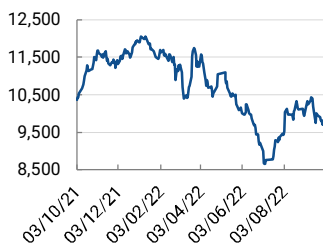


EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	552
No. of shares (bn)	221
Market cap (USDmn)	21,878
Market cap (EGPmn)	425,519
USD:EGP	19.47

EGX30 index performance



Source: EGX

2 October 2022

Market performance

The EGX kicked the week on negative note as sentiment was bearish across the board. The main gauge managed to tick higher at open as it tested its key 9.9K resistance level; however, the market failed to breach this level which triggered increased selling. Small and mid-caps also came under pressure as local sentiment was damp, leading retail-heavy names like BTFH -5.15% and LCSW -6.15% to come under increased selling pressure. SPMD +2.80% bucked the general trend and attracted increased retail flows despite reporting weak 2Q earnings earlier. The company witnessed a NL of EGP34mn vs, a NP of EGP67mn during the same period last year. EAST 's-1.84% BoD recommended FY22 DPS of EGP1.6, which is inline with FY21, yielding 15.5%.

Turnover and flows

Market turnover decreased by 39% from Thursday's level as lack of stock specific drivers coupled with minimal foreign participation weighed on activity. Local institutions ended the day as net buyers of EGP39mn, whereas foreign institutions ended as net sellers of EGP10mn. Institutional participation came in at only 15% of total activity on account that it's a Sunday. Retail flows dominated today activity as the like of ZMID, CCAP and EHDR contributed most to turnover, printing a total of EGP112mn combined. DSCW was also among the session's top stocks in terms of turnover as it printed 87mn shares. COMI printed significantly lower than average volumes on lack of institutional activity.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	9,827	9,829	9,687	9,687	(1.43)
EGX 70	2,250	2,254	2,217	2,217	(1.47)
EGX 100	3,188	3,192	3,140	3,140	(1.50)

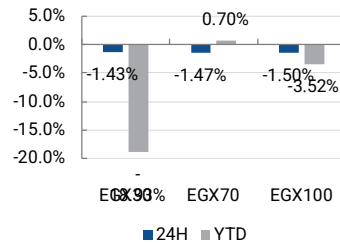
Source: EGX

CI Capital Brokerage

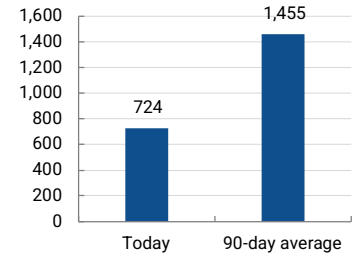
+20 2 2129 2270
reserach@cicapital.com

EGX Market Snapshot

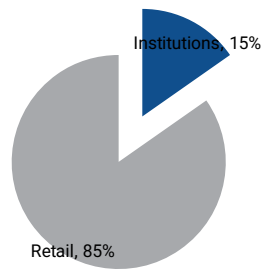
Key Indices Performance



Market Turnover (EGPmn)

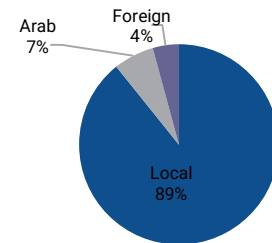


Trading Activity by Investor Type



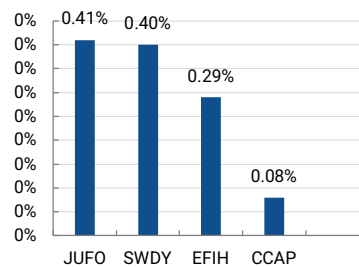
Source: EGX

Trading Activity by Nationality



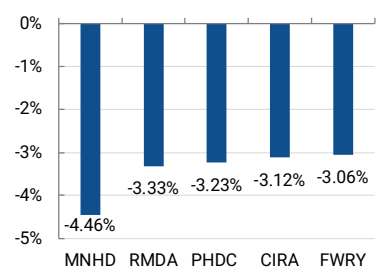
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

Source: EGX

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH.EY	CI Capital	4,200	215	202,034	4.21	4.20	(0.24)	4.68	3.45	(3.23)	9.09	(3.23)
	COML.CA	COMI.EY	CIB	74,265	3,800	7,014,726	25.13	24.90	(0.92)	35.99	22.49	(1.81)	(18.90)	(12.19)
	CIEB.CA	CIEB.EY	Crédit Agricole Egypt	7,638	391	309,209	6.11	6.11	-	9.00	4.10	(0.16)	(17.99)	(4.49)
	HRHO.CA	HRHO.EY	EFG Hermes	13,078	669	2,627,431	11.52	11.20	(2.78)	16.67	9.33	(11.32)	(24.02)	10.53
	HDBK.CA	HDBK.EY	Housing & Dev Bank	5,603	287	98,526	36.94	36.91	(0.08)	47.97	31.01	3.53	(10.56)	(6.51)
	QNBK.CA	QNBK.EY	QNB Al Ahli	33,615	1,720	119,076	15.60	15.60	-	20.00	11.66	(2.50)	(13.33)	(5.57)
Fintech & telecom														
	EFIH.CA	EFIH.EY	E-finance	25,385	1,299		13.69	13.73	0.29	25.20	0.50	(4.25)		
	FWRY.CA	FWRY.EY	Fawry	11,542	591	2,364,638	3.60	3.49	(3.06)	9.18	2.77	(3.86)	(34.94)	(54.63)
	ETEL.CA	ETEL.EY	Telecom Egypt	28,918	1,480	604,939	17.15	16.94	(1.22)	19.75	12.77	9.79	(3.14)	19.80
Real Estate														
	EMFD.CA	EMFD.EY	Emaar Misr	10,870	556	282,528	2.43	2.40	(1.23)	3.25	2.19	(7.34)	(14.89)	-
	HELI.CA	HELI.EY	Helipolis Housing	7,490	383	1,022,124	5.75	5.61	(2.43)	7.40	3.97	(5.08)	(3.77)	12.65
	MNHD.CA	MNHD.EY	Medinet Nasr Housing	5,397	276	2,589,130	2.69	2.57	(4.46)	3.42	1.62	(11.99)	32.25	23.23
	ORHD.CA	ORHD.EY	ODE	5,765	295	170,612	5.10	5.10	-	6.13	3.35	4.72	21.43	2.20
	PHDC.CA	PHDC.EY	Palm Hills	3,922	201	487,471	1.33	1.29	(3.23)	2.09	1.07	(12.13)	(18.61)	(34.38)
	OCDC.CA	OCDC.EY	SODIC	4,509	231	26,431	12.66	12.66	-	19.95	9.01	3.26	5.94	(31.53)
	TMGH.CA	TMGH.EY	TMG	14,775	756	828,800	7.33	7.16	(2.32)	9.99	6.50	(5.17)	(15.27)	(2.98)
Consumer														
	POUL.CA	POUL.EY	Cairo Poultry	1,130	58	145,744	2.41	2.36	(2.07)	3.70	2.04	(10.27)	(5.98)	(34.08)
	DICE.CA	DICE.EY	Dice	672	34	752,551	0.38	0.38	(0.79)	0.61	0.24	1.62	11.67	(37.42)
	DOMT.CA	DOMT.EY	Domty	1,523	78	200,849	5.39	5.39	-	5.43	3.40	10.91	36.80	30.51
	EAST.CA	EAST.EY	Eastern Tobacco	22,748	1,164	622,239	10.30	10.11	(1.84)	12.63	9.53	1.10	(15.82)	(17.40)
	EFID.CA	EFID.EY	Edita	7,086	363	155,407	9.80	9.80	-	10.00	6.55	4.37	30.49	40.00
	JUFO.CA	JUFO.EY	Juhayna	6,853	351	145,672	7.25	7.28	0.41	8.93	5.38	0.14	30.00	30.00
	MTIE.CA	MTIE.EY	MITI	3,152	161	940,397	3.42	3.26	(4.68)	8.10	1.85	(12.13)	(21.63)	(50.46)
	OLFI.CA	OLFI.EY	Obour Land	2,024	104	152,460	5.07	5.06	(0.20)	7.30	4.10	(0.98)	(18.26)	(4.53)
	ORWE.CA	ORWE.EY	Oriental Weavers	4,356	223	372,665	6.62	6.55	(1.06)	9.27	6.30	(4.38)	(26.40)	(24.89)
Education														
	CIRA.CA	CIRA.EY	CIRA	7,058	361	291,668	12.50	12.11	(3.12)	14.85	9.51	7.64	17.57	(0.66)
	TALM.EY	TALM.EY	Taaleem	2,505	128	148,966	3.43	3.43	-	5.40	2.80	14.72	(12.05)	
Healthcare														
	CLHO.CA	CLHO.EY	Cleopatra Hospitals Group	6,144	314	634,377	3.88	3.84	(1.03)	5.65	3.82	(1.29)	(23.20)	(14.29)
	PHAR.CA	PHAR.EY	EIPICO	2,991	153	147,546	30.40	30.16	(0.79)	44.50	27.80	(4.35)	(21.29)	(31.25)
	ISPH.CA	ISPH.EY	Ibnsina Pharma (ISP)	2,057	105	612,002	1.87	1.84	(1.76)	3.52	1.10	(5.75)	(26.56)	(35.02)
	IDHC.CA	IDHC.EY	IDH	10,200	522	37,853	17.00	17.00	-	22.50	12.45	3.03	(19.05)	
	RMDA.CA	RMDA.EY	Rameda	2,610	134	305,600	2.70	2.61	(3.33)	2.96	1.62	(8.74)	34.54	26.09
	SPMD.CA	SPMD.EY	Speed Medical	529	27	641,814	0.46	0.48	2.80	2.05	0.41	-	(36.40)	(72.99)
Industrials														
	AMOC.CA	AMOC.EY	AMOC	5,243	268	521,598	4.15	4.06	(2.17)	4.48	3.21	0.74	3.57	6.84
	CCAP.CA	CCAP.EY	Qalaa Holding	3,872	198	1,085,814	1.31	1.31	0.08	1.58	0.98	0.15	(2.59)	14.86
	SKPC.CA	SKPC.EY	Sidi Kerir Petrochemicals	4,568	234	448,185	7.35	7.25	(1.36)	9.52	6.33	(4.48)	(16.67)	(2.14)
Fertilizers														
	ABUK.CA	ABUK.EY	Abu Qir Fertilizers	31,194	1,596	1,624,872	24.80	24.72	(0.32)	30.01	17.90	0.04	(0.60)	24.35
	EFIC.CA	EFIC.EY	EFIC	1,748	89	221,838	24.30	24.02	(1.15)	24.69	11.41	21.37	41.54	77.53
	EKHO.CA	EKHO.EY	EK Holding	25,532	1,313	290,364	1.19	1.16	(2.52)	1.49	1.15	(10.42)	(12.12)	0.69
	EKHOA.CA	EKHOA.EY	EK Holding	25,649	1,312	674,442	23.40	22.90	(2.14)	25.50	17.56	(3.98)		
	KIMA.CA	KIMA.EY	KIMA	4,426	226	372,345	3.74	3.73	(0.27)	4.55	2.64	0.27	0.54	(1.84)
	MFPC.CA	MFPC.EY	MOPCO	23,368	1,196	508,161	105.00	101.99	(2.87)	115.00	73.73	(6.43)	2.09	15.92
Construction & materials														
	ARCC.CA	ARCC.EY	Arabian Cement	1,977	101	53,556	5.22	5.22	-	5.40	3.07	4.40	21.11	25.78
	SWDY.CA	SWDY.EY	Elsewedy Electric	16,534	846	798,027	7.54	7.57	0.40	10.03	5.57	6.92	(8.35)	(7.34)
	ESRS.CA	ESRS.EY	Ezz Dekheila	7,568	387	528,457	14.03	13.93	(0.71)	17.24	10.68	9.00	(3.33)	8.24
	IRAX.CA	IRAX.EY	Ezz Steel	12,940	662	14,141	663.17	663.17	-	750.00	380.13	45.66	22.54	66.44
	ORAS.CA	ORAS.EY	Orascom Construction	7,822	400	346,312	66.99	66.99	-	86.00	50.00	7.49	(16.05)	(9.41)
Transport														
	ALCN.CA	ALCN.EY	Alex Containers	14,600	747	244,076	9.98	9.80	(1.80)	11.02	5.85	(1.11)	(5.86)	17.22
	CSAG.EY	CSAG.EY	Canal Shipping	2,454	126	87,608	12.47	12.27	(1.60)	19.76	9.11	(0.73)	0.90	(34.84)
	AUTO.CA	AUTO.EY	GB Auto	3,665	188	992,894	3.45	3.35	(2.90)	6.06	2.26	(8.47)	(16.04)	(22.45)