

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	547
No. of shares (bn)	221
Market cap (USDmn)	22,554
Market cap (EGPmn)	444,983
USD:EGP	19.73

EGX30 index performance



Source: EGX

20 October 2022

Market performance

The market ended the week on a positive note as sentiment across locals was bullish today. Institutional buying in large caps led today's gains as the likes of FWRY+5.57%, COMI +1.00% and EFIH +3.51% all ended the session strongly. ETEL -1.54% bucked the general trend and came under pressure as investors booked profits in the name following its recent rally which came mainly on the back of QIA's intention to buy stake in Vodafone Egypt. Small and mid-caps also witnessed a strong session led by retail speculative buying appetite in specific stocks, leading the EGX70 to end 0.75% higher.

Turnover and flows

Market turnover decreased by 6.8% from yesterday's level after COMI printed lower than average volumes. A large cross went through in EFID earlier in the session of 20mn shares. The cross led GCC institutions to end the day as net buyers of EGP198mn whereas foreign institutions ended as net sellers of EGP248mn. FWRY outperformed today and dominated activity, coming in third place after printing a total value of EGP62.4mn. Retail heavy names also contributed strongly to today's turnover as the likes of AREH and ZMID printed 27mn and 6mn shares respectively.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	10,163	10,174	10,116	10,156	(0.07)
EGX 70	2,214	2,240	2,204	2,206	(0.37)
EGX 100	3,165	3,192	3,151	3,154	(0.36)

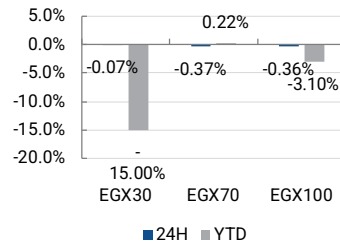
Source: EGX

CI Capital Brokerage

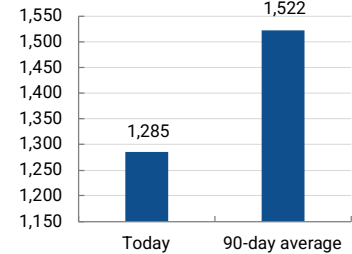
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EGX Market Snapshot

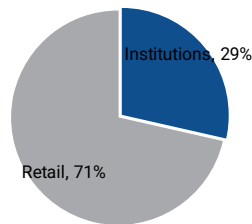
Key Indices Performance



Market Turnover (EGPmn)

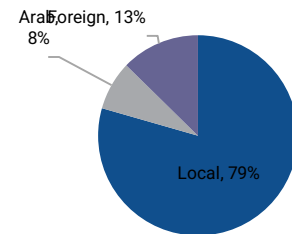


Trading Activity by Investor Type



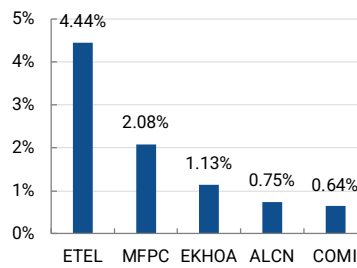
Source: EGX

Trading Activity by Nationality



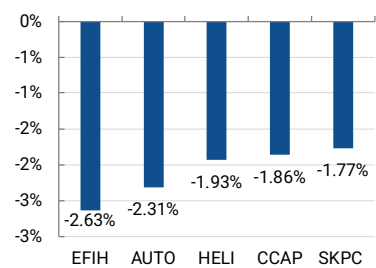
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

Source: EGX

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH.EY	CI Capital	4,480	228	180,631	4.42	4.48	1.36	4.68	3.45	5.41	23.08	12.56
	COML.CA	COMI.EY	CIB	80,319	4,083	6,973,804	26.76	26.93	0.64	35.99	22.49	6.11	(7.08)	(14.71)
	CIEB.CA	CIEB.EY	Crédit Agricole Egypt	8,000	407	266,800	6.37	6.40	0.47	9.00	4.10	(0.31)	(4.90)	(3.60)
	HRHO.CA	HRHO.EY	EFG Hermes	14,246	724	2,467,644	12.38	12.20	(1.45)	16.67	9.33	(0.25)	(5.85)	18.54
	HDBK.CA	HDBK.EY	Housing & Dev Bank	6,034	307	110,437	40.14	39.75	(0.97)	47.97	31.01	7.43	7.43	1.90
	QNBK.CA	QNBK.EY	QNB Al Ahli	33,443	1,700	11,225	15.52	15.52	-	20.00	11.66	(0.51)	(11.21)	(4.49)
Fintech & telecom														
	EFIH.CA	EFIH.EY	E-finance	27,364	1,391		15.20	14.80	(2.63)	25.20	11.25	2.42		
	FWRY.CA	FWRY.EY	Fawry	11,278	573	2,262,813	3.43	3.41	(0.58)	9.15	2.77	(7.84)	(30.83)	(61.80)
	ETEL.CA	ETEL.EY	Telecom Egypt	32,093	1,631	650,952	18.00	18.80	4.44	19.75	12.77	16.05	15.34	37.23
Real Estate														
	EMFD.CA	EMFD.EY	Emaar Misr	11,550	587	281,143	2.60	2.55	(1.92)	3.25	2.19	3.66	(6.25)	7.14
	HELI.CA	HELI.EY	Helipolis Housing	7,476	380	885,739	5.71	5.60	(1.93)	7.40	3.97	(2.27)	9.16	16.67
	NRHO.CA	NRHO.EY	Madinet Nasr Housing	5,397	274	2,662,066	2.61	2.57	(1.53)	3.42	1.62	(11.99)	37.94	23.69
	ORHD.CA	ORHD.EY	ODE	6,466	329	158,613	5.72	5.72	-	6.13	3.35	12.16	40.20	15.79
	PHDC.CA	PHDC.EY	Palm Hills	4,190	213	507,200	1.40	1.38	(1.43)	2.07	1.07	3.45	(9.28)	(31.29)
	OCDI.CA	OCDI.EY	SODIC	4,278	217	25,719	12.08	12.01	(0.58)	19.95	9.01	6.95	13.84	(35.12)
	TMGH.CA	TMGH.EY	TMG	15,353	780	789,681	7.47	7.44	(0.40)	9.99	6.50	1.64	(15.45)	1.22
Consumer														
	POUL.CA	POUL.EY	Cairo Poultry	1,135	58	147,733	2.36	2.37	0.42	3.39	2.04	(5.95)	3.04	(24.28)
	DICE.CA	DICE.EY	Dice	607	31	840,959	0.35	0.34	(2.02)	0.60	0.24	(5.56)	15.32	(39.88)
	DOMT.CA	DOMT.EY	Domty	1,413	72	108,790	5.20	5.00	(3.85)	5.43	3.40	(7.24)	8.70	24.38
	EAST.CA	EAST.EY	Eastern Tobacco	24,300	1,235	663,114	10.88	10.80	(0.74)	12.25	9.53	7.14	(3.57)	(10.00)
	EFID.CA	EFID.EY	Edita	7,028	357	182,249	9.60	9.72	1.25	10.00	6.55	0.10	28.74	38.86
	JUFD.CA	JUFD.EY	Juhayna	6,778	345	134,101	7.27	7.20	(0.96)	8.93	5.46	(0.69)	(2.70)	24.14
	MTIE.CA	MTIE.EY	MTI	3,181	162	900,865	3.41	3.29	(3.52)	8.10	1.85	(2.95)	(2.08)	(50.97)
	OLFI.CA	OLFI.EY	Obour Land	2,244	114	113,350	5.51	5.61	1.81	7.30	4.10	10.87	(9.52)	10.22
	ORWE.CA	ORWE.EY	Oriental Weavers	4,516	230	362,630	6.86	6.79	(1.02)	9.27	6.30	1.80	(7.87)	(18.88)
Education														
	CIRA.CA	CIRA.EY	CIRA	6,935	353	246,972	11.99	11.90	(0.75)	14.85	9.51	2.06	(0.83)	(0.83)
	TALM.EY	TALM.EY	Taaleem	2,410	123	132,167	3.35	3.30	(1.49)	5.40	2.80	(3.23)	(15.38)	
Healthcare														
	CLHO.CA	CLHO.EY	Cleopatra Hospitals Group	6,240	317	636,036	3.96	3.90	(1.52)	5.65	3.81	(2.26)	(25.00)	(8.24)
	PHAR.CA	PHAR.EY	EIPICO	2,854	145	152,018	29.00	28.78	(0.76)	44.43	27.80	(7.28)	(24.06)	(31.82)
	ISPH.CA	ISPH.EY	Ibnsina Pharma (ISP)	1,991	101	602,516	1.78	1.78	(0.11)	3.52	1.10	(5.48)	(18.92)	(37.67)
	IDHC.CA	IDHC.EY	IDH	9,900	503	27,790	16.50	16.50	-	22.50	12.45	(2.94)	(13.61)	
	RMDA.CA	RMDA.EY	Rameda	2,650	135	282,081	2.64	2.65	0.38	2.96	1.62	(6.03)	23.83	42.24
	SPMD.CA	SPMD.EY	Speed Medical	484	25	669,358	0.45	0.44	(2.68)	2.05	0.41	(3.96)	(24.44)	(74.58)
Industrials														
	AMOC.CA	AMOC.EY	AMOC	4,921	250	463,805	3.80	3.81	0.26	4.48	3.21	(6.16)	6.42	(5.93)
	CCAP.CA	CCAP.EY	Qalaa Holding	3,881	197	1,146,301	1.35	1.32	(1.86)	1.58	0.98	7.93	3.77	7.84
	SKPC.CA	SKPC.EY	Sidi Kerir Petrochemicals	4,901	249	453,114	7.92	7.78	(1.77)	9.52	6.33	5.99	5.28	(2.75)
Fertilizers														
	ABUK.CA	ABUK.EY	Abu Qir Fertilizers	30,828	1,567	1,541,535	24.40	24.43	0.12	30.01	17.90	4.00	1.79	22.83
	EFIC.CA	EFIC.EY	EFIC	2,439	124	199,759	30.17	33.52	11.10	36.20	11.41	51.54	92.87	156.66
	EKHO.CA	EKHO.EY	EK Holding	26,449	1,341	237,973	1.19	1.20	0.59	1.49	1.15	(2.61)	(4.32)	(11.80)
	EKHOA.CA	EKHOA.EY	EK Holding	26,372	1,341	595,197	22.96	23.22	1.13	25.50	19.00	8.76		
	KIMA.CA	KIMA.EY	KIMA	5,209	265	331,396	4.12	4.39	6.55	4.55	2.64	22.97	26.15	18.65
	MFPC.CA	MFPC.EY	MOPCO	25,682	1,306	450,881	109.81	112.09	2.08	115.00	73.73	6.14	14.99	18.56
Construction & materials														
	ARCC.CA	ARCC.EY	Arabian Cement	1,738	88	51,896	5.22	4.59	(12.07)	5.40	3.07	(12.07)	16.79	34.60
	SWDY.CA	SWDY.EY	Elsewedy Electric	16,949	862	764,492	7.80	7.76	(0.51)	10.03	5.57	7.63	4.44	(9.87)
	ESRS.CA	ESRS.EY	Ezz Dekheila	7,671	390	498,143	14.14	14.12	(0.14)	17.24	10.68	2.84	2.39	(8.84)
	IRAX.CA	IRAX.EY	Ezz Steel	12,940	658	13,727	663.17	663.17	-	750.00	380.13	(4.93)	22.54	47.34
	ORAS.CA	ORAS.EY	Orascom Construction	7,470	380	283,026	63.94	63.98	0.06	86.00	50.00	(0.78)	(11.37)	(11.46)
Transport														
	ALCN.CA	ALCN.EY	Alex Containers	15,985	813	170,422	10.65	10.73	0.75	11.09	5.85	11.54	50.70	31.01
	CSAG.EY	CSAG.EY	Canal Shipping	3,250	165	116,065	15.22	16.25	6.77	18.50	9.11	23.76	72.51	(2.29)
	AUTO.CA	AUTO.EY	GB Auto	3,698	188	944,782	3.46	3.38	(2.31)	6.06	2.26	(1.46)	(14.43)	(22.30)