

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	556
No. of shares (bn)	221
Market cap (USDmn)	19,338
Market cap (EGPmn)	366,460
USD:EGP	18.95

EGX30 index performance



Source: EGX

31 July 2022

Market performance. The EGX30 extended Thursday's gains led mainly by continued local institutional buying. COMI contributed most to gains as the stock climbed +1.24% supporting the main gauge. Fintech names extended their gains and further supported the index as EFIH 1.82% and FWRY 1.60% inched higher. AMOC outperformed on higher-than-average volumes after beating FY22 NP estimates by 18.4%. HRHO +3.32% outperformed and further supported the market after the company announced its intentions to IPO its subsidiary valU by 2023. SPMD rallied today and supported the EGX70 on higher-than-average volumes.

Turnover and flows. Turnover fell by 12% from Thursday in the absence of foreign investors. COMI accounted for a majority of turnover contributing to 10% of today's turnover; HRHO followed suit, as the stock further contributed to 4%. Healthcare names further contributed to turnover as ISPH and CLHO accounted for 3.5% and 4.1%, respectively. Despite a low contribution, foreign institutions ended the day as net sellers of EGP79mn. On the other hand, local institutions were net buyers of EGP92mn. Local retail ended the day as net sellers by EGP4mn.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	9,369	9,504	9,369	9,467	1.04
EGX 70	1,847	1,875	1,847	1,868	1.13
EGX 100	2,707	2,744	2,707	2,734	0.99

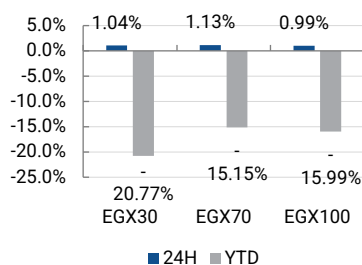
Source: EGX

CI Capital Brokerage

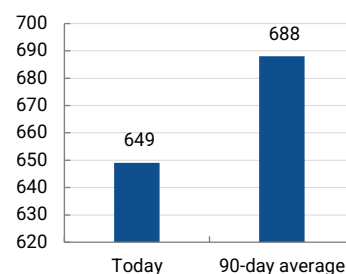
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EGX Market Snapshot

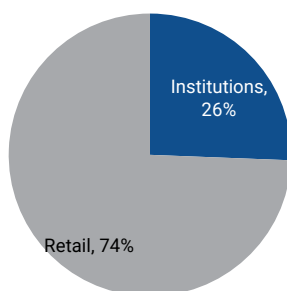
Key Indices Performance



Market turnover (EGPmn)

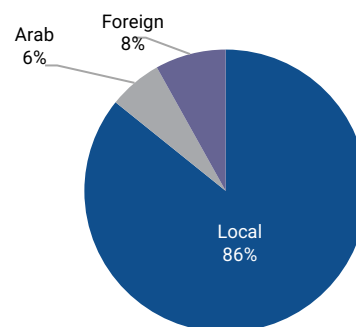


Trading activity by investor type



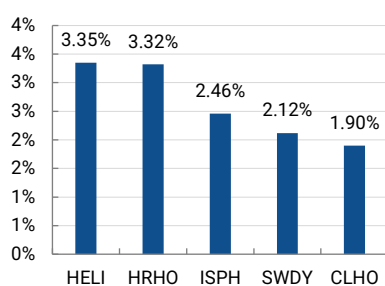
Source: EGX

Trading activity by nationality



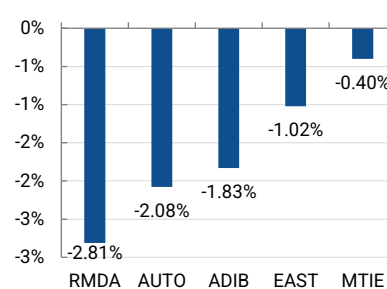
Source: EGX

EGX30 top performing stocks



Source: EGX

EGX30 worst performing stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	3,960	209	203,770	3.90	3.96	1.54	5.61	3.27	1.02	(2.94)	16.13
	COMI.CA	COMI EY	CIB	76,069	4,020	7,155,373	37.90	38.37	1.24	54.15	33.83	2.92	(25.26)	(10.40)
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	6,675	353	364,284	5.34	5.34	-	9.00	4.10	2.50	(33.33)	(9.83)
	HRHO.CA	HRHO EY	ERG Hermes	13,825	731	2,849,622	11.46	11.84	3.32	16.67	9.33	19.09	(3.08)	22.48
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,122	271	87,590	33.79	33.74	(0.15)	47.97	31.01	(3.66)	(23.75)	(2.93)
	QNBA.CA	QNBA EY	QNB Al Ahli	31,310	1,654	129,219	14.53	14.53	-	20.00	11.66	(9.19)	(22.09)	(11.94)
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	25,792	1,363		13.70	13.95	1.82	25.20	0.50	3.33		
	FWRY.CA	FWRY EY	Fawry	10,517	556	2,115,248	3.13	3.18	1.60	10.52	2.77	(10.42)	(40.54)	(69.37)
	ETEL.CA	ETEL EY	Telecom Egypt	23,165	1,224	560,989	13.35	13.57	1.65	19.75	12.77	(2.09)	(19.56)	(3.69)
Real Estate														
	EMFD.CA	EMFD EY	Emaar Misr	11,006	582	279,941	2.37	2.43	2.53	3.25	2.19	3.85	(15.92)	2.53
	HELI.CA	HELI EY	Heliopolis Housing	7,423	392	1,375,005	5.38	5.56	3.35	7.40	3.97	13.01	(11.46)	14.17
	MNHD.CA	MNHD EY	Madinet Nasr Housing	5,373	284	1,332,618	2.85	2.87	0.70	3.00	1.82	14.34	15.76	0.23
	ORHD.CA	ORHD EY	ODE	4,352	230	192,638	3.80	3.85	1.32	6.13	3.35	4.05	(27.50)	(28.57)
	PHDC.CA	PHDC EY	Palm Hills	3,755	198	296,633	1.23	1.24	0.41	2.15	1.07	3.17	(29.92)	(34.55)
	OCDI.CA	OCDI EY	SODIC	4,310	228	44,839	11.93	12.10	1.42	19.95	9.01	9.90	(15.38)	(27.46)
	TMGH.CA	TMGH EY	TMG	14,796	782	1,238,892	7.16	7.17	0.14	9.99	6.50	1.99	(22.49)	(0.28)
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,111	59	101,781	2.30	2.32	0.87	4.56	2.04	12.08	(15.02)	(40.05)
	DICE.CA	DICE EY	Dice	169	9	153,102	0.31	0.31	0.64	0.83	0.24	13.00	(32.21)	(59.20)
	DOMT.CA	DOMT EY	Domty	1,328	70	247,292	4.70	4.70	-	4.84	3.40	1.08	11.90	5.86
	EAST.CA	EAST EY	Eastern Tobacco	21,938	1,159	663,679	9.85	9.75	(1.02)	12.77	9.62	(5.34)	(6.16)	(17.16)
	EFID.CA	EFID EY	Edita	5,842	309	169,447	8.08	8.08	-	8.70	6.55	12.07	1.00	4.94
	JUFO.CA	JUFO EY	Juhayna	7,023	371	263,573	7.46	7.46	-	8.93	5.15	2.90	6.57	33.21
	MTIE.CA	MTIE EY	MTI	2,427	128	861,491	2.52	2.51	(0.40)	8.30	1.85	13.57	(64.04)	(65.90)
	OLFI.CA	OLFI EY	Obour Land	2,024	107	181,407	5.07	5.06	(0.20)	7.30	4.10	13.71	(17.86)	(12.15)
	ORWE.CA	ORWE EY	Oriental Weavers	4,390	232	288,353	6.57	6.60	0.46	9.42	6.30	(0.15)	(22.08)	(20.00)
Education														
	CIRA.CA	CIRA EY	CIRA	6,277	332	521,965	10.77	10.77	-	14.85	9.51	(4.27)	(17.15)	(6.18)
	TALM.EY	TALM EY	Taaleem	2,410	127	132,163	3.30	3.30	-	5.45	2.80	8.91	(29.03)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	6,848	362	571,337	4.20	4.28	1.90	5.65	4.00	(8.94)	(12.11)	(10.27)
	PHAR.CA	PHAR EY	EIPICO	3,040	161	55,761	28.99	30.65	5.73	49.00	27.80	0.69	(24.79)	(34.95)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	1,726	91	457,957	1.50	1.54	2.46	3.77	1.10	4.83	(52.54)	(53.15)
	IDHC.CA	IDHC EY	IDH	8,784	464	46,587	14.64	14.64	-	22.50	14.00	(23.35)	(26.10)	
	RMDA.CA	RMDA EY	Rameda	2,420	128	334,007	2.49	2.42	(2.81)	2.93	1.62	10.50	6.14	9.71
	SPMD.CA	SPMD EY	Speed Medical	717	38	486,070	0.58	0.65	11.57	2.45	0.44	22.58	(40.07)	(71.54)
Industrials														
	AMOC.CA	AMOC EY	AMOC	5,037	266	670,848	3.83	3.90	1.83	4.48	3.16	9.55	3.17	9.24
	CCAP.CA	CCAP EY	Qalaa Holding	3,735	197	995,479	1.20	1.22	1.42	1.58	0.98	5.55	1.00	(0.41)
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	4,555	241	467,191	7.10	7.23	1.83	10.88	6.33	-	(0.14)	(29.75)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	29,263	1,546	1,754,872	22.86	23.19	1.44	30.01	17.90	2.16	9.70	17.00
	EFIC.CA	EFIC EY	EFIC	1,431	76	162,543	19.10	19.67	2.98	19.87	11.41	4.41	51.54	32.55
	EKHO.CA	EKHO EY	EK Holding	26,365	1,391	420,962	1.26	1.27	0.47	1.49	0.97	(0.63)	(8.63)	27.64
	EKHOA.CA	EKHOA EY	EK Holding	26,337	1,392	863,674	22.40	22.40	-	25.50	17.25	7.69		
	KIMA.CA	KIMA EY	KIMA	4,284	226	330,563	3.58	3.61	0.84	5.00	2.64	0.56	(3.99)	(5.00)
	MFPC.CA	MFPC EY	MOPCO	22,710	1,200	589,075	99.29	99.12	(0.17)	114.00	73.73	5.42	10.60	30.56
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,515	80	60,538	4.00	4.00	-	6.18	3.07	24.61	(5.88)	(24.24)
	SWDY.CA	SWDY EY	Elsowedy Electric	14,721	778	951,779	6.60	6.74	2.12	10.03	5.57	11.22	(26.66)	(23.58)
	ESRS.CA	ESRS EY	Ezz Dekheila	6,736	356	645,632	12.18	12.40	1.81	17.24	10.68	10.71	(9.49)	(7.39)
	IRAX.CA	IRAX EY	Ezz Steel	8,884	469	18,528	455.30	455.30	-	690.00	380.13	(9.88)	8.40	17.98
	ORAS.CA	ORAS EY	Orascom Construction	6,866	363	322,421	58.02	58.80	1.34	86.00	50.00	10.96	(18.33)	(24.12)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	12,350	653	353,325	8.09	8.29	2.47	11.18	5.85	10.09	10.83	(12.83)
	CSAG.EY	CSAG EY	Canal Shipping	2,276	120	54,794	11.05	11.38	2.99	21.20	9.11	4.50	(15.58)	(40.39)
	AUTO.CA	AUTO EY	GB Auto	3,096	164	664,473	2.89	2.83	(2.08)	6.06	2.26	5.99	(41.16)	(25.53)

Source: EGX