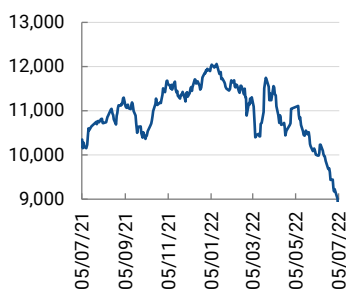


EGYPT MARKET WRAP

EGX30 index summary

6M avg. daily value (EGPmn)	542
No. of shares (bn)	221
Market cap (USDmn)	17,870
Market cap (EGPmn)	335,771
USD:EGP	18.79

EGX30 index performance



Source: EGX

05 July 2022

Market performance. The EGX ended the day on a downtick after witnessing gains earlier in the session as sentiment slightly improved following OCDI's announcement that its BoD approved submitting MTO for MNHD around EGP3.2-EGP3.4/share. MNHD +8% took centrestage following the release of the news as it attracted increased buy flows. Moreover BINV +19.93% also rallied as the company owns stake in MNHD. Real estate names followed suit as the like of TMGH +0.30%, EMFD+1.73%, and HELI +2.11% all witnessed gains. Selling pressure in COMI -0.46% led the main gauge to end the day 0.33% lower as foreign selling continued to weigh on the heavy-weight bank. FWRY -7.81% also weighed heavily on the index as it got hit during auction.

Turnover and flows. Turnover increased by 49.65% from yesterday's session after several crosses went through in COMI, leading the stock to print 8.6mn shares, which is 3.2X its ADV. Foreign institutions ended the day as net sellers of EGP129.8mn while local institutions ended as net buyers of EGP85mn. MNHD came in second in terms of turnover as the stock attracted increased buy flows following OCDI's MTO. A couple of crosses also went through in CIEB, leading the stock to print 15mn shares, which is 19X its ADV.

Key Indices Performance

Index	Open	High	Low	Close	Change (%)
EGX 30	8,685	8,756	8,616	8,657	(0.33)
EGX 70	1,655	1,674	1,655	1,659	0.24
EGX 100	2,435	2,464	2,435	2,442	0.30

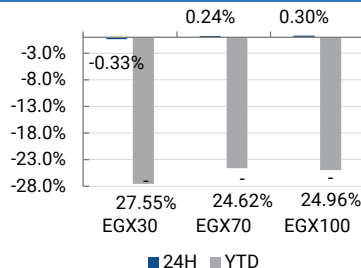
Source: EGX

CI Capital Brokerage

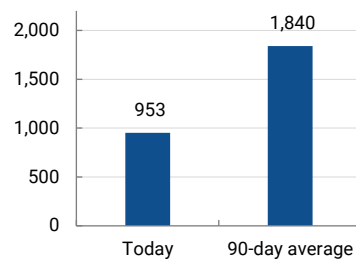
+20 2 2129 2270
research@ci-capital.com

EGX Market Snapshot

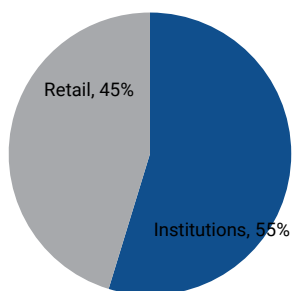
Key Indices Performance



Market Turnover (EGPmn)

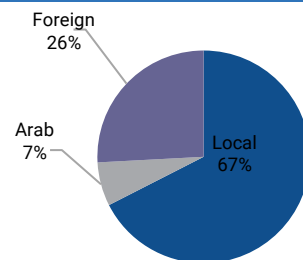


Trading Activity by Investor Type



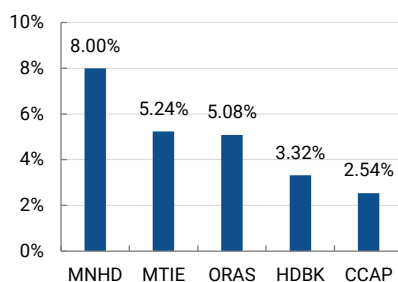
Source: EGX

Trading Activity by Nationality



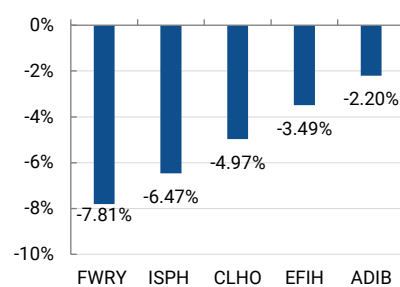
Source: EGX

EGX30 Top Performing Stocks



Source: EGX

EGX30 Worst Performing Stocks



Source: EGX

Select EGX Stocks' Performance

	Reuters	Bloomberg	Company	Market Cap (EGPmn)	Market Cap (USDmn)	6M ADTV (USD)	Open Price	Closing Price	Change (%)	52-week High	52-week Low	1M Change (%)	6M Change (%)	12M Change (%)
Financials														
	CICH.CA	CICH EY	CI Capital	3,910	207	245,985	3.76	3.91	3.99	5.61	3.17	(5.10)	(14.63)	19.57
	COMI.CA	COMI EY	CIB	68,575	3,629	6,697,594	34.75	34.59	(0.46)	54.15	33.83	(12.89)	(34.55)	(13.18)
	CIEB.CA	CIEB EY	Crédit Agricole Egypt	5,500	291	307,964	4.32	4.40	1.85	9.00	4.20	(26.05)	(47.62)	(25.27)
	HRHO.CA	HRHO EY	ERG Hermes	11,229	594	2,768,491	11.30	11.54	2.12	20.00	10.63	(12.64)	(22.13)	2.88
	HDBK.CA	HDBK EY	Housing & Dev Bank	5,149	273	88,112	32.83	33.92	3.32	47.97	31.00	(6.76)	(26.05)	5.74
	QNBA.CA	QNBA EY	QNB Al Ahli	31,310	1,657	126,397	14.53	14.53	-	20.00	13.00	(11.94)	(22.09)	(13.15)
Fintech & telecom														
	EFIH.CA	EFIH EY	E-finance	21,965	1,162		12.31	11.88	(3.49)	25.20	0.50	(24.67)		
	FWRY.CA	FWRY EY	Fawry	9,757	516	2,196,005	3.20	2.95	(7.81)	10.82	2.95	(27.87)	(57.92)	(71.08)
	ETEL.CA	ETEL EY	Telecom Egypt	22,687	1,201	552,441	13.32	13.29	(0.23)	19.75	12.77	(11.87)	(22.28)	(1.12)
Real Estate														
	EMFD.CA	EMFD EY	Emaar Misr	10,644	563	263,430	2.31	2.35	1.73	3.25	2.19	(6.75)	(23.70)	(1.26)
	HELI.CA	HELI EY	Heliopolis Housing	6,448	341	1,478,050	4.73	4.83	2.11	7.40	3.97	8.05	(28.97)	2.77
	MNHD.CA	MNHD EY	Madinet Nasr Housing	4,680	248	948,401	2.50	2.70	8.00	3.00	1.82	25.58	0.74	(4.55)
	ORHD.CA	ORHD EY	ODE	3,934	208	205,856	3.43	3.48	1.46	6.13	3.35	(11.45)	(40.61)	(35.79)
	PHDC.CA	PHDC EY	Palm Hills	3,497	185	306,777	1.13	1.15	2.04	2.15	1.07	(3.12)	(42.92)	(38.32)
	OCDI.CA	OCDI EY	SODIC	3,954	209	55,900	11.01	11.10	0.82	19.95	9.01	1.00	(24.18)	(35.58)
	TMGH.CA	TMGH EY	TMG	13,826	732	1,274,577	6.68	6.70	0.30	9.99	6.50	(15.08)	(27.17)	(3.74)
Consumer														
	POUL.CA	POUL EY	Cairo Poultry	1,044	55	101,629	2.16	2.18	0.93	4.56	2.04	0.93	(25.60)	(29.68)
	DICE.CA	DICE EY	Dice	155	8	132,405	0.26	0.26	-	0.83	0.25	(4.88)	(44.62)	(66.16)
	DOMT.CA	DOMT EY	Domty	1,314	70	282,690	4.72	4.65	(1.48)	4.84	3.40	4.97	9.41	13.14
	EAST.CA	EAST EY	Eastern Tobacco	22,725	1,203	651,582	10.05	10.10	0.50	12.77	9.95	(7.00)	(6.31)	(13.97)
	EFID.CA	EFID EY	Edita	5,134	272	163,556	7.08	7.10	0.28	8.70	6.55	(6.58)	(15.58)	(13.63)
	JUFO.CA	JUFO EY	Juhayna	6,590	349	309,704	7.18	7.00	(2.51)	8.93	5.15	(15.46)	(5.28)	21.11
	MTIE.CA	MTIE EY	MTI	1,943	103	952,081	1.91	2.01	5.24	8.30	1.85	(23.57)	(73.48)	(72.63)
	OLFI.CA	OLFI EY	Obour Land	1,664	88	177,276	4.24	4.16	(1.89)	7.30	4.10	(21.21)	(30.67)	(28.89)
	ORWE.CA	ORWE EY	Oriental Weavers	4,270	226	277,622	6.40	6.42	0.31	9.42	6.30	(2.28)	(25.69)	(25.00)
Education														
	CIRA.CA	CIRA EY	CIRA	6,148	325	504,153	10.55	10.55	-	14.85	9.51	(12.45)	(22.20)	(9.44)
	TALM.EY	TALM EY	Taaleem	2,081	110	132,987	3.00	2.85	(5.00)	5.50	2.82	(17.39)	(45.19)	
Healthcare														
	CLHO.CA	CLHO EY	Cleopatra Hospitals Group	7,040	373	457,032	4.63	4.40	(4.97)	5.65	4.00	(17.29)	(12.35)	(2.65)
	PHAR.CA	PHAR EY	EIPICO	2,823	149	59,163	29.20	28.47	(2.50)	49.00	28.09	(5.29)	(32.21)	(36.65)
	ISPH.CA	ISPH EY	Ibnsina Pharma (ISP)	1,247	66	359,298	1.19	1.11	(6.47)	3.77	1.10	(33.35)	(67.60)	(65.45)
	IDHC.CA	IDHC EY	IDH	11,460	607	44,719	19.10	19.10	-	22.50	17.00	-	(5.63)	
	RMDA.CA	RMDA EY	Rameda	2,150	114	348,861	2.10	2.15	2.38	2.93	1.62	2.38	(17.31)	3.99
	SPMD.CA	SPMD EY	Speed Medical	546	29	478,151	0.49	0.49	1.03	2.57	0.44	(13.38)	(61.14)	(79.84)
Industrials														
	AMOC.CA	AMOC EY	AMOC	4,533	240	802,675	3.48	3.51	0.86	4.48	3.14	(1.68)	(10.00)	7.34
	CCAP.CA	CCAP EY	Qalaa Holding	3,440	182	974,020	0.98	1.01	2.54	1.58	0.98	(14.64)	(20.11)	(16.47)
	SKPC.CA	SKPC EY	Sidi Kerir Petrochemicals	4,366	231	480,762	6.88	6.93	0.73	10.88	6.33	(8.94)	(12.06)	(32.06)
Fertilizers														
	ABUK.CA	ABUK EY	Abu Qir Fertilizers	26,727	1,414	1,696,551	21.36	21.18	(0.84)	30.01	17.90	(17.43)	(1.44)	7.79
	EFIC.CA	EFIC EY	EFIC	1,344	71	161,772	18.39	18.47	0.44	19.50	11.41	(10.97)	36.61	32.12
	EKHO.CA	EKHO EY	EK Holding	24,821	1,321	457,333	1.22	1.23	1.40	1.49	0.96	(8.33)	(12.56)	25.59
	EKHOA.CA	EKHOA EY	EK Holding	24,935	1,320	856,208	20.50	20.49	(0.05)	25.50	17.25	(13.18)		
	KIMA.CA	KIMA EY	KIMA	3,916	207	320,378	3.26	3.30	1.23	5.00	2.64	(8.84)	(15.38)	(8.33)
	MFPC.CA	MFPC EY	MOPCO	21,537	1,140	594,629	94.04	94.00	(0.04)	114.00	73.73	(5.69)	(0.53)	20.98
Construction & materials														
	ARCC.CA	ARCC EY	Arabian Cement	1,223	65	53,160	3.18	3.23	1.57	6.18	3.07	(2.12)	(30.39)	(38.00)
	SWDY.CA	SWDY EY	Elsewedy Electric	12,210	646	981,701	5.61	5.59	(0.36)	10.03	5.57	(22.36)	(43.76)	(33.53)
	ESRS.CA	ESRS EY	Ezz Dekheila	5,878	311	664,355	10.90	10.82	(0.73)	17.24	10.68	(17.28)	(25.89)	(16.12)
	IRAX.CA	IRAX EY	Ezz Steel	8,884	470	18,524	455.30	455.30	-	690.00	375.03	(18.70)	8.40	14.34
	ORAS.CA	ORAS EY	Orascom Construction	6,187	327	290,291	50.43	52.99	5.08	86.00	50.00	(19.83)	(32.06)	(28.89)
Transport														
	ALCN.CA	ALCN EY	Alex Containers	10,726	568	372,479	7.11	7.20	1.27	11.18	5.85	(10.56)	(15.09)	(8.16)
	CSAG.EY	CSAG EY	Canal Shipping	2,106	111	46,705	10.45	10.53	0.77	21.20	9.11	(11.88)	(25.00)	(21.94)
	AUTO.CA	AUTO EY	GB Auto	2,637	140	611,174	2.40	2.41	0.42	6.06	2.26	(16.90)	(51.90)	(31.73)

Source: EGX