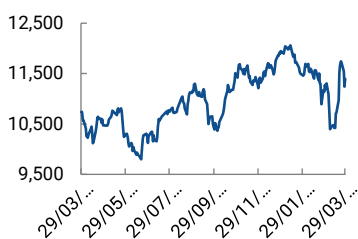


EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	588
No. of shares (bn)	221
Market cap (USDmn)	23,788
Market cap (EGPmn)	435,313
USD:EGP	18.30

EGX30 index performance



Source: EGX

29 March 2022

Market performance. The EGX started the session on a down tick; however, momentum picked up following an announcement that Qatar plans to invest USD5bn in Egypt, to support the country's economy. The announcement improved overall market sentiment, leading to a recovery across the board. The blue chip EGX30 closed the day 1.36% up, on local institutions' fresh buy appetite, taking an EGP 113mn net buy position. Non-Arab foreign institutions continued their selling frenzy, ending the day EGP115mn net sellers. The retail dominated EGX70 followed suit, amid fresh retail inflows, finishing on an 0.36% uptick. Individuals contributed 60% of total activity. The equal weighted EGX100 closed 0.72% higher, as investors looked to capitalise on cheap entry points following the market's weak start to the week.

Turnover and flows. Market turnover came in at 951mn, down 9% from yesterday's level, slightly below its 90-day average. Banks dominated market activity, contributing ~18% to the EGX turnover, as Commercial International Bank (COMI) traded a market leading EGP149mn. Basic Resources came in second, as Abu Qir Fertilizers (ABUK) and Ezz Steel (ESRS) continued to attract inflows following yesterday's drop, up 1.76% and 4.04%, respectively. The sector traded 13.6% of total market turnover. Real Estate finished third, with EGX30 heavyweights Heliopolis Housing (HELI) and Talaat Moustafa Group (TMGH) leading the way in activity. The names traded a combined EGP52mn, gaining 2.26% and 0.12%, respectively.

Gainers and losers. The EGX30 gained 1.36%, as a broad-based recovery left only six names in the red, at close. Orascom Construction (ORAS), +7.14%, outperformed the market, finishing as the index' top gainer on increased institutional flows, trading an impressive EGP46mn. CIRA came in a close second at +7.11%, attracting increased buy flows following its recent bearish run. Fawry (FWRY) finished third on the top performers list, up 5.36%, posting the second highest turnover on the market as sentiment in the name continued to improve following news of ADQ's imminent entry in the name. Orascom Development Egypt (ORHD) and Cleopatra Hospitals (CLHO) closed out the top five gainers, on solid volume. In the red, AUTO came under increased selling pressure, due to recent import restrictions. The name continued to plummet, losing 7.41%. CIEB weighed down the index, losing 1.84%, albeit on lower-than-average volumes. Palm Hills Development (PHDC) reversed yesterday's gains partially, closing the session 1% down. ORWE, -0.91%, inched down as investors decreased their exposure to the name, fearing the impact of higher raw material costs because of the recent devaluation. Madinet Nasr Housing Development (MNHD) closed the worst performers list, on a marginal loss of 0.43%.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	11,241	11,395	11,151	11,394	1.36
EGX 70	1,921	1,930	1,909	1,929	0.36
EGX 100	2,898	2,920	2,882	2,919	0.72

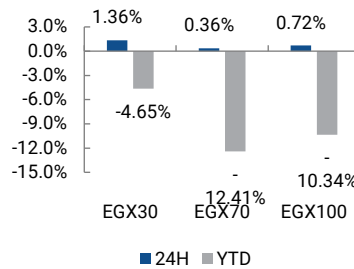
Source: EGX

CI Capital Brokerage

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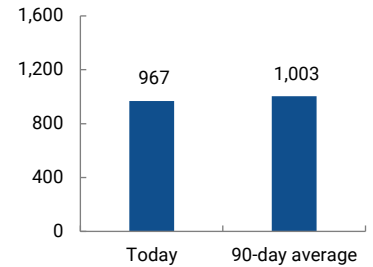
EGX Market Snapshot

Key Indices Performance



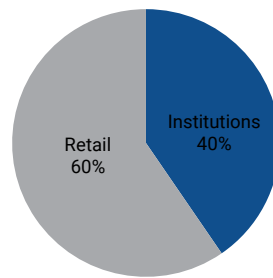
Source: EGX

Market Turnover (EGPmn)



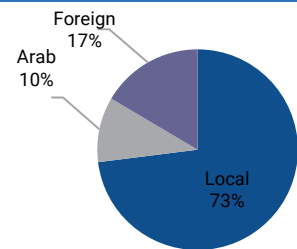
Source: EGX

Trading Activity by Investor Type



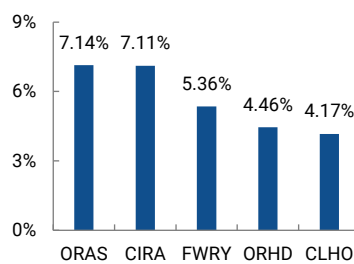
Source: EGX

Trading Activity by Nationality



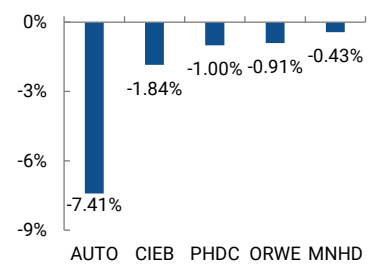
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	GM ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	4,000	219	239,474	3.94	4.00	1.52	5.61	2.97	6.67	(6.54)	16.28
	COMI.CA	COMI EY	CIB	93,094	5,088	7,278,982	47.18	47.25	0.15	54.15	36.53	(1.17)	11.86	6.71
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	9,338	510	413,916	7.62	7.47	(1.97)	9.00	5.24	(5.32)	19.05	28.23
	HRHO.CA	HRHO EY	EFG Hermes	17,282	945	1,536,374	17.61	17.76	0.85	18.80	10.63	2.36	48.00	46.68
	HDBK.CA	HDBK EY	Housing & Dev Bank	6,450	353	150,787	41.14	42.49	3.28	47.97	27.50	4.89	8.98	48.96
	QNBA.CA	QNBA EY	QNB Al Ahli	37,666	2,059	15,151	18.00	17.48	(2.89)	20.00	13.00	2.70	5.81	7.90
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	32,000	1,749		17.97	18.00	0.17	25.20	0.50	(0.77)		
	FWRY.CA	FWRY EY	Fawry	17,073	933	2,286,306	9.52	10.00	5.04	25.99	8.47	3.41	(29.03)	(46.78)
	ETEL.CA	ETEL EY	Telecom Egypt	29,532	1,614	782,915	17.00	17.30	1.76	19.75	10.70	(2.15)	22.96	55.86
Real Estate														
	EMFD.CA	EMFD EY	Emaar Misr	12,320	673	351,047	2.75	2.72	(1.09)	3.25	2.12	3.42	12.86	18.26
	HELI.CA	HELI EY	Heliopolis Housing	7,810	427	2,194,568	5.75	5.85	1.74	7.40	3.97	17.94	19.63	25.81
	MNHD.CA	MNHD EY	Madinet Nasr Housing	3,744	205	978,314	2.30	2.30	-	3.27	1.82	19.36	1.33	(25.95)
	ORHD.CA	ORHD EY	ODE	4,748	260	291,828	4.04	4.20	3.96	6.22	3.71	(3.89)	(11.76)	(22.79)
	PHDC.CA	PHDC EY	Palm Hills	4,868	266	328,417	1.60	1.58	(1.06)	2.12	1.43	4.84	(16.84)	(4.13)
	OCDI.CA	OCDI EY	SODIC	4,310	236	158,745	12.02	12.10	0.67	19.95	11.29	(7.49)	(33.73)	(26.31)
	TMGH.CA	TMGH EY	TMG	17,334	947	1,192,219	8.34	8.40	0.72	9.99	5.41	(10.26)	15.86	32.70
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,212	66	179,330	2.48	2.53	2.02	4.56	2.37	3.69	(29.13)	(13.06)
	DICE.CA	DICE EY	Dice	305	17	164,339	0.58	0.58	(0.69)	1.87	0.50	(1.71)	(43.57)	(60.43)
	DOMT.CA	DOMT EY	Domty	1,102	60	177,368	3.85	3.90	1.30	4.63	3.40	(1.27)	(3.94)	(13.33)
	EAST.CA	EAST EY	Eastern Tobacco	26,663	1,457	1,000,344	11.75	11.85	0.85	12.77	10.26	9.22	(1.99)	1.20
	EFID.CA	EFID EY	Edita	5,423	296	217,885	7.40	7.50	1.35	8.78	6.55	0.27	5.63	(11.97)
	JUFO.CA	JUFO EY	Juhayna	6,778	370	388,350	7.15	7.20	0.70	7.67	3.97	15.94	29.26	27.43
	MTIE.CA	MTIE EY	MTI	4,061	222	1,040,347	4.13	4.20	1.69	8.30	3.96	(28.69)	(34.27)	(48.53)
	OLFI.CA	OLFI EY	Obour Land	2,396	131	171,011	6.49	5.99	(7.70)	7.30	4.73	0.34	11.34	(7.85)
	ORWE.CA	ORWE EY	Oriental Weavers	5,786	316	274,830	8.79	8.70	(1.02)	9.42	5.78	6.36	1.28	16.62
Education														
	CIRA.CA	CIRA EY	CIRA	5,944	325	520,612	9.70	10.20	5.15	14.85	9.51	(8.36)	(15.00)	(21.66)
	TALM.EY	TALM EY	Taaleem	2,629	144	257,384	3.64	3.60	(1.10)	6.22	1.00	(0.28)	(24.84)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	8,000	437	557,924	4.80	5.00	4.17	5.25	3.70	5.93	12.11	7.53
	PHAR.CA	PHAR EY	EIPICO	3,818	209	115,220	39.44	38.50	(2.38)	49.00	37.01	(0.08)	(12.24)	(9.45)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	2,765	151	392,990	2.85	2.88	1.05	4.64	2.82	(12.99)	(10.84)	(36.70)
	IDHC.CA	IDHC EY	IDH	11,550	631	55,326	19.00	19.25	1.32	22.00	3.94	(2.68)	1.32	
	RMDA.CA	RMDA EY	Rameda	1,950	107	395,550	1.95	1.95	-	2.93	1.62	(8.45)	(5.34)	(6.38)
	SPMD.CA	SPMD EY	Speed Medical	825	45	1,117,145	0.74	0.74	0.13	3.00	0.70	(28.46)	(57.61)	(73.99)
Industrials														
	AMOC.CA	AMOC EY	AMOC	5,411	296	776,699	4.08	4.19	2.70	4.48	2.33	18.03	14.48	61.15
	CCAP.CA	CCAP EY	Qalaa Holding	3,808	208	865,177	1.26	1.27	1.12	1.58	1.09	(8.71)	13.10	2.42
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	5,569	304	789,100	8.86	8.84	(0.23)	10.88	6.33	20.60	20.68	5.55
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	32,304	1,766	1,554,710	24.96	25.60	2.56	27.50	17.90	22.02	28.13	21.33
	EFIC.CA	EFIC EY	EFIC	1,243	68	130,243	16.07	17.08	6.29	17.08	9.65	20.20	30.28	54.43
	EKHO.CA	EKHO EY	EK Holding	26,459	1,446	582,365	1.31	1.32	0.76	1.49	0.94	(5.85)	15.79	26.37
	EKHOA.CA	EKHOA EY	EK Holding	26,454	1,446	1,071,637	22.28	22.50	0.99	24.15	17.25	7.35		
	KIMA.CA	KIMA EY	KIMA	4,806	263	115,701	3.96	4.05	2.27	5.00	2.64	21.99	6.86	19.82
	MFPC.CA	MFPC EY	MOPCO	23,828	1,302	587,327	101.49	104.00	2.47	110.00	64.05	17.01	17.47	41.71
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,553	85	101,072	4.31	4.10	(4.87)	6.18	2.70	(2.38)	-	43.36
	SWDY.CA	SWDY EY	Elsewedy Electric	17,495	956	1,342,867	7.90	8.01	1.39	10.03	7.40	(3.49)	1.78	(12.84)
	ESRS.CA	ESRS EY	Ezz Dekheila	7,975	436	1,150,694	14.11	14.68	4.04	17.24	8.70	10.88	15.32	57.51
	IRAX.CA	IRAX EY	Ezz Steel	10,088	551	56,100	541.19	517.00	(4.47)	580.00	310.01	23.34	29.76	43.18
	ORAS.CA	ORAS EY	Orascom Construction	8,745	478	300,860	70.00	74.90	7.00	90.90	64.00	7.03	5.34	(16.30)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	16,074	879	296,528	10.31	10.79	4.66	11.18	5.85	66.00	30.79	62.01
	CSAG EY	CSAG EY	Canal Shipping	2,496	136	51,787	12.13	12.48	2.89	21.20	8.56	21.64	(33.58)	23.93
	AUTO.CA	AUTO EY	GB Auto	4,628	253	650,160	4.32	4.23	(2.08)	6.06	3.14	(26.56)	(1.86)	9.02

Source: EGX