	Madinet Nasr Housing	6,468	337	2,002,526	3.31	3.08	(6.95)	3.42	1.62	21.23	79.30	27.67
	ORHD.CA	ORHD EY	ODE	5,698	296	223,584	5.10	5.04	(1.18)	6.13	3.35	32.63	15.33	(1.75)
	PHDC.CA	PHDC EY	Palm Hills	4,348	226	392,452	1.40	1.43	2.14	2.15	1.07	16.26	(6.36)	(26.35)
	OCDI.CA	OCDI EY	SODIC	4,367	227	34,678	12.26	12.26	-	19.95	9.01	2.77	(6.27)	(31.43)
	TMGH.CA	TMGH EY	TMG	16,075	836	1,034,711	7.73	7.79	0.78	9.99	6.50	8.80	(16.77)	9.72
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,255	65	133,132	2.71	2.62	(3.32)	4.00	2.04	13.91	7.38	(30.32)
	DICE.CA	DICE EY	Dice	652	34	341,651	0.38	0.37	(3.69)	0.76	0.24	17.36	5.81	(50.60)
	DOMT.CA	DOMT EY	Domty	1,368	71	243,236	4.86	4.84	(0.41)	4.88	3.40	2.98	22.53	18.34
	EAST.CA	EAST EY	Eastern Tobacco	23,108	1,202	752,326	10.50	10.27	(2.19)	12.77	9.53	4.26	(5.35)	(10.70)
	EFID.CA	EFID EY	Edita	6,869	357	188,821	9.50	9.50	-	10.00	6.55	17.57	27.01	23.38
	JUFO.CA	JUFO EY	Juhayna	6,863	357	242,188	7.34	7.29	(0.68)	8.93	5.15	(2.28)	17.39	31.35
	MTIE.CA	MTIE EY	MTI	3,577	186	1,064,969	3.76	3.70	(1.60)	8.30	1.85	46.83	(37.18)	(53.69)
	OLFI.CA	OLFI EY	Obour Land	2,120	110	175,916	5.30	5.30	-	7.30	4.10	4.54	(11.22)	(11.67)
	ORWE.CA	ORWE EY	Oriental Weavers	4,756	247	375,168	7.16	7.15	(0.14)	9.42	6.30	8.83	(12.59)	(16.28)
Education														
	CIRA.CA	CIRA EY	CIRA	6,492	338	480,656	11.16	11.14	(0.18)	14.85	9.51	3.44	0.09	(10.88)
	TALM.EY	TALM EY	Taaleem	2,220	116	97,692	3.04	3.04	-	5.45	2.80	(7.88)	(15.79)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	6,448	336	666,499	4.10	4.03	(1.71)	5.65	4.00	(4.05)	(14.62)	(9.23)
	PHAR.CA	PHAR EY	EIPICO	3,039	158	74,293	31.04	30.64	(1.29)	47.99	27.80	5.69	(20.48)	(33.25)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	2,240	117	648,403	2.05	2.00	(2.44)	3.68	1.10	32.98	(29.47)	(44.68)
	IDHC.CA	IDHC EY	IDH	9,900	515	35,709	16.50	16.50	-	22.50	12.45	12.70	(16.58)	
	RMDA.CA	RMDA EY	Rameda	2,870	149	347,407	2.90	2.87	(1.03)	2.96	1.62	15.26	34.74	29.65
	SPMD.CA	SPMD EY	Speed Medical	550	29	658,437	0.53	0.50	(5.88)	2.33	0.44	(14.34)	(52.31)	(77.96)
Industrials														
	AMOC.CA	AMOC EY	AMOC	5,205	271	671,332	4.02	4.03	0.25	4.48	3.16	5.22	13.52	6.90
	CCAP.CA	CCAP EY	Qalaa Holding	3,911	203	914,589	1.30	1.34	3.55	1.58	0.98	11.75	(3.53)	5.84
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	4,656	242	555,587	7.48	7.39	(1.20)	9.52	6.33	4.08	0.82	(18.19)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	30,966	1,611	1,942,291	24.69	24.54	(0.61)	30.01	17.90	7.35	16.97	29.29
	EFIC.CA	EFIC EY	EFIC	1,419	74	211,715	19.56	19.50	(0.31)	21.45	11.41	2.09	37.23	34.76
	EKHO.CA	EKHO EY	EK Holding	27,734	1,444	351,200	1.30	1.29	(0.23)	1.49	1.11	2.22	(7.85)	13.13
	EKHOA.CA	EKHOA EY	EK Holding	27,747	1,444	861,141	24.00	24.34	1.42	25.50	17.25	8.66		
	KIMA.CA	KIMA EY	KIMA	4,509	235	374,921	3.88	3.80	(2.06)	5.00	2.64	6.15	14.46	(20.83)
	MFPC.CA	MFPC EY	MOPCO	24,282	1,264	715,327	106.15	105.98	(0.16)	114.00	73.73	6.74	19.24	26.68
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,886	98	59,995	5.00	4.98	(0.40)	5.28	3.07	24.50	18.57	(3.86)
	SWDY.CA	SWDY EY	Elsewedy Electric	16,010	833	893,675	7.56	7.33	(3.04)	10.03	5.57	11.06	(11.69)	(16.23)
	ESRS.CA	ESRS EY	Ezz Dekheila	6,997	364	650,387	12.90	12.88	(0.16)	17.24	10.68	5.75	(2.72)	(14.25)
	IRAX.CA	IRAX EY	Ezz Steel	8,884	462	18,095	455.30	455.30	-	690.00	380.13	-	8.62	12.49
	ORAS.CA	ORAS EY	Orascom Construction	7,414	386	362,734	63.04	63.50	0.73	86.00	50.00	9.45	(9.26)	(15.02)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	15,389	801	376,870	10.00	10.33	3.30	11.02	5.85	27.69	58.92	12.77
	CSAG.EY	CSAG EY	Canal Shipping	2,516	131	81,530	12.56	12.58	0.16	21.00	9.11	13.85	22.61	(33.12)
	AUTO.CA	AUTO EY	GB Auto	3,884	202	918,929	3.59	3.55	(1.11)	6.06	2.26	22.84	(38.37)	(12.56)

Source: EGX