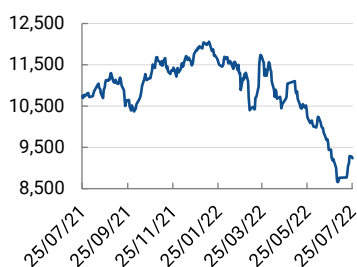


EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	567
No. of shares (bn)	221
Market cap (USDmn)	18,932
Market cap (EGPmn)	358,027
USD:EGP	18.92

EGX30 index performance



Source: EGX

25 July 2022

Market performance. The EGX30 inched 0.42% lower on weakness in COMI and CIRA. Weakness in bellwether COMI led the main gauge to tick lower two days in a row on increased institutional selling. The stock reported 2Q earnings last night with NP coming in at EGP3.52bn; up 9.4% y-o-y. Property names underperformed, as MNHD -1.72%, HELI-1.66% and ORHD -1.06% all came under pressure. OLF -2.12% gave back some of its recent gains as investors booked profits following its rally which came on the M&A chatter in the name. MTIE witnessed strong gains and rallied 13.79% on increased local flows.

Turnover and flows. Market turnover improved by 47.63% from yesterday's level on the return of foreign investors. Local institutions ended the day as net buyers of EGP204mn while foreign institutions ended as net seller of EGP224mn. Institutional participation picked up from yesterday's level, accounting for 45% of today's activity. A cross went through in COMI, leading the stock to top the session in terms of total value traded, trading EGP267mn. MTIE came in second as locals managed to lift the stock on decent volumes of 16.1mn shares, which is 3.2X its ADV.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	9,276	9,308	9,236	9,237	(0.42)
EGX 70	1,815	1,826	1,815	1,824	0.50
EGX 100	2,664	2,674	2,663	2,672	0.30

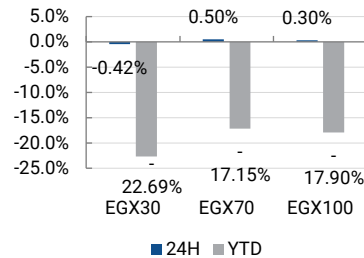
Source: EGX

CI Capital Brokerage

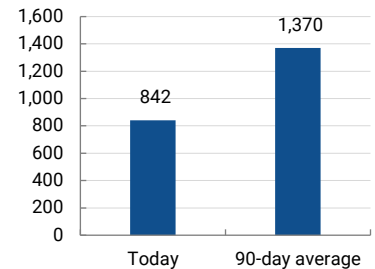
+20 2 2129 2270
 research@cicapital.com

EGX Market Snapshot

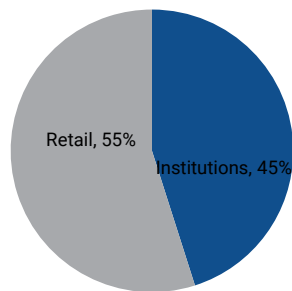
Key Indices Performance



Market turnover (EGPmn)

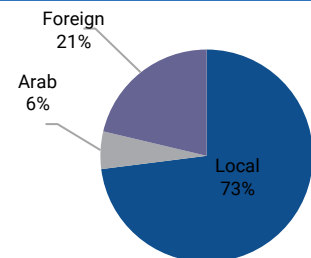


Trading activity by investor type



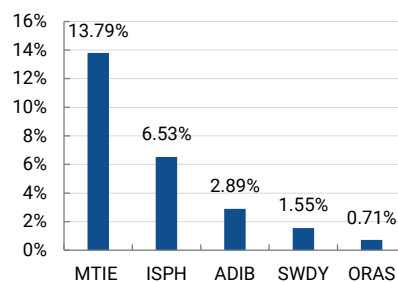
Source: EGX

Trading activity by nationality



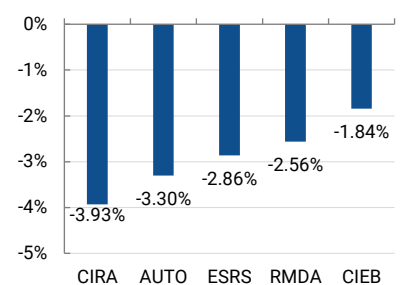
Source: EGX

EGX30 top performing stocks



Source: EGX

EGX30 worst performing stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	GM ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	3,990	211	207,444	4.01	3.99	(0.50)	5.61	3.20	1.53	(1.48)	23.91
	COMI.CA	COMI EY	CIB	73,155	3,865	7,079,054	37.00	36.90	(0.27)	54.15	33.83	(0.97)	(29.04)	(14.35)
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	6,663	352	360,934	5.43	5.33	(1.84)	9.00	4.10	(0.37)	(33.46)	(10.04)
	HRHO.CA	HRHO EY	EGF Hermes	13,195	697	2,853,420	11.47	11.30	(1.48)	16.67	9.33	10.69	(17.31)	20.89
	HDBK.CA	HDBK EY	Housing & Dev Bank	4,999	264	85,502	33.00	32.93	(0.21)	47.97	31.01	(8.53)	(26.92)	(7.86)
	QNBA.CA	QNBA EY	QNB Al Ahli	31,310	1,654	130,285	14.53	14.53	-	20.00	11.66	(9.19)	(22.09)	(11.94)
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	23,814	1,258		13.10	12.88	(1.68)	25.20	0.50	(6.67)		
	FWRV.CA	FWRV EY	Fawry	10,683	564	2,133,288	3.26	3.23	(0.92)	10.77	2.77	(17.81)	(43.71)	(68.02)
	ETEL.CA	ETEL EY	Telecom Egypt	23,045	1,218	555,651	13.61	13.50	(0.81)	19.75	12.77	(4.86)	(17.93)	(2.95)
Real Estate														
	EMFD.CA	EMFD EY	Emaar Misr	10,644	562	269,991	2.37	2.35	(0.84)	3.25	2.19	(0.42)	(16.07)	(2.89)
	HELI.CA	HELI EY	Heliopolis Housing	7,116	376	1,404,128	5.42	5.33	(1.66)	7.40	3.97	8.55	(14.72)	11.51
	MNHD.CA	MNHD EY	Madinet Nasr Housing	4,980	263	1,304,227	2.91	2.86	(1.72)	3.00	1.82	21.70	22.24	2.93
	ORHD.CA	ORHD EY	ODE	4,228	223	201,369	3.78	3.74	(1.06)	6.13	3.35	(1.84)	(31.63)	(30.09)
	PHDC.CA	PHDC EY	Palm Hills	3,779	200	295,855	1.26	1.24	(1.19)	2.15	1.07	1.22	(28.81)	(34.44)
	OCDI.CA	OCDI EY	SODIC	4,285	226	45,832	12.03	12.03	-	19.95	9.01	0.84	(15.87)	(30.50)
	TMGH.CA	TMGH EY	TMG	14,651	774	1,259,992	7.09	7.10	0.14	9.99	6.50	(4.18)	(19.32)	0.14
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,106	58	99,080	2.34	2.31	(1.28)	4.56	2.04	5.48	(15.07)	(26.20)
	DICE.CA	DICE EY	Dice	173	9	142,805	0.31	0.32	4.22	0.83	0.24	11.85	(26.53)	(55.38)
	DOMT.CA	DOMT EY	Domty	1,331	70	256,170	4.67	4.71	0.86	4.84	3.40	1.73	11.88	14.88
	EAST.CA	EAST EY	Eastern Tobacco	22,500	1,189	661,012	9.99	10.00	0.10	12.77	9.75	(2.44)	(5.75)	(16.11)
	EFID.CA	EFID EY	Edita	5,712	302	171,856	7.82	7.90	1.02	8.70	6.55	6.61	(1.25)	(1.13)
	JUFO.CA	JUFO EY	Juhayna	7,051	373	308,691	7.45	7.49	0.54	8.93	5.15	4.03	6.09	33.27
	MTIE.CA	MTIE EY	MTI	2,552	135	834,852	2.32	2.64	13.79	8.30	1.85	13.30	(64.03)	(62.29)
	OLFI.CA	OLFI EY	Obour Land	2,028	107	179,037	5.18	5.07	(2.12)	7.30	4.10	11.43	(17.56)	(8.48)
	ORWE.CA	ORWE EY	Oriental Weavers	4,423	234	268,821	6.64	6.65	0.15	9.42	6.30	4.07	(21.21)	(17.19)
Education														
	CIRA.CA	CIRA EY	CIRA	6,411	339	503,416	11.45	11.00	(3.93)	14.85	9.51	(6.86)	(18.46)	(7.49)
	TALM.EY	TALM EY	Taaleem	2,410	127	133,468	3.30	3.30	-	5.45	2.80	6.11	(31.68)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	6,720	355	553,209	4.18	4.20	0.48	5.65	4.00	(12.50)	(12.68)	(8.70)
	PHAR.CA	PHAR EY	EIPICO	2,820	149	45,741	28.61	28.44	(0.59)	49.00	27.80	(4.08)	(30.60)	(36.83)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	1,754	93	419,658	1.47	1.57	6.53	3.77	1.10	2.82	(51.25)	(50.86)
	IDHC.CA	IDHC EY	IDH	9,198	486	45,312	15.33	15.33	-	22.50	15.28	(19.74)	(22.61)	
	RMDA.CA	RMDA EY	Rameda	2,280	120	326,412	2.34	2.28	(2.56)	2.93	1.62	3.64	(0.87)	5.94
	SPMD.CA	SPMD EY	Speed Medical	677	36	469,494	0.54	0.61	13.17	2.45	0.44	7.02	(43.88)	(71.89)
Industrials														
	AMOC.CA	AMOC EY	AMOC	4,921	260	690,999	3.87	3.81	(1.55)	4.48	3.16	8.86	4.38	1.87
	CCAP.CA	CCAP EY	Qalaa Holding	3,679	194	999,884	1.20	1.18	(1.83)	1.58	0.98	(0.17)	0.60	0.68
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	4,454	235	470,404	7.20	7.07	(1.81)	10.88	6.33	(5.73)	(3.02)	(33.46)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	28,443	1,503	1,732,705	22.51	22.54	0.13	30.01	17.90	(4.49)	4.98	12.70
	EFIC.CA	EFIC EY	EFIC	1,384	73	162,669	19.02	19.02	-	19.50	11.41	1.60	46.65	29.48
	EKHO.CA	EKHO EY	EK Holding	25,718	1,359	425,390	1.26	1.27	0.56	1.49	0.97	(2.91)	(8.25)	29.68
	EKHOA.CA	EKHOA EY	EK Holding	25,713	1,359	869,821	21.30	21.15	(0.70)	25.50	17.25	(1.12)		
	KIMA.CA	KIMA EY	KIMA	4,177	221	329,921	3.54	3.52	(0.56)	5.00	2.64	(4.61)	(6.88)	(0.28)
	MFPC.CA	MFPC EY	MOPCO	22,689	1,199	590,398	99.17	99.03	(0.14)	114.00	73.73	1.16	10.65	25.50
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,246	66	54,702	3.29	3.29	-	6.18	3.07	(6.80)	(22.59)	(36.85)
	SWDY.CA	SWDY EY	Elsewedy Electric	14,306	756	970,067	6.45	6.55	1.55	10.03	5.57	(3.68)	(27.62)	(24.01)
	ESRS.CA	ESRS EY	Ezz Dekheila	6,275	332	641,103	11.89	11.55	(2.86)	17.24	10.68	(2.28)	(14.89)	(10.53)
	IRAX.CA	IRAX EY	Ezz Steel	8,884	469	18,804	455.30	455.30	-	690.00	380.13	(18.70)	8.40	19.79
	ORAS.CA	ORAS EY	Orascom Construction	6,658	352	312,627	56.62	57.02	0.71	86.00	50.00	(6.77)	(21.85)	(23.63)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	12,082	638	364,079	8.24	8.11	(1.58)	11.18	5.85	6.29	(4.48)	(3.45)
	CSAG.EY	CSAG EY	Canal Shipping	2,202	116	51,992	11.11	11.01	(0.90)	21.20	9.11	3.87	(18.44)	(40.71)
	AUTO.CA	AUTO EY	GB Auto	3,205	169	633,444	3.03	2.93	(3.30)	6.06	2.26	0.69	(38.57)	(15.56)

Source: EGX