

EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	603
No. of shares (bn)	221
Market cap (USDmn)	21,985
Market cap (EGPmn)	407,373
USD:EGP	18.53

EGX30 index performance



Source: EGX

12 May 2022

Market performance. Sour global sentiment due to inflation worries trickled down to the EGX, ending the day 1.63% lower. Foreign institutional selling in large caps led today's decline as they ended as net sellers of cEGP78mn. Despite potential inclusion in tonight's MSCI rebalance announcement, HRHO ended the day down 3.27%, on lower than average volumes. ORAS and FWRV bucked the general trend as they were the only two stocks in the EGX30 to end the day in the green, gaining 2.61% and 0.62%, respectively. RMDA plummeted 3.42%, despite announcing decent 1Q earnings, which were up 138% y-o-y.

Turnover and flows. Market turnover improved by 12% from yesterday's level as selling pressure by institutional investors intensified. Institutional participation came in at 42.6% of overall activity, which is higher than average when compared to recent levels. ABUK -2.71% dominated in terms of turnover, accounting for 12% of total activity on 2.7X its ADV. Bellwether COMI came in second as it printed lower than average volumes; yet contributing to 9.7% of activity. Finally, TMGH witnessed a volatile session today, on higher than average volumes. The real estate giant printed a total value of EGP57mn on 2.7X its average daily volume.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	10,855	10,855	10,602	10,678	(1.63)
EGX 70	1,863	1,863	1,830	1,832	(1.63)
EGX 100	2,834	2,834	2,777	2,786	(1.71)

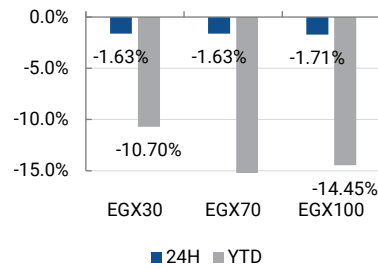
Source: EGX

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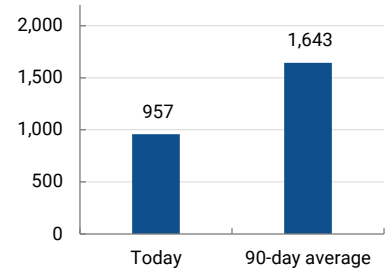
EGX Market Snapshot

Key Indices Performance



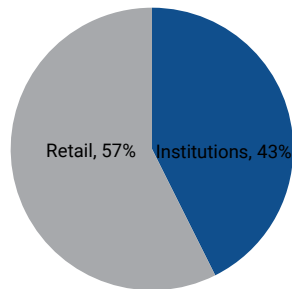
Source: EGX

Market Turnover (EGPmn)



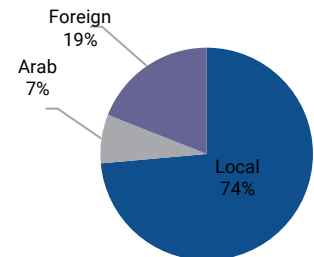
Source: EGX

Trading Activity by Investor Type



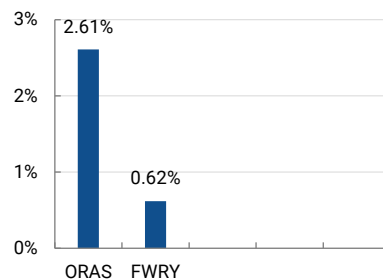
Source: EGX

Trading Activity by Nationality



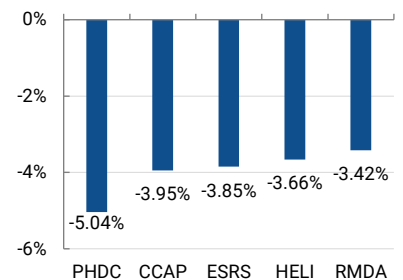
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	GM ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	4,120	225	268,947	3.98	4.12	3.52	5.61	3.10	4.04	5.37	26.77
	COMI.CA	COMI EY	CIB	83,464	4,557	7,294,497	42.76	42.10	(1.54)	54.15	36.53	(4.32)	(20.39)	(6.51)
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	7,800	426	415,274	6.30	6.24	(0.95)	9.00	5.47	(14.99)	(13.04)	8.93
	HRHO.CA	HRHO EY	EGF Hermes	14,966	817	2,086,577	15.90	15.38	(3.27)	20.00	10.63	(19.39)	20.34	30.62
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,711	312	145,394	37.99	37.62	(0.97)	47.97	28.77	(6.18)	(5.93)	27.85
	QNBA.CA	QNBA EY	QNB Al Ahli	37,666	2,057	126,745	17.48	17.48	-	20.00	13.00	-	9.25	2.82
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	31,505	1,720		17.31	17.04	(1.56)	25.20	0.50	(3.46)		
	FWRV.CA	FWRV EY	Fawry	14,808	809	2,498,806	4.82	4.85	0.62	14.07	4.40	(1.82)	(37.09)	(59.15)
	ETEL.CA	ETEL EY	Telecom Egypt	27,399	1,496	784,465	16.20	16.05	(0.93)	19.75	11.00	(4.46)	11.38	43.05
Real Estate														
	EMFD.CA	EMFD EY	Emaar Misr	12,093	660	316,222	2.73	2.67	(2.20)	3.25	2.12	(1.84)	3.09	16.09
	HELI.CA	HELI EY	Heliopolis Housing	7,370	402	2,539,128	5.73	5.52	(3.66)	7.40	3.97	-	27.19	19.48
	MNHD.CA	MNHD EY	Madinet Nasr Housing	3,744	204	1,028,952	2.35	2.30	(2.13)	2.96	1.82	8.49	1.72	(16.46)
	ORHD.CA	ORHD EY	ODE	4,838	264	259,475	4.37	4.28	(2.06)	6.20	3.71	4.14	(23.57)	(28.31)
	PHDC.CA	PHDC EY	Palm Hills	4,591	251	317,583	1.57	1.49	(5.04)	2.12	1.42	(2.36)	(19.55)	(8.48)
	OCDI.CA	OCDI EY	SODIC	4,082	223	126,736	11.71	11.46	(2.13)	19.95	10.50	(4.50)	(36.65)	(32.83)
	TMGH.CA	TMGH EY	TMG	16,735	914	1,313,687	8.15	8.11	(0.49)	9.99	5.44	(6.78)	5.60	40.80
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,121	61	124,529	2.36	2.34	(0.85)	4.56	2.20	(5.26)	(16.43)	(20.95)
	DICE.CA	DICE EY	Dice	290	16	137,360	0.55	0.55	(0.36)	1.87	0.43	(1.26)	(35.19)	(62.92)
	DOMT.CA	DOMT EY	Domty	1,289	70	266,431	4.57	4.56	(0.22)	4.70	3.40	-	8.06	8.57
	EAST.CA	EAST EY	Eastern Tobacco	24,188	1,321	946,310	10.80	10.75	(0.46)	12.77	10.26	(4.87)	(8.82)	(10.49)
	EFID.CA	EFID EY	Edita	5,495	300	220,913	7.60	7.60	-	8.75	6.55	2.70	2.70	(1.68)
	JUFO.CA	JUFO EY	Juhayna	7,729	422	364,580	8.21	8.21	-	8.49	3.97	11.70	28.28	70.69
	MTIE.CA	MTIE EY	MTI	3,161	173	1,045,850	3.36	3.27	(2.68)	8.30	2.86	(15.72)	(47.00)	(55.38)
	OLFI.CA	OLFI EY	Obour Land	2,228	122	203,750	5.62	5.57	(0.89)	7.30	4.73	(11.02)	(3.30)	(13.64)
	ORWE.CA	ORWE EY	Oriental Weavers	5,148	281	331,178	7.85	7.74	(1.40)	9.42	6.80	(9.68)	(6.63)	13.32
Education														
	CIRA.CA	CIRA EY	CIRA	6,854	374	503,509	12.00	11.76	(2.00)	14.85	9.51	7.89	(12.24)	(5.39)
	TALM.EY	TALM EY	Taaleem	2,848	156	252,785	3.90	3.90	-	5.82	3.08	(2.01)	(11.36)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	8,640	472	439,393	5.49	5.40	(1.64)	5.60	3.70	7.57	8.00	26.17
	PHAR.CA	PHAR EY	EIPICO	3,171	173	121,006	32.00	31.98	(0.06)	49.00	31.50	(14.86)	(16.63)	(22.92)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	2,304	126	364,432	2.46	2.40	(2.44)	4.40	2.37	(8.40)	(28.14)	(40.59)
	IDHC.CA	IDHC EY	IDH	11,460	626	49,452	19.10	19.10	-	22.00	3.94	(9.05)	2.80	
	RMDA.CA	RMDA EY	Rameda	2,260	123	490,018	2.34	2.26	(3.42)	2.93	1.62	10.24	5.26	1.39
	SPMD.CA	SPMD EY	Speed Medical	703	38	1,018,074	0.66	0.63	(3.79)	2.67	0.54	(1.55)	(65.73)	(73.69)
Industrials														
	AMOC.CA	AMOC EY	AMOC	4,972	271	792,279	3.92	3.85	(1.79)	4.48	2.78	6.65	(2.78)	23.79
	CCAP.CA	CCAP EY	Qalaa Holding	3,869	211	983,571	1.37	1.31	(3.95)	1.58	1.11	(1.43)	5.30	3.23
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	5,065	277	622,858	8.31	8.04	(3.25)	10.88	6.33	3.08	13.24	(11.65)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	35,269	1,926	1,722,019	28.73	27.95	(2.71)	30.01	17.90	12.93	44.30	40.24
	EFIC.CA	EFIC EY	EFIC	1,306	71	169,870	18.42	17.95	(2.55)	19.00	11.41	5.03	46.05	53.95
	EKHO.CA	EKHO EY	EK Holding	26,903	1,452	513,044	1.31	1.29	(1.67)	1.49	0.96	(0.84)	(7.85)	29.33
	EKHOA.CA	EKHOA EY	EK Holding	26,591	1,452	1,037,215	23.77	23.50	(1.14)	25.00	17.25	8.55	22.39	17.14
	KIMA.CA	KIMA EY	KIMA	4,865	266	256,184	4.29	4.10	(4.43)	5.00	2.64	6.77	22.39	17.14
	MFPC.CA	MFPC EY	MOPCO	24,286	1,326	645,436	108.39	106.00	(2.21)	114.00	69.00	8.94	16.48	42.49
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,488	81	62,758	3.93	3.93	-	6.18	3.20	-	2.88	(1.01)
	SWDY.CA	SWDY EY	Elsewedy Electric	17,058	931	1,278,837	8.02	7.81	(2.62)	10.03	7.01	2.76	(6.69)	(7.90)
	ESRS.CA	ESRS EY	Ezz Dekheila	7,606	415	937,200	14.56	14.00	(3.85)	17.24	9.86	(0.85)	0.36	29.39
	IRAX.CA	IRAX EY	Ezz Steel	13,268	724	19,879	679.99	679.99	-	690.00	316.05	25.65	50.24	89.90
	ORAS.CA	ORAS EY	Orascom Construction	9,458	516	355,260	78.94	81.00	2.61	86.00	64.00	8.01	15.09	(3.57)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	13,363	730	397,006	9.23	8.97	(2.82)	11.18	5.85	18.03	15.15	12.55
	CSAG.EY	CSAG EY	Canal Shipping	2,138	117	45,136	10.69	10.69	-	21.20	9.11	(3.26)	(28.01)	(2.64)
	AUTO.CA	AUTO EY	GB Auto	4,376	239	679,259	4.11	4.00	(2.68)	6.06	3.17	1.01	1.52	21.95

Source: EGX