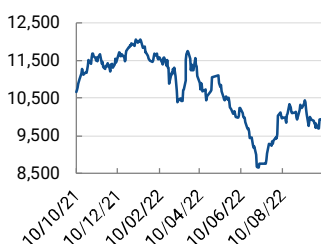


EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	546
No. of shares (bn)	221
Market cap (USDmn)	22,378
Market cap (EGPmn)	435,257
USD:EGP	19.47

EGX30 index performance



Source: EGX

9 October 2022

Market performance

The main market index came under increased selling pressure as negative global sentiment trickled down to the EGX. COMI -1.26% weighed most on the index on lack of institutional flows in the name. Non-banking financial sector further weighed on the market's performance, as the likes of FWRY -2.47% and EFIH -1.75% came under strong selling pressure. ALCN +3.54% took center stage today as the stock attracted increased local flows on 3.1X its average daily volume. Real estate names also ended today's session in the red, led by TMGH -2.17%, EMFD -1.19% and MNHD -2.67%.

Turnover and flows

Market turnover plunged by 40% from Thursday's level on the back of minimal foreign participation. Overall, institutional participation amounted for only 13% of total activity. Local institutions ended the day as net sellers for the first time in a while as sentiment was poor across the board. Foreign institutions also ended as net sellers of EGP10.4mn. Retail heavy names dominated today's activity as individuals accounted for 87% of total turnover. CCAP came in first as the stock printed 51.5mn shares, nearly 1.7X its ADV. COMI came in second, despite printing lower than average volumes. The heavy weight bank printed a total value of EGP50.8mn. ETRS and ADPC also contributed strongly to activity as they both printed EGP53.2mn combined.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	10,010	10,010	9,934	9,940	(0.70)
EGX 70	2,215	2,215	2,181	2,184	(1.40)
EGX 100	3,156	3,156	3,117	3,122	(1.09)

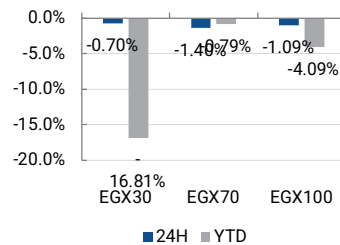
Source: EGX

CI Capital Brokerage

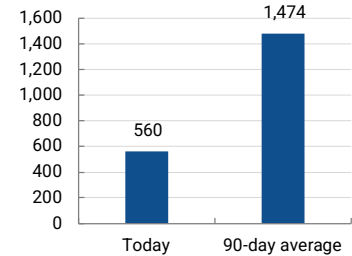
+20 2 2129 2270
reserach@cicapital.com

EGX Market Snapshot

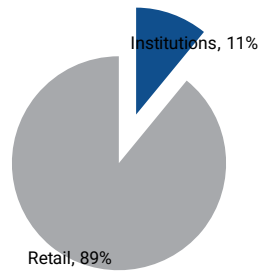
Key Indices Performance



Market Turnover (EGPmn)

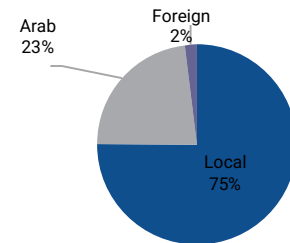


Trading Activity by Investor Type



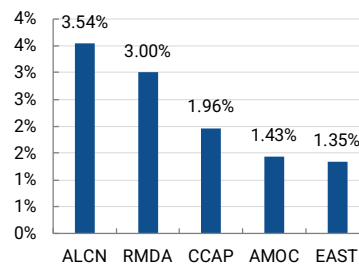
Source: EGX

Trading Activity by Nationality



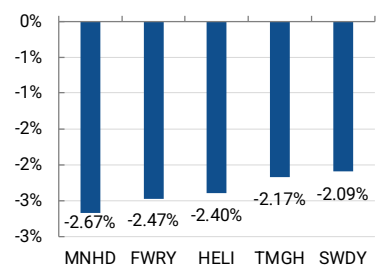
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

Source: EGX

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH.EY	CI Capital	4,360	222	197,072	4.26	4.36	2.35	4.68	3.45	(0.46)	6.34	1.63
	COML.CA	COMI.EY	CIB	76,949	3,917	6,939,953	26.13	25.80	(1.26)	35.99	22.49	0.48	(14.03)	(9.74)
	CIEB.CA	CIEB.EY	Crédit Agricole Egypt	7,713	393	301,262	6.22	6.17	(0.80)	9.00	4.10	(4.78)	(17.40)	(3.74)
	HRHO.CA	HRHO.EY	EFG Hermes	13,557	690	2,567,487	11.70	11.61	(0.77)	16.67	9.33	(10.00)	(26.67)	18.67
	HDBK.CA	HDBK.EY	Housing & Dev Bank	5,673	289	98,833	37.30	37.37	0.19	47.97	31.01	2.13	(9.60)	(3.71)
	QNBK.CA	QNBK.EY	QNB Al Ahli	33,615	1,711	11,743	15.60	15.60	-	20.00	11.66	(2.50)	(13.33)	(4.00)
Fintech & telecom														
	EFIH.CA	EFIH.EY	E-finance	25,903	1,319		14.26	14.01	(1.75)	25.20	0.50	(6.54)		
	FWRY.CA	FWRY.EY	Fawry	11,741	598	2,296,176	3.64	3.55	(2.47)	9.18	2.77	(12.78)	(29.84)	(56.11)
	ETEL.CA	ETEL.EY	Telecom Egypt	29,362	1,495	622,711	17.10	17.20	0.58	19.75	12.77	2.38	1.78	29.81
Real Estate														
	EMFD.CA	EMFD.EY	Emaar Misr	11,323	576	283,981	2.53	2.50	(1.19)	3.25	2.19	(7.75)	(11.03)	5.93
	HELI.CA	HELI.EY	Helipolis Housing	7,610	387	963,953	5.84	5.70	(2.40)	7.40	3.97	(10.66)	(4.52)	17.28
	MNHD.CA	MNHD.EY	Medinet Nasr Housing	5,355	273	2,618,989	2.62	2.55	(2.67)	3.42	1.62	(22.49)	27.14	25.55
	ORHD.CA	ORHD.EY	ODE	5,935	302	159,002	5.25	5.25	-	6.13	3.35	0.77	19.86	7.80
	PHDC.CA	PHDC.EY	Palm Hills	4,093	208	496,457	1.36	1.35	(1.17)	2.09	1.07	(9.24)	(16.83)	(30.86)
	OCDI.CA	OCDI.EY	SODIC	4,431	226	26,207	12.44	12.44	-	19.95	9.01	1.14	2.89	(32.21)
	TMGH.CA	TMGH.EY	TMG	14,920	759	813,948	7.39	7.23	(2.17)	9.99	6.50	(5.74)	(17.84)	(1.50)
Consumer														
	POUL.CA	POUL.EY	Cairo Poultry	1,111	57	147,437	2.34	2.32	(0.85)	3.70	2.04	(14.07)	(7.57)	(31.56)
	DICE.CA	DICE.EY	Dice	650	33	787,976	0.37	0.36	(1.62)	0.60	0.24	(13.33)	6.80	(37.77)
	DOMT.CA	DOMT.EY	Domty	1,523	78	154,400	5.39	5.39	-	5.43	3.40	0.75	19.51	35.43
	EAST.CA	EAST.EY	Eastern Tobacco	23,670	1,205	641,435	10.38	10.52	1.35	12.63	9.53	3.65	(10.85)	(14.47)
	EFID.CA	EFID.EY	Edita	7,014	357	157,946	9.70	9.70	-	10.00	6.55	-	29.16	41.19
	JUFO.CA	JUFO.EY	Juhayna	6,797	346	138,121	7.28	7.22	(0.82)	8.93	5.43	(5.99)	0.28	31.27
	MTIE.CA	MTIE.EY	MTI	3,065	156	914,005	3.25	3.17	(2.46)	8.10	1.85	(15.47)	(20.75)	(51.68)
	OLFI.CA	OLFI.EY	Obour Land	2,024	103	148,803	5.06	5.06	-	7.30	4.10	(3.25)	(22.03)	(0.98)
	ORWE.CA	ORWE.EY	Oriental Weavers	4,456	227	375,784	6.70	6.70	-	9.27	6.30	(4.29)	(24.29)	(22.72)
Education														
	CIRA.CA	CIRA.EY	CIRA	6,993	356	266,680	12.00	12.00	-	14.85	9.51	2.13	14.29	3.18
	TALM.EY	TALM.EY	Taaleem	2,446	125	147,130	3.40	3.35	(1.47)	5.40	2.80	7.37	(17.69)	
Healthcare														
	CLHO.CA	CLHO.EY	Cleopatra Hospitals Group	6,208	316	646,871	3.90	3.88	(0.51)	5.65	3.82	(3.00)	(22.40)	(7.62)
	PHAR.CA	PHAR.EY	EIPICO	2,945	150	146,931	30.02	29.70	(1.07)	44.43	27.80	(6.87)	(21.94)	(32.30)
	ISPH.CA	ISPH.EY	Ibnsina Pharma (ISP)	2,027	103	609,371	1.80	1.81	0.56	3.52	1.10	(10.40)	(23.45)	(34.38)
	IDHC.CA	IDHC.EY	IDH	9,900	504	39,376	16.50	16.50	-	22.50	12.45	-	(21.43)	
	RMDA.CA	RMDA.EY	Rameda	2,750	140	295,520	2.67	2.75	3.00	2.96	1.62	0.73	26.73	38.89
	SPMD.CA	SPMD.EY	Speed Medical	488	25	654,032	0.47	0.44	(5.58)	2.05	0.41	(13.04)	(39.23)	(75.29)
Industrials														
	AMOC.CA	AMOC.EY	AMOC	5,515	281	502,641	4.21	4.27	1.43	4.48	3.21	2.15	12.66	9.77
	CCAP.CA	CCAP.EY	Qalaa Holding	4,001	204	1,095,632	1.38	1.41	1.96	1.58	0.98	0.21	-	22.92
	SKPC.CA	SKPC.EY	Sidi Kerir Petrochemicals	4,618	235	434,492	7.37	7.33	(0.54)	9.52	6.33	(6.03)	(10.94)	(2.91)
Fertilizers														
	ABUK.CA	ABUK.EY	Abu Qir Fertilizers	32,481	1,653	1,576,778	25.67	25.74	0.27	30.01	17.90	2.63	5.45	29.02
	EFIC.CA	EFIC.EY	EFIC	1,917	98	202,517	26.46	26.35	(0.42)	27.00	11.41	19.28	61.66	105.38
	EKHO.CA	EKHO.EY	EK Holding	26,233	1,349	289,275	1.20	1.21	0.83	1.49	1.15	(6.20)	(5.76)	3.24
	EKHOA.CA	EKHOA.EY	EK Holding	26,567	1,352	647,558	23.20	23.20	-	25.50	18.19	(3.25)		
	KIMA.CA	KIMA.EY	KIMA	4,509	230	354,047	3.81	3.80	(0.26)	4.55	2.64	(2.31)	(2.06)	0.53
	MFPC.CA	MFPC.EY	MOPCO	24,467	1,246	483,303	108.00	106.79	(1.12)	115.00	73.73	(3.44)	13.91	18.05
Construction & materials														
	ARCC.CA	ARCC.EY	Arabian Cement	1,977	101	53,494	5.22	5.22	-	5.40	3.07	-	24.29	39.20
	SWDY.CA	SWDY.EY	Elsewedy Electric	16,381	834	788,672	7.66	7.50	(2.09)	10.03	5.57	(0.92)	(9.09)	(5.18)
	ESRS.CA	ESRS.EY	Ezz Dekheila	7,405	377	502,433	13.87	13.63	(1.73)	17.24	10.68	(6.96)	(6.45)	0.81
	IRAX.CA	IRAX.EY	Ezz Steel	12,940	659	14,019	663.17	663.17	-	750.00	380.13	23.96	22.54	61.82
	ORAS.CA	ORAS.EY	Orascom Construction	7,473	380	290,360	64.00	64.00	-	86.00	50.00	(3.50)	(16.41)	(12.75)
Transport														
	ALCN.CA	ALCN.EY	Alex Containers	15,255	777	210,781	9.89	10.24	3.54	11.02	5.85	(0.10)	2.30	29.46
	CSAG.EY	CSAG.EY	Canal Shipping	2,822	144	91,689	13.25	14.11	6.49	18.70	9.11	4.83	16.04	(23.19)
	AUTO.CA	AUTO.EY	GB Auto	3,698	188	942,143	3.43	3.38	(1.46)	6.06	2.26	(12.21)	(17.76)	(17.36)