

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	550
No. of shares (bn)	221
Market cap (USDmn)	22,486
Market cap (EGPmn)	437,346
USD:EGP	19.47

EGX30 index performance



Source: EGX

5 October 2022

Market performance

The EGX30 managed to tick 0.88% higher as it extended yesterday's gains on improved global sentiment. Smal and mid-caps however witnessed some selling pressure as retail investors decreased their exposure to the market ahead of long weekend. Real estate names outperformed, as the like of TMGH +1.23%, EMFD +1.61% and PHDC +2.33% all witnessed gains. COMI +2.47% attracted increased institutional buying appetite as a couple of crosses went through in the heavy weight bank. RMDA's retail sales rose 12% YoY to EGP157mn in Aug-22; bringing 8M22 sales to EGP1.1bn.

Turnover and flows

Market turnover decreased by 13.7% from yesterday's level as locals remained on the sideline ahead of long weekend. Local institutions ended as net buyers of EGP26mn. On the other hand, foreign institutions ended as net sellers of EGP98mn. COMI came in first in terms of activity as it printed 6.5mn shares which is lower than yesterday's level. ZMID and AREH both contributed strongly to market turnover as they traded most of the session at limit down. Retail investors pressure both stocks aggressively, printing a total value of EGP107.8mn combined. EAST -0.48% witnessed a couple of crosses which led the stock to print 3.8mn shares; 2.7X its average daily volume.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	9,923	10,012	9,923	10,010	0.88
EGX 70	2,229	2,234	2,214	2,218	(0.61)
EGX 100	3,167	3,177	3,154	3,156	(0.35)

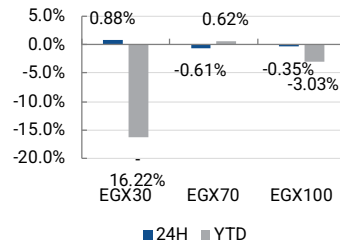
Source: EGX

CI Capital Brokerage

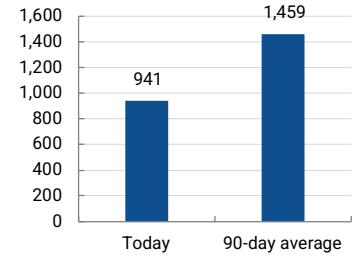
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EGX Market Snapshot

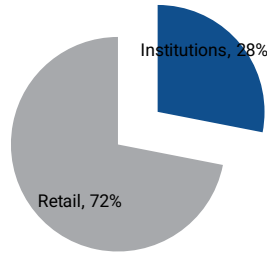
Key Indices Performance



Market Turnover (EGPmn)

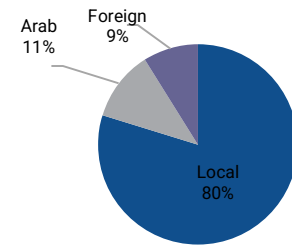


Trading Activity by Investor Type



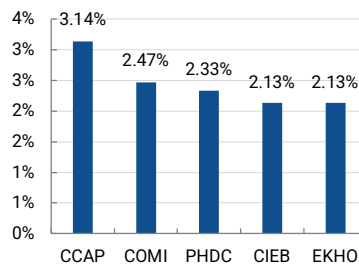
Source: EGX

Trading Activity by Nationality



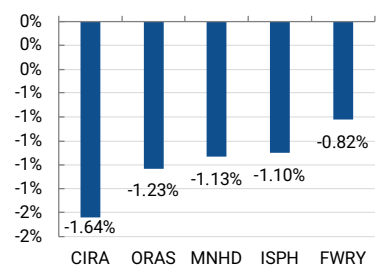
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

Source: EGX

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH.EY	CI Capital	4,260	217	198,684	4.15	4.26	2.65	4.68	3.45	(2.74)	1.19	0.47
	COML.CA	COMI.EY	CIB	77,933	3,968	6,983,433	25.50	26.13	2.47	35.99	22.49	2.64	(15.50)	(6.40)
	CIEB.CA	CIEB.EY	Crédit Agricole Egypt	7,775	396	301,802	6.09	6.22	2.13	9.00	4.10	0.32	(16.17)	(2.70)
	HRHO.CA	HRHO.EY	EFG Hermes	13,662	696	2,584,788	11.79	11.70	(0.76)	16.67	9.33	(10.07)	(28.37)	20.10
	HDBK.CA	HDBK.EY	Housing & Dev Bank	5,662	288	98,843	37.30	37.30	-	47.97	31.01	3.73	(9.62)	(2.53)
	QNB.A.CA	QNB.A.EY	QNB Al Ahli	33,615	1,711	11,753	15.60	15.60	-	20.00	11.66	(2.50)	(13.33)	(4.00)
Fintech & telecom														
	EFIH.CA	EFIH.EY	E-finance	26,365	1,342		14.12	14.26	0.99	25.20	0.50	(5.63)		
	FWRY.CA	FWRY.EY	Fawry	12,039	613	2,304,928	3.67	3.64	(0.82)	9.18	2.77	(4.46)	(33.09)	(54.57)
	ETEL.CA	ETEL.EY	Telecom Egypt	29,191	1,486	621,739	17.00	17.10	0.59	19.75	12.77	(3.28)	(0.35)	24.73
Real Estate														
	EMFD.CA	EMFD.EY	Emaar Misr	11,459	583	286,672	2.49	2.53	1.61	3.25	2.19	(5.60)	(12.15)	5.42
	HELI.CA	HELI.EY	Helipolis Housing	7,797	397	981,967	5.86	5.84	(0.34)	7.40	3.97	(5.81)	(5.19)	19.18
	MNHO.CA	MNHO.EY	Medinet Nasr Housing	5,502	280	2,623,625	2.65	2.62	(1.13)	3.42	1.62	(15.76)	23.49	28.01
	ORHD.CA	ORHD.EY	ODE	5,935	302	164,047	5.25	5.25	-	6.13	3.35	1.16	19.32	10.76
	PHDC.CA	PHDC.EY	Palm Hills	4,141	211	491,626	1.33	1.36	2.33	2.09	1.07	(10.92)	(17.29)	(29.89)
	OCDI.CA	OCDI.EY	SODIC	4,431	226	26,207	12.44	12.44	-	19.95	9.01	1.47	1.80	(31.12)
	TMGH.CA	TMGH.EY	TMG	15,250	776	823,735	7.30	7.39	1.23	9.99	6.50	(4.03)	(16.40)	1.23
Consumer														
	POUL.CA	POUL.EY	Cairo Poultry	1,121	57	147,464	2.34	2.34	-	3.70	2.04	(12.69)	(7.51)	(31.18)
	DICE.CA	DICE.EY	Dice	661	34	783,730	0.37	0.37	(0.54)	0.60	0.24	(7.96)	9.51	(37.25)
	DOMT.CA	DOMT.EY	Domty	1,523	78	160,065	5.39	5.39	-	5.43	3.40	10.91	19.25	35.43
	EAST.CA	EAST.EY	Eastern Tobacco	23,355	1,189	626,815	10.42	10.38	(0.38)	12.63	9.53	1.27	(12.11)	(13.79)
	EFID.CA	EFID.EY	Edita	7,014	357	158,035	9.70	9.70	-	10.00	6.55	4.30	29.16	41.19
	JUFO.CA	JUFO.EY	Juhayna	6,853	349	138,167	7.28	7.28	-	8.93	5.43	(1.36)	2.68	29.54
	MTIE.CA	MTIE.EY	MTI	3,142	160	922,997	3.27	3.25	(0.61)	8.10	1.85	(13.33)	(25.80)	(50.23)
	OLFI.CA	OLFI.EY	Obour Land	2,024	103	148,651	5.03	5.06	0.60	7.30	4.10	(2.69)	(15.38)	(2.13)
	ORWE.CA	ORWE.EY	Oriental Weavers	4,456	227	376,359	6.65	6.70	0.75	9.27	6.30	(3.18)	(25.06)	(22.09)
Education														
	CIRA.CA	CIRA.EY	CIRA	6,993	356	275,242	12.20	12.00	(1.64)	14.85	9.51	4.35	14.07	3.09
	TALM.EY	TALM.EY	Taaleem	2,483	126	146,286	3.40	3.40	-	5.40	2.80	17.24	(17.07)	
Healthcare														
	CLHO.CA	CLHO.EY	Cleopatra Hospitals Group	6,240	318	645,978	3.89	3.90	0.26	5.65	3.82	(3.70)	(22.00)	(8.24)
	PHAR.CA	PHAR.EY	EIPICO	2,977	152	146,916	30.00	30.02	0.07	44.43	27.80	(4.49)	(23.03)	(31.57)
	ISPH.CA	ISPH.EY	Ibnsina Pharma (ISP)	2,016	103	609,069	1.82	1.80	(1.10)	3.52	1.10	(10.00)	(27.54)	(35.35)
	IDHC.CA	IDHC.EY	IDH	9,900	504	39,385	16.50	16.50	-	22.50	12.45	-	(21.43)	
	RMDA.CA	RMDA.EY	Rameda	2,670	136	297,175	2.67	2.67	-	2.96	1.62	(3.96)	31.27	32.84
	SPMD.CA	SPMD.EY	Speed Medical	517	26	652,379	0.48	0.47	(1.89)	2.05	0.41	(9.34)	(38.28)	(73.92)
Industrials														
	AMOC.CA	AMOC.EY	AMOC	5,437	277	503,593	4.13	4.21	1.94	4.48	3.21	2.68	10.79	8.23
	CCAP.CA	CCAP.EY	Qalaa Holding	3,963	202	1,078,233	1.34	1.38	3.14	1.58	0.98	(1.57)	2.45	21.62
	SKPC.CA	SKPC.EY	Sidi Kerir Petrochemicals	4,643	236	434,975	7.32	7.37	0.68	9.52	6.33	(6.59)	(13.90)	0.50
Fertilizers														
	ABUK.CA	ABUK.EY	Abu Qir Fertilizers	32,392	1,649	1,574,160	25.59	25.67	0.31	30.01	17.90	3.68	2.68	28.35
	EFIC.CA	EFIC.EY	EFIC	1,925	98	202,981	26.60	26.46	(0.53)	27.00	11.41	32.83	58.63	106.72
	EKHO.CA	EKHO.EY	EK Holding	26,132	1,344	288,286	1.18	1.20	2.13	1.49	1.15	(7.34)	(5.51)	2.48
	EKHOA.CA	EKHOA.EY	EK Holding	26,392	1,344	647,172	23.20	23.20	-	25.50	17.56	(2.07)		
	KIMA.CA	KIMA.EY	KIMA	4,521	230	353,598	3.81	3.81	-	4.55	2.64	(1.30)	4.10	1.33
	MFPC.CA	MFPC.EY	MOPCO	24,745	1,260	483,430	107.48	108.00	0.48	115.00	73.73	(1.82)	1.91	21.17
Construction & materials														
	ARCC.CA	ARCC.EY	Arabian Cement	1,977	101	53,520	5.22	5.22	-	5.40	3.07	4.40	24.29	32.49
	SWDY.CA	SWDY.EY	Elsewedy Electric	16,731	852	795,155	7.69	7.66	(0.39)	10.03	5.57	3.10	(8.81)	(4.96)
	ESRS.CA	ESRS.EY	Ezz Dekheila	7,535	384	503,914	13.88	13.87	(0.07)	17.24	10.68	(3.21)	(6.35)	1.69
	IRAX.CA	IRAX.EY	Ezz Steel	12,940	659	14,004	663.17	663.17	-	750.00	380.13	45.66	22.54	65.80
	ORAS.CA	ORAS.EY	Orascom Construction	7,473	380	292,033	64.80	64.00	(1.23)	86.00	50.00	1.54	(16.89)	(12.93)
Transport														
	ALCN.CA	ALCN.EY	Alex Containers	14,734	750	214,121	9.89	9.89	-	11.02	5.85	(1.49)	(3.13)	22.40
	CSAG.EY	CSAG.EY	Canal Shipping	2,650	135	88,588	11.94	13.25	10.97	18.70	9.11	1.22	8.96	(27.87)
	AUTO.CA	AUTO.EY	GB Auto	3,752	191	944,966	3.45	3.43	(0.58)	6.06	2.26	(8.29)	(20.05)	(14.89)